Motor Protection Market by Device, by Industry, by Power and by Region - Global Trends & Forecast to 2020

Description:

"Motor Protection Market by Device (Overload Relay, Vacuum Contactor, Combination Starter & Motor Protection Circuit Breaker), by Industry (Oil & Gas, Water & Wastewater, Infrastructure, Food & Beverages, Metals & Mining), by Power, and by Region - Global Trends & Forecast to 2020"

Factors driving the motor protection market include global rise in demand for motors and growing concern towards its safety and growth in HVAC system. Major offshore oil & gas developments and rising expenditures in the water & wastewater industry are the major opportunities of the motor protection market.

The motor protection market has been segmented on the basis of its rated power, device type, end-use industry, and region. The years considered for the study include:

- Base Year - 2014
- Estimated Year - 2015
- Projected Year - 2020
- Forecast Period - 2015 to 2020

For company profiles in the report, 2014 has been considered. Where information is unavailable for the base year, the prior year has been considered.

Research Methodology

This research study involves extensive usage of secondary sources, directories, and databases (such as, Hoovers, Bloomberg, Businessweek, Factiva, and OneSource) to identify and collect information useful for this technical, market-oriented, and commercial study of the motor protection market. The below points explain the research methodology.

- Analysis of the growth rate of global electric motors for the past five years
- Analysis of country-wise industrial growth rate for the past five years
- Analysis of the growth rate of frequency drives for the past three years
- Estimation of installation cost of various motor protection equipment using cost variance models
- Analysing trends in various countries through major industrial activities and major market player developments
- Arriving at the overall market size of motor protection through supply side across the globe

Market Ecosystem:

The motor protection market starts with raw materials which include current limiting fuses, insulators, bimetallic strips, and triggering devices among others. In the later stage, motor protection devices are manufactured where all raw materials are assembled and distributed to large scale industries, utilities, and commercial facilities.

Stakeholders:

The stakeholders include:

- Motor protection devices manufacturers, dealers, and suppliers
- Low and medium voltage switchgear manufacturers, dealers, and suppliers
- Governments and research organizations
- Shareholders/investors
- Consulting companies in energy & power
- Investment banks

Scope of the Report:
- By Device Type:
  - Overload Relays
  - Vacuum Contactors
  - Combination Starters and Motor Protection Circuit Breaker
- By Rated Power:
  - Up to 7.5 kW
  - 7.5 kW-75 kW
  - >75 kW
- By End-Use Industry
  - Oil & Gas
  - Water & Wastewater
  - Infrastructure (Residential & Non-Residential)
  - Food & Beverages
  - Metals & Mining
- By Region
  - Asia-Pacific
  - Europe
  - North America
  - South America
  - Middle East & Africa

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