Russia Pharmaceuticals and Healthcare Report Q1 2016

Description:
Russia’s healthcare and pharmaceutical markets are in a precarious position due to the country’s economic recession. Healthcare in the country remains desperately in need of additional funding, and amendments to Russia's pharmaceutical legislation will hinder market access for drugmakers due to complex medicine registration laws and increased governmental influence on pricing. With significant challenges facing both sectors, we see a reduction in attractiveness of the operating environment to multinational pharmaceutical firms.

Headline Expenditure Projections
- Pharmaceuticals: RUB885.67bn (USD22.96bn) in 2014 to RUB1.02trn (USD16.66bn) in 2015; +14.8% in local currency terms and -27.4% in US dollar terms. Forecast unchanged from last quarter.

- Healthcare: RUB4.85trn (USD125.61bn) in 2014 to RUB5.29trn (USD86.74bn) in 2015; +9.2% in local currency terms and -30.9% in US dollar terms. Forecast unchanged from last quarter.

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