Protective Clothing Market: Material Type (Polyamide, UHMW Polyethylene, Cotton Fibers, Others); By Application (Thermal, Chemical, Biological, Mechanical, Visibility, Others) Application - Forecast (2015-2020)

Description: Protective Clothing involves garments or textile materials which are worn to safeguard personals from coming in contact with hostile element or environment. It reduces the risk of the person wearing protective clothing from injury, damage or death. It does not mean the same to all personals. The degree of danger or exposure to risk varies according to the end user industries. Personal protective equipment (PPE) refers to protective clothing and accessories like helmets, goggles, gloves, air purifying respirators, etc. these are helpful for the responders to avoid injury and threat. Hazmat suits or Hazardous materials suits are the part of PPPE which consists of full body garments, and worn for the protection against hazardous materials by fire brigades, military, special forces, first responders, emergency responders etc.

The global Protective clothing market has been segmented on the basis of material type, applications, end-user industries and geography. The different material types are polyamide, aramid and blends, ultra-high-molecular-weight (UHMW) polyethylene, polyolefin and blends, cotton fibers, polybenzimidazole (PBI) and others. Different applications which involve the use of protective clothing are thermal, chemical, biological, mechanical, visibility and others. Protective clothing market is spread into various end-user industries such as manufacturing and construction, healthcare, mining, chemical, oil & gas, military and others. Geography wise, protective clothing market is segmented into four key regions namely North America, Europe, Asia-Pacific (APAC) and Rest of the world (ROW). North America Protective Clothing market is divided into three countries namely U.S., Mexico and Canada. North America is the major market and is expected to be the market leader for the next five years. Europe is divided into Germany, U.K., France and others which are the main countries having major market share in terms of volume and revenue. Asia-Pacific is further divided into China, Japan and India.

The key players profiled in this report are:

E.I. Du Pont De Nemours (DuPont),
Bulwark Protective Apparel,
Workrite Uniform Company Inc.,
W.L. Gore and Associates Inc.,
Lakeland Industries Co.,
3M Co. and others.

The report also portrays value chain analysis starting from the raw material suppliers to the end users. Porters five force analysis has been performed to determine the degree of competition between manufacturers or suppliers during the forecast period.

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