Capsule Endoscope Systems - Global Strategic Business Report

Description:
This report analyzes the worldwide markets for Capsule Endoscope Systems in US$. The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World.

Annual estimates and forecasts are provided for the period 2014 through 2020. Also, a five-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research. Company profiles are primarily based on public domain information including company URLs.

The report profiles 14 companies including many key and niche players such as -

- CapsoVision, Inc.
- Check-Cap Ltd.
- Given Imaging Ltd.
- IntroMedic Co., Ltd.
- Chongqing Jinshan Science & Technology (Group) Co., Ltd.

Contents:
I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS
   Study Reliability and Reporting Limitations
   Disclaimers
   Data Interpretation & Reporting Level
   Quantitative Techniques & Analytics
   Product Definitions and Scope of Study

II. EXECUTIVE SUMMARY
1. MARKET OVERVIEW
   Outlook
   US Leads the Global Market, Asia-Pacific to Spearhead Growth
   Small Bowel Imaging - The Key Application of Capsule Endoscopy
   Indications of Capsule Endoscopy by Anatomic Site
   A Note on Major Targeted Diseases of CE in Small Bowel
   Evaluation of the Colon - The Latest in Applications of Capsule Endoscopy
   Issues Hinder Use of Capsule Endoscopy in Colon Cancer Detection
   Low Sensitivity and Specificity Make Capsule Endoscopy Inferior to Wired Endoscopy in Esophageal Diseases
   Technology Improves Esophageal Capsule Endoscopy

2. MARKET DRIVERS, TRENDS & ISSUES
   Select Key Market Drivers
   Ease of Use Drives Preference for Capsule Endoscopy
   Increasing Demand for Non-invasive Procedures Favor Adoption
   Aging Population to Drive Growth
   Table 1: Global Population Statistics for 65+ Age Group (2014) (includes corresponding Graph/Chart)
   Table 2: Elderly Population (65+ Years) Worldwide by Geographic Region on the Basis of Economic Status (2000 & 2025): % of Total Population for More Developed Countries, Less Developed Countries and Least Developed Countries (includes corresponding Graph/Chart)
   Increasing Incidence and Prevalence of GI Tract Diseases to Drive Growth
   Table 3: Incidence Rates of Crohn's Disease and Ulcerative Colitis Across Select Countries (includes corresponding Graph/Chart)
   Increasing Healthcare Spending in Emerging Markets: Opportunities in Store
   Table 4: Healthcare Spending as % of GDP in Select Countries (2013) (includes corresponding Graph/Chart)
   Changing Lifestyles to Surge Incidence of GI Tract Disorders
   Increasing Awareness and Government Support to Aid Growth
   Key Trends & Issues
Technological Developments Drive Product Enhancements
Capsule Localization and 3D Rendering Emerge as Hot Issues
Biopsy and Drug Delivery - The Next Big Evolution in Capsule Endoscopy
Active Capsule Movement - A Science of Growing Interest in Research
Increasing Focus on CE Software
Capsule Retention - A Key Adverse Event of Capsule Endoscopy
Capsule Perforation and Aspiration - Relatively Rare Complications
Bowel Patency Evaluating Devices Promise Capsule Endoscopy in Patients with Strictures
Capsule Delivery Devices Gain Importance in Patients with Swallowing Problems
Interference with Implanted Devices - A Disputed Complication
Reimbursement - A Major Hurdle to Capsule Endoscopy
Sluggish Developments in New Approvals to Marr Growth in Capsule Endoscopy
Is Capsule Endoscopy a Threat to GI Endoscopy?

3. COMPETITIVE LANDSCAPE
Given Imaging Reigns the Capsule Endoscope Systems Market
List of Clinical-Use Gastrointestinal Capsules
Key Specifications of Gastrointestinal Capsules in Clinical Use
An Overview of Major Capsule Endoscopy Systems on the Market
PillCam (Given Imaging)
A Peek into FDA Approvals of PillCam™
AGILE™ Patency System
EndoCapsule (Olympus Corporation)
MiroCam (IntroMedic)
CapsoCam (CapsoVision)
OMOM Capsule (Chongqing Jinshan Science and Technology)
OMOM Controllable Capsule Endoscopy System
OMOM Storable Capsule Endoscope

4. TECHNOLOGICAL DEVELOPMENTS
Technological Advancements to Expand Applications
Select Key Investigational Capsule Endoscopy Devices
SmartPill - A FDA-Approved Data Recording Capsule
Magnetically Actuated Rolling Motion Capsule for Stable Steering
Magnetically Propelled Mini Mermaid Capsule
Capsules with Multiple Cameras for Better Visualization
Spherical Capsule for Suppository Administration for Colon Evaluation
Lab-in-a-pill for Colon Cancers - Yet to Hit Clinical Trials
Inchworm-like Endoscopic Capsule
Coagulation Capsules for Arresting GI Tract Bleeding
Odocapsule - Endoscopic Capsule with Legs and Wheels
SSCE for Colon Imaging Shows Better Efficacy than Unmodified Capsules
Sonopill Attempts to Infuse Therapeutic Ultrasound into Capsule Endoscopes
Check-Cap for Colon Imaging
Tethered Capsule for Esophageal Mucosal Visualization
Magnetic Robot-based ANKON MCE System
Enterion Capsule Combines Capsule Localization and Drug Delivery Functions
Other Devices in Development for Drug Delivery
IntelliCap System
InteliSite® Capsule
Micro-Robots in Capsule Endoscopy

5. PRODUCT OVERVIEW
Capsule Endoscopy
Key Components of Capsule Endoscopy System
Preparing Patients for Capsule Endoscopy
Benefits of Capsule Endoscopy
Limitations of Colon Capsule Endoscopy
Contraindications and Complications
What is Endoscopy?
What is Endoscope?
Evolution of Endoscopes
6. RECENT INDUSTRY ACTIVITY
CapsoVision Launches CapsoCam SV-2
Olympus Rolls Out Endocapsule 10 System
Covidien Acquires Given Imaging
Given Imaging Obtains FDA Clearance for PillCam Colon
Given Imaging Obtains Approval for Next Generation PillCam® SB3 in Japan
MEDIVATORS Rolls Out MiroCam Capsule Endoscope in the US
Given Imaging Obtains FDA Approval for Next Generation PillCam® SB3
Given Imaging Obtains Approval for PillCam® COLON in Japan
CapsoVision Releases CapsoView Ver. 2.0

7. FOCUS ON SELECT PLAYERS
CapsoVision, Inc. (US)
Check-Cap Ltd. (Israel)
Given Imaging Ltd. (Israel)
IntroMedic Co., Ltd. (South Korea)
Chongqing Jinshan Science & Technology (Group) Co., Ltd. (China)
Olympus Corporation (Japan)
RF Co., Ltd. (Japan)

8. GLOBAL MARKET PERSPECTIVE
Table 5: World Recent Past, Current & Future Analysis for Capsule Endoscope Systems by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Revenue Figures in US$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 6: World Historic Review for Capsule Endoscope Systems by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Revenue Figures in US$ Thousand for Years 2009 through 2013 (includes corresponding Graph/Chart)
Table 7: World 12-Year Perspective for Capsule Endoscope Systems by Geographic Region - Percentage Breakdown of Revenues for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2009, 2015 & 2020 (includes corresponding Graph/Chart)

III. MARKET
1. THE UNITED STATES
A. Market Analysis
Current & Future Analysis
FDA Approved Capsule Endoscope Systems in the US
Capsule Endoscopy Reimbursement Scenario
CPT Codes and Description for Wireless Capsule Endoscopy Procedures
Product Approvals/Launches
Key Player
B. Market Analytics
Table 8: US Recent Past, Current & Future Analysis for Capsule Endoscope Systems Market - Analyzed with Annual Revenue Figures in US$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 9: US Historic Review for Capsule Endoscope Systems Market - Analyzed with Annual Revenue Figures in US$ Thousand for Years 2009 through 2013 (includes corresponding Graph/Chart)

2. CANADA
A. Market Analysis
Current & Future Analysis
Market Overview
Timeline for Approval of Select Capsule Endoscopy Systems in Canada
B. Market Analytics
Table 10: Canadian Recent Past, Current & Future Analysis for Capsule Endoscope Systems Market - Analyzed with Annual Revenue Figures in US$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 11: Canadian Historic Review for Capsule Endoscope Systems Market - Analyzed with Annual Revenue Figures in US$ Thousand for Years 2009 through 2013 (includes corresponding Graph/Chart)

3. JAPAN
RESEARCH AND MARKETS

A. Market Analysis
Current & Future Analysis
Product Approvals
Key Players

B. Market Analytics
Table 12: Japanese Recent Past, Current & Future Analysis for Capsule Endoscope Systems Market - Analyzed with Annual Revenue Figures in US$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 13: Japanese Historic Review for Capsule Endoscope Systems Market - Analyzed with Annual Revenue Figures in US$ Thousand for Years 2009 through 2013 (includes corresponding Graph/Chart)

4. EUROPE
A. Market Analysis
Current & Future Analysis
Improving Reimbursement Scenario
Increasing Procedure Count Drives Demand

B. Market Analytics
Table 14: European Recent Past, Current & Future Analysis for Capsule Endoscope Systems by Geographic Region - France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Revenue Figures in US$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 15: European Historic Review for Capsule Endoscope Systems by Geographic Region - France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Revenue Figures in US$ Thousand for Years 2009 through 2013 (includes corresponding Graph/Chart)
Table 16: European 12-Year Perspective for Capsule Endoscope Systems by Geographic Region - Percentage Breakdown of Revenues for France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets for Years 2009, 2015 & 2020 (includes corresponding Graph/Chart)

5. ASIA-PACIFIC
A. Market Analysis
Current & Future Analysis
Technological Breakthroughs to Add Fillip to the Indian Endoscope Market

B. Market Analytics
Table 17: Asia-Pacific Recent Past, Current & Future Analysis for Capsule Endoscope Systems Market - Analyzed with Annual Revenue Figures in US$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 18: Asia-Pacific Historic Review for Capsule Endoscope Systems Market - Analyzed with Annual Revenue Figures in US$ Thousand for Years 2009 through 2013 (includes corresponding Graph/Chart)

6. LATIN AMERICA
A. Market Analysis
Current & Future Analysis

B. Market Analytics
Table 19: Latin American Recent Past, Current & Future Analysis for Capsule Endoscope Systems Market - Analyzed with Annual Revenue Figures in US$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 20: Latin American Historic Review for Capsule Endoscope Systems Market - Analyzed with Annual Revenue Figures in US$ Thousand for Years 2009 through 2013 (includes corresponding Graph/Chart)

7. REST OF WORLD
A. Market Analysis
Current & Future Analysis
Strategic Corporate Development

B. Market Analytics
Table 21: Rest of World Recent Past, Current & Future Analysis for Capsule Endoscope Systems Market - Analyzed with Annual Revenue Figures in US$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 22: Rest of World Historic Review for Capsule Endoscope Systems Market - Analyzed with Annual Revenue Figures in US$ Thousand for Years 2009 through 2013 (includes corresponding Graph/Chart)

IV. COMPETITIVE LANDSCAPE
Total Companies Profiled: 14 (including Divisions/Subsidiaries - 17)

The United States (5)
Canada (1)
Japan (3)
Europe (3)
- Germany (1)
- The United Kingdom (1)
- Rest of Europe (1)
Asia-Pacific (Excluding Japan) (3)
Middle East (2)

Ordering:
Order Online - http://www.researchandmarkets.com/reports/3517882/

Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Capsule Endoscope Systems - Global Strategic Business Report
Web Address: http://www.researchandmarkets.com/reports/3517882/
Office Code: SCH3ZAON

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User:</td>
<td>USD 4500</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users:</td>
<td>USD 6300</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 10 Users:</td>
<td>USD 8550</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 15 Users:</td>
<td>USD 10800</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: ____________________________ Mr □ Mrs □ Dr □ Miss □ Ms □ Prof □
First Name: ____________________________ Last Name: ____________________________
Email Address: * ____________________________
Job Title: ____________________________
Organisation: ____________________________
Address: ____________________________
City: ____________________________
Postal / Zip Code: ____________________________
Country: ____________________________
Phone Number: ____________________________
Fax Number: ____________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information
Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World