South Africa Pharmaceuticals and Healthcare Report Q1 2016

Description: A compulsory licence for Aluvia in South Africa remains unlikely given that country’s reluctance to resort to such measures. The request puts pressure on AbbVie to address supply issues, but more importantly reminds South Africa’s government that expectations over the stalled efforts to amend the country’s patent laws remain high. The government has made assurances that movement will be seen in Q116; failure to do so will risk a political storm.

Headline Expenditure Projections
- Pharmaceuticals: ZAR39.79bn (USD3.67bn) in 2014 to ZAR43.41bn (USD3.44bn) in 2015; +9.1% in local currency terms and -6.2% in US dollar terms. Forecast in US dollar terms revised slightly downwards from last quarter.

- Healthcare: ZAR325.2bn (USD29.98bn) in 2014 to ZAR351.06bn (USD27.82bn) in 2015; +8.0% in local currency terms and -7.2% in US dollar terms. Forecast in US dollar terms revised slightly downwards from last quarter.

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Middle East and Africa Risk/Reward Index - Q1 2016

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