Iran Oil and Gas Report Q1 2016

Description: Regardless of the expected removal of sanctions, gas production and consumption will see a substantial ramp-up in 2016. The lifting of sanctions in early 2016 will allow for around 600,000b/d of new oil exports by the end of 2016. New refining capacity will eradicate net fuels imports from 2016.

We highlight the following trends and developments in Iran's oil and gas sector:
- We expect sanctions on the energy sector to be lifted near the end of Q116.
- As a result, crude oil production and exports will increase around 600,000b/d by the end of 2016.
- We have revised up our gas production forecast for 2016 given the expected start up of South Pars phase 15 & 16 in November.
- Greater availability of gas will boost domestic consumption and reduce gas imports over the winter.
- The first 120,000b/d phase of the Persian Gulf Star refinery is expected to become operation in H116.
- The final two phases are forecast to become operational by the end of 2017.

Contents:

Table: Headline Forecasts (Iran 2013-2019)

SWOT

Oil & Gas SWOT

Industry Forecast

Upstream Exploration

Upstream Projects
Table: New Projects Expected To Be Offered Post-Sanctions
Table: Iran Major Upstream Projects

Upstream Production - Oil

Oil Production Gains In The First Two Years Post Sanctions
Table: New Oil Projects On Offer
Table: Oil Production (Iran 2013-2018)
Table: Oil Production (Iran 2019-2024)

Upstream Production - Gas
Table: South Pars Project Phases
Table: Gas Projects Proposed Post Sanctions
Table: Gas Production (Iran 2013-2018)
Table: Gas Production (Iran 2019-2024)

Refining
Table: Major Iranian Refineries
Table: Proposed Greenfield Refineries
Table: Refining Capacity and Refined Products Production (Iran 2013-2018)
Table: Refining Capacity and Refined Products Production (Iran 2019-2024)

Refined Fuels Consumption
Table: Refined Products Consumption- (Iran 2013-2018)
Table: Refined Products Consumption- (Iran 2019-2024)
Gas Consumption
Table: Gas Consumption (Iran 2013-2018)
Table: Gas Consumption (Iran 2019-2024)

Trade - Oil
Table: Crude Oil Net Exports (Iran 2013-2019)
Table: Crude Oil Net Exports (Iran 2019-2024)
Table: Refined Fuels Net Exports (Iran 2013-2018)
Table: Refined Fuels Net Exports (Iran 2019-2024)

Trade - Gas (Pipeline And LNG)
Table: Gas Net Exports (Iran 2013-2018)
Table: Gas Net Exports (Iran 2019-2024)

Industry Risk Reward Ratings

Middle East Oil & Gas Risk/Reward Index
Table: BMI's Middle East Oil & Gas Risk/Reward Index (RRI)

Index Resilient In Lower Price Environment
Table: Middle East Upstream Oil & Gas Risk/Reward Index

Limited Opportunities Downstream
Table: Middle East Downstream Oil & Gas Risk/Reward Index

Iran - Risk/Reward Index

Iran - Overview

Iran Upstream Index - Rewards

Iran Upstream Index - Risks

Iran Downstream Index - Overview

Market Overview

Iran Energy Market Overview

Overview/State Role
Table: Key Upstream Operators - Iran Oil & Gas Sector
Table: Key Downstream Operators - Iran Energy Sector

Licensing And Regulation

Country Risk View: Iranian Nuclear Deal - Widespread Economic And Geopolitical Implications
Table: Main Terms Of Iran Nuclear Deal

Oil And Gas Infrastructure

Oil Refineries
Table: Refineries In Iran

Service Stations

Oil Storage Facilities

Oil Terminals/Ports

Oil Pipelines

Gas Pipelines
Table: Major Proposed Pipelines

Competitive Landscape

Competitive Landscape Summary
Table: Key Players - Iranian Oil & Gas Sector

Company Profile
China National Petroleum Corporation (CNPC)
National Iranian Oil Company (NIOC)
National Iranian Oil Refining & Distribution Company (NIORDC)
ONGC Videsh (OVL)

Other Summaries

Regional Overview
Middle East Oil & Gas Regional Overview

Oil Production: Expansion Projects March On

Oil Consumption: Subsidies Hide Weaker Price Impact, But Push Demand Growth

Refining Capacity: Mega Refineries Outcompete In Oversupplied Market

Gas Production: In Needed Of More Gas

Gas Consumption: Switch To Gas Power Will Boost Demand
Table: Middle East Oil & Gas Production, Refining Capacity & Trade

Glossary
Table: Glossary Of Terms

Methodology
Industry Forecast Methodology

Source
Risk/Reward Index Methodology
Table: Oil & Gas Upstream Risk/Reward Index
Table: Weighting

Ordering:
Order Online - http://www.researchandmarkets.com/reports/3499716/
Order by Fax - using the form below
Order by Post - print the order form below and send to
Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct.

Product Name: Iran Oil and Gas Report Q1 2016
Web Address: http://www.researchandmarkets.com/reports/3499716/
Office Code: SCPLT12R

Product Format
Please select the product format and quantity you require:

Quantity
Electronic (PDF) - Single User: USD 1100

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof [ ]
First Name: ___________________________________ Last Name: __________________________
Email Address: * _____________________________________________________________
Job Title: _________________________________________________________________
Organisation: ______________________________________________________________
Address: _________________________________________________________________
City: ________________________________________________________________
Postal / Zip Code: _________________________________________________________
Country: ______________________________________________________________
Phone Number: __________________________________________________________
Fax Number: ___________________________________________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: 

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World