Unmanned Ground Vehicles (UGV) Market by Application (Defense, Commercial), Mode of Operation, Size, Mobility, Payload, and Region - Global Forecasts to 2020

Description:
This report covers the forecasts of the UGV market and its dynamics over the next five years, while also recognizing the market application gaps, evolving technologies, recent developments in the market, and high potential geographic regions and countries. The UGV market has been analyzed on the basis of application (commercial & defense).

The increasing demand for operational efficiency is expected to drive the growth of the UGV market during the forecast period of 2015 to 2020. The advancements in robotics technology over the past decade have led to an increased use of robots for a variety of operations and tasks in defense as well as commercial sectors. The rising need for advanced, efficient, and reliable robots, and the trend of military modernization across these nations is expected to drive the overall market growth till 2020.

The market size estimations for various segments and subsegments of this market were arrived at through extensive secondary research, corroboration with primaries, and further market triangulation with the help of statistical techniques using econometric tools.

All percentage shares, splits, and breakdowns were determined using secondary sources and verified through primary sources. All possible parameters that affect the market covered in this research study have been accounted for, viewed in extensive detail, verified through primary research, and analyzed to get the final quantitative and qualitative data.

The ecosystem of the UGV market comprises raw material suppliers, manufacturers, distributors, and end users. The key end users of the UGV market are commercial sector, followed by defense and homeland security sectors. Some of the key players of the UGV market include Northrop Grumman (U.S.), Lockheed Martin (U.S.), iRobot (U.S.), and QinetiQ Group Plc. (U.K.), among others.

These players are adopting strategies such as new product developments, long-term contracts, and business expansion to strengthen their positions in the global UGV market. They are also focusing on developing new products by investing considerable amounts of their revenue into R&D to introduce advanced robots with higher precision and reduced weight.

Furthermore, this study answers several questions for the stakeholders; primarily, which segments to focus over the next five years for prioritizing efforts and investments.

Target Audience
- UGV Manufacturers
- UGV Dealers
- Sub-component Manufacturers
- Technology Support Providers

Scope of the Report

This research report categorizes the global UGV market into the following segments and subsegments:

Global UGV Market, By Application
- Commercial
- Defense

Global UGV Market, By Payload
- Sensors
- Radar
- Lasers
- Camera
- Others

Global UGV Market, By Mode of Operation
- Tethered
- Tele-operated
- Autonomous

Global UGV Market, By Mobility
- Wheeled
- Legged
- Tracking
- Others

Global UGV Market, By Size
- Micro UGV
- Small UGV
- Medium UGV
- Large UGV
- Others

Global UGV Market, By Region
- North America
- Europe
- The Middle East
- Asia-Pacific
- Rest of the World

Contents:
1 Introduction
1.1 Objectives of the Study
1.2 Market Definition
1.3 Study Scope
1.3.1 Markets Covered
1.3.2 Years Considered for the Study
1.4 Currency & Pricing
1.5 Distribution Channel Participants
1.6 Limitations
1.7 Market Stakeholders

2 Research Methodology
2.1 Research Data
2.1.1 Secondary Data
2.1.1.1 Key Data From Secondary Sources
2.1.2 Primary Data
2.1.2.1 Key Data From Primary Sources
2.1.2.2 Key Industry Insights
2.1.2.3 Breakdown of Primaries
2.2 Factor Analysis
2.2.1 Introduction
2.2.2 Demand-Side Analysis
2.2.2.1 Escalating Demand From Defense and Commercial Applications
2.2.3 Supply-Side Analysis
2.2.3.1 Lack of Virtual Product Development Tools
2.2.3.2 Minimization of Maximum Motor Torque
2.3 Market Size Estimation
2.3.1 Bottom-Up Approach
2.3.2 Top-Down Approach
2.4 Market Breakdown & Data Triangulation
2.5 Research Assumptions

3 Executive Summary

4 Premium Insights
4.1 Attractive Market Opportunities in the UGV Market
4.2 UGV Market, By Application
4.3 UGV Market, By Mobility
4.4 UGV Market, By Size
4.5 UGV Market, By Payload
4.6 UGV Market Share Analysis, By Region
4.7 North America: UGV Market, By Mode of Operation
4.8 Life Cycle Analysis, By Region

5 Market Overview
5.1 Introduction
5.2 Market Segmentation
5.2.1 By Mode of Operation
5.2.2 By Application
5.2.3 By Size
5.2.4 By Mobility
5.2.5 By Payload
5.3 Market Dynamics
5.3.1 Drivers
5.3.1.1 Increased Operational Efficiency
5.3.1.2 Minimized Human Intervention
5.3.1.3 Rising Commercial Applications
5.3.2 Restraints
5.3.2.1 Technological Challenges (MTBF)
5.3.3 Opportunities
5.3.3.1 Combat Vehicles
5.3.3.2 Declining Defense Budgets of Advanced Economies
5.3.3.3 Autonomous Operations
5.3.4 Challenges
5.3.4.1 Lack of Alternative Sources of Power
5.3.4.2 Need for Reliable Communication Infrastructure

6 Industry Trends
6.1 Introduction
6.2 Evolution
6.3 Technology Trends
6.3.1 Rising Demand for Different Payloads
6.3.2 Commercial Use of UGV
6.3.3 Conversion of Wheeled to Tracked UGV
6.3.4 UGVs Equipped With Advanced Weapon Systems
6.4 Porter's Five Forces Analysis
6.4.1 Threat of New Entrants
6.4.2 Threat of Substitutes
6.4.3 Bargaining Power of Buyers
6.4.4 Bargaining Power of Suppliers
6.4.5 Intensity of Competitive Rivalry
6.5 Innovation & Patent Registrations
6.6 UGVs Technological Road Map of the U.S.
6.7 Key Trend Analysis

7 Global UGV Market, By Application
7.1 Introduction
7.2 Global UGV Market in Defense Application
7.3 Global UGV Market in Commercial Application

8 Global UGV Market, By Mode of Operation
8.1 Introduction
8.2 Tethered
8.3 Tele-Operated
8.4 Autonomous

9 Global UGV Market, By Size
9.1 Introduction
9.2 Micro UGV
9.3 Small UGV
9.4 Medium UGV
9.5 Large UGV
9.6 Others

10 Global UGV Market, By Mobility
10.1 Introduction
10.2 Wheeled UGV
10.3 Tracked UGV
10.4 Legged UGV
10.5 Others

11 Global UGV Market, By Payload
11.1 Introduction
11.2 Sensors
11.3 Lasers
11.4 Cameras
11.5 Radars
11.6 Others

12 Regional Analysis
12.1 Introduction
12.2 North America
12.2.1 By Application
12.2.2 By Mode of Operation
12.2.3 By Size
12.2.4 By Mobility
12.2.5 By Payload
12.2.6 By Country
12.2.6.1 U.S.
12.2.6.1.1 By Application
12.2.6.2 Canada
12.2.6.2.1 By Application
12.3 Europe
12.3.1 By Application
12.3.2 By Mode of Operation
12.3.3 By Size
12.3.4 By Mobility
12.3.5 By Payload
12.3.6 By Country
12.3.6.1 U.K.
12.3.6.1.1 By Application
12.3.6.2 Germany
12.3.6.2.1 By Application
12.3.6.3 Russia
12.3.6.3.1 By Application
12.3.6.4 Turkey
12.3.6.4.1 By Application
12.4 Asia-Pacific
12.4.1 By Application
12.4.2 By Mode of Operation
12.4.3 By Size
12.4.4 By Mobility
12.4.5 By Payload
12.4.6 By Country
List of Tables

Table 1 Market Drivers: Regional Analysis
Table 2 The UGV Market is Driven By the Increasing Need for Operational Efficiency in Defense and Commercial Applications
Table 3 Technological Challenges Such as System/Power Failures Acting as Major Restraints for the UGV Market Growth
Table 4 Rising Demand for UGV in Combat Operations Posing Major Growth Opportunities for Market Players to Tap
Table 5 The Lack of Alternative Power Sources Posing Critical Challenges to the Industry
Table 6 Use of Unmanned Ground Vehicles, By Country
Table 7 Innovation & Patent Registrations
Table 8 UGVs Technological Road Map of the U.S.
Table 9 Global UGV Market Size, By Application, 2014-2020 (USD Million)
Table 10 Global UGV Market in Defense Application, By Region, 2014-2020 (USD Million)
Table 11 Global UGV Market in Commercial Application, By Region, 2014-2020 (USD Million)
Table 12 Global UGV Market Size, By Mode of Operation, 2014-2020 (USD Million)
Table 13 Global Tethered UGV Market, By Region, 2014-2020 (USD Million)
Table 14 Global Tele-Operated UGV Market, By Region, 2014-2020 (USD Million)
Table 15 Global Autonomous UGV Market, By Region, 2014-2020 (USD Million)
Table 16 Global UGV Market, By Size, 2014-2020 (USD Million)
Table 17 Global Micro UGV Market, By Region, 2014-2020 (USD Million)
Table 18 Global Small UGV Market, By Region, 2014-2020 (USD Million)
Table 19 Global Medium UGV Market, By Region, 2014-2020 (USD Million)
Table 20 Global Large UGV Market, By Region, 2014-2020 (USD Million)
Table 21 Global Other (Size) UGV Market, By Region, 2014-2020 (USD Million)
Table 22 Global UGV Market, By Mobility, 2014-2020 (USD Million)
Table 23 Global Wheeled UGV Market, By Region, 2014-2020 (USD Million)
Table 24 Global Tracked UGV Market, By Region, 2014-2020 (USD Million)
Table 25 Global Legged UGV Market, By Region, 2014-2020 (USD Million)
Table 26 Global Others UGV Market, By Region, 2014-2020 (USD Million)
Table 27 Global UGV Payload Market, By Region, 2014-2020 (USD Million)
Table 28 Global UGV Sensors Market, By Region, 2014-2020 (USD Million)
Table 29 Global UGV Lasers Market, By Region, 2014-2020 (USD Million)
Table 30 Global UGV Cameras Market, By Region, 2014-2020 (USD Million)
Table 31 Global UGV Radars Market, By Region, 2014-2020 (USD Million)
Table 32 Global UGV Other Payloads Market, By Region, 2014-2020 (USD Million)
Table 33 Global UGV Market, By Application, 2014-2020 (USD Million)
Table 34 Global UGV Market, By Mode of Operation, 2014-2020 (USD Million)
Table 35 Global UGV Market, By Size, 2014-2020 (USD Million)
Table 36 Global UGV Market, By Mobility, 2014-2020 (USD Million)
Table 37 Global UGV Market, By Payload, 2014-2020 (USD Million)
Table 38 Global UGV Market, By Region, 2014-2020 (USD Million)
Table 39 North America UGV Market, By Application, 2014-2020 (USD Million)
Table 40 North America UGV Market, By Mode of Operation, 2014-2020 (USD Million)
Table 41 North America UGV Market, By Size, 2014-2020 (USD Million)
Table 42 North America UGV Market, By Mobility, 2014-2020 (USD Million)
Table 43 North America UGV Market, By Payload, 2014-2020 (USD Million)
Table 44 North America UGV Market, By Country, 2014-2020 (USD Million)
Table 45 U.S.: UGV Market, By Application, 2014-2020 (USD Million)
Table 46 Canada: UGV Market, By Application, 2014-2020 (USD Million)
Table 47 Europe UGV Market, By Application, 2014-2020 (USD Million)
Table 48 Europe UGV Market, By Mode of Operation, 2014-2020 (USD Million)
Table 49 Europe UGV Market, By Size, 2014-2020 (USD Million)
Table 50 Europe UGV Market, By Mobility, 2014-2020 (USD Million)
Table 51 Europe UGV Market, By Payload, 2014-2020 (USD Million)
Table 52 Europe UGV Market, By Country, 2014-2020 (USD Million)
Table 53 U.K.: UGV Market, By Application, 2014-2020 (USD Million)
Table 54 Germany: UGV Market, By Application, 2014-2020 (USD Million)
Table 55 Russia: UGV Market, By Application, 2014-2020 (USD Million)
Table 56 Turkey: UGV Market, By Application, 2014-2020 (USD Million)
Table 57 Asia-Pacific UGV Market, By Application, 2014-2020 (USD Million)
Table 58 Asia-Pacific UGV Market, By Mode of Operation, 2014-2020 (USD Million)
Table 59 Asia-Pacific UGV Market, By Size, 2014-2020 (USD Million)
Table 60 Asia-Pacific UGV Market, By Mobility, 2014-2020 (USD Million)
Table 61 Asia-Pacific UGV Market, By Payload, 2014-2020 (USD Million)
Table 62 Asia-Pacific UGV Market, By Country, 2014-2020 (USD Million)
Table 63 China: UGV Market, By Application, 2014-2020 (USD Million)
Table 64 Japan: UGV Market, By Application, 2014-2020 (USD Million)
Table 65 India: UGV Market, By Application, 2014-2020 (USD Million)
Table 66 Middle East UGV Market, By Application, 2014-2020 (USD Million)
Table 67 Middle East UGV Market, By Mode of Operation, 2014-2020 (USD Million)
Table 68 Middle East UGV Market, By Size, 2014-2020 (USD Million)
Table 69 Middle East UGV Market, By Mobility, 2014-2020 (USD Million)
Table 70 Middle East UGV Market, By Payload, 2014-2020 (USD Million)
Table 71 Middle East UGV Market, By Country, 2014-2020 (USD Million)
Table 72 Israel: UGV Market, By Application, 2014-2020 (USD Million)
Table 73 Uae: UGV Market, By Application, 2014-2020 (USD Million)
Table 74 RoW UGV Market, By Application, 2014-2020 (USD Million)
Table 75 RoW UGV Market, By Mode of Operation, 2014-2020 (USD Million)
Table 76 RoW UGV Market, By Size, 2014-2020 (USD Million)
Table 77 RoW UGV Market, By Mobility, 2014-2020 (USD Million)
Table 78 RoW UGV Market, By Payload, 2014-2020 (USD Million)
Table 79 RoW UGV Market, By Region, 2014-2020 (USD Million)
Table 80 Contracts, 2012-2015
Table 81 New Product Launches, 2013-2015
Table 82 Other Developments, 2015

List of Figures

Figure 1 Market Scope: UGV Market
Figure 2 Global UGV Market: Study Years
Figure 3 Research Flow
Figure 4 Research Design
Figure 5 Breakdown of Primary Interviews: By Company Type, Designation & Region
Figure 6 Market Size Estimation Methodology: Bottom-Up Approach
Figure 7 Market Size Estimation Methodology: Top-Down Approach
Figure 8 Data Triangulation
Figure 9 Assumptions of the Research Study
Figure 10 Europe Expected to Be the Game-Changer for the UGV Market
Figure 11 UGV Market, By Application, 2015 & 2020 (USD Million)
Figure 12 Contracts are the Key Growth Strategies Adopted By Market Players
Figure 13 Attractive Market Opportunities in the UGV Market, 2015-2020
Figure 14 Commercial Segment Expected to Witness Highest Growth in the UGV Market Between 2015 & 2020
Figure 15 Legged UGV Segment Expected to Witness Highest Growth During the Forecast Period
Figure 16 Small UGV Segment Expected to Witness the Highest Growth Between 2015 & 2020
Figure 17 Laser Segment Expected to Attract the Highest Investments in the UGV Payload Market
Figure 18 North America Expected to Hold Maximum Share in Unmanned Ground Vehicle Market During the Forecast Period
Figure 19 the U.S. Expected to Dominate the North American UGV Market While the Tele-Operated Segment is Expected to Account for the Largest Market Share, 2015
Figure 20 European UGV Market Expected to Witness Significant Growth in the Coming Years
Figure 21 Market Segmentation: By Mode of Operation
Figure 22 Market Segmentation: By Application
Figure 23 Market Segmentation: By Size
Figure 24 Market Segmentation: By Mobility
Figure 25 Market Segmentation: By Payload
Figure 26 Rising Need for Operational Efficiency Drives the UGV Market
Figure 27 Evolution of the UGV Industry
Figure 28 Porter’s Five Forces Analysis
Figure 29 Demand for Autonomy in Commercial Systems Expected to Drive the Growth of the Global UGV Market
Figure 30 Demand for Tele-Operated UGVs Expected to Drive the Growth of the Global UGV Market
Figure 31: Small UGVs Expected to Drive the Growth of the Global UGV Market
Figure 32: Tracked and Legged UGVs to Drive the Global UGV Market
Figure 33: North America Expected to Hold the Maximum Share in the UGV Payload Market
Figure 34: North American Snapshot: U.S. to Dominate the UGV Market Between 2015 and 2020
Figure 35: North American Snapshot: Major Players in UGV Market
Figure 36: Europe Snapshot: U.K. to Dominate the UGV Market Between 2015 and 2020
Figure 37: Europe Snapshot: Major Players in UGV Market
Figure 38: APAC Snapshot: China to Dominate the UGV Market Between 2015 and 2020
Figure 39: Asia-Pacific Snapshot: Major Players in UGV Market
Figure 40: Middle East Snapshot: Major Players in UGV Market
Figure 41: Companies Adopted New Product Launches as a Key Growth Strategy From 2013 to 2015
Figure 42: Unmanned Ground Vehicle Market Evolution Framework, 2012 to 2014
Figure 43: Battle for Market Share: Long-Term Contracts and New Product Launch Were the Key Growth Strategies
Figure 44: Geographic Revenue Mix, By Top Players, 2015
Figure 45: Financial Highlights of the Major Players in Unmanned Ground Vehicle Market
Figure 46: Lockheed Martin Corporation: Company Snapshot
Figure 47: Lockheed Martin Corporation: SWOT Analysis
Figure 48: Northrop Grumman Corporation: Company Snapshot
Figure 49: Northrop Grumman Corporation: SWOT Analysis
Figure 50: iRobot: Company Snapshot
Figure 51: iRobot: SWOT Analysis
Figure 52: Qinetiq Group PLC.: Company Snapshot
Figure 53: Qinetiq Group PLC: SWOT Analysis
Figure 54: Cobham PLC: Company Snapshot
Figure 55: Cobham PLC: SWOT Analysis
Figure 56: Oshkosh Corporation: Company Snapshot
Figure 57: Oshkosh Corporation: SWOT Analysis
Figure 58: BAE Systems, PLC: Company Snapshot
Figure 59: General Dynamics Corporation: Company Snapshot
Figure 60: Aselsan A.S.: Company Snapshot

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