Food Stabilizers (Blends & Systems) Market by Function (Stability, Texture, Moisture Retention), Application (Bakery, Confectionery, Dairy, Sauces & Dressings, Beverages, Convenience Foods, Meat & Poultry), and by Region - Global Forecasts to 2020

Description:
“Food stabilizers market projected to grow at a CAGR of 4.2%”
The food stabilizers market, estimated at USD 7.41 billion in 2015, is projected to grow at a CAGR of 4.2% to reach USD 9.10 billion by 2020. The market is driven by factors such as growing demand for specialized and customized blends for specific applications in the food & beverage industry and the development of innovative and multi-functional food stabilizers that are cost-effective as well as beneficial for health. The high growth potential in emerging markets and untapped regions provides new growth opportunities for market players.

“Dairy & dairy products accounted for the largest market share in 2014”
Among the applications for food stabilizers—which include bakery, confectionery, dairy & dairy products, sauces & dressings, beverages, convenience foods, meat & poultry, and others—dairy & dairy products accounted for the largest market share, followed by convenience foods in 2014. Food stabilizers are used on a large scale in the dairy & dairy products market to increase stability and enhance the shelf life of the final product. The convenience foods segment is projected to grow at the highest CAGR, with increasing usage of multi-functional food stabilizers.

“Texture segment leads the market with the largest share”
On the basis of function, the food stabilizers market is led by the texture segment, followed by the stability segment, in 2014. The moisture retention segment is projected to be the fastest-growing function for food stabilizers, particularly in developing those Asian economies with greater demand for convenience foods, dairy products, baked goods, and increasing disposable incomes and expenditure on premium food items.

“China: The future of the food stabilizers industry”
Increasing demand for convenience foods, functional foods, and baked goods, coupled with the constantly changing lifestyles, has increased the demand for baked products in China and other developing Asian economies. With a rise in disposable income and inclination toward westernized food consumption patterns and trends, several users are willing to spend on new innovative food products, convenience foods, and enhanced dairy products and include baked items in their daily diets.
The U.S. was the largest country-level market for food stabilizers in 2014. China is projected to grow at the highest CAGR of 5.7%, in terms of value, from 2015 to 2020

Break-up of Primaries:
? By Company Type: Tier 1 - 55 %, Tier 2 - 20%, and Tier 3 - 25%
? By Designation: C level - 60%, Director level - 25%, and Others - 15%
? By Region: North America - 10%, Europe - 20%, Asia-Pacific - 40%, and RoW - 30%

Leading players such as Cargill Inc. (U.S.), E.I. DuPont de Nemours (U.S.), Tate & Lyle plc (U.K.), Palsgaard A/S (Denmark), and Ashland Inc. (U.S.) have been profiled in the report. Other players include Glanbia Nutritionals (U.S.), Kerry Group plc (U.K.), Advanced Food Systems Inc. (U.S.), Chemelco International BV (The Netherlands), and Nexira SAS (France).

Reasons to buy this report:
- To get a comprehensive overview of the global food stabilizers market
- To gain wide-ranging information about the top players in this industry, their product portfolios, and key strategies adopted by them
- To gain insights about the major countries/regions in which the food stabilizers market is flourishing
1.6 Limitations
1.7 Stakeholders

2 Research Methodology
2.1 Research Data
  2.1.1 Secondary Data
    2.1.1.1 Key Data Taken From Secondary Sources
  2.1.2 Primary Data
    2.1.2.1 Key Data From Primary Sources
    2.1.2.2 Breakdown of Primaries
2.2 Factor Analysis
  2.2.1 Introduction
  2.2.2 Demand-Side Analysis
    2.2.2.1 Developing Economies With Growing Middle-Income Populations and Increasing Per Capita Income & Consumption
    2.2.2.2 Increasing Demand for Functional Foods and Healthier Ingredients
  2.2.3 Supply-Side Analysis
    2.2.3.1 Research & Development
2.3 Market Size Estimation
  2.3.1 Bottom-Up Approach
  2.3.2 Top-Down Approach
2.4 Market Breakdown & Data Triangulation
2.5 Market Share Estimation
  2.6.1 Assumptions
  2.6.2 Limitations

3 Executive Summary

4 Premium Insights
  4.1 Attractive Opportunities in Food Stabilizers Market
  4.2 Texture: Leading Segment for Food Stabilizers, By Function
  4.3 Asia-Pacific: Fastest-Growing Food Stabilizers Market
  4.4 Food Stabilizers Market Growth, By Country, 2015-2020
  4.5 Food Stabilizers Market: Developed vs Developing Nations, 2015-2020 (USD Million)
  4.6 Life Cycle Analysis, By Region

5 Market Overview
  5.1 Introduction
  5.2 Market Segmentation
  5.3 Food Stabilizers Market, By Application
    5.3.1 Bakery
    5.3.2 Confectionery
    5.3.3 Dairy & Dairy Products
    5.3.4 Sauces & Dressing
    5.3.5 Meat & Poultry Products
    5.3.6 Convenience Food
    5.3.7 Beverages
    5.3.8 Others
  5.4 Food Stabilizers Market, By Function
    5.4.1 Stability
    5.4.2 Texture
    5.4.3 Moisture Retention
    5.4.4 Others
  5.5 Market Dynamics
    5.5.1 Drivers
      5.5.1.1 Growing Demand for Customized Stabilizer Blends By Food & Beverage Manufacturers
      5.5.1.2 Increasing Uses for Food Stabilizers (Blends/Systems) Due to Its Multi-Functionalities
      5.5.1.3 Rising Consumption of Convenience & Ready-To-Eat Foods
    5.5.2 Restraints
      5.5.2.1 Adherence to Stringent International Quality Standards and Regulations
      5.5.2.2 Consumer Preference for Fresh Food Over Packaged Foods
    5.5.3 Opportunities
5.5.3.1 Increase in Population & Economic Development; Demand for Food Stabilizers From Food & Beverage Industries for Innovative Applications
5.5.3.2 Emerging Markets Showing Greater Potential for Food Stabilizers Due to Changes in Lifestyle
5.5.3.3 Developing Innovative Food Stabilizer Systems for Economic and Operational Benefits of Food & Beverage Manufacturers
5.5.4 Challenges
  5.5.4.1 Rise in Raw Material Prices Increase Production Costs of Food Stabilizer Manufacturers
  5.5.4.2 Demand for Clean Label Products From Consumers

6 Industry Trends
  6.1 Introduction
    6.1.1 Stabilizer Blends for Food Application
  6.2 Value Chain Analysis
  6.3 Supply Chain
  6.4 Porter's Five Forces Analysis
    6.4.1 Intensity of Competitive Rivalry
    6.4.2 Bargaining Power of Suppliers
    6.4.3 Bargaining Power of Buyers
    6.4.4 Threat of Substitutes
    6.4.5 Threat of New Entrants
  6.5 Pest Analysis
    6.5.1 Political/Legal Factors
      6.5.1.1 Government Regulations
    6.5.2 Economic Factors
      6.5.2.1 Economic Development of Countries Directly Influences the Market for Stabilizers
    6.5.3 Social Factors
      6.5.3.1 Consumer Preference for Natural and High-Quality Food Products to Drive the Market
    6.5.4 Technological Factors
      6.5.4.1 Development of Innovative Food Stabilizing Blends and Systems for Efficiency and Economic Benefits

7 Food Stabilizers Market, By Function
  7.1 Introduction
  7.2 Stability
  7.3 Texture
  7.4 Moisture Retention
  7.5 Other Functions

8 Food Stabilizers Market, By Application
  8.1 Introduction
  8.2 Bakery
  8.3 Confectionery
  8.4 Dairy & Dairy Products
  8.5 Sauces & Dressings
  8.6 Beverages
  8.7 Convenience Foods
  8.8 Meat & Poultry Products
  8.9 Other Food Products

9 Food Stabilizers Market, By Region
  9.1 Introduction
  9.2 North America
    9.2.1 U.S.
    9.2.2 Canada
    9.2.3 Mexico
  9.3 Europe
    9.3.1 U.K.
    9.3.2 Germany
    9.3.3 France
    9.3.4 Italy
    9.3.5 Spain
    9.3.6 Russia
9.3.7 the Netherlands
9.3.8 Rest of Europe
9.4 Asia-Pacific
9.4.1 China
9.4.2 Japan
9.4.3 India
9.4.4 Australia
9.4.5 Rest of Asia-Pacific
9.5 Rest of the World (RoW)
9.5.1 Latin America
9.5.2 The Middle East
9.5.3 Others in RoW

10 Competitive Landscape
10.1 Overview
10.2 Market Share Analysis of Food Stabilizers Market
10.3 Competitive Situations & Trends for the Food Stabilizers Market
  10.3.1 Expansions & Investments
  10.3.2 New Product Developments
  10.3.3 Mergers & Acquisitions & Acquisitions
  10.3.4 Agreements & Joint Ventures

11 Company Profiles
(Company at A Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent Developments)*
  11.1 Introduction
  11.2 Cargill, Inc.
  11.3 E. I. Du Pont De Nemours and Company
  11.4 Ashland Inc.
  11.5 Palsgaard A/S
  11.6 Tate & Lyle PLC
  11.7 Glanbia Nutritionals
  11.8 Advanced Food Systems Inc.
  11.9 Kerry Group PLC
  11.10 Nexira
  11.11 Chemelco International Bv

*Details on Company at A Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent Developments Might Not Be Captured in Case of Unlisted Companies.

12 Appendix
12.1 Insights of Industry Experts
12.2 Discussion Guide
12.3 Introducing RT: Real-Time Intelligence
12.4 Available Customizations
12.5 Related Reports

List of Tables
Table 1 Applications and Functions of Various Stabilizers
Table 2 Snapshot: Summary/Definition of Food Additives (Singapore)
Table 3 Composition of Stabilizers in Different Ice Creams
Table 4 Application of Food Stabilizers
Table 5 Food Stabilizers Market Size, By Function, 2013-2020 (USD Million)
Table 6 Food Stabilizers for Stability Market Size, By Region, 2013-2020 (USD Million)
Table 7 Food Stabilizers for Texture Market Size, By Region, 2013-2020 (USD Million)
Table 8 Food Stabilizers for Moisture Retention Market Size, By Region, 2013-2020 (USD Million)
Table 9 Food Stabilizers for Other Functions Market Size, By Region, 2013-2020 (USD Million)
Table 10 Food Stabilizers Market Size, By Application, 2013-2020 (USD Million)
Table 11 Food Stabilizers Market Size, By Application, 2013-2020 (KT)
Table 12 Food Stabilizers for Bakery Market Size, By Region, 2013-2020 (USD Million)
Table 13 Food Stabilizers for Bakery Market Size, By Region, 2013-2020 (KT)
Table 14 Food Stabilizers for Confectionery Market Size, By Region, 2013-2020 (USD Million)
Table 15 Food Stabilizers for Dairy & Dairy Products Market Size, By Region, 2013-2020 (USD Million)
Table 16 Food Stabilizers for Dairy & Dairy Products Market Size, By Region, 2013-2020 (KT)
Table 17 Food Stabilizers for Sauces & Dressings Market Size, By Region, 2013-2020 (USD Million)
Table 18 Food Stabilizers for Sauces & Dressings Market Size, By Region, 2013-2020 (KT)
Table 19 Food Stabilizers for Beverages Market Size, By Region, 2013-2020 (USD Million)
Table 20 Food Stabilizers for Beverages Market Size, By Region, 2013-2020 (KT)
Table 21 Food Stabilizers for Convenience Foods Market Size, By Region, 2013-2020 (USD Million)
Table 22 Food Stabilizers for Convenience Foods Market Size, By Region, 2013-2020 (KT)
Table 23 Food Stabilizers for Meat & Poultry Products Market Size, By Region, 2013-2020 (USD Million)
Table 24 Food Stabilizers for Meat & Poultry Products Market Size, By Region, 2013-2020 (KT)
Table 25 Food Stabilizers for Other Food Products Market Size, By Region, 2013-2020 (USD Million)
Table 26 Food Stabilizers for Other Food Products Market Size, By Region, 2013-2020 (KT)
Table 27 Food Stabilizers Market Size, By Region, 2013-2020 (USD Million)
Table 28 Food Stabilizers Market Size, By Region, 2013-2020 (KT)
Table 29 North America: Food Stabilizers Market Size, By Country, 2013-2020 (USD Million)
Table 30 North America: Food Stabilizers Market Size, By Country, 2013-2020 (KT)
Table 31 U.S.: Food Stabilizers Market Size, By Application, 2013-2020 (USD Million)
Table 32 U.S.: Food Stabilizers Market Size, By Application, 2013-2020 (KT)
Table 33 U.S.: Food Stabilizers Market Size, By Function, 2013-2020 (USD Million)
Table 34 Canada: Food Stabilizers Market Size, By Application, 2013-2020 (USD Million)
Table 35 Canada: Food Stabilizers Market Size, By Application, 2013-2020 (KT)
Table 36 Canada: Food Stabilizers Market Size, By Function, 2013-2020 (USD Million)
Table 37 Mexico: Food Stabilizers Market Size, By Application, 2013-2020 (USD Million)
Table 38 Mexico: Food Stabilizers Market Size, By Application, 2013-2020 (KT)
Table 39 Mexico: Food Stabilizers Market Size, By Function, 2013-2020 (USD Million)
Table 40 U.K.: Food Stabilizers Market Size, By Application, 2013-2020 (USD Million)
Table 41 U.K.: Food Stabilizers Market Size, By Application, 2013-2020 (KT)
Table 42 U.K.: Food Stabilizers Market Size, By Function, 2013-2020 (USD Million)
Table 43 Germany: Food Stabilizers Market Size, By Application, 2013-2020 (USD Million)
Table 44 Germany: Food Stabilizers Market Size, By Application, 2013-2020 (KT)
Table 45 Germany: Food Stabilizers Market Size, By Function, 2013-2020 (USD Million)
Table 46 France: Food Stabilizers Market Size, By Application, 2013-2020 (USD Million)
Table 47 France: Food Stabilizers Market Size, By Application, 2013-2020 (KT)
Table 48 France: Food Stabilizers Market Size, By Function, 2013-2020 (USD Million)
Table 49 Italy: Food Stabilizers Market Size, By Application, 2013-2020 (USD Million)
Table 50 Italy: Food Stabilizers Market Size, By Application, 2013-2020 (KT)
Table 51 Italy: Food Stabilizers Market Size, By Function, 2013-2020 (USD Million)
Table 52 Spain: Food Stabilizers Market Size, By Application, 2013-2020 (USD Million)
Table 53 Spain: Food Stabilizers Market Size, By Application, 2013-2020 (KT)
Table 54 Spain: Food Stabilizers Market Size, By Function, 2013-2020 (USD Million)
Table 55 Russia: Food Stabilizers Market Size, By Application, 2013-2020 (USD Million)
Table 56 Russia: Food Stabilizers Market Size, By Application, 2013-2020 (KT)
Table 57 Russia: Food Stabilizers Market Size, By Function, 2013-2020 (USD Million)
Table 58 Netherlands: Food Stabilizers Market Size, By Application, 2013-2020 (USD Million)
Table 59 Netherlands: Food Stabilizers Market Size, By Application, 2013-2020 (KT)
Table 60 Rest of Europe: Food Stabilizers Market Size, By Application, 2013-2020 (USD Million)
Table 61 Rest of Europe: Food Stabilizers Market Size, By Application, 2013-2020 (KT)
Table 62 Asia-Pacific: Food Stabilizers Market Size, By Country, 2013-2020 (USD Million)
Table 63 Asia-Pacific: Food Stabilizers Market Size, By Country, 2013-2020 (KT)
Table 64 China: Food Stabilizers Market Size, By Application, 2013-2020 (USD Million)
Table 65 China: Food Stabilizers Market Size, By Application, 2013-2020 (KT)
Table 66 Japan: Food Stabilizers Market Size, By Application, 2013-2020 (USD Million)
Table 67 Japan: Food Stabilizers Market Size, By Application, 2013-2020 (KT)
Table 68 India: Food Stabilizers Market Size, By Application, 2013-2020 (USD Million)
Table 69 India: Food Stabilizers Market Size, By Application, 2013-2020 (KT)
Table 77 India: Food Stabilizers Market Size, By Function, 2013-2020 (USD Million)
Table 78 Australia: Food Stabilizers Market Size, By Application, 2013-2020 (USD Million)
Table 79 Australia: Food Stabilizers Market Size, By Application, 2013-2020 (KT)
Table 80 Australia: Food Stabilizers Market Size, By Function, 2013-2020 (USD Million)
Table 81 Rest of Asia-Pacific: Food Stabilizers Market Size, By Application, 2013-2020 (USD Million)
Table 82 Rest of Asia-Pacific: Food Stabilizers Market Size, By Application, 2013-2020 (KT)
Table 83 Rest of Asia-Pacific: Food Stabilizers Market Size, By Function, 2013-2020 (USD Million)
Table 84 RoW: Food Stabilizers Market Size, By Region, 2013-2020 (USD Million)
Table 85 RoW: Food Stabilizers Market Size, By Region, 2013-2020 (KT)
Table 86 Latin America: Food Stabilizers Market Size, By Application, 2013-2020 (USD Million)
Table 87 Latin America: Food Stabilizers Market Size, By Application, 2013-2020 (KT)
Table 88 Latin America: Food Stabilizers Market Size, By Function, 2013-2020 (USD Million)
Table 89 The Middle East: Food Stabilizers Market Size, By Application, 2013-2020 (USD Million)
Table 90 The Middle East: Food Stabilizers Market Size, By Application, 2013-2020 (KT)
Table 91 The Middle East: Food Stabilizers Market Size, By Function, 2013-2020 (USD Million)
Table 92 Others in RoW: Food Stabilizers Market Size, By Application, 2013-2020 (USD Million)
Table 93 Others in RoW: Food Stabilizers Market Size, By Application, 2013-2020 (KT)
Table 94 Others in RoW: Food Stabilizers Market Size, By Function, 2013-2020 (USD Million)
Table 95 Expansions & Investments, 2013-2015
Table 96 New Product Developments, 2014-2015
Table 97 Mergers & Acquisitions, 2011-2015
Table 98 Agreements & Joint Ventures, 2012-2015

List of Figures

Figure 1 Food Stabilizers (Blends/Systems) Market Segmentation
Figure 2 Research Design
Figure 3 Top 5 Economies Based on GDP (PPP) Include the U.S., China, India, Japan, and Germany (2014)
Figure 4 Middle-Income Population in Asia-Pacific is Projected to Grow and Account for the Largest Share in the Global Market By 2030
Figure 5 Market Size Estimation Methodology: Bottom-Up Approach
Figure 6 Market Size Estimation Methodology: Top-Down Approach
Figure 7 Data Triangulation
Figure 8 Assumptions of the Study
Figure 9 Food Stabilizers Market Snapshot (2015 vs 2020): Dairy & Dairy Products Projected to Grow Rapidly During the Forecast Period
Figure 10 Food Stabilizers Market, By Region (CAGR By Value)
Figure 11 Acquisitions & Mergers: the Key Strategy
Figure 12 Food Stabilizers Market Share (USD Million), By Region, 2014
Figure 13 Emerging Markets With Promising Growth Potential, 2015-2020 (USD Million)
Figure 14 Texture Segment Projected to Grow at the Highest CAGR From 2015-2020
Figure 15 Dairy & Dairy Products Accounted for Largest Share in the Asia-Pacific Market, 2014 (USD Million)
Figure 16 China to Grow at Highest CAGR in Food Stabilizers Market, 2015-2020
Figure 17 Developed Markets to Dominate & Show Strong Growth Opportunities During the Forecast Period
Figure 18 Food Stabilizers Market is Projected to Experience Strong Growth in the Asia-Pacific Region
Figure 19 Food Stabilizers Market Segmentation
Figure 20 Multiple Functions and Benefits of Food Stabilizers Drives the Food Stabilizers Market
Figure 21 Dairy & Dairy Products Dominated the Food Stabilizers Market in 2014
Figure 22 Food Stabilizers: Development and Production Contributes Maximum Value
Figure 23 Food Stabilizers: Regulatory Bodies Maintains the Quality Standards in Supply Chain
Figure 24 Porter’s Five Forces Analysis
Figure 25 Expected Growth in Global Consumption of Hydrocolloids
Figure 26 Texture Segment is Estimated to Dominate the Food Stabilizers Market in Terms of Volume in 2015
Figure 27 Stability Function & Application of Food Stabilizers
Figure 28 Texture Function & Application of Food Stabilizers
Figure 29 Dairy & Dairy Products Application to Lead the Food Stabilizers Market, 2015 vs 2020 (USD Million)
Figure 30 Asia-Pacific is Projected to Be the Fastest Growing Market for Dairy & Dairy Products From 2015 to 2020 (USD Million)
Figure 31 Food Stabilizers Market, 2015-2020
Figure 32 North America: Food Stabilizers Market, 2013-2020
Figure 33 Europe: Food Stabilizers Market Size, By Country, 2013-2020
Figure 34 Russia: Per Capita Consumption Trend in 2013
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Food Stabilizers (Blends & Systems) Market by Function (Stability, Texture, Moisture Retention), Application (Bakery, Confectionery, Dairy, Sauces & Dressings, Beverages, Convenience Foods, Meat & Poultry), and by Region - Global Forecasts to 2020
Web Address: http://www.researchandmarkets.com/reports/3523696/
Office Code: SCBRIIBP

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Format</th>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User</td>
<td></td>
<td>USD 5650</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users</td>
<td></td>
<td>USD 6650</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License</td>
<td></td>
<td>USD 8150</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide</td>
<td></td>
<td>USD 10000</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: Mr ☐ Mrs ☐ Dr ☐ Miss ☐ Ms ☐ Prof ☐
First Name: ___________________________ Last Name: ___________________________
Email Address: * ___________________________
Job Title: ___________________________
Organisation: ___________________________
Address: ___________________________
City: ___________________________
Postal / Zip Code: ___________________________
Country: ___________________________
Phone Number: ___________________________
Fax Number: ___________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer:
Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World