Global Aluminum Extrusion Market 2015-2019

Description:

Outlook of the aluminum extrusion market

Aluminum extrusions are used for their strength, flexibility, durability and sustainability in various sectors such as construction, transportation, electrical, machinery and consumer durables. They are 100% recyclable and emits no significant hazardous gasses during processing. The increased usage in green initiatives is driving the growth of the aluminum extrusion market. The market research analyst estimates the global aluminum extrusion market to witness a tremendous growth at a rate of around 7% during the forecast period.

The growth of the automobile industry is anticipated to drive the growth of this market during the forecast period. Aluminum extrusion is replacing steel in automobiles and transport. It is preferred over other metals due to its light weight leading to reduced fuel consumption and reduced greenhouse gas emission. Moreover, aluminum is easily recyclable and resistant to corrosion, thus ensuring sustainability and durability of the vehicle.

Product segmentation and analysis of the global aluminum extrusion market

Mill finished
Anodized
Powder coated

The mill finished segment accounted for 58% of the market share during 2014 and is expected to reach around 13 million metric tons by the end of 2019. Mill finished products are mainly used in applications that do not demand additional corrosive resistivity.

Segmentation by end user and analysis of the global aluminum extrusion market

Building and construction
Transportation
Machinery and equipment
Consumer durables
Electrical

Building and construction segment is the largest market for aluminum extrusion. The growth of this segment is anticipated to be at a rate of 7% during the forecast period. Around 65% of the aluminum content in construction is estimated to be recycled annually. Its usage in building and construction is expected to increase during the forecast period, especially in doors, windows, panels, windows frames, ladders, and bridges.

Geographical segmentation and analysis of the global aluminum extrusion market

China
Other Asia
Europe
North America
Latin America

China accounted for around 62% of the global market share during 2014 and is expected to grow at a rate of 7% during the forecast period. The increase in industrial consumption of extruded aluminum is driving the market in China.

Competitive landscape and key vendors

The aluminum extrusion market is highly fragmented due to the presence of many suppliers. The market was dominated by the leading six vendors. However, with the increasing number of new suppliers the market share for these top vendors is dropping and is being shared by new players. The market is
anticipated to witness an increased number of consolidations during the forecast period.

The leading vendors in the market are

ALCOA
Constellium
Gulf Extrusion
Hindalco-Novelis
Hydro Aluminum
Sapa

Other prominent vendors in the market include EGA, TALCO, Zahit, and Balexco.

Key questions answered in the report include

What will the market size and the growth rate be in 2019
What are the key factors driving the aluminum extrusion market
What are the key market trends impacting the growth of the aluminum extrusion market
What are the challenges to market growth
Who are the key vendors in this market space
What are the market opportunities and threats faced by the vendors in the global aluminum extrusion market
Trending factors influencing the market shares of the China, Other Asia, Europe, Latin America, and North America
What are the key outcomes of the five forces analysis of the global aluminum extrusion market

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