Mooring Systems Market by Application, by Anchorage, by Mooring type, by Depth, & by Region - Global Trends & Forecast to 2020

Description: "Mooring Systems Market by Application (FPSO, TLP, SPAR, Semi-submersible and FLNG), by Anchorage (DEA, VLA, and Suction), by Mooring type (Spread, SPM, DP, and Tendon), by Depth (Shallow & Deep/Ultra-deep), & by Region - Global Trends & Forecast to 2020"

Mooring systems are combined package that includes mooring lines, anchors, connectors, winches, fairleads, which is installed onto the vessels for the station keeping of the floating platforms. Mooring systems includes applications related to type of production vessels such as FPSO's, SPAR's, semi-submersibles, tension leg platforms, and to depth like shallow and deep/ultra-deep. Rapid technological developments improving the drilling and production capability of rigs and vessels aid exploration and production activities in the deep-water and ultra-deep-water areas across the globe. These provide the boost for the mooring systems market.

Years considered for the study:

Base Year: 2014
Forecast years: 2015-estimated, 2020-predicted

Research Methodology:

- Major applications (vessels) were identified along with number of mooring systems installed in each type of application
- Secondary's were conducted to find the number of vessels installed globally across various countries and their contribution to the mooring market
- The mooring type was identified as per the applicative vessels and the split was calculated by conducting primary's with industry participants, subject matter experts, C-level executives of key market players, and industry consultants among other experts, which helped to obtain and verify critical qualitative and quantitative information as well as assess future market prospects
- Top companies revenues (regional/global), mooring systems pricing, and industry trends along with top-down, bottom-up, and MnM KNOW were used to estimate the market size
- This was further broken down into several segments and subsegments on the basis of information gathered

This study answers several questions for the stakeholders, which include OEMs, EPC companies, oil & gas service providers, distributors & suppliers, consulting firms, private equity groups, investment houses, equity research firms, and other stakeholders. It gives them information about market segments to focus in next two to five years for prioritizing the efforts and investments.

Scope of the Report:

- This study estimates the global market of mooring systems, in terms of dollar value, till 2020
- It offers a detailed qualitative and quantitative analysis of this market
- It provides a comprehensive review of major market drivers, restraints, opportunities, challenges, winning imperatives, and key issues of the market
- It covers various important aspects of the market. These include analysis of value chain, Porter's Five Forces model, competitive landscape, market dynamics, market estimates in terms of value, and future trends in the mooring systems market.

The market has been segmented into -

On the following basis:

- By Application:
  - Floating Production Storage & Offloading (FPSO)
  - Tension Leg Platform (TLP)
SPAR, Semi-Submersible
- Floating Liquefied Natural Gas (FLNG)

- By Anchorage:
  - Drag Embedment Anchors (DEA)
  - Vertical Load Anchors (VLA)
  - Suction Anchors

- By Mooring Type:
  - Single Point
  - Spread Mooring
  - Dynamic Positioning
  - Tendon

- By Depth:
  - Shallow (<1000 m)
  - Deep/Ultra-deep (>1000 m)

- By Region:
  - North America
  - South America
  - Europe
  - Asia-Pacific
  - Middle East & Africa

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