Europe Base Oil Market By Type, By Application and By Country - Trends & Forecasts to 2020

Description:
"Europe Base Oil Market By Type (Group I, Group II, Group III, Group IV, Group V), By Application (Automotive Oil, Industrial Oil, Metalworking Fluids, Others), and By Country (France, Germany, Italy, U.K., Russia, Rest of Europe) Trends & Forecasts to 2020"

Base oil is used for manufacturing various types of oil, such as motor oil, lubricating greases, and metal processing fluids, among others. Base oil helps in reducing volatility of emulsions, leading to their stability. Base oil is also used as additives for advanced lubricant formulations to enhance properties of the products. The European base oil market is highly concentrated and is significantly price sensitive. This is due to less number of participants in this market, owing to high entry barriers, which make it difficult for the new entrants to enter into the market.

Key Insights

- Total Market Size: In terms of volume, the European base oil market was at 8,059.5 KT in 2014.
- Russia held the highest market share of 19.7% in the European base oil market in 2014.
- Among applications, the automotive oil segment led the European base oil market in 2014 and accounted for a market share of 38.0%.

- Market Growth: In terms of value, the European base oil market is projected to grow at a CAGR of 1.3% during the forecast period, 2015 to 2020.
- In Russia and Germany, the base oil market is projected to grow at CAGRs of 2.9% and 2.4%, respectively during the forecast period.

- Applications: By application, the European base oil market is segmented into automotive oil, industrial oil, metalworking fluids, hydraulic oil, greases, and others. The others segment includes agriculture, additives, and detergents/dispersants.
- In terms of value, the automotive oil application segment led the European base oil market in 2014 and accounted for a market share of 38.5%. This segment is projected to grow at the highest CAGR of 1.6% during the forecast period.

- Types: In terms of value, the Group III type segment is projected to grow at the highest CAGR of 2.8% during the forecast period.

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