Global and Chinese Automotive Wiring Harness Industry Report, 2015

Description:
Global and Chinese Automotive Wiring Harness Industry Report, 2015 highlights the followings:

1. Global and China automobile market and industry
2. Downstream market of automotive wiring harness industry
4. Automotive wiring harness industry and market
5. 18 automotive wiring harness companies

In 2015, as the global economic deflation became more obvious, the prices for major commodities such as copper continued to drop, a situation that resulted in a fall in costs and prices of wiring harness. Meanwhile, the Japanese yen and the euro tumbled. In December 2015, the Federal Reserve raised interest rates, and Europe is still likely to expand its programme of quantitative easing, which would cause the yen and the euro to continue to depreciate, thus leading to a decline in automotive wiring harness market.

It is projected the global automotive wiring harness market would slide by 7% to USD39.721 billion in 2015, and to USD39.008 billion in 2016. By 2017, the market is expected to rebound to USD40.162 billion.

There are two hot topics in automotive wiring harness market: aluminum wire and high-voltage wiring harness in xEV. Sumitomo and Furukawa Electric are quite successful in automotive aluminum wire harness. Aluminum wire harness could reduce the mass of vehicles, but aluminum wire and copper alloy connector are two different kinds of metal and thus should be subject to special treatment and require special connectors.

In recent years, the xEV output has increased significantly. xEV needs to use a large quantity of high-voltage high-current wiring harness which has to be customized. While most of the companies have lower xEV output, and few ones are willing to customize wiring harness products, which provides opportunities to small companies. For example, Taiwan-based Bizlink exclusively supplies high-voltage wiring harness to Tesla. However, once the output increases, those companies are likely to transfer their orders to professional wiring harness companies.

Contents:
1 Global and Chinese Automotive Market
1.1 Global Automotive Market
1.2 China Automotive Industry Overview
1.3 Recent Development of China Automotive Market

2 Automotive Wiring Harness Industry
2.1 Overview
2.2 Characteristics

3. Automotive Wiring Harness Market and Industry
3.1 Global Automotive Wiring Harness Market
3.2 Chinese Automotive Wiring Harness Market
3.3 Global Automotive Wiring Harness Industry
3.4 China Automotive Wiring Harness Industry

4. Automotive Wiring Harness Corporation
4.1 Sumitomo Electric Industries
4.1.1 Changchun SE Bordnetze
4.1.2 Tianjin Jin-Zhu Wiring Systems
4.1.3 Wuhan Sumiden Wiring Systems
4.1.4 Chongqing Jin-Zhu Wiring Systems
4.1.5 Fuzhou Zhu Wiring Systems
4.1.6 Fujian JK Wiring Systems
4.1.7 Huizhou Sumitomo Wiring Systems
4.1.8 Huizhou Zhurun Wiring Systems
4.1.9 Sumidenso Mediatech Suzhou  
4.1.10 Huizhou Zhucheng Wiring Systems  
4.1.11 Suzhou Bordnetze Electrical Systems  
4.2 Delphi  
4.2.1 Delphi Packard Electric System Changchun  
4.2.2 Delphi Packard Electric System Baicheng  
4.2.3 Delphi Packard Electric System Guangzhou  
4.2.4 Delphi Packard Electric System Yantai  
4.2.5 Delphi Packard Electric System Wuhan  
4.2.6 Delphi Packard Electric System  
4.3 Yazaki  
4.3.1 Tianjin Yazaki Automotive Parts  
4.3.2 Hangzhou Yazaki  
4.3.3 Shantou Yazaki  
4.3.4 Yantai Yazaki  
4.3.5 Foshan Shunde Yazaki Auto Parts  
4.3.6 Zhangzhou Yazaki  
4.4 Leoni  
4.4.1 Leoni Electrical Systems Shanghai  
4.4.2 Leoni Wiring Systems Changchun  
4.4.3 Leoni Wiring Systems Liuzhou  
4.5 Furukawa Electric  
4.5.1 Changchun Furukawa Automotive Wiring Harness  
4.5.2 Furukawa Auto Parts (Huizhou)  
4.5.3 Furukawa Electric Shenzhen  
4.5.4 Furukawa Electric Hongkong  
4.5.5 Furukawa Automotive Parts (Dongguan)  
4.6 Gold Peak Industries  
4.6.1 Shanghai Jinting Automobile Harness  
4.7 Lear  
4.7.1 Wuhan Lear-DFM Auto Electric  
4.8 Nantong Unistar Electro-Mechanical Industries  
4.8.1 Nantong Unistar Wiring Harness  
4.9 Kyungshin Industrial  
4.9.1 Qingdao Kyungshin Electronic  
4.9.2 Jiangsu Kyungshin Electronic  
4.10 Coroplast  
4.10.1 Coroplast Harness Technology (Taicang)  
4.11 Kunshan Hu Guang Auto Harness  
4.12 THB  
4.13 Kromberg & Schubert  
4.14 Fujikura  
4.14.1 Fujikura Zhuhai  
4.14.2 Fujikura Changchun  
4.15 Qingdao Yujin Electro-Circuit Systems  
4.16 YURA  
4.16.1 Beijing Yura  
4.16.2 Beijing Shiyuan ECS  
4.16.3 Weihi Yura  
4.16.4 Rongcheng Shiyuan electric equipment  
4.17 Hefei Jianghuai Xinfa Automobile  
4.18 PKC  

Selected Charts  
Global Automobile Sales Volume, 2001-2016  
Global Light Vehicles Output by Region, 2003-2015  
China's Automobile Sales Volume, 2005-2015  
Output Growth of Automobile in China by Type, 2005-2014  
Ranking of Major Global Automotive Wiring Harness Companies by Revenue, 2009-2015  
Market Share of Major Global Manufacturers of Automotive Wiring Harness, 2012  
Global Output Value of Automotive Wiring Harness by Region, 2014
RESEARCH AND MARKETS

Market Share of Major Manufacturers of Automotive Wiring Harness in China (by Shipment), 2013
Market Share of Major Manufacturers of Automotive Wiring Harness in China (by Value), 2013
Major Medium and Small-sized Automotive Wiring Harness Companies in China
Output Value of Automotive Wiring Harness in China by Region, 2009-2012
Automotive Wiring Harness Export in China by Region, 2003-2008
Revenue and Operating Margin of Sumitomo Electric, FY2008-FY2016
Revenue of Sumitomo Electric by Product, FY2009-FY2016
Operating Profit of Sumitomo Electric by Division, FY2009-FY2016
Revenue of Sumitomo Electric by Region, FY2013-FY2016
Automotive Wiring Harness Revenue of Sumitomo Electric, FY2009-FY2015
Automobile Revenue of Sumitomo Electric by Region, FY2012
Revenue of Sumitomo Wiring System, FY2006-FY2015
Revenue and Operating Margin of Tianjin Jin-Zhu Wiring Systems, 2006-2011
Revenue and Employees of Huizhou Sumitomo Wiring Systems, 2007-2014
Revenue and Employees of Huizhou Zhurun Wiring Systems, 2007-2014
Delphi's Revenue and Operating Margin, 2007-2015
Delphi's Revenue by Product, 2009-Q3 2015
Delphi's Operating Profit by Product, 2012-Q3 2015
Delphi's Client Distribution, 2010-2017E
Delphi's Revenue by Region, 2010-2014
Delphi's Net Property by Region, 2011-2014
Revenue of Delphi's Electrical / Electronic Architecture, 2014
Yazaki's Number of Employees by Region, FY2011-FY2015
Yazaki's Revenue, FY2006-FY2015
Yazaki's Revenue by Region, FY2011-FY2015
Revenue of Leoni Wiring Systems, 1996-2016
Revenue and EBIT of Leoni Wiring Systems, 2005-2015
Consolidated Statement of LEONI Group, 2015Q3
Revenue of Wiring Business of LEONI by Region, 2015
Revenue and EBIT of Wiring Business of LEONI Group, 2005-2015
Revenue of Leoni Wiring Systems by Client, 2015
Number of Employees of Leoni Wiring Systems, 2005-2014
Number of Employees of Leoni Wiring Systems by Region, end of Sep 2011
Number of Employees of Leoni Wiring Systems by Region, end of June 205
Global Distribution of Leoni Wiring Systems
Clients of Leoni Wiring Systems
Revenue and Operating Profit of Furukawa Electric, FY2011-FY2016
Revenue and Operating Profit of Electronics and Automotive of Furukawa Electric, FY2011-FY2016
Revenue and Output of Furukawa Automotive Parts (Huizhou), 1995-2011
Organizational Structure of Gold Peak Industries
Revenue and Operating Margin of LEAR, 2010-2015
LEAR's Revenue by Business, 2010-2015
LEAR's Revenue by Region, 2010-2014
LEAR's Revenue by Client, 2013
LEAR's Revenue by Client, 2014
Main Products of LEAR's EPMS Division
Revenue and Operating Margin of Kyungshin Industrial, 2004-2014
Financial Data of THB, 2007-2012Q3
THB's Revenue by Product, 2008-2011
Balance Sheet of THB, 2011
Client Structure of Kromberg & Schubert
Main Vehicle Models Supported by Kromberg & Schubert
Fujikura's Revenue and Operating Margin, FY2006-FY2015
Fujikura's Revenue by Division, FY2008-FY2013
Fujikura's Revenue by Product, FY2013-FY2015
Fujikura's Operating Income by Division, FY2007-FY2013
Global Distribution of Fujikura's Automotive Product Business
YURA's Employee Distribution
YURA's Corporate Structure
YURA's R&D Structure
YURA's Revenue and Net Income, 2007-2014
Ordering:
Order Online - [http://www.researchandmarkets.com/reports/3606912/](http://www.researchandmarkets.com/reports/3606912/)
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit
http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Global and Chinese Automotive Wiring Harness Industry Report, 2015
Web Address: http://www.researchandmarkets.com/reports/3606912/
Office Code: SCBRV7YQ

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Product Format</th>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) -</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Single User:</td>
<td>USD 2100</td>
<td></td>
</tr>
<tr>
<td>Hard Copy:</td>
<td></td>
<td>USD 2300 + USD 58 Shipping/Handling</td>
</tr>
<tr>
<td>Electronic (PDF) -</td>
<td></td>
<td>USD 3300</td>
</tr>
<tr>
<td>EnterpriseWide:</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

* Shipping/Handling is only charged once per order.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title:   Mr [ ]  Mrs [ ]  Dr [ ]  Miss [ ]  Ms [ ]  Prof [ ]
First Name: ___________________________  Last Name: ___________________________
Email Address: * _______________________
Job Title: ____________________________
Organisation: _________________________
Address: ______________________________
City: _________________________________
Postal / Zip Code: ____________________
Country: ______________________________
Phone Number: _________________________
Fax Number: __________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

<table>
<thead>
<tr>
<th>Account number</th>
<th>833 130 83</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sort code</td>
<td>98-53-30</td>
</tr>
<tr>
<td>Swift code</td>
<td>ULSBIE2D</td>
</tr>
<tr>
<td>IBAN number</td>
<td>IE78ULSB98533083313083</td>
</tr>
<tr>
<td>Bank Address</td>
<td>Ulster Bank, 27-35 Main Street, Blackrock, Co. Dublin, Ireland</td>
</tr>
</tbody>
</table>

If you have a Marketing Code please enter it below:

Marketing Code: ________________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World