India Industrial Gases Market By Type (Oxygen, Argon, Nitrogen), By End User (Metallurgy, Medical, Petrochemicals, Welding, etc.) and Competition Forecast and Opportunities, 2010 - 2020

According to “India Industrial Gases Market By Type (Oxygen, Argon, Nitrogen), By End User (Metallurgy, Medical, Petrochemicals, Welding, etc.) and Competition Forecast and Opportunities, 2010 - 2020”, the market for industrial gases in India is projected to cross US$2 billion by 2020. Rising competition among local and major players such as Inox Air Products, Praxair and Linde is leading to significant price reduction of industrial gases in India. Various upcoming steel projects are integrating industrial gas production units to address the bulk requirements for industrial gases. Additionally, huge investments in India for capacity additions at existing end user facilities and new projects is anticipated to further boost industrial gases market in India through 2020.

Industrial gases are also known as specialty gases, fuel gases, medical gases and refrigerant gases. Nitrogen, Oxygen and Argon are few of the most commonly used industrial gases in India. Industrial gases are often used as process enhancers due to their physical and chemical properties. Growing demand from various end user industries such as metallurgy and petrochemicals, coupled with implementation of favorable government policies to support manufacturing sector are projected to fuel growth in India industrial gases market during 2015 - 2020. Industrial gases find application in various other end user industries including electronics, chemical, fabrication, energy and food & beverage. Various big industrial players in India such as Tata Steel, JSW, Bhusan Steel and Vedanta are few of the major consumers of industrial gases in the country.

“India Industrial Gases Market By Type (Oxygen, Argon, Nitrogen), By End User (Metallurgy, Medical, Petrochemicals, Welding, etc.) and Competition Forecast and Opportunities, 2010 - 2020” discusses the following aspects of industrial gases market in India:

- Industrial Gases Market Size & Share Forecast
- Segmental Analysis (Oxygen, Nitrogen & Argon)
- Policy and Regulatory Landscape
- Changing Market Trends & Emerging Opportunities
- Competitive Landscape & Strategic Recommendations

Why You Should Buy This Report?

- To gain an in-depth understanding of Industrial gases market in India.
- To identify the on-going trends and anticipated growth in the next five years
- To help industry consultants and industrial gas suppliers align their market-centric strategies
- To obtain research based business decisions and add weight to presentations and marketing material
- To gain competitive knowledge of leading market players
- To avail 10% customization in the report without any extra charges and get research data or trends added in the report as per the buyer’s specific needs

Report Methodology

The information contained in this report is based upon both primary and secondary research. Primary research included interaction with industrial gases manufacturers and distributors. Secondary research included an exhaustive search of relevant publications like company annual reports, financial reports and proprietary databases.

Contents:

1. Product Overview
2. Research Methodology
3. Analyst View
4. Global Industrial Gases Market Outlook

5. India Industrial Gases Market Outlook
  5.1. Industry Structure & Stakeholders
  5.2. Production
  5.3. Market Size & Forecast
  5.3.1. By Value
  5.4. Market Share & Forecast
  5.4.1. By Type (oxygen, Argon, Nitrogen)
  5.4.2. By usage (Liquid form, Gas form)
  5.4.3. By Region
  5.4.4. By Company
  5.4.5. By End User

6. List of Air Separation Units with Capacity

7. India Oxygen Industrial Gas Market Outlook
  7.1. Market Size & Forecast
  7.1.1. By Value
  7.2. Market Share & Forecast
  7.2.1. By Usage (Liquid form, Gas form)
  7.2.2. By End User Segment
  7.2.3. By Company
  7.2.4. By Region
  7.3. Price Point Analysis

8. India Nitrogen Industrial Gas Market outlook
  8.1. Market Size & Forecast
  8.1.1. By Value
  8.2. Market Share & Forecast
  8.2.1. By Usage (Liquid form, Gas form)
  8.2.2. By End User Segment
  8.2.3. By Company
  8.2.4. By Region
  8.3. Price point Analysis

9. India Argon Industrial Gas Market outlook
  9.1. Market Size & Forecast
  9.1.1. By Value
  9.2. Market Share & Forecast
  9.2.1. By Usage (Liquid form, Gas form)
  9.2.2. By End User Segment
  9.2.3. By Company
  9.2.4. By Region
  9.3. Price point Analysis

10. Import Export Analysis

11. Market Dynamics
  11.1. Drivers
  11.2. Challenges

12. Market Trends & Developments
  12.1. Expansion by Steel Companies
  12.2. Growing Demand for Packaged Food
  12.3. Oil & Gas Sector to Drive Growth
  12.4. Growth in Healthcare Sector
  12.5. Rising Demand for Industrial Gases from Human Blood Preservation Applications

13. Voice of Customers
  13.1. Brand Awareness Level
  13.2. Customer Satisfaction Level
  13.3. Benchmarking Competitors
13.4. Factors Responsible for Purchase Decision
13.5. Customer Usage and Attitude

14. Channel Partner Analysis
14.1. List of Major Distributors & Dealers with contact details

15. Policy & Regulatory Landscape

16. India Economic Profile

17. Competitive Landscape
17.1. Competition Matrix
17.2. Company Profile
17.2.1. Praxair India
17.2.2. Inox Air Products
17.2.3. Linde India Limited
17.2.4. Bhoruka Gases
17.2.5. Ellenbarrie Industrial Gases Ltd.
17.2.6. Bhagwati Gas Limited
17.2.7. Matheson K Air Pvt. Ltd.
17.2.8. Air Liquid India
17.2.9. Bombay Oxygen Corporation Ltd.
17.2.10. Bhagirathi Industrial Gases Pvt. Ltd.

18. Strategic Recommendations

List of Figures

Figure 1: Percentage Growth in Steel Consumption (World vs Asia)
Figure 2: Indian Iron and Steel Production Forecast, By Volume, 2015E-2020F (Million Tonnes)
Figure 3: Anatomy of Industrial Gas Production
Figure 4: India Industrial Gas Production, By State (Liquid and Gaseous), By Volume, 2015E (Thousand CUM)
Figure 5: India Industrial Gases Market Size, By Value, 2010-2020F (USD Billion)
Figure 6: India Industrial Gases Market Share, By Type, By Value, 2015E & 2020F
Figure 7: India Industrial Gases Market Share, By Usage, By Value, 2015E & 2020F
Figure 8: India Industrial Gases Market Share, By Region, By Value, 2015E & 2020F
Figure 9: India Industrial Gases Market Share, By Company, By Value, 2015E & 2020F
Figure 10: India Industrial Gases Market Share, By End User, By Value, 2015E & 2020F
Figure 11: India Industrial Oxygen Gas Market Size, By Value, 2010-2020F (USD Billion)
Figure 12: India Industrial Oxygen Gas Market Share, By Usage, By Value, 2015E & 2020F
Figure 13: India Industrial Oxygen Market Share, By End User, By Value, 2015E & 2020F
Figure 14: India Industrial Oxygen Market Share, By Company, By Value, 2015E & 2020F
Figure 15: India Industrial Oxygen Market Share, By Region, By Value, 2015E & 2020F
Figure 16: India Industrial Nitrogen Gas Market Size, By Value, 2010-2020F (USD Billion)
Figure 17: India Industrial Nitrogen Gas Market Share, By Usage, By Value, 2015E & 2020F
Figure 18: India Industrial Nitrogen Gas Market Share, By End User, By Value, 2015E & 2020F
Figure 19: India Industrial Argon Gas Market Share, By Company, By Value, 2015E & 2020F
Figure 20: India Industrial Argon Gas Market Share, By Region, By Value, 2015E & 2020F
Figure 21: India Industrial Argon Gas Market Size, By Value, 2010-2020F (USD Billion)
Figure 22: India Industrial Argon Gas Market Share, By Usage, By Value, 2015E & 2020F
Figure 23: India Industrial Argon Market Share, By End User, By Value, 2015E & 2020F
Figure 24: India Industrial Argon Gas Market Share, By Company, By Value, 2015E & 2020F
Figure 25: India Industrial Argon Gas Market Share, By Region, By Value, 2015E & 2020F
Figure 26: India Industrial Oxygen Import-Export, 2011-2015E (Thousand Kg)
Figure 27: India Industrial Nitrogen Import-Export, 2011-2015E (Thousand Kg)
Figure 28: India Industrial Argon Import-Export, 2011-2015 (Thousand Kg)
Figure 29: India Healthcare Sector, 2014, 2017F & 2020F (USD Billion)
Figure 30: India Steel Industry Size, By Value, 2006, 2011 & 2020F (USD Billion)
Figure 31: India Power Consumption Share, By Sector, 2015E

List of Tables

Table 1: India Air Separation Units, By Customer, 2015E
Table 2: India Industrial Oxygen Prices, By Grade, 2015 (USD)
Table 3: India Industrial Nitrogen Prices, By Grade, 2015 (USD)
Table 4: India Industrial Argon Prices, By Grade, 2015 (USD)
Table 5: India Industrial Gases Channel Partner Details

Ordering:

Order Online - http://www.researchandmarkets.com/reports/3569845/

Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: India Industrial Gases Market By Type (Oxygen, Argon, Nitrogen), By End User (Metallurgy, Medical, Petrochemicals, Welding, etc.) and Competition Forecast and Opportunities, 2010 - 2020
Web Address: http://www.researchandmarkets.com/reports/3569845/
Office Code: SCBRZLO6

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Format</th>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User</td>
<td></td>
<td>USD 2500</td>
</tr>
<tr>
<td>CD-ROM</td>
<td></td>
<td>USD 3000 + USD 58 Shipping/Handling</td>
</tr>
<tr>
<td>Hard Copy</td>
<td></td>
<td>USD 3500 + USD 58 Shipping/Handling</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide</td>
<td></td>
<td>USD 5000</td>
</tr>
</tbody>
</table>

* Shipping/Handling is only charged once per order.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof [ ]
First Name: __________________________________________ Last Name: __________________________________________
Email Address: * _______________________________________
Job Title: __________________________________________
Organisation: _______________________________________
Address: __________________________________________
City: _______________________________________________
Postal / Zip Code: ___________________________________
Country: ___________________________________________
Phone Number: _______________________________________
Fax Number: _________________________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information
Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World