Software & Services in the United Kingdom

Description: Introduction

Software & Services in the United Kingdom industry profile provides top-line qualitative and quantitative summary information including: market size (value 2011-15, and forecast to 2020). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market. Essential resource for top-line data and analysis covering the United Kingdom software & services market. Includes market size and segmentation data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

Highlights

- The software and services market consists of two separate segments. The software segment includes systems and application software. The IT services segment includes IT outsourcing & processing, IT consulting & support, and cloud computing. Market value figures are assessed at manufacturer selling price (MSP), based on revenues accrued from software sales, licenses and IT services agreements. Any currency conversions used in the creation of this report have been calculated using constant 2014 annual average exchange rates.

- The UK software & services industry group had total revenues of $75.1bn in 2015, representing a compound annual growth rate (CAGR) of 2.4% between 2011 and 2015.

- The IT services segment was the industry group's most lucrative in 2015, with total revenues of $54.0bn, equivalent to 72% of the industry group's overall value.

- Government contracts have been substantial in recent years in the UK with Hewlett Packard, Cap Gemini, Fujitsu, Atos and IBM being major beneficiaries.

Features

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the software & services market in the United Kingdom

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the software & services market in the United Kingdom

Leading company profiles reveal details of key software & services market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the United Kingdom software & services market with five year forecasts

Macroeconomic indicators provide insight into general trends within the United Kingdom economy

Key Questions Answered

What was the size of the United Kingdom software & services market by value in 2015?

What will be the size of the United Kingdom software & services market in 2020?

What factors are affecting the strength of competition in the United Kingdom software & services market?

How has the market performed over the last five years?

What are the main segments that make up the United Kingdom's software & services market?
Figure 6: Drivers of buyer power in the software & services industry in the United Kingdom, 2015
Figure 7: Drivers of supplier power in the software & services industry in the United Kingdom, 2015
Figure 8: Factors influencing the likelihood of new entrants in the software & services industry in the United Kingdom, 2015
Figure 9: Factors influencing the threat of substitutes in the software & services industry in the United Kingdom, 2015
Figure 10: Drivers of degree of rivalry in the software & services industry in the United Kingdom, 2015
Figure 11: International Business Machines Corporation: revenues & profitability
Figure 12: International Business Machines Corporation: assets & liabilities
Figure 13: Microsoft Corporation: revenues & profitability
Figure 14: Microsoft Corporation: assets & liabilities
Figure 15: The Sage Group plc: revenues & profitability

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