Diamond Mining Industry 2015-2019

Description: Market analysis of diamond mining

The market research analyst predicts the diamond mining industry to grow at a CAGR of around 5% during the forecast period. The increased demand from emerging markets such as China and India for diamond jewelry is driving the growth of this industry. The average amount spent on diamond jewelry by married women is around USD 1500 followed by single women who spent an average of USD 1100 during 2013.

The environmental issues arising due to diamond mining is expected to pose challenges for the growth of the market during the forecast period. Diamond mining uses a variety of mining methods, some of which include the evacuation of large amounts of soil from the earth, causing land unsettlement. The mining activities also lead to the removal of other minerals and huge carbon footprints. As a result, new regulations are being set up to ensure evacuation, stockpiling and return of other minerals to allow the region to come back to its natural state.

Segmentation by application and analysis of - industry applications, jewelry making

Industrial applications dominated the market during 2014 with a market share of 70%. This research report predicts this segment to reach a market volume of 105 karats by the end of 2019. Small pieces of diamonds are fixed in a saw blade or a grinding wheel for cutting, drilling, or grinding. Powdered diamond is made into a paste and used for polishing.

The report offers an analysis of each of the following segments and discusses its impact on the overall market growth -

- Industry applications
- Jewelry making

Geographical segmentation and analysis of the diamond mining market

Africa
Australia
Europe
North America
ROW

Africa accounted for 53% of the market share during 2014 and is predicted to retain its leadership until the end of 2019 with a growth rate of 6%. The growth of the diamond industry in this region is due to a large number of mines present in this region. South Africa is the market leader in this region contributing nearly 53% of the revenue.

Competitive landscape and key vendors - ALROSA, De Beers, Rio Tinto, Stornoway, Dominion

The diamond mining market is highly competitive due to the presence of numerous players. The industry has been witnessing consolidation with the smaller entities being acquired by major vendors. Most of the vendors invest heavily in R&D to succeed in this intensely competitive market.

The leading vendors in the market are -

- ALROSA
- De Beers
- Dominion Diamond
- Gem Diamonds
- Lucara Diamond
- Petra Diamonds
- Rio Tinto
- Stornoway Diamond

Other vendors in the market include Mountain Province Diamonds, Archon Minerals, Lonrho Mining,

Key questions answered in the report include:
What will the market size and the growth rate be in 2019
What are the key factors driving the diamond mining industry
What are the key market trends impacting the growth of the diamond mining industry
What are the challenges to market growth
Who are the key vendors in the diamond mining market
What are the market opportunities and threats faced by the vendors in the diamond mining industry
Trending factors influencing the market shares of the Africa, Australia, Europe, North America, and ROW
What are the key outcomes of the five forces analysis of the diamond mining industry

Related reports
Global Coal Mining Industry 2015-2019
Jewelry Market in India 2015-2019
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Global Feldspar Market 2015-2019

Contents:
Table of Contents
PART 01: Executive summary
   Highlights
PART 02: Scope of the report
   Market overview
PART 03: Market research methodology
   Research methodology
   Economic indicators
PART 04: Introduction
   Key market highlights
   Overview
   Properties of diamond
   The Four Cs
   Diamond pipeline
   Kimberley Process
   Mining types
PART 05: Market landscape
   Market overview
   Market size and forecast by volume
   Market size and forecast by revenue
   Pricing analysis
   Porter's five forces analysis
PART 06: Market segmentation by applications
   Overview
   Global diamond mining market by jewelry making
   Global diamond mining market by industrial applications
PART 07: Geographical segmentation
   Overview
   Diamond mining market in Africa
   Diamond mining market in North America
   Diamond mining market in Australia
   Diamond mining market in Europe
   Diamond mining market in ROW
PART 08: Key leading countries

PART 09: Market drivers
Rise in demand from emerging markets
Emergence of pre-purchase touch points
Increase in organized retail

PART 10: Impact of drivers

PART 11: Market challenges
Rise in operating costs
Mineworker strikes in diamond mines
Environmental issues

PART 12: Impact of drivers and challenges

PART 13: Market trends
Evolving fashion statement
Constant advance of e-tailing
Technological shift in jewelry making

PART 14: Vendor landscape
Competitive scenario
Degree of consolidation
Value chain analysis
List of diamond mines
Key market vendors
Market share of key vendors in terms of revenue
Market share of key vendors in terms of volume
Key news
Other prominent vendors

PART 15: Key vendor analysis
ALROSA
De Beers
Dominion Diamond
Gem Diamonds
Lucara Diamond
Petra Diamonds
Rio Tinto
Stornoway Diamond

PART 16: Appendix
List of abbreviations

PART 17: About the Author
Exhibit 15: Share of diamond by production type in industrial applications 2014
Exhibit 16: Geographical segmentation by volume 2014
Exhibit 17: Geographical segmentation by revenue 2014
Exhibit 18: Diamond mining market in Africa by volume 2014 (million carats)
Exhibit 19: Diamond mining market in Africa by revenue 2014 ($ billions)
Exhibit 20: Rank of countries by diamond production 2014 (million carats)
Exhibit 21: Rank of countries by diamond production 2014 ($ billions)
Exhibit 22: Diamond mining market in North America by volume 2014 (million carats)
Exhibit 23: Diamond mining market in North America by revenue 2014 ($ billions)
Exhibit 24: Diamond mining market in Australia by volume 2014 (million carats)
Exhibit 25: Diamond mining market in Australia by revenue 2014 ($ billions)
Exhibit 26: Diamond mining market in Europe by volume 2014 (million carats)
Exhibit 27: Diamond mining market in Europe by revenue 2014 ($ billions)
Exhibit 28: Diamond mining market in ROW by volume 2014 (million carats)
Exhibit 29: Diamond mining market in ROW by revenue 2014 ($ billions)
Exhibit 30: Key leading countries by production volume
Exhibit 31: Impact of drivers
Exhibit 32: Impact of drivers and challenges
Exhibit 33: Global diamond mining market: Degree of consolidation by geography 2014
Exhibit 34: Value chain of global diamond market
Exhibit 35: List of diamond mines
Exhibit 36: Key market vendors 2014
Exhibit 37: Market share of key vendors in terms of revenue 2014
Exhibit 38: Market share of key vendors in terms of volume 2014
Exhibit 39: ALROSA: Business segmentation by revenue 2014
Exhibit 40: ALROSA: Business segmentation by revenue 2013 and 2014
Exhibit 41: ALROSA: Geographical segmentation by revenue 2014
Exhibit 42: De Beers: Product categories
Exhibit 43: Dominion Diamond: Business segmentation by revenue 2014
Exhibit 44: Dominion Diamond: Business segmentation by revenue 2014 and 2015 ($ millions)
Exhibit 45: Dominion Diamond: Geographical segmentation by revenue 2015
Exhibit 46: Gem Diamonds: Business segmentation 2014 by revenue
Exhibit 47: Gem Diamonds: Business segmentation by revenue 2013 and 2014 ($ millions)
Exhibit 48: Lucara Diamond: Projects
Exhibit 49: Lucara Diamond: Revenue comparison 2013 and 2014 ($ millions)
Exhibit 50: Lucara Diamond: Geographical segmentation by revenue 2014
Exhibit 51: Petra diamonds: Revenue segmentation by mines 2014
Exhibit 52: Petra Diamonds: Geographical segmentation by revenue 2014
Exhibit 53: Rio Tinto: Business segmentation by revenue 2014
Exhibit 54: Rio Tinto: Business segmentation by revenue 2013 and 2014 ($ billions)
Exhibit 55: Rio Tinto: Geographical segmentation by revenue 2014
Exhibit 56: Stornoway Diamond: Business Segmentation

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