India Car Finance Industry Outlook to 2020 - Driven by Spurring Car Sales and Reduction in Average Ownership Period

Description: The report titled 'India Car Finance Industry Outlook to 2020 - Driven by Spurring Car Sales and Reduction in Average Ownership Period' provides a comprehensive analysis of various aspects of the industry such as market size, pre-owned car finance market and new car finance market with segmentation on the basis of online-offline, geographic, term of the loan and seasonal demand. The report also covers market shares of major car finance providers in India as well as the loan disbursements of major players in the car finance market along with major industry trends, SWOT and Regulations.

Key Topics Covered in the Report:

- Market size of the India car finance, new car and pre-owned car finance market
- Market segmentation of India new car finance market on the basis of online-offline loans, geographic distribution, term of the loan and seasonal demand
- Market segmentation of India pre-owned car finance market on the basis of online-offline loans, geographic distribution, term of the loan and seasonal demand
- Trends and Development in the India car finance market
- Issues and challenges in India car finance market
- SWOT analysis of India car finance market
- Pre-requisites to enter the market
- Government regulations regarding car finance market
- Competitive landscape and detailed company profiles of the major financiers of car finance industry in India
- Future outlook and projections of India car finance industry with both new and pre-owned car finance

Contents:

1. India Car Finance Market Introduction

2. India Car Finance Market Value Chain Analysis

3. India Car Finance Market Size, FY’2010-FY’2015
3.1. By Loan Disbursed, FY’2010-2015
3.2. By Number of Cars Financed, FY’2010-FY’2015

4. Target Loan Seeker Profile in India Car Finance Market
   A Loan Seeker’s Typical Profile

5. India-Pre owned Car Finance Market
5.1. India Pre-Owned Car Market Introduction
5.2. India Pre-owned Car Finance Market Size, FY’2010-FY’2015
5.2.1. By Loans Disbursed, FY’2010-FY’2015
5.2.2. By Number of Pre-Owned Cars Financed, FY’2010-FY’2015
5.3. India Pre-Owned Car Finance Market Segmentation
5.3.1. By Online or Offline segment, FY’2010 and FY’2015
5.3.2. By Geography, FY’2015
5.3.3. By Term of the Loan, FY’2010 and FY’2015
5.3.4. By Seasonal Demand, FY’2015
5.4. Market Share of Banks and NBFCs in India Pre-Owned Car Finance Market, FY’2010 and FY’2015
5.5. India Pre-owned Car Finance Market Future Outlook and Projections, FY’2016-FY’2020

6. India New Car Finance Market
6.1. India New Car Finance Market Introduction
6.2. India New Car Finance Market Size, FY’2010-FY’2015
6.2.1. On the Basis of Loan Disbursed, FY’2010-FY’2015
6.2.2. By Number of Cars Financed, FY’2010-FY’2015
6.3. India New Car Finance Market Segmentation
6.3.1. By Online and Offline Segment, FY'2010 and FY'2015
6.3.2. By Geography, FY'2015
6.3.3. By Term of Loan, FY'2010 and FY'2015
6.3.4. By Seasonal Demand, FY'2015
6.5. India New Car Finance Market Future Outlook and Projections, FY'2016-FY'2020


8. Competitive Landscape of Major Non Banking Finance Companies (NBFC's) in India Car Finance Market

9. Growth Drivers of India Car Finance Market

10. Issues and Challenges

11. SWOT Analysis of India Car Finance Industry

12. Trends and Developments in India Car Finance Market
   Better Credit Availability
   Digitization of car finance market
   Use of Data and Technology
   Plethora of Innovative Practices
   Increase in Alliances between Dealers and Financiers

13. Important Mergers and Acquisitions in Indian Financial Services Sector

14. Prerequisites for an NBFC to Enter the Market

15. Government Rules and Regulations Regarding the Banking Sector Operations
   Exposure Limits
   CRR & SLR
   Priority Sectors
   Provisioning

16.1. Analyst recommendations
16.1.1. Opportunities in the Market
16.1.2. Recommendations
   Government
   Banks
   NBFC's
   Online portals
16.2. Cause and Effect Relationship between Industry Factors and Expected India Car Finance Market Prospects

17. Company Profiles of Major Players in India Car Finance Market
17.1. HDFC Bank
17.1.1. Company Overview and Business Offerings
17.1.2. Financial Performance, FY'2010-FY'2015
17.2. ICICI Bank
17.2.1. Company Overview and Business Offerings
17.2.2. Financial Performance, FY'2011-FY'2015
17.3. State Bank of India
17.3.1. Company Overview and Business Offerings
17.3.2. Financial Performance, FY'2011-FY'2015
17.4. Kotak Mahindra Prime Ltd.
17.4.1. Company Overview and Business Offerings
17.4.2. Financial Performance, FY'2012-FY'2015
17.5. Axis Bank
17.5.1. Company Overview and Business Offerings
17.5.2. Financial Performance, FY'2011-FY'2015
18. Macroeconomic Factors Affecting the India Car Finance Market
18.1. Urban Population in India, FY'2010-FY'2020
18.2. Personal Disposable Income in India, FY'2010-FY'2020
18.3. Gross Domestic Product of India, FY'2010-FY'2020
18.4. Car Sales in India, FY'2010-FY'2020
18.5. Repo Rates in India, FY'2010-FY'2015
18.6. Petrol and Diesel Prices in India, FY'2010-FY'2015

19. Appendix
19.1. Market Definitions
19.2. Abbreviations
19.3. Research Methodology
   Data Collection Methods
   Approach
   Variables (Dependent and Independent)
   Multi Factor Based Sensitivity Model
   Final Conclusion
19.4. Disclaimer

List Of Figures:
Figure 1: India Car Finance Market Value Chain Analysis
Figure 2: India Car Finance Market Size on the Basis of Loans Disbursed in INR Billion, FY'2010-FY'2015
Figure 3: India Car Finance Market on the Basis of Number of Cars Financed in Thousands, FY'2010-FY'2015
Figure 4: India Pre-Owned Car Finance Market Size on the Basis of Loans Disbursed in INR Billion, FY'2010-FY'2015
Figure 5: India Pre-owned Car Finance Market Size on the Basis of Number of Cars Financed in Thousands, FY'2010-FY'2015
Figure 6: India Pre-Owned Car Finance Market Segmentation by Online-Offline Segments on the Basis of Percentage of Loans Disbursed, FY'2010 and FY'2015
Figure 7: India Pre-owned Car Finance Market Segmentation by Geographical Distribution of Loans Disbursed in Percentage (%), FY'2015
Figure 8: India Pre-Owned Car Finance Market Segmentation by the Term of Loan on the Basis of Percentage of Loans Disbursed, FY'2010 and FY'2015
Figure 9: India Pre-Owned Car Finance Market Segmentation by Seasonal Demand on the Basis of Loans Disbursed in Percentage (%), FY'2015
Figure 10: Market Share of Banks and NBFCs in Pre-Owned Car Finance Market on the Basis of Loans Disbursed in Percentage (%), FY'2010 and FY'2015
Figure 11: India Pre-Owned Car Finance Market Future Projections in Terms of Loans Disbursed in INR Billion, FY'2016-FY'2020
Figure 12: India New Car Finance Market Size on the Basis of Loans Disbursed in INR Billion, FY'2010-FY'2015
Figure 13: India New Car Finance Market Size on the Basis of Number of Cars Financed in Thousands, FY'2010-FY'2015
Figure 14: India New Car Finance Market Segmentation by Online-Offline Segments on the Basis of Percentage of Loans Disbursed, FY'2010 and FY'2015
Figure 15: India New Car Finance Market Segmentation by Geographical Distribution on the Basis of Loans Disbursed in Percentage (%), FY'2015
Figure 16: India New Car Finance Market Segmentation by Term of the Loan on the Basis of Loans Disbursed in Percentage (%), FY'2010 and FY'2015
Figure 17: India New Car Finance Market Segmentation by Seasonal Demand on the Basis of Loan Disbursed in Percentage (%), FY'2015
Figure 18: Market Share of Banks and NBFCs in New Car Finance Market on the Basis of Loans Disbursed in Percentage (%), FY'2010 and FY'2015
Figure 19: India New Car Finance Market Future Projections in Terms of Loans Disbursed INR Billion, FY'2016-FY'2020
Figure 20: Market Share of Major Players in India Car Finance Market on the Basis of Loan Disbursed in Percentage (%), FY'2015
Figure 21: India New Car Sales in Thousands, FY'2010-FY'2015
Figure 22: India Personal Disposable Income in INR Billion, FY'2010-FY'2015
Figure 23: India Car Finance Market Future Projections by Loans Disbursed in INR Billion, FY'2016-FY'2020
Figure 24: Fund Based Exposures against Automobiles and Auto Ancillary Industry, INR Million, FY'2010-FY'2015
Figure 25: Car Loan Disbursement and Auto Loans Outstanding by ICICI Bank in INR Billion, FY'2011-FY'2015
Figure 26: Auto loans of State Bank of India in INR Billion, FY'2012-FY'2015
Figure 27: Net Advances and Car Advances of Kotak Mahindra in INR Billion, FY'2012-FY'2015
Figure 28: Auto Loans of Axis Bank in terms of Finance Penetration in INR Billion, FY'2011-FY'2015
Figure 29: Urban Population in India in Million, FY'2010-FY'2020
Figure 30: Personal Disposable Income in India in INR Billion, FY'2010-FY'2020
Figure 31: Gross Domestic Product of India in INR Billion, FY'2010-FY'2020
Figure 32: Car Sales in India in INR Billion, FY'2010-FY'2020
Figure 33: Repo Rates in India, FY'2010-FY'2015
Figure 34: Petrol Prices in Major Cities in INR, FY'2015
Figure 35: Diesel Prices in Major Cities in INR, FY'2015

List Of Tables:
Table 1: Total Eligible Loan Seeking Population
Table 2: India Pre-owned Car Finance Market Segmentation by Online-Offline Segments on the Basis of Loans Disbursed in INR Billion, FY'2010 and FY'2015
Table 3: India Pre-owned Car Finance Market Segmentation by Geographical Distribution on the Basis of Loans Disbursed in INR Billion, FY'2015
Table 4: India Pre-owned Car Finance Market Segmentation by Term of the Loan on the Basis of Loans Disbursed in INR Billion, FY'2010 and FY'2015
Table 5: India Pre-Owned Car Finance Market Segmentation by Seasonal Demand on the Basis of Loans Disbursed in INR Billion, FY'2015
Table 6: Market Share of Banks and NBFCs in Pre-Owned Car Finance Market on the Basis of Loans Disbursed in INR Billion, FY'2010 and FY'2015
Table 7: India New Car Finance Market Segmentation by Online-Offline Segments on the Basis of Loans Disbursed in INR Billion, FY'2010 and FY'2015
Table 8: India New Car Finance Market Segmentation by Geographical Distribution on the Basis of Loans Disbursed in INR Billion, FY'2015
Table 9: India New Car Finance Market Segmentation by Term of the Loan on the Basis of Loans Disbursed in INR Billion, FY'2010 and FY'2015
Table 10: India New Car Finance Market Segmentation by Seasonal Demand on the Basis of Loans Disbursed in INR Billion, FY'2015
Table 11: Market Share of Banks and NBFCs in New Car Finance Market on the Basis of Loans Disbursed in INR Billion, FY'2010 and FY'2015
Table 12: Market Share of Major Players in India Car Finance Market on the Basis of Loan Disbursed in INR Billion, FY'2015
Table 13: Competitive Landscape of Major NBFC's in India Car Finance Market
Table 14: SWOT Analysis of India Car Finance Industry
Table 15: Mergers and Acquisitions in Indian Financial Services Sector, FY'2010 and FY'2014
Table 16: Requirements to be complied with and Documents to be submitted to RBI by Companies for Obtaining Certificate and Registration from RBI as NBFC
Table 17: India Car Finance Market Future Projections for New and Used Cars, FY'2016-FY'2020
Table 18: Cause and Effect Relationship Analysis between Industry Factors and Expected India Car Finance Market Prospects
Table 19: Petrol Prices in Major Cities in INR, FY'2010-FY'2015
Table 20: Diesel Prices in Major Cities in INR, FY'2010-FY'2015
Table 21: Correlation Matrix of India Car Finance Market
Table 22: Regression Coefficients Output of India Car Finance Market

Ordering:
Order Online - http://www.researchandmarkets.com/reports/3600223/
Order by Fax - using the form below
Order by Post - print the order form below and send to
Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: India Car Finance Industry Outlook to 2020 - Driven by Spurring Car Sales and Reduction in Average Ownership Period
Web Address: http://www.researchandmarkets.com/reports/3600223/
Office Code: SCPLUWEA

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Format</th>
<th>Quantity</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User</td>
<td>USD 1000</td>
</tr>
<tr>
<td>Hard Copy</td>
<td>USD 1400 + USD 57 Shipping/Handling</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide</td>
<td>USD 1900</td>
</tr>
</tbody>
</table>

* Shipping/Handling is only charged once per order.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: ____________________________ Last Name: ____________________________
First Name: ____________________________
Email Address: * ____________________________
Job Title: ____________________________
Organisation: ____________________________
Address: ____________________________
City: ____________________________
Postal / Zip Code: ____________________________
Country: ____________________________
Phone Number: ____________________________
Fax Number: ____________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: __________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World