Global Aerospace Fasteners Market 2016-2020

Description:

Market outlook of aerospace fasteners

The market research analysts expect the global aerospace fasteners market to steadily during the forecast period, posting a CAGR of more than 7%. Aerospace fasteners are widely used in commercial and military aircraft, ballistic missiles and rockets, and they are also offered in aftermarket service. The aerospace industry makes use of a wide range of fasteners such as bolts, nuts, screws, rivets, pins, and hi-locks.

The growing demand for air travel worldwide has resulted in an increased demand for commercial aircraft fleet, which is a major driver stimulating the growth of the aerospace fasteners market globally. Many countries are investing in the acquisition of military planes, helicopters, and transport aircraft. The aerospace fastener manufacturers are increasingly focusing on emerging regions like Mexico, Brazil, India, and North Africa because of their high demand for aircraft. This offers opportunities for third-party companies to collaborate with OEMs and open MRO service centers in these regions.

Segmentation by application of the aerospace fasteners market

Commercial aerospace
Military aerospace

With a market share of more than 59%, the commercial aerospace segment holds the largest share of the global aerospace fasteners market in 2015. The commercial aerospace market is predicted to reach approximately $5 billion in revenue and will continue its dominance until 2020.

Geographical segmentation of the aerospace fasteners market

Americas
APAC
EMEA

At present, the Americas dominates the aerospace fasteners market with many attractive investments contributing to its growth. The mergers of major airlines in the US is one of the main reasons driving the growth of the market as these airlines are investing in advanced technology and upgrading fasteners to enhance their flight safety and operations, thus having a positive impact on the market.

Competitive landscape and key vendors

Since mergers and acquisitions, coupled with increased collaboration with alliance partners worldwide, will drive the market during the forecast period, the market is likely to witness a growing trend of local acquisitions by the leading players. Such acquisitions will augment the position of the company in the market and facilitate direct access to local customers. Providing cost-effective and high-quality aerospace fasteners with the latest technology and materials is another key factor to stay competitive in the market.

The leading vendors in the market are -

3V Fasteners
Alcoa
B&B Specialties
KLX
LISI Aerospace

The other prominent vendors of the market include CDP Fastener Group, National Aerospace Fasteners, Stanley Aerospace Fastening, TFI Aerospace, and Wesco Aircraft Holdings.

Key questions answered in the report

What will the market size and the growth rate be in 2020
What are the key factors driving the global aerospace fasteners market
What are the key market trends impacting the growth of the global aerospace fasteners market
What are the challenges to market growth
Who are the key vendors in the global aerospace fasteners market
What are the market opportunities and threats faced by the global aerospace fasteners market
Trending factors influencing the market shares for EMEA, APAC, and the Americas.
What are the key outcomes of the five forces analysis of the global aerospace fasteners market

Related reports

Global Aerospace Additive Manufacturing Market 2015-2019
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