Global Nickel Market 2015-2019

Description: Market overview of the global nickel market

The market research analyst predicts the global nickel market to grow at a CAGR of around 5% during the forecast period. The high demand for nickel in the transportation sector is driving the growth of this market. Nickel is used in the development of urban transportation such as sky buses, monorails, metro rail, and buses.

The discovery of newer substitutes that can replace nickel in a variety of applications is expected to deter the growth of the market. For instance, elements such as chromium are being used in the manufacture of stainless steel. Nickel is being substituted with titanium alloys to limit corrosion in piping that is used for the power and petroleum industries. These alternatives are anticipated to decrease the sales of nickel and limit the market growth during the forecast period.

Segmentation by application and analysis of the nickel market

Stainless steels and alloy steel
- Non-ferrous alloys and super alloys
- Electroplating

Nickel is used in the manufacturing of stainless steel and alloy steel. This segment accounted for 45% of the market share during 2014 and is anticipated to grow at a rate of 5% during the forecast period. Nickel is used in most grades of stainless steel due to the strength that is imparted to the steel, which can then be used in construction. Nickel can also handle cryogenic and elevated temperatures.

Segmentation by end user and analysis of the nickel market

Transportation and defense
- Fabricated metal products
- Electrical equipment
- Chemical industry
- Petroleum industries
- Construction sector
- Household appliances
- Industrial machinery

The transportation and defense sector is the largest consumer of nickel and had a market share of around 39% during 2014. The usage of nickel in this sector is expected to grow at a rate of 5% during the forecast period. Nickel is used in many cars, buses, and trucks in the form of stainless steel. Large tankers of stainless steel and iron-nickel alloys are used to minimize fuel consumption, reduce carbon emissions, and reduce cargo losses.

Geographical segmentation and analysis of the global nickel market

Americas
- Asia
- Europe
- ROW

Asia is the largest consumer of nickel and accounted for 69% of the market shares during 2014. The rapid industrialization and development occurring in this region, especially in China and India, is driving the demand for industrial machinery where nickel is used.

Competitive landscape and key vendors

The global nickel market has an oligopolistic market structure. The market is dominated by a few leading companies who have acquired mines and cater to the global demand. Most of the nickel mines are located in Canada, Russia, Indonesia, the Philippines, Burma, and Western Australia.
The leading vendors in the market are
BHP Billiton
Glencore
Norilsk Nickel
PT Antam
Vale

Other prominent vendors in the market include Eramet, JFE Mineral, Lundin Mining, Sherritt, and South 32.

Key questions answered in the report include
What will the market size and the growth rate be in 2019
What are the key factors driving the global nickel market
What are the key market trends impacting the growth of the nickel market
What are the challenges to market growth
Who are the key vendors in this market space
What are the market opportunities and threats faced by the vendors in the global nickel market
Trending factors influencing the market shares of the Americas, Asia, Europe, and ROW
What are the key outcomes of the five forces analysis of the nickel market

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Global Li-ion Battery Market for ESS 2015-2019
Global Permanent Magnet Motors Market 2015-2019
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Contents:
PART 01: Executive summary
- Highlights

PART 02: Scope of the report
- Market overview
- Top-vendor business areas

PART 03: Market research methodology
- Research methodology
- Economic indicators

PART 04: Introduction
- Key market highlights
- Market overview
- Market size and forecast
- Five forces analysis

PART 05: Market segmentation by application
- Market overview
- Nickel market for stainless and alloy steels
- Nickel market for non-ferrous alloys and superalloys
- Nickel market for electroplating applications
- Nickel market for other applications

PART 06: Market segmentation by end-user
- Market overview
- Nickel usage in transportation and defense
- Nickel usage in fabrication of metal products
- Nickel usage in electrical and electronic equipment
- Nickel usage in chemical industry
- Nickel usage in petroleum industry
- Nickel usage in construction industry
- Nickel usage in household appliances
- Nickel usage in industrial machinery
- Other end-uses of nickel
PART 07: Geographical segmentation
- Market overview
- Nickel market in Asia
- Nickel market in Europe
- Nickel market in Americas
- Nickel market in ROW

PART 08: Key leading countries
- Philippines
- Russia
- Indonesia
- Canada

PART 09: Market drivers
- Growth drivers impacting global nickel market

PART 10: Impact of drivers

PART 11: Market challenges
- Challenges faced by global nickel market

PART 12: Impact of drivers and challenges

PART 13: Market trends
- Trends likely to impact global nickel market

PART 14: Vendor landscape
- Competitive scenario
- Other prominent vendors

PART 15: Key vendor analysis
- BHP Billiton
- Glencore
- Norilsk Nickel
- PT Antam
- Vale

PART 16: Appendix
- List of abbreviation

PART 17: About the Author

List of Exhibits
Exhibit 01: Business areas
Exhibit 02: Segmentation of the global nickel market
Exhibit 03: Application based segmentation of the global nickel market
Exhibit 04: End-user based segmentation of the global nickel market
Exhibit 05: Global nickel market 2014-2019 (million metric tons)
Exhibit 06: Five forces analysis
Exhibit 07: Global nickel market by application 2014-2019
Exhibit 08: Market share of nickel by application in 2014
Exhibit 09: Market share of nickel by application in 2019
Exhibit 10: Nickel market for stainless and alloy steels 2014-2019 (million metric tons)
Exhibit 11: Global stainless steel production trend 2014-2019 (million metric tons)
Exhibit 12: Nickel market for non-ferrous alloys and superalloys 2014-2019 (million metric tons)
Exhibit 13: Nickel market for electroplating applications 2014-2019 (million metric tons)
Exhibit 14: Nickel market for other applications 2014-2019 (million metric tons)
Exhibit 15: End-user based segmentation of global nickel market 2014-2019 (million metric tons)
Exhibit 16: Market share of nickel in various end-usage segments in 2014
Exhibit 17: Market share of nickel in various end-usage segments in 2019
Exhibit 18: Nickel usage in transportation and defense 2014-2019 (million metric tons)
Exhibit 19: Growth in automobile shipments 2013-2019 (million units)
Exhibit 20: Nickel usage in fabrication of metal products 2014-2019 (million metric tons)
Exhibit 21: Nickel usage in electrical and electronic equipment 2014-2019 (million metric tons)
Exhibit 22: Nickel usage in chemical industry 2014-2019 (million metric tons)
Exhibit 23: Nickel usage in petroleum industry 2014-2019 (million metric tons)
Exhibit 24: Nickel usage in construction industry 2014-2019 (million metric tons)
Exhibit 25: Nickel usage in household appliances 2014-2019 (million metric tons)
Exhibit 26: Nickel usage in industrial machinery 2014-2019 (million metric tons)
Exhibit 27: Usage of nickel in other sectors 2014-2019 (million metric tons)
Exhibit 28: Geographical usage of nickel 2014-2019 (million metric tons)
Exhibit 29: Market share of nickel usage in various geographies in 2014
Exhibit 30: Market share of nickel usage in various geographies in 2019
Exhibit 31: Nickel market in Asia 2014-2019 (million metric tons)
Exhibit 32: Nickel market in Europe 2014-2019 (million metric tons)
Exhibit 33: Nickel market in Americas 2014-2019 (million metric tons)
Exhibit 34: Nickel market in ROW 2014-2019 (million metric tons)
Exhibit 35: Key leading countries
Exhibit 36: Estimated global shares in nickel production in 2014
Exhibit 37: Impact of drivers
Exhibit 38: Impact of drivers and challenges
Exhibit 39: BHP Billiton: Business segmentation by revenue 2015
Exhibit 40: BHP Billiton: Business segmentation by revenue 2014 and 2015 ($ billions)
Exhibit 41: Glencore: Business segmentation by revenue 2014
Exhibit 42: Glencore: Business segmentation by revenue 2013 and 2014 ($ billions)
Exhibit 43: Glencore: Geographical segmentation by revenue 2014
Exhibit 44: Norilsk Nickel: Business segmentation by revenue 2014
Exhibit 45: Norilsk Nickel: Business segmentation by revenue 2013 and 2014 ($ billions)
Exhibit 46: Norilsk Nickel: Products by revenue 2014
Exhibit 47: Norilsk Nickel: Geographical segmentation by revenue 2014
Exhibit 48: PT Antam: Business segmentation by revenue 2014
Exhibit 49: PT Antam: Business segmentation by revenue 2013 and 2014 ($ millions)
Exhibit 50: Vale: Business segmentation by revenue 2014
Exhibit 51: Vale: Business segmentation by revenue 2013 and 2014 ($ billions)
Exhibit 52: Vale: Geographical segmentation by revenue 2014

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