Lyophilization Equipment Market by Technology (Manifold, Rotary), by Application, by Accessories (Vacuum Systems, Manifolds, Drying Systems) - Global Forecast to 2020

Description: Rising demand of lyophlized products and preserved food, growth in contract manufacturing and lyophilization services across geographies and technological advancements in lyophilization equipment are the major factors driving the growth of the market.

Rising focus on biopharmaceuticals and injectable therapeutics such as monoclonal antibodies have further propelled the demand of lyophilization equipment owing to its ability to impart higher stability, broader temperature tolerance, and longer shelf life for these products. However, high cost of setup and maintenance of freeze drying equipment and strict regulatory guidelines may hinder the growth of this market to a certain extent.

In this report, the market is segmented on the basis of technology, scale of operation, accessories, applications, and region. On the basis of technology, the market is segmented into tray-style freeze dryers, manifold freeze dryers, and rotary freeze dryers. Of these, the tray-style freeze dryers market accounted for the largest share in 2014, owing to its wide applications in the pharmaceutical and food industries.

On the basis of scale of operation, the market is segmented into industrial-scale, pilot-scale, and laboratory-scale, while on the basis of applications the market is divided into food processing and packaging, pharmaceutical and biotechnology manufacturing, medical applications, and others. On the basis of accessories, the market is segmented into loading and unloading systems, control and monitoring systems, vacuum systems, CIP systems, drying chamber, freeze drying trays/shelves, manifolds, and others.

Geographically, the global market is segmented into North America, Europe, Asia-Pacific, and the Rest of the World. In 2014, Asia-Pacific commanded a major share of the lyophilization equipment market; and is expected to witness the highest growth rate during the forecast period. Growth in the Asia-Pacific market can be attributed to rising investments in emerging markets and growth in R&D expenditure.

Some prominent players in this market include SP Industries, Inc. (U.S.), Azbil Corporation (Japan), GEA Group (Germany), Industria Macchine Automatiche S.P.A (Italy), Tofflon Science and Technology Co. Ltd (China), Martin Christ Gefriertrocknungsanlagen GmbH (Germany), Labconco Corporation (U.S.), Hof Enterprise Group (Germany), Millrock Technology Inc. (U.S.), and Optima Packaging Group GmbH (Germany).

Target Audience
- Raw Material Suppliers
- Regulatory Bodies, which include the following:
  -- Food Safety Agencies such as the FDA, EFSA, USDA, and FSANZ
  -- Government Agencies and NGOs
- End Users, which include the following:
  -- Food & Beverage Manufacturers/Suppliers
  -- Pharmaceutical Manufacturers/Suppliers
  -- Research Centers, Laboratories, and Scientific Institutes
  -- Retailers
- Commercial Research & Development (R&D) Institutions and Financial Institutions
- Importers and Exporters of Lyophilization Equipment
- Traders, Distributors, and Suppliers
- Government and Research Organizations
- Trade Associations and Industry Bodies

Scope of the Report

The global lyophilization equipment market includes the following segments:
Global Lyophilization Equipment Market, by Technology
- Tray-style Freeze Dryers
- Manifold Freeze Dryers
- Rotary Freeze Dryers

Global Lyophilization Equipment Market, by Scale of Operation
- Industrial-scale
- Pilot-scale
- Laboratory-scale

Global Lyophilization Equipment Market, by Applications
- Food Processing and Packaging
- Pharmaceutical and Biotech Manufacturing
- Medical Applications
- Others

Global Lyophilization Equipment Market, by Accessories
- Loading and Unloading Systems
- Control and Monitoring System
- Vacuum Systems
- CIP (Clean-in-place) Systems
- Drying Chamber
- Freeze drying Trays/Shelves
- Manifolds
- Others

Global Lyophilization Equipment Market, by Region
- North America
  - U.S.
  - Canada
- Europe
  - Germany
  - France
  - U.K.
  - Italy
  - Spain
  - Rest of Europe (RoE)
- Asia-Pacific
  - Japan
  - China
  - India
  - Rest of Asia-Pacific (RoAPAC)
- Rest of the World (RoW)
  - Latin America
  - Middle East and Africa

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