Global Aerospace Fasteners Market 2016-2020

Description: Market outlook of aerospace fasteners

The market research analysts expect the global aerospace fasteners market to steadily during the forecast period, posting a CAGR of more than 7%. Aerospace fasteners are widely used in commercial and military aircraft, ballistic missiles and rockets, and they are also offered in aftermarket service. The aerospace industry makes use of a wide range of fasteners such as bolts, nuts, screws, rivets, pins, and hi-locks.

The growing demand for air travel worldwide has resulted in an increased demand for commercial aircraft fleet, which is a major driver stimulating the growth of the aerospace fasteners market globally. Many countries are investing in the acquisition of military planes, helicopters, and transport aircraft. The aerospace fastener manufacturers are increasingly focusing on emerging regions like Mexico, Brazil, India, and North Africa because of their high demand for aircraft. This offers opportunities for third-party companies to collaborate with OEMs and open MRO service centers in these regions.

Segmentation by application of the aerospace fasteners market

Commercial aerospace
Military aerospace

With a market share of more than 59%, the commercial aerospace segment holds the largest share of the global aerospace fasteners market in 2015. The commercial aerospace market is predicted to reach approximately $5 billion in revenue and will continue its dominance until 2020.

Geographical segmentation of the aerospace fasteners market

Americas
APAC
EMEA

At present, the Americas dominates the aerospace fasteners market with many attractive investments contributing to its growth. The mergers of major airlines in the US is one of the main reasons driving the growth of the market as these airlines are investing in advanced technology and upgrading fasteners to enhance their flight safety and operations, thus having a positive impact on the market.

Competitive landscape and key vendors

Since mergers and acquisitions, coupled with increased collaboration with alliance partners worldwide, will drive the market during the forecast period, the market is likely to witness a growing trend of local acquisitions by the leading players. Such acquisitions will augment the position of the company in the market and facilitate direct access to local customers. Providing cost-effective and high-quality aerospace fasteners with the latest technology and materials is another key factor to stay competitive in the market.

The leading vendors in the market are -

3V Fasteners
Alcoa
B&B Specialties
KLX
LISI Aerospace

The other prominent vendors of the market include CDP Fastener Group, National Aerospace Fasteners, Stanley Aerospace Fastening, TFI Aerospace, and Wesco Aircraft Holdings.

Key questions answered in the report

What will the market size and the growth rate be in 2020
What are the key factors driving the global aerospace fasteners market
What are the key market trends impacting the growth of the global aerospace fasteners market
What are the challenges to market growth
Who are the key vendors in the global aerospace fasteners market
What are the market opportunities and threats faced by the global aerospace fasteners market
Trending factors influencing the market shares for EMEA, APAC, and the Americas.
What are the key outcomes of the five forces analysis of the global aerospace fasteners market

Related reports

Global Aerospace Additive Manufacturing Market 2015-2019
Global Commercial Aircraft Cabin Interiors Market: Forecast Until 2019
Global Commercial Aircraft MRO Market 2015-2019

Contents:

PART 01: Executive summary
   Highlights 6

PART 02: Scope of the report
   Market overview 7
   Top-vendor offerings 7

PART 03: Market research methodology
   Research methodology 8
   Economic indicators 8

PART 04: Introduction
   Key market highlights 9

PART 05: Market landscape
   Market overview 11
   Market size and forecast 12
   Five forces analysis 13

PART 06: Global aerospace and defense supply chain system

PART 07: Global aerospace and defense value chain system

PART 08: Market segmentation by application

PART 09: Market share by applications
   Global commercial aerospace fasteners market 18
   Global military aerospace fasteners market 19

PART 10: Geographical segmentation
   Aerospace fasteners market in the Americas 21
   Aerospace fasteners market in EMEA 23
   Aerospace fasteners market in APAC 24

PART 11: Market drivers

PART 12: Impact of drivers

PART 13: Market challenges

PART 14: Impact of drivers and challenges

PART 15: Market trends

PART 16: Vendor landscape
   Competitive Scenario 39
   Major vendors 40
   3V Fasteners 41
Alcoa 44
B&B Specialties 50
KLX 53
LISI Aerospace 56
Other prominent vendors 60

PART 17: Appendix
List of abbreviations 61

PART 18: About the Author

List of Exhibits
Exhibit 01: Product offerings
Exhibit 02: Use of aerospace fasteners
Exhibit 03: Global aerospace fasteners market
Exhibit 04: Global aerospace fasteners market 2015-2020 ($ billions)
Exhibit 05: Five forces analysis
Exhibit 06: Global aerospace and defense supply chain system
Exhibit 07: Global aerospace and defense value chain system
Exhibit 08: Global aerospace fasteners market by application
Exhibit 09: Market share by applications 2015
Exhibit 10: Market share by applications 2020
Exhibit 11: Market segmentation by application ($ billions)
Exhibit 12: Global commercial aerospace fasteners market 2015-2020 ($ billions)
Exhibit 13: Global military aerospace fasteners market 2015-2020 ($ billions)
Exhibit 14: Market segmentation by geography in 2015
Exhibit 15: Market segmentation by geography in 2020
Exhibit 16: Market segmentation by geography
Exhibit 17: Aerospace fasteners market in the Americas 2015-2020 ($ billions)
Exhibit 18: Aerospace fasteners market in EMEA 2015-2020 ($ billions)
Exhibit 19: Aerospace fasteners market in APAC 2015-2020 ($ billions)
Exhibit 20: Growing investments in cabin interior technologies
Exhibit 21: Increase in number of aircraft 2014-2034
Exhibit 22: Military aircraft in operation by country 2014
Exhibit 23: Advantages of using titanium
PARTs
Exhibit 24: Impact of drivers
Exhibit 25: Design innovations and their impact
Exhibit 26: Impact of increased aircraft retirements
Exhibit 27: Impact of rapid technological modifications
Exhibit 28: Impact of drivers and challenges
Exhibit 29: High demand for air travel in emerging regions: Impact on demand for fasteners
Exhibit 30: Factors leading to higher procurement of fasteners
Exhibit 31: Benefits of ASRP5
Exhibit 32: Major vendors of the market
Exhibit 33: Alcoa: Business segmentation 2014
Exhibit 34: Alcoa: Business segmentation by revenue 2013 and 2014 ($ billions)
Exhibit 35: Alcoa: Product segmentation by revenue 2013 and 2014 ($ billions)
Exhibit 36: Alcoa: Geographical segmentation by revenue 2014
Exhibit 37: KLX: Business segmentation by revenue 2014
Exhibit 38: KLX: Business segmentation by revenue 2013 and 2014 ($ billions)
Exhibit 39: KLX: Geographical segmentation by revenue 2014
Exhibit 40: LISI Aerospace: Product segmentation
Exhibit 41: LISI Aerospace: Revenue comparison 2013 and 2014 ($ billions)
Exhibit 42: LISI Aerospace: Geographical segmentation by revenue 2014
Exhibit 43: Other prominent vendors in the market

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