
Description:

“Sorbitol (also known as Glucitol) is a sugar alcohol or polyol. It was originally identified in the berries of a tree called the mountain ash, by a French chemist in 1872 and is presently produced commercially by the hydrogenation of glucose. Sorbitol currently represents the world's most consumed polyol and finds applications across various industries. It is widely used in the production of toothpastes, toiletries, cosmetics, confectionaries, sweets, frozen desserts, biscuits, ascorbic acid, industrial surfactants, pharmaceuticals, healthcare products, etc.

The global demand of Sorbitol is currently growing at 2%-3% annually with China being the world's largest producer. China was followed by the United States and Western Europe. The feedstocks used to produce sorbitol can differ from region to region with corn, cassava and wheat currently being the three main feedstocks used for sorbitol production. The market is also quite concentrated in nature with the top 5 players presently accounting for more than 50% of the total global production capacity. Roquette, a French company is currently the world's biggest producer of Sorbitol.

Our new report entitled “Global Sorbitol Market Report & Forecast: 2015 – 2020” provides an analytical and statistical insight into the global sorbitol market. The study, that has been undertaken using desk-based as well as qualitative primary research, provides a comprehensive analysis of the global sorbitol market.

What we have achieved in this report:

Comprehensive situation analysis of the global sorbitol market and its dynamics

Focus of the analysis:

Historical, current and future trends in production capacity
Historical, current and future trends in production
Historical, current and future trends in demand
Historical, current and future trends in prices
Demand by application sector
Production capacity by region
Production by region
Consumption by region
Production by type of feedstock (corn, wheat, cassava, etc.)
Key players and their production capacities
Sorbitol substitutes
Evaluation of major regions

Regions covered: China, United States, Western Europe, Indonesia and India

Focus of the analysis for each region:

Historical, current and future trends in production capacity
Historical, current and future trends in production
Historical, current and future trends in demand
Historical, current and future trends in prices
Demand by application sector
Production capacity by region
Evaluation of various sorbitol feedstocks and manufacturing process

Focus of the analysis:

Characteristics of various feedstocks used in sorbitol production
Yield of sorbitol and byproducts from various feedstocks
Supply and demand of various feedstocks
Manufacturing process of sorbitol
Interchanging feedstocks
Evaluation of major sorbitol manufacturers

Manufacturers covered: Roquette Frères, Cargill, Ingredion, Archer Daniels Midland, Shandong Tianli, PT Sorini

Focus of the analysis:

Company description
Sorbitol production capacity
Sorbitol production
Feedstocks used for sorbitol production
Plant locations

Contents:
1. Research Methodology and Market Definitions
2. Executive Summary
3. The Global Sorbitol Industry: Market Landscape
   3.1 Historical Market Trends
      3.1.1 Production Capacity
      3.1.2 Consumption
      3.1.3 Prices
   3.2 Market by Application Sector
   3.3 Market by Region
      3.3.1 Production Capacity
      3.3.2 Production
      3.3.3 Consumption
   3.4 Market by Feedstock
   3.5 Competitive Landscape
   3.6 Sorbitol Substitutes
   3.7 Market Forecast
      3.7.1 Production Capacity
      3.7.2 Consumption
      3.7.3 Prices
4. The Global Sorbitol Industry: Regional Analysis
   4.1 China
      4.1.1 Sorbitol Production Capacity and Production
      4.1.2 Sorbitol Consumption
      4.1.3 Sorbitol Production Statistics From Various Feedstocks
      4.1.4 Historical and Future Price Trends of Various Feedstocks
      4.1.5 Historical and Future Cost of Manufacturing Sorbitol From Various Feedstocks
      4.1.6 Competitive Landscape
   4.2 United States
      4.2.1 Sorbitol Production Capacity and Production
      4.2.2 Sorbitol Consumption
      4.2.3 Sorbitol Production Statistics From Various Feedstocks
      4.2.4 Historical and Future Price Trends of Various Feedstocks
      4.2.5 Historical and Future Cost of Manufacturing Sorbitol From Various Feedstocks
      4.2.6 Competitive Landscape
   4.3 Europe
      4.3.1 Sorbitol Production Capacity and Production
      4.3.2 Sorbitol Consumption
      4.3.3 Sorbitol Production Statistics From Various Feedstocks
      4.3.4 Historical and Future Price Trends of Various Feedstocks
      4.3.5 Historical and Future Cost of Manufacturing Sorbitol From Various Feedstocks
      4.3.6 Competitive Landscape
   4.4 Indonesia
   4.5 India
4.5.1 Sorbitol Production Capacity and Production
4.5.2 Sorbitol Consumption
4.5.3 Sorbitol Production Statistics From Various Feedstocks
4.5.4 Historical and Future Price Trends of Various Feedstocks
4.5.5 Historical and Future Cost of Manufacturing Sorbitol From Various Feedstocks
4.5.6 Competitive Landscape
5. Sorbitol Manufacturing and Feedstock Analysis
5.1 Characteristics of Various Feedstocks Used in Sorbitol Production
5.2 Supply and Demand of Various Feedstocks
5.3 Manufacturing Process
5.3.1 Production of Starch Slurry Using Corn
5.3.2 Production of Starch Slurry Using Cassava
5.3.3 Production of Starch Slurry Using Wheat
5.3.4 Production of Glucose Syrup
5.3.5 Conversion of Glucose Syrup to Sorbitol
5.3.6 Interchanging Sorbitol Feedstocks
6. Competitive Landscape
6.1 Roquette Frères SA
6.2 Cargill, Incorporated
6.3 Ingredion, Incorporated
6.4 Archer Daniels Midland Company
6.5 Shandong Tianli Pharmaceutical Co., Ltd
6.6 Nikken Fine Chemicals Co., Ltd
6.7 PT Sorini Agro Asia Corporindo Tbk

*Figure 1: Global: Sorbitol Production Capacity (in 000 Mt), 2007-2014
Figure 2: Global: Sorbitol Prices (in US$/Mt), 2007-2014
Figure 3: Global: Sorbitol Volume Demand (in 000 Mt), 2007-2014
Figure 4: Global: Sorbitol Value Demand (in Million US$), 2007-2014
Figure 5: Global: Sorbitol Volume Demand by Consuming Sectors (in %), 2014
Figure 6: Global: Sorbitol Production Capacity by Key Producer Countries (in %), 2007, 2014 & 2020
Figure 7: Global: Sorbitol Production by Key Producer Countries (in %), 2007, 2014 & 2020
Figure 8: Global: Sorbitol Volume Demand by Region (in %), 2007, 2014 & 2020
Figure 9: Global: Sorbitol Production by Feedstock (in %), 2014
Figure 10: Global: Sorbitol Production Capacity Breakup by Manufacturers (in %)
Figure 11: Global: Sorbitol Production Capacity Forecast (in 000 Mt), 2015-2020
Figure 12: Global: Sorbitol Volume Demand Forecast (in 000 Mt), 2015-2020
Figure 13: Global: Sorbitol Price Forecast (in US$/Metric Ton), 2015-2020
Figure 14: Global: Sorbitol Value Demand Forecast (in Million US$), 2015-2020
Figure 15: China: Sorbitol Production Capacity (in 000 Mt), 2007, 2014 & 2020
Figure 16: China: Sorbitol Production (in 000 Mt), 2007, 2014 & 2020
Figure 17: China: Sorbitol Demand (in 000 Mt), 2007, 2014 & 2020
Figure 18: China: Sorbitol Production by Feedstock (in %), 2014
Figure 19: China: Corn Prices (in US$ /Mt), 2009 -2014
Figure 20: China Wheat Prices (in US$/MT), 2009 -2014
Figure 21: China: Cassava Prices (in US$/Mt), 2009 -2014
Figure 22: China: Corn, Wheat & Cassava Prices (in US$ Per Mt), 2009 -2014
Figure 23: China: Sorbitol Production Costs From Various Feedstocks (in US$ Per Mt)
Figure 24: China Sorbitol Production Capacity Breakup by Manufacturers (in %)
Figure 25: United States: Sorbitol Production Capacity (in 000 Mt), 2007, 2014 & 2020
Figure 26: United States: Sorbitol Production (in 000 Mt), 2007, 2014 & 2020
Figure 27: United States: Sorbitol Demand (in 000 Mt), 2007, 2014 & 2020
Figure 28: United States: Wheat Prices (in US$ /Mt), 2009 – 2014
Figure 29: United States: Corn Prices (in US$ /Mt), 2009 – 2014
Figure 30: United States: Corn & Wheat Prices (in US$ Per Mt), 2009 – 2014
Figure 31: United States: Sorbitol Production Costs (in US$ Per Mt)
Figure 32: United States Sorbitol Production Capacity by Manufacturers (in %)
Figure 33: Western Europe: Sorbitol Production Capacity (in 000 Mt), 2007, 2014 & 2020
Figure 34: Western Europe: Sorbitol Production (in 000 Mt), 2007, 2014 & 2020
Figure 35: Western Europe: Sorbitol Demand (in 000 Mt), 2007, 2014 & 2020
Figure 36: Western Europe: Sorbitol Production by Feedstock (in %), 2014
Figure 37: France: Wheat Prices (in US$/Mt), 2009-2014
Figure 38: France: Corn Prices (in US$/Mt), 2009-2014
& Plant Locations
Table 22: Archer Daniels Midland Company: Sorbitol Production Capacity, Production, Capacity Utilization, Feedstocks & Plant Locations
Table 23: Shandong Tianli Pharmaceutical Co Limited: Sorbitol Production Capacity, Production, Capacity Utilization, Feedstocks & Plant Locations
Table 24: PT Sorini Agro Asia Corporindo Tbk: Sorbitol Production Capacity, Production, Capacity Utilization, Feedstocks & Plant Locations

Ordering:
Order Online - http://www.researchandmarkets.com/reports/3503793/
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Web Address: http://www.researchandmarkets.com/reports/3503793/
Office Code: SCBR3S66

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Product Format</th>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User</td>
<td></td>
<td>USD 1400</td>
</tr>
<tr>
<td>Hard Copy</td>
<td></td>
<td>USD 1600 + USD 58 Shipping/Handling</td>
</tr>
<tr>
<td>CD-ROM</td>
<td></td>
<td>USD 1600 + USD 58 Shipping/Handling</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide</td>
<td></td>
<td>USD 1900</td>
</tr>
</tbody>
</table>

* Shipping/Handling is only charged once per order.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof [ ]
First Name: ___________________________ Last Name: ___________________________
Email Address: * ___________________________
Job Title: ___________________________
Organisation: ___________________________
Address: ___________________________
City: ___________________________
Postal / Zip Code: ___________________________
Country: ___________________________
Phone Number: ___________________________
Fax Number: ___________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card:  You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check:  Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer:  Please transfer funds to:

Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World