Sri Lanka Pharmaceuticals and Healthcare Report Q1 2016

Description: Sales of medicines in Sri Lanka will see reasonable growth ahead. Commercial opportunities are curtailed by the Sri Lanka’s under-developed healthcare system and preference for generic drugs.

Multinational drugmaker investments, which could catalyse the sector’s growth, will be impaired by the dominant position of state-linked firms and the depreciation of the Sri Lankan rupee.

Headline Expenditure Projections
- Pharmaceuticals: LKR75.1bn (USD575mn) in 2014 to LKR82bn (USD771mn) in 2015. Forecasts remain flat compared with the previous quarter with a downgrade in US dollar terms.

- Healthcare: LKR282.5bn (USD2.2bn) in 2014 to LKR424.0bn (USD2.9bn) in 2015. Forecasts are slightly up compared with the previous quarter with a downgrade in US dollar terms.

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