Slovakia Pharmaceuticals and Healthcare Report Q1 2016

Description: Despite Slovakia's declining disease burden, multinational drugmakers will continue to target the country given the sizeable proportion of non-communicable diseases. Slovakia's cardiovascular drug market will prove to be the most lucrative, with cardiovascular diseases accounting for over half of deaths and the highest share of drug spending.

Headline Expenditure Projections
- Pharmaceuticals: EUR1.85bn (USD2.46bn) in 2014 to EUR1.91bn (USD2.10bn) in 2015; +3.5% in local currency terms and -14.5% in US dollar terms. Forecast unchanged from last quarter.


Contents:

Table: Headline Pharmaceuticals & Healthcare Forecasts (Slovakia 2013-2019)

SWOT

Industry Forecast

Pharmaceutical Market Forecast
Table: Pharmaceutical Sales, Historical Data And Forecasts (Slovakia 2011-2019)

Healthcare Market Forecast
Table: Healthcare Expenditure Trends, Historical Data And Forecasts (Slovakia 2011-2019)
Table: Government Healthcare Expenditure Trends, Historical Data And Forecasts (Slovakia 2011-2019)
Table: Private Healthcare Expenditure Trends, Historical Data And Forecasts (Slovakia 2011-2019)

Prescription Drug Market Forecast
Table: Prescription Drug Market Indicators, Historical Data And Forecasts (Slovakia 2011-2019)

Patented Drug Market Forecast
Table: Patented Drug Market Indicators, Historical Data And Forecasts (Slovakia 2011-2019)

Generic Drug Market Forecast
Table: Members OF GENAS, 2015
Table: Generic Drug Market Indicators, Historical Data And Forecasts (Slovakia 2011-2019)

OTC Medicine Market Forecast
Table: Over-The-Counter (OTC) Medicine Market Indicators, Historical Data And Forecasts (Slovakia 2011-2019)

Pharmaceutical Trade Forecast
Table: Pharmaceutical Trade Data And Forecasts (Slovakia 2013-2019)
Table: Pharmaceutical Trade Data And Forecasts local currency (Slovakia 2013-2019)

Industry Risk/Reward Index

Central And Eastern Europe Risk/Reward Index - Q1 2016

Slovakia Risk/Reward Index

Rewards

Risks
Regulatory Review

Regulatory Regime

Pharmaceutical Promotion And Advertising

Marketing Authorisation Regime

Intellectual Property Issues

Pricing Regime
Table: Indexed Price Build-Up For Prescription And Non-Prescription Medicines In Slovakia

Reimbursement Regime

Market Overview

Healthcare Sector
Table: Healthcare Resources (Slovakia 2009-2014)
Table: Healthcare Personnel (Slovakia 2009-2014)
Table: Healthcare Activity (Slovakia 2009-2014)

Health Insurance

Private Health Insurance

Recent Health Insurance Developments

Research And Development
Table: Members Of BITCET, 2011
Table: Members Of SLOVBIOTECH, 2010

Clinical Trials

Epidemiology
Table: Main Causes Of Mortality And Morbidity In Slovakia

Competitive Landscape

Research-Based Industry
Table: Members Of SAFS, 2012
Table: Multinational Market Activity

Generic Drugmakers
Table: Registered Pharmaceutical Manufacturers

Pharmaceutical Distribution
Table: ADL Members, 2012 (Manufacturers, unless otherwise indicated)

Pharmaceutical Retail Sector

Company Profile

Biotika

HBM Pharma

Imuna Pharma

Demographic Forecast
Table: Population Headline Indicators (Slovakia 1990-2025)
Table: Key Population Ratios (Slovakia 1990-2025)
Table: Urban/Rural Population & Life Expectancy (Slovakia 1990-2025)
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