
Description: The banking and financial industry is continuously visualizing global terrorism, regional instability, transcontinental criminal networks, physical risks, modern threats originating from opaque sources, cyber sabotage, and espionage that are destabilizing the critical infrastructure. Thereafter, the demand for security compliance management in accordance with federal and state regulations to implement solutions that protect the framework, data, and intellectual property is growing in the BFSI sector.

The report aims at estimating the market size and future growth potential of the BFSI security market across different segments, such as system and components, services, sub-verticals, and regions. The base year considered for the study is 2014 and the forecast period considered is from 2015 to 2020. With the exponential growth and sophistication of cyber-attacks in BFSI sector in the last few years, the demand for security solutions and services has grown to protect the huge confidential data of the BFSI institutions and due to this the overall market is expected to gain traction in next the five years.

The research methodology used to estimate and forecast the BFSI security market begins with capturing data on key vendor revenues through secondary research. The vendor offerings are also taken into consideration to determine market segmentation. The bottom-up procedure was employed to arrive at the overall market size of the global market from the revenue of the key players in the market.

After arriving at the overall market size, the total market was split into several segments and sub-segments which are then verified through primary research by conducting extensive interviews with key people, such as CEOs, VPs, Directors, and Executives. The data triangulation and market breakdown procedures were employed to complete the overall market engineering process and to arrive at the exact statistics for all segments and sub-segments. The breakdown of profiles of primary is depicted in the below figure:

The BFSI security ecosystem comprises security vendors, such as IBM, EMC, CISCO, and Honeywell; security service providers, such as MacAfee, Symantec, Trend Micro and EMC; system integrators, such as CGI Group, Sophos, and CSC and various consulting firms like Booz Allen Hamilton which sell these BFSI security solutions to end users to cater to their unique business requirements and security needs.

Target audience:
- Cybersecurity vendors
- BFSI and IT security providers
- Network security providers
- Managed security service providers
- Cloud security providers
- Consulting firms

Scope of the Report

The research report categorizes the BFSI security market to forecast the revenues and analyze the trends in each of the following sub-markets:

By BFSI physical security system
- Video surveillance
- Access control
- Intrusion and fire detection
- Physical Security Information Management (PSIM)

By BFSI physical security service
- System Integration
- Maintenance and Support
- Designing and Consulting

By BFSI information security solution
- Identity and access management
- Risk and compliance management
- Encryption
- Data loss protection
- Unified threat management
- Firewall
- Anti-virus and anti-malware
- Intrusion Detection System (IDS)/Intrusion and Prevention System (IPS)
- Security and vulnerability management
- Disaster recovery
- DDoS mitigation
- Web filtering
- Others

By BFSI information security service
- Consulting
- Design and integration
- Risk and threat assessment
- Managed security service
- Training and education

By sub-vertical
- Banking
- Insurance
- Other financial institutions

By region
- North America
- Europe
- Middle East and Africa (MEA)
- Asia-Pacific (APAC)
- Latin America

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