Global Hosiery Market 2016-2020

Description: Outlook of the global hosiery market

The market research analyst predicts the global hosiery market to grow at a CAGR of around 4% during the forecast period. Consumers look for the quality, durability, fit, style, and glamor while purchasing hosiery products. The increasing concern about personal grooming and appearance is one of the major drivers of the market. Not only is the market for women hosiery rising, but the demand for such goods is also rising from the men's segment because these days, even men follow the new trends in fashion and apparels.

The rise in sales from the e-commerce sector is another major driver propelling the growth of the hosiery market. The online retails saves the consumer's time, gives product availability at door steps, and offer products at discounted prices, hence they are the fastest growing channel of sales. In terms of region, the e-commerce market in North America is the fastest growing market with nations like the US and Canada dominating the share for the same as of 2014.

Segmentation and analysis of the global hosiery market by product

Socks  
Tights  
Pantyhose and nylons

In terms of revenue, the socks segment dominated the global hosiery market in 2015 with a share of more than 69% in 2015. The growth of the socks segment is mainly driven by the increasing demand for socks from the following two consumer segments, 0-14 years age group and 15-64 years age group consumers. Also, the increased demand for socks emerging from developing regions such as APAC and Latin America has also triggered the growth of this segment.

Geographical segmentation and analysis of the global hosiery market

APAC  
Europe  
North America  
ROW

Europe occupies the majority of the share in the global hosiery market with more than 34% of the market share. The major factors contributing to the growth of this region is the rising demand for socks from the working population; wherein the women hosiery generates the highest revenue.

Competitive landscape and key vendors

The presence of multiple vendors including well-established and regional vendors makes the market considerably fragmented and competitive. They compete on the basis of product differentiation, portfolio, and pricing. The prevailing competition among the vendors presents a possibility of increased number of mergers, with smaller entities being acquired by or merged with major players.

The key vendors in the market are -

Hanesbrands  
Golden Lady  
Gilden Activewear  
CSP International

Key questions answered in the report include:
- What will the market size and the growth rate be in 2020?
- What are the key factors driving the global hosiery market?
- What are the key Market trends impacting the growth of the global hosiery market?
- What are the challenges to market growth?
- Who are the key vendors in the global hosiery market?
- What are the market opportunities and threats faced by the vendors in the global hosiery market?
- Trending factors influencing the market shares of APAC, Europe, North America, and ROW?
- What are the key outcomes of the five forces analysis of the global hosiery market?

Related reports:
- Hosiery Market in the Us 2015-2019
- Smart Textiles Market in the Us 2015-2019
- Baby Clothing Market in the Us 2015-2019
- Global Maternity Wear Market 2015-2019

Contents:

PART 01: Executive summary
- Highlights

PART 02: Scope of the report
- Market overview
- Top vendor offerings

PART 03: Market research methodology
- Research methodology
- Economic indicators

PART 04: Introduction
- Key market highlights

PART 05: Market landscape
- Market overview
- Market size and forecast
- Five forces analysis

PART 06: Market segmentation by product
- Market overview
- Global socks market
- Global tights market
- Global pantyhose and nylons market

PART 07: Geographical segmentation
- Global hosiery market by geographical segmentation
- Hosiery market in Europe
- Hosiery market in North America
- Hosiery market in APAC
- Hosiery market in ROW

PART 08: Key leading countries

PART 09: Market drivers

PART 10: Impact of drivers

PART 11: Market challenges

PART 12: Impact of drivers and challenges

PART 13: Market trends

PART 14: Vendor landscape
- Competitive scenario
- Market share analysis 2015
- Other prominent vendors

PART 15: Key vendor analysis
- CSP International
- Gilden Activewear
- Golden Lady
- HanesBrands

PART 16: Appendix
- List of abbreviations

PART 17: Explore the Author

List of Exhibits
Exhibit 01: Product offerings
Exhibit 02: Global hosiery market
Exhibit 03: Global hosiery market 2015-2020 ($ billion)
Exhibit 04: Five forces analysis
Exhibit 05: Global hosiery market by product by revenue 2015 and 2020
Exhibit 06: Global hosiery market by product by revenue 2015-2020 ($ billion)
Exhibit 07: Global socks market 2015-2020 ($ billion)
Exhibit 08: Market share gains by global socks market
Exhibit 09: Global tights market 2015-2020 ($ billion)
Exhibit 10: Market share gains by global tights market
Exhibit 11: Global pantyhose and nylons market 2015-2020 ($ billion)
Exhibit 12: Market share loss by global pantyhose and nylons market
Exhibit 13: Global hosiery market segmentation by geography 2015 and 2020 (revenue share)
Exhibit 14: Global hosiery market segmentation by geography 2015-2020 ($ billion)
Exhibit 15: Hosiery market in Europe 2015-2020 ($ billion)
Exhibit 16: Market share loss by Europe
Exhibit 17: Hosiery market in North America 2015-2020 ($ billion)
Exhibit 18: Market share gains by North America
Exhibit 19: Hosiery market in APAC 2015-2020 ($ billion)
Exhibit 20: Market share gains by APAC
Exhibit 21: Hosiery market in ROW 2015-2020 ($ billions)
Exhibit 22: Market share loss by ROW
Exhibit 23: Key leading countries
Exhibit 24: TDC for China's hosiery market
Exhibit 25: TDC for France's hosiery market
Exhibit 26: TDC for Germany's hosiery market
Exhibit 27: TDC for Italy's hosiery market
Exhibit 28: TDC for UK's hosiery market
Exhibit 29: TDC for US's hosiery market
Exhibit 30: Market drivers
Exhibit 31: Impact of drivers
Exhibit 32: Market challenges
Exhibit 33: Impact of drivers and challenges
Exhibit 34: Market trends
Exhibit 35: Global hosiery market by vendor 2014
Exhibit 36: CSP International: Business segmentation by revenue 2014
Exhibit 37: CSP International: Business segmentation by revenue 2013 and 2014 ($ million)
Exhibit 38: CSP International: Geographical segmentation by revenue 2014
Exhibit 39: Gilden Activewear: Business segmentation by revenue 2014
Exhibit 40: Gilden Activewear: Business segmentation by revenue 2013 and 2014 ($ million)
Exhibit 41: Golden Lady: Brands
Exhibit 42: HanesBrands: Business segmentation by revenue 2014
Exhibit 43: HanesBrands: Business segmentation by revenue 2013 and 2014 ($ billion)
Exhibit 44: HanesBrands: Geographical segmentation by revenue 2014

Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

- **Product Name:** Global Hosiery Market 2016-2020
- **Web Address:** [http://www.researchandmarkets.com/reports/3534914/](http://www.researchandmarkets.com/reports/3534914/)
- **Office Code:** SCBRLUXW

**Product Formats**
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User</td>
<td>USD 2500</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users</td>
<td>USD 3000</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License</td>
<td>USD 4000</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide</td>
<td>USD 10000</td>
</tr>
</tbody>
</table>

**Contact Information**
Please enter all the information below in **BLOCK CAPITALS**

- **Title:** [ ] Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof
- **First Name:** __________________________
- **Last Name:** __________________________
- **Email Address:** * __________________________
- **Job Title:** __________________________
- **Organisation:** __________________________
- **Address:** __________________________
- **City:** __________________________
- **Postal / Zip Code:** __________________________
- **Country:** __________________________
- **Phone Number:** __________________________
- **Fax Number:** __________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: _______________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:

(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World