China International Marine Containers (Hong Kong) Ltd.'s US$600 Million Proposed CP Program Rated 'A-1' And 'cnA-1' Dec 15

Description:

Abstract
HONG KONG (Standard & Poor's) Dec. 21, 2015--Standard & Poor's Ratings Services today assigned its 'A-1' short-term issue rating and 'cnA-1' long-term Greater China regional scale short-term rating to a proposed commercial paper program of China International Marine Containers (Hong Kong) Ltd. Under the program, the company may issue commercial papers up to a maximum aggregate amount of US$600 million. The program is supported by an irrevocable direct-pay letter of credit provided by the New York branch of Bank of China Ltd. (BoC: A/Stable/A-1; cnAA+/cnA-1). The ratings have been equalized to the short-term counterparty credit rating on BoC to reflect our view that the letter of credit will provide adequate and timely coverage of repayment of commercial papers to be...

Companies mentioned in this report are:
- China International Marine Containers (Hong Kong) Ltd.
- Bank of China Ltd.

Action: New Rating

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer's creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

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