Ultralight Aircraft Market by Aircraft Type (Fixed Wing, Flex Wing, Rotary Wing), by Engine Type (Fuel Powered, Electric), by Application (Recreation, Commercial, Defense), by Region - Global Forecast & Analysis to 2015 - 2020

Description: The report provides a competitive landscape for key players in the market, with an explicit focus on their product offerings, key financials, and growth strategies adopted by them to sustain their position in the market. The ultralight aircraft market is projected to reach USD 389.26 Million by 2020, at a CAGR of 5.23% from 2015 to 2020. The market study considers 2014 as the base year and 2015 to 2020 as forecast years. The market is segmented on the basis of aircraft type, engine type, application, and region. On the basis of aircraft types, this market is classified into fixed wing, flex wing and rotary wing. In terms of value, the fixed wing ultralight segment is projected to account for the largest market share, whereas in terms of volume, the flex wing ultralight segment is expected to account for the largest market share by 2020.

Key players in the ultralight aircraft market have been identified through the secondary research, and their market share has been determined through primary and secondary research. These include a study of annual and financial reports of top players and extensive interviews of leaders including CEOs, directors, and marketing executives.

All the percentage shares, splits, and breakdowns have been determined using secondary sources, and verified through primary sources. All the possible parameters that affect the markets covered in this research study have been accounted for, viewed in extensive detail, verified through primary research, and analysed to procure the final quantitative and qualitative data. This data has been consolidated, added with detailed inputs and analysis, and presented in this report.

The ecosystem of the ultralight aircraft market comprises raw material suppliers, manufacturers, distributors, and end users. The key end users of the market are adventurists, enthusiasts, recreational flyers and sectors such as defense and commercial. The ultralight aircraft market is characterized by direct distribution channels and the presence of mainly OEMs and Tier 1 & Tier 2 companies. The market is led by key players such as Costruzioni Aeronautiche Tecnam S.R.L. (Italy), Cub Crafters, Inc. (U.S.), Flight Design GmbH (Germany), Pipistrel D.O.O. Ajdovšèina (Slovenia), and Evektor spol s.r.o. (Czech Republic), American Legend Aircraft Co. (U.S.), Aeropro s.r.o. (Slovakia), Jabiru Aircraft Pty. Ltd. (Australia), Quicksilver Aircraft (U.S.), and P&M Aviation (U.K.).

Apart from providing a general overview of companies, this report also highlights industry value chain, market size, and market share of key players.

In a nutshell, this research report offers consolidated business information regarding the ultralight aircraft market. It helps ultralight aircraft manufacturers and its stakeholders identify key revenue pockets in this market and throws light on which market segments to focus in the next five years for prioritizing efforts and investments.

Scope of the Report

This research report categorizes the ultralight aircraft market into the following segments and sub-segments:

Ultralight Aircraft Market, by Aircraft Type
- Fixed Wing
  - Microlight
  - Light Sport Aircraft (LSA)
  - Seaplane
- Flex Wing
  - Trike
  - Powered Paraglider (PPG)
  - Hang glider
Ultralight Aircraft Market, by Engine Type
- Fuel Powered
- Electric

Ultralight Aircraft Market, by Application
- Recreation
- Commercial
- Defense

Ultralight Aircraft Market, by Region
- North America
  - U.S.
  - Canada
- Europe
  - U.K.
  - Italy
  - Germany
  - France
  - Czech Republic
  - Russia
- Asia-Pacific
  - Australia
  - China
  - India
  - New Zealand
- Latin America
  - Brazil
- The Middle East
  - U.A.E
- Africa
  - South Africa

Contents:
1 Introduction
  1.1 Objectives of the Study
  1.2 Market Definition
  1.3 Study Scope
  1.3.1 Markets Covered
  1.3.2 Years Considered for the Study
  1.4 Currency & Pricing
  1.5 Package Size
  1.6 Study Limitations
  1.7 Market Stakeholders

2 Research Methodology
  2.1 Research Data
  2.1.1 Secondary Data
  2.1.1.1 Key Data From Secondary Sources
  2.1.2 Primary Data
  2.1.2.1 Key Data From Primary Sources
  2.1.2.2 Key Industry Insights
  2.1.2.3 Breakdown of Primaries
  2.2 Demand-Side Analysis
  2.2.1 Introduction
  2.2.2 Demand-Side Indicators
7.3.1 Trike
7.3.2 Powered Paraglider
7.3.3 Hang Glider
7.3.4 Ultralight Glider
7.4 Rotary Wing Ultralight Aircraft
7.4.1 Autogyro
7.4.2 Helicopter

8 Ultralight Aircraft Market, By Application
8.1 Introduction
8.2 Recreation
8.3 Commercial
8.4 Defense

9 Ultralight Aircraft Market, By Engine Type
9.1 Introduction
9.2 Fuel Powered Engine
9.3 Electric Engine

10 Ultralight Aircraft Market, By Region
10.1 Introduction
10.2 North America
10.2.1 Ultralight Aircraft Market Size, By Country
10.2.2 Market Size, By Aircraft Type
10.2.2.1 Fixed Wing Market Size, By Sub-Type
10.2.2.2 Flex Wing Market Size, By Sub-Type
10.2.2.3 Rotary Wing Market Size, By Sub-Type
10.2.3 U.S.
10.2.3.1 Ultralight Aircraft Market Size, By Aircraft Type
10.2.4 Canada
10.2.4.1 Market Size, By Aircraft Type
10.3 Europe
10.3.1 Ultralight Aircraft Market Size, By Country
10.3.2 Market Size, By Aircraft Type
10.3.2.1 Fixed Wing Market Size, By Sub-Type
10.3.2.2 Flex Wing Market Size, By Sub-Type
10.3.2.3 Rotary Wing Market Size, By Sub-Type
10.3.3 U.K.
10.3.3.1 Ultralight Aircraft Market Size, By Aircraft Type
10.3.4 Italy
10.3.4.1 Market Size, By Aircraft Type
10.3.5 Germany
10.3.5.1 Market Size, By Aircraft Type
10.3.6 France
10.3.6.1 Ultralight Aircraft Market Size, By Aircraft Type
10.3.7 Czech Republic
10.3.7.1 Market Size, By Aircraft Type
10.3.8 Russia
10.3.8.1 Ultralight Aircraft Market Size, By Aircraft Type
10.4 Asia-Pacific
10.4.1 Ultralight Aircraft Market Size, By Country
10.4.2 Market Size, By Aircraft Type
10.4.2.1 Fixed Wing Market Size, By Sub-Type
10.4.2.2 Flex Wing Market Size, By Sub-Type
10.4.2.3 Rotary Wing Market Size, By Sub-Type
10.4.3 Australia
10.4.3.1 Market Size, By Aircraft Type
10.4.4 China
10.4.4.1 Market Size, By Aircraft Type
10.4.5 India
10.4.5.1 Market Size, By Aircraft Type
10.4.6 New Zealand
10.4.6.1 Ultralight Aircraft Market Size, By Aircraft Type
10.5 Latin America
10.5.1 Ultralight Aircraft Market Size, By Country
10.5.2 Market Size, By Aircraft Type
10.5.2.1 Fixed Wing Market Size, By Sub-Type
10.5.2.2 Flex Wing Market Size, By Sub-Type
10.5.2.3 Rotary Wing Market Size, By Sub-Type
10.5.3 Brazil
10.5.3.1 Ultralight Aircraft Market Size, By Aircraft Type
10.6 Africa
10.6.1 Market Size, By Country
10.6.2 Market Size, By Aircraft Type
10.6.2.1 Fixed Wing Market Size, By Sub-Type
10.6.2.2 Flex Wing Market Size, By Sub-Type
10.6.2.3 Rotary Wing Market Size, By Sub-Type
10.6.3 South Africa
10.6.3.1 Ultralight Aircraft Market Size, By Aircraft Type
10.7 The Middle East
10.7.1 Ultralight Aircraft Market Size, By Country
10.7.2 Market Size, By Aircraft Type
10.7.2.1 Fixed Wing Market Size, By Sub-Type
10.7.2.2 Flex Wing Market Size, By Sub-Type
10.7.2.3 Rotary Wing Market Size, By Sub-Type
10.7.3 Uae
10.7.3.1 Ultralight Aircraft Market Size, By Aircraft Type

11 Competitive Landscape
11.1 Introduction
11.2 Market Share Analysis of Ultralight Aircraft (Light Sport Aircraft)
11.3 Competitive Situation and Trends
11.3.1 New Product Launches
11.3.2 Expansions
11.3.3 Partnerships and Collaborations
11.3.4 Agreements

12 Company Profiles
12.1 Introduction
(Overview, Financials, Products & Services, Strategy, and Developments)*
12.2 Costruzioni Aeronautiche Tecnam S.R.L.
12.3 Cub Crafters, Inc.
12.4 Flight Design Gmbh
12.5 Pipistrel D.O.O. Ajdovšcina
12.6 Evektor, Spol. S.R.O.
12.7 American Legend Aircraft Co.
12.8 Aeropro S.R.O.
12.9 Jabiru Aircraft Pty. Ltd.
12.10 Quicksilver Aircraft
12.11 P&M Aviation

*Details on Overview, Financials, Product & Services, Strategy, and Developments Might Not Be Captured in Case of Unlisted Companies.

13 Appendix
13.1 Discussion Guide
13.2 Introducing RT: Real Time Market Intelligence
13.3 Available Customizations
13.4 Other Developments
13.5 Related Reports

List of Tables:
Table 1 Assumptions of the Study
Table 2 Rise in Sports and Recreational Spending is Driving the Growth of the Ultralight Aircraft Market
Table 3 Economic Slowdown and the Lack of Standard for Pilot Certification is Limiting Market Progress
Table 4 Night Flying Capabilities Provide an Opportunity for the Growth of the Market for Training Purposes
Table 5 Weight Limitations and Less Use of Sophisticated Avionics Pose Challenges to the Market
Table 6 Ultralight Aircraft Market Size, By Aircraft Type, 2013-2020 (USD Million)
Table 7 Market Size, By Aircraft Type, 2013-2020 (Units)
Table 8 Fixed Wing Market Size, By Sub-Type, 2013-2020 (USD Million)
Table 9 Fixed Wing Ultralight Aircraft Volume, By Sub-Type, 2013-2020 (Units)
Table 10 Fixed Wing Market Size, By Region, 2013-2020 (USD Million)
Table 11 Flex Wing Market Size, By Sub-Type, 2013-2020 (USD Million)
Table 12 Flex Wing Ultralight Aircraft Volume, By Sub-Type, 2013-2020 (Units)
Table 13 Flex Wing Market Size, By Region, 2013-2020 (USD Million)
Table 14 Rotary Wing Market Size, By Sub-Type, 2013-2020 (USD Million)
Table 15 Rotary Wing Ultralight Aircraft Volume, By Sub-Type, 2013-2020 (Units)
Table 16 Rotary Wing Market Size, By Region, 2013-2020 (USD Million)
Table 17 Market Size, By Application, 2013-2020 (USD Million)
Table 18 Market Volume, By Application, 2013-2020 (Units)
Table 19 Market Size, By Engine Type, 2013-2020 (USD Million)
Table 20 Market Volume, By Engine Type, 2013-2020 (Units)
Table 21 Market Size, By Region, 2013-2020 (USD Million)
Table 22 North America: Ultralight Aircraft Market Size, By Country, 2013-2020 (USD Million)
Table 23 North America: Market Size, By Aircraft Type, 2013-2020 (USD Million)
Table 24 North America: Fixed Wing Market Size, By Sub-Type, 2013-2020 (USD Million)
Table 25 North America: Flex Wing Market Size, By Sub-Type, 2013-2020 (USD Million)
Table 26 North America: Rotary Wing Market Size, By Sub-Type, 2013-2020 (USD Million)
Table 27 U.S.: Ultralight Aircraft Market Size, By Aircraft Type, 2013-2020 (USD Million)
Table 28 Canada: Market Size, By Aircraft Type, 2013-2020 (USD Million)
Table 29 Europe: Market Size, By Country, 2013-2020 (USD Million)
Table 30 Europe: Market Size, By Aircraft Type, 2013-2020 (USD Million)
Table 31 Europe: Fixed Wing Market Size, By Sub-Type, 2013-2020 (USD Million)
Table 32 Europe: Flex Wing Market Size, By Sub-Type, 2013-2020 (USD Million)
Table 33 Europe: Rotary Wing Market Size, By Sub-Type, 2013-2020 (USD Million)
Table 34 U.K.: Market Size, By Aircraft Type, 2013-2020 (USD Million)
Table 35 Italy: Market Size, By Aircraft Type, 2013-2020 (USD Million)
Table 36 Germany: Ultralight Aircraft Market Size, By Aircraft Type, 2013-2020 (USD Million)
Table 37 France: Market Size, By Aircraft Type, 2013-2020 (USD Million)
Table 38 Czech Republic: Market Size, By Aircraft Type, 2013-2020 (USD Million)
Table 39 Russia: Market Size, By Aircraft Type, 2013-2020 (USD Million)
Table 40 Asia-Pacific: Ultralight Aircraft Market Size, By Country, 2013-2020 (USD Million)
Table 41 Asia-Pacific: Market Size, By Aircraft Type, 2013-2020 (USD Million)
Table 42 Asia-Pacific: Fixed Wing Market Size, By Aircraft Sub-Type, 2013-2020 (USD Million)
Table 43 Asia-Pacific: Flex Wing Market Size, By Aircraft Sub-Type, 2013-2020 (USD Million)
Table 44 Asia-Pacific: Rotary Wing Market Size, By Aircraft Sub-Type, 2013-2020 (USD Million)
Table 45 Australia: Ultralight Aircraft Market Size, By Aircraft Type, 2013-2020 (USD Million)
Table 46 China: Market Size, By Aircraft Type, 2013-2020 (USD Million)
Table 47 India: Market Size, By Aircraft Type, 2013-2020 (USD Million)
Table 48 New Zealand: Market Size, By Aircraft Type, 2013-2020 (USD Million)
Table 49 Latin America: Ultralight Aircraft Market Size, By Country, 2013-2020 (USD Million)
Table 50 Latin America: Market Size, By Aircraft Type, 2013-2020 (USD Million)
Table 51 Latin America: Fixed Wing Market Size, By Sub-Type, 2013-2020 (USD Million)
Table 52 Latin America: Flex Wing Market Size, By Sub-Type, 2013-2020 (USD Million)
Table 53 Latin America: Rotary Wing Market Size, By Sub-Type, 2013-2020 (USD Million)
Table 54 Brazil: Ultralight Aircraft Market Size, By Aircraft Type, 2013-2020 (USD Million)
Table 55 Africa: Market Size, By Country, 2013-2020 (USD Million)
Table 56 Africa: Market Size, By Aircraft Type, 2013-2020 (USD Million)
Table 57 Africa: Fixed Wing Market Size, By Sub-Type, 2013-2020 (USD Million)
Table 58 Africa: Flex Wing Market Size, By Sub-Type, 2013-2020 (USD Million)
Table 59 Africa: Rotary Wing Market Size, By Sub-Type, 2013-2020 (USD Million)
Table 60 South Africa: Market Size, By Aircraft Type, 2013-2020 (USD Million)
Table 61 The Middle East: Ultralight Aircraft Market Size, By Country, 2013-2020 (USD Million)
Table 62 The Middle East: Market Size, By Aircraft Type, 2013-2020 (USD Million)
Table 63 The Middle East: Fixed Wing Market Size, By Sub-Type, 2013-2020 (USD Million)
Table 64 The Middle East: Flex Wing Market Size, By Sub-Type, 2013-2020 (USD Million)
Table 65 The Middle East: Rotary Wing Market Size, By Sub-Type, 2013-2020 (USD Million)
Table 66 Uae: Ultralight Aircraft Market Size, By Aircraft Type, 2013-2020 (USD Million)
Table 67 New Product Launches, 2011-2015
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

<table>
<thead>
<tr>
<th>Product Name:</th>
<th>Ultralight Aircraft Market by Aircraft Type (Fixed Wing, Flex Wing, Rotary Wing), by Engine Type (Fuel Powered, Electric), by Application (Recreation, Commercial, Defense), by Region - Global Forecast &amp; Analysis to 2015 - 2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>Web Address:</td>
<td><a href="http://www.researchandmarkets.com/reports/3498972/">http://www.researchandmarkets.com/reports/3498972/</a></td>
</tr>
<tr>
<td>Office Code:</td>
<td>SCBRJBL4</td>
</tr>
</tbody>
</table>

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Electronic (PDF) - Single User:</th>
<th>Electronic (PDF) - 1 - 5 Users:</th>
<th>Electronic (PDF) - Site License:</th>
<th>Electronic (PDF) - Enterprisewide:</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>USD 5650</td>
<td>USD 6650</td>
<td>USD 8150</td>
<td>USD 10000</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

<table>
<thead>
<tr>
<th>Title:</th>
<th>Mr</th>
<th>Mrs</th>
<th>Dr</th>
<th>Miss</th>
<th>Ms</th>
<th>Prof</th>
</tr>
</thead>
<tbody>
<tr>
<td>First Name:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Last Name:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Email Address:</td>
<td>*</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Job Title:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Organisation:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Address:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>City:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Postal / Zip Code:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Country:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Phone Number:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Fax Number:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

<table>
<thead>
<tr>
<th>Description</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>Account number</td>
<td>833 130 83</td>
</tr>
<tr>
<td>Sort code</td>
<td>98-53-30</td>
</tr>
<tr>
<td>Swift code</td>
<td>ULSBIE2D</td>
</tr>
<tr>
<td>IBAN number</td>
<td>IE78ULSB98533083313083</td>
</tr>
<tr>
<td>Bank Address</td>
<td>Ulster Bank, 27-35 Main Street, Blackrock, Co. Dublin, Ireland.</td>
</tr>
</tbody>
</table>

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:

(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World