Motor Protection Market by Device, by Industry, by Power and by Region - Global Trends & Forecast to 2020

Description: "Motor Protection Market by Device (Overload Relay, Vacuum Contactor, Combination Starter & Motor Protection Circuit Breaker), by Industry (Oil & Gas, Water & Wastewater, Infrastructure, Food & Beverages, Metals & Mining), by Power, and by Region - Global Trends & Forecast to 2020"

Factors driving the motor protection market include global rise in demand for motors and growing concern towards its safety and growth in HVAC system. Major offshore oil & gas developments and rising expenditures in the water & wastewater industry are the major opportunities of the motor protection market.

The motor protection market has been segmented on the basis of its rated power, device type, end-use industry, and region. The years considered for the study include:

- Base Year - 2014
- Estimated Year - 2015
- Projected Year - 2020
- Forecast Period - 2015 to 2020

For company profiles in the report, 2014 has been considered. Where information is unavailable for the base year, the prior year has been considered.

Research Methodology

This research study involves extensive usage of secondary sources, directories, and databases (such as, Hoovers, Bloomberg, Businessweek, Factiva, and OneSource) to identify and collect information useful for this technical, market-oriented, and commercial study of the motor protection market. The below points explain the research methodology.

- Analysis of the growth rate of global electric motors for the past five years
- Analysis of country-wise industrial growth rate for the past five years
- Analysis of the growth rate of frequency drives for the past three years
- Estimation of installation cost of various motor protection equipment using cost variance models
- Analysing trends in various countries through major industrial activities and major market player developments
- Arriving at the overall market size of motor protection through supply side across the globe

Market Ecosystem:

The motor protection market starts with raw materials which include current limiting fuses, insulators, bimetallic strips, and triggering devices among others. In the later stage, motor protection devices are manufactured where all raw materials are assembled and distributed to large scale industries, utilities, and commercial facilities.

Stakeholders:

The stakeholders include:

- Motor protection devices manufacturers, dealers, and suppliers
- Low and medium voltage switchgear manufacturers, dealers, and suppliers
- Governments and research organizations
- Shareholders/investors
- Consulting companies in energy & power
- Investment banks

Scope of the Report:
- By Device Type:
  - Overload Relays
  - Vacuum Contactors
  - Combination Starters and Motor Protection Circuit Breaker
- By Rated Power:
  - Up to 7.5 kW
  - 7.5 kW-75 kW
  - >75 kW
- By End-Use Industry
  - Oil & Gas
  - Water & Wastewater
  - Infrastructure (Residential & Non-Residential)
  - Food & Beverages
  - Metals & Mining
- By Region
  - Asia-Pacific
  - Europe
  - North America
  - South America
  - Middle East & Africa

Contents:
1 Introduction
  1.1 Objectives of the Study
  1.2 Market Definition
  1.3 Market Scope
    1.3.1 Markets Covered (Subsegments Including Geo Segmentation)
    1.3.2 Years Considered for the Study
  1.4 Currency & Pricing
  1.5 Limitations
  1.6 Stakeholders

2 Research Methodology
  2.1 Research Data
    2.1.1 Secondary Data
      2.1.1.1 Key Data From Secondary Sources
    2.1.2 Primary Data
      2.1.2.1 Key Data From Primary Sources
      2.1.2.2 Key Industry Insights
      2.1.2.3 Breakdown of Primaries
  2.2 Market Size Estimation
  2.3 Market Breakdown & Data Triangulation
  2.4 Research Assumptions & Limitations
    2.4.1 Assumptions
    2.4.2 Limitations

3 Executive Summary

4 Premium Insights
  4.1 Attractive Market Opportunities In the Motor Protection Devices Market
  4.2 Motor Protection Devices Market, By Device Type
  4.3 Motor Protection Devices Market By Top Countries In Asia-Pacific
  4.4 Asia-Pacific is Expected to Dominate the Motor Protection Devices Market During the Forecast Period
  4.5 Market for Motor Protection Devices: Developed vs. Developing Nations, 2015-2020
  4.6 Life Cycle Analysis, By Region

5 Market Overview
  5.1 Introduction
  5.2 Market Segmentation
    5.2.1 Motor Protection Devices Market: By Device Type
    5.2.2 Motor Protection Devices Market: By Rated Power
    5.2.3 Motor Protection Devices Market: By End-User Industry
5.2.4 Motor Protection Devices Market: By Region
5.3 Market Dynamics
   5.3.1 Drivers
      5.3.1.1 The Significance of Electric Motors in Today's World and Growing Concern Towards Its Protection
      5.3.1.2 Robust Growth In HVAC Systems Worldwide
   5.3.2 Restraints
      5.3.2.1 Downturn in the Mining Industry
   5.3.3 Opportunities
      5.3.3.1 Upcoming Developments in the Oil & Gas Sector
      5.3.3.2 Growth in Water and Wastewater Industries
   5.3.4 Challenges
      5.3.4.1 Growing Focus on Renewable Sources for Power Generation
5.4 Supply Chain Analysis
5.5 Porter's Five Forces Analysis
   5.5.1 Threat of New Entrants
   5.5.2 Threat of Substitutes
   5.5.3 Bargaining Power of Suppliers
   5.5.4 Bargaining Power of Buyers
   5.5.5 Intensity of Competitive Rivalry

6 Motor Protection Devices Market, By Region
6.1 Introduction
6.2 Asia-Pacific
   6.2.1 China
   6.2.2 Japan
   6.2.3 India
   6.2.4 Other Countries of Asia-Pacific
6.3 North America
   6.3.1 U.S.
   6.3.2 Canada
   6.3.3 Mexico
6.4 Europe
   6.4.1 Germany
   6.4.2 Russia
   6.4.3 U.K.
   6.4.4 France
   6.4.5 Other Countries of Europe
6.5 South America
   6.5.1 Brazil
   6.5.2 Argentina
   6.5.3 Venezuela
   6.5.4 Other Countries of South America
6.6 Middle East & Africa
   6.6.1 Saudi Arabia
   6.6.2 UAE
   6.6.3 South Africa
   6.6.4 Rest of Middle East & Africa
6.7 Top Six Countries By End-Use Industry

7 Motor Protection Devices Market, By Rated Power (Kw)
7.1 Introduction
7.2 Motor Protection Devices With Rated Power Up to 7.5 Kw
7.3 Motor Protection Devices With Rated Power 7.5 to 75 Kw
7.4 Motor Protection Devices With Rated Power Above 75 Kw

8 Motor Protection Devices Market, By End-Use Industry
8.1 Introduction
8.2 Oil & Gas
8.3 Water & Wastewater
8.4 Infrastructure (Residential & Commercial)
8.5 Metals & Mining
8.6 Food & Beverages
8.7 Other Industries
8.8 End-Use Industry By Top Six Countries

9 Motor Protection Devices Market, By Device Type
  9.1 Introduction
  9.2 Overload Relays
  9.3 Vacuum Contactors
  9.4 Combination Starters & Motor Protection Circuit Breaker

10 Competitive Landscape
  10.1 Overview
  10.2 Competitive Situation & Trends
  10.3 New Product/Technology Launches
  10.4 Expansions
  10.5 Mergers & Acquisitions
  10.6 Contracts & Agreements

11 Company Profiles
  11.1 Introduction
  11.2 ABB Ltd.
    11.2.1 Business Overview
    11.2.2 Products Offered
    11.2.3 Recent Developments, 2012-2015
    11.2.4 SWOT Analysis
    11.2.5 MnM View
  11.3 Siemens AG
    11.3.1 Business Overview
    11.3.2 Products Offered
    11.3.3 Recent Developments, 2012-2015
    11.3.4 SWOT Analysis
    11.3.5 MnM View
  11.4 Eaton Corporation PLC.
    11.4.1 Business Overview
    11.4.2 Products Offered
    11.4.3 Recent Developments, 2012-2015
    11.4.4 SWOT Analysis
    11.4.5 MnM View
  11.5 Schneider Electric SE
    11.5.1 Business Overview
    11.5.2 Products Offered
    11.5.3 Recent Developments, 2013-2015
    11.5.4 SWOT Analysis
    11.5.5 MnM View
  11.6 General Electric Company
    11.6.1 Business Overview
    11.6.2 Products Offered
    11.6.3 Recent Developments, 2012-2015
    11.6.4 SWOT Analysis
    11.6.5 MnM View
  11.7 Mitsubishi Electric Corporation
    11.7.1 Business Overview
    11.7.2 Products Offered
    11.7.3 Recent Developments, 2013-2014
  11.8 Larsen & Toubro Limited
    11.8.1 Business Overview
    11.8.2 Products Offered
    11.8.3 Recent Developments, 2012-2013
  11.9 Fuji Electric Co. Ltd.
    11.9.1 Business Overview
    11.9.2 Products Offered
    11.9.3 Recent Developments, 2012-2014
  11.10 Danfoss A/S
    11.10.1 Business Overview
11.10.2 Products Offered
11.10.3 Recent Developments, 2013-2014
11.11 Toshiba International Corporation
11.11.1 Business Overview
11.11.2 Products Offered
11.11.3 Recent Developments
11.12 Chint Electrics Co. Ltd.
11.12.1 Business Overview
11.12.2 Products Offered
11.12.3 Recent Developments

12 Appendix
12.1 Insights of Industry Experts
12.2 Discussion Guide
12.3 Other Recent Developments, 2012-2015
12.4 Available Customizations
12.5 Introducing RT: Real-Time Market Intelligence
12.6 Related Reports

List of Tables

Table 1 Electricity Consumption By Motors In Various Sectors
Table 2 Faults In Motors With Frequency of Occurrence
Table 3 Focus on Protecting And Improving Motor Efficiency is A Primary Factor Driving the Motor Protection Devices Market
Table 4 Downturn In Mining Industry is Restraining the Growth of the Motor Protection Devices Market
Table 5 Upcoming Developments In the Oil & Gas Sector is an Opportunity for the Motor Protection Devices Market
Table 6 Focus Towards Renewable Sources for Power Generation is A Major Challenge for the Motor Protection Devices Market
Table 7 Motor Protection Devices Market Size, By Region, 2013–2020 (USD Million)
Table 8 Asia-Pacific: Motor Protection Devices Market Size, By End-Use Industry, 2013-2020 (USD Million)
Table 9 Asia-Pacific: Motor Protection Market Size, By Country, 2013–2020 (USD Million)
Table 10 China: Motor Production Devices Market Size, By End-Use Industry, 2013-2020 (USD Million)
Table 11 Japan: Motor Protection Devices Market Size, By End-Use Industry, 2013-2020 (USD Million)
Table 12 India: Motor Protection Devices Market Size, By End-Use Industry, 2013-2020 (USD Million)
Table 13 Other Countries In Asia Pacific: Motor Protection Devices Market Size, By End-Use Industry, 2013-2020 (USD Million)
Table 14 North America: Motor Protection Devices Market Size, By End-Use Industry, 2013-2020
Table 15 North America: Motor Protection Devices Market Size, By Country 2013-2020 (USD Million)
Table 16 U.S.: Motor Protection Devices Market Size, By End-Use Industry, 2013-2020 (USD Million)
Table 17 Canada: Motor Protection Devices Market Size, By End-Use Industry, 2013-2020 (USD Million)
Table 18 Mexico: Motor Protection Devices Market Size, By End-Use Industry, 2013-2020 (USD Million)
Table 19 Europe: Motor Protection Devices Market Size, By End-Use Industry, 2013-2020 (USD Million)
Table 20 Europe: Motor Protection Devices Market Size, By Country, 2013-2020 (USD Million)
Table 21 Germany: Motor Protection Devices Market Size, By End-Use Industry, 2013-2020 (USD Million)
Table 22 Russia: Motor Protection Devices Market Size, By End-Use Industry, 2013-2020 (USD Million)
Table 24 France: Motor Protection Devices Market Size, By End-Use Industry, 2013-2020 (USD Million)
Table 26 South America: Motor Protection Devices Market Size, By End-Use Industry, 2013-2020 (USD Million)
Table 27 South America: Motor Protection Devices Market Size, By Country, 2013-2020 (USD Million)
Table 28 Brazil: Motor Protection Device Market Size, By End-Use Industry, 2013-2020 (USD Million)
Table 29 Argentina: Motor Protection Devices Market Size, By End-Use Industry, 2013-2020 (USD Million)
Table 30 Venezuela: Motor Protection Devices Market Size, By End-Use Industry, 2013-2020 (USD Million)
Table 31 Others: Motor Protection Devices Market Size, By End-Use Industry, 2013-2020 (USD Million)
Table 32 Middle East & Africa: Motor Protection Devices Market Size, By End Use Industry, 2013-2020 (USD Million)
Table 33 Middle East & Africa: Motor Protection Devices Market Size, By Country, 2013-2020 (USD Million)
Table 34 Saudi Arabia: Motor Protection Devices Market Size, By End-Use Industry, 2013-2020 (USD Million)
Table 35 UAE: Motor Protection Devices Market Size, By End-Use Industry, 2013-2020 (USD Million)
Table 36 South Africa: Motor Protection Devices Market Size, By End-Use Industry, 2013-2020 (USD Million)
Table 37 Rest of Middle East & Africa: Motor Protection Devices Market Size, By End-Use Industry, 2013-2020
Table 38 Top Six Countries: Motor Protection Devices Market Size, By End-Use Industry 2013-2020 (USD Million)
Table 39 Motor Protection Devices Market Size, By Rated Power, 2013–2020 (USD Million)
Table 40 Motor Protection Devices With Rated Power Up to 7.5 Kw Market Size, By Region, 2013–2020 (USD Million)
Table 41 Motor Protection Devices With Rated Power Up to 7.5 Kw Market Size, By Device Type, 2013-2020 (USD Million)
Table 42 Motor Protection Devices With Rated Power 7.5 to 75 Kw Market Size, By Region, 2013–2020 (USD Million)
Table 43 Motor Protection Devices With Rated Power 7.5 to 75 Kw Market Size, By Device Type, 2013-2020 (USD Million)
Table 44 Motor Protection Devices With Rated Power Above 75 Kw Market Size, By Region, 2013–2020 (USD Million)
Table 45 Motor Protection Devices With Rated Power Above 75 Kw Market Size, By Device Type, 2013-2020 (USD Million)
Table 46 Motor Protection Devices Market Size, By End-Use Industry, 2013–2020 (USD Million)
Table 47 Oil & Gas Market Size, By Region, 2013–2020 (USD Million)
Table 48 Water & Wastewater Market Size, By Region, 2013–2020 (USD Million)
Table 49 Infrastructure (Residential & Commercial) Market Size, By Region, 2013–2020 (USD Million)
Table 50 Metals & Mining Market Size, By Region, 2013–2020 (USD Million)
Table 51 Food & Beverages Market Size, By Region, 2013–2020 (USD Million)
Table 52 Other Industries Market Size, By Region, 2013–2020 (USD Million)
Table 53 China: End-Use Industry Market Size, 2013-2020 (USD Million)
Table 54 U.S.: End-Use Industry Market Size, 2013-2020 (USD Million)
Table 55 Germany: End-Use Industry Market Size, 2013-2020 (USD Million)
Table 56 Japan: End-Use Industry Market Size, 2013-2020 (USD Million)
Table 57 India: End-Use Industry Market Size, 2013-2020 (USD Million)
Table 58 Russia: End-Use Industry Market Size, 2013-2020 (USD Million)
Table 59 Motor Protection Devices Market Size, By Device Type, 2013–2020 (USD Million)
Table 60 Overload Relays Market Size, By Region, 2013–2020 (USD Million)
Table 61 Overload Relays Market Size, By Rated Power, 2013-2020 (USD Million)
Table 62 Vacuum Contactors Market Size, By Region, 2013–2020 (USD Million)
Table 63 Vacuum Contactors Market Size, By Rated Power, 2013-2020 (USD Million)
Table 64 Combination Starters & Motor Protection Circuit Breaker Market Size, By Region, 2013–2020 (USD Million)
Table 65 Combination Starters & Motor Protection Circuit Breaker Market Size, By Rated Power, 2013-2020 (USD Million)
Table 66 New Product/Technology Launches, 2012-2015
Table 67 Expansions, 2012-2014
Table 68 Mergers & Acquisitions, 2012-2015
Table 69 Contracts & Agreements, 2012-2015

List of Figures

Figure 1 Markets Covered: Motor Protection Devices
Figure 2 Motor Protection Devices Market: Research Design
Figure 3 Breakdown of Primary Interviews: By Company Type, Designation, & Region
Figure 4 Market Size Estimation Methodology: Top-Down Approach
Figure 5 Data Triangulation
Figure 6 Asia-Pacific Occupied the Largest Market Share In 2014
Figure 7 Motor Protection Devices Market Snapshot (2015 vs. 2020): Europe & Asia-Pacific to Exhibit the Highest Growth Rates During the Forecast Period
Figure 8 Overload Relays Held the Largest Market Size(By Device Type)
Figure 9 The Oil & Gas Segment is Likely to Dominate the Motor Protection Devices Market During the Forecast Period
Figure 10 ABB Ltd. & Eaton Corporation Were the Most Active Companies In Terms of Market Developments From 2012 to 2015
Figure 11 Robust Growth In HVAC Systems Would Boost the Motor Protection Devices Market
Figure 12 The Overload Relays Segment is Expected to Grow at the Fastest Pace In the Motor Protection Devices Market During the Forecast Period
Figure 13 Infrastructure Segment Was the Dominant Industry In Asia-Pacific Motor Protection Devices Market In 2014
Figure 14 Asia-Pacific, Europe, & North America Dominated the Motor Protection Devices Market In 2014
Figure 15 Developing Economies are Expected to Grow at the Fastest Rate
Figure 16 Asia-Pacific Occupied the Largest Share In the Motor Protection Devices Market In 2014
Figure 17 Motor Protection Devices Market Segmentation
Figure 18 Motor Protection Devices Market: By Device Type
Figure 19 Motor Protection Devices Market: By Rated Power
Figure 20 Motor Protection Devices Market: By End-User Industry
Figure 21 Motor Protection Devices Market: By Region
Figure 22 Drive Towards Motor Protection and Global HVAC Systems Growth Will Propel the Motor Protection Devices Market
Figure 23 Supply Chain Analysis: Motor Protection Devices Market
Figure 24 Porter’s Five Forces Analysis: Motor Protection Devices Market
Figure 25 Regional Snapshot: Asia-Pacific, North America, & Europe are Major Markets for Motor Protection Devices During the Forecast Period
Figure 26 Asia-Pacific: Motor Protection Devices Market Snapshot
Figure 27 Asia-Pacific: Motor Protection Devices Market, By End-Use Industry, 2013-2020 (USD Million)
Figure 28 North America: Motor Protection Devices By End-Use Industry, 2013-2020 (USD Million)
Figure 29 Europe: Motor Protection Devices Market Snapshot
Figure 30 Europe: Motor Protection Devices, By End-Use Industry, 2013-2020 (USD Million)
Figure 31 South America: Motor Production Devices, By End-Use Industry, 2013-2020 (USD Million)
Figure 32 Middle East & Africa: Motor Protection Devices, By End-Use Industry, 2013-2020 (USD Million)
Figure 33 Motor Protection Devices With Rated Power > 75 Kw to Dominate the Market During the Forecast Period
Figure 34 Oil & Gas Accounted for the Largest Market Share (Value)
Figure 35 Global Snapshot: the Overload Relays Segment is Expected to Dominate the Motor Protection Devices Market During the Forecast Period
Figure 36 Companies Adopted New Product Launches & Expansions as Key Growth Strategies, 2012-2015
Figure 37 Battle for Market Share: Expansions & New Product Launches Were the Key Strategies
Figure 38 Market Evaluation Framework
Figure 39 Market Leaders Based on Recent Developments, 2012-2015
Figure 40 Regional Revenue Mix of the Top Five Players
Figure 41 ABB Ltd.: Company Snapshot
Figure 42 ABB Ltd.: SWOT Analysis
Figure 43 Siemens AG: Company Snapshot
Figure 44 Siemens AG: SWOT Analysis
Figure 45 Eaton Corporation PLC: Company Snapshot
Figure 46 Eaton Corporation PLC: SWOT Analysis
Figure 47 Schneider Electric SE: Company Snapshot
Figure 48 Schneider Electric SE: SWOT Analysis
Figure 49 General Electric Company: Company Snapshot
Figure 50 General Electric Company: SWOT Analysis
Figure 51 Mitsubishi Electric Corporation: Company Snapshot
Figure 52 Larsen & Toubro Limited: Company Snapshot
Figure 53 Fuji Electric Co. Ltd.: Company Snapshot
Figure 54 Danfoss A/S: Company Snapshot
Figure 55 Toshiba International Corporation Pty Ltd: Company Snapshot
Figure 56 Chint Electrics Co. Ltd.: Company Snapshot

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