Qatar Pharmaceuticals and Healthcare Report Q1 2016

Description: We remain positive in our outlook for Qatar's pharmaceutical and healthcare markets, in spite of lower oil prices. Government commitment to maintaining quality healthcare provision and the roll-out of health insurance will both drive expenditure growth.

Headline Expenditure Projections
- Pharmaceuticals: QAR1.79bn (USD491mn) in 2014 to QAR2.00bn (USD548mn) in 2015; +11.5% in local currency and US dollar terms. Forecast unchanged from Q415.


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