Surgical Sutures Market by Type (Automated Suturing Devices, Absorbable and Non-Absorbable Sutures), Application (General, Cardiovascular, Valve, Orthopedic, Dental, Ophthalmic), and Geography - Global Forecast to 2020

Description: Surgical sutures are medical devices used to close the edges of a wound, or repair injuries such as lacerations resulting from surgery or other procedures. In the wound healing process, the choice of wound closure material is as significant as the skill and technique of the surgeon. Sutures have undergone many technological advancements ranging from the introduction of nylon and polyester sutures decades ago, to the present day absorbable sutures such as Vicryl and Monocryl, to cater to the specific needs of different types of surgeries. The increasing number of minimally invasive procedures has posed challenges in suturing and knot tying which led to the advent of automated suturing devices that have greatly simplified the process and allow surgeons to perform efficient suturing and knot tying.

The global sutures market was valued at USD 2.80 billion in 2014 and is expected to reach USD 3.59 billion by 2020, at a CAGR of 4.2% between 2015 and 2020.

The growth in the surgical sutures market is primarily driven by the growing number of surgical procedures across the globe that, in turn, fueled by improving healthcare facilities such as increasing number of hospitals, clinics, and operating facilities, especially in emerging economies. The rising healthcare expenditure, owing to the increasing disposable income of the population, is amplifying the number of surgeries, thereby increasing the sutures market. The rise in this market in developed countries is expected due to the increasing aging population that is creating increased demand for all kinds of surgical intervention, particularly cardiovascular, orthopedic, urological, and dermatological procedures. The increasing number of minimally invasive surgeries are augmenting the market of automated suturing devices while restraining the market of sutures.

The global sutures market report studies the major regions, namely, North America, Europe, Asia-Pacific, and Rest of the World (RoW).

The report includes company profiles of major players, recent activities in the market, new product launches, mergers & acquisitions, collaborations and partnerships, and SWOT analysis of the global sutures market. Some of the companies profiled in this report include Ethicon, Inc. (U.S.), B. Braun Melsungen AG (Germany), Smith & Nephew (U.K.), Demetech Corporation (U.S.), Conmed Corporation (U.S.), W.L. Gore & Associates (U.S.), Biomet, Inc. (U.S.), and Boston Scientific Corporation (U.S.), among others.

Reasons to Buy the Report:

From an insight perspective, this research report has focused on various levels of analysis, namely, industry analysis (industry trends and PEST analysis), market share analysis of top players, supply chain analysis, and company profiles. All of these together comprise and discuss the basic views on the competitive landscape, usage patterns, emerging- and high-growth segments, high-growth regions and countries and their respective regulatory policies, government initiatives, drivers, restraints, and opportunities in the global sutures market.

The report will enrich both established firms as well as new entrants/smaller firms to gauge the pulse of the market, which, in turn, will help them garner a greater market share. Firms purchasing the report could use any one or a combination of the below mentioned strategies to strengthen their market share.

The report provides insights on the following pointers:

- Product Analysis and Development: Detailed insights on upcoming technologies, research and development activities, and new product launches in the global sutures market are provided.

- Market Development: Comprehensive information about lucrative emerging markets is provided. The report also analyses the markets for sutures across various regions and exploits new distribution channels, new clientele base, and different pricing policies.
- Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments decisions in the global sutures market is provided. Detailed description regarding related and unrelated diversification pertaining to this market is also provided.

- Competitive Assessment: An in-depth assessment of market shares and company share analysis of the key players forecasted till 2020 is provided.

Contents:

1 Introduction
   1.1 Objectives of the Study
   1.2 Market Segmentation & Coverage
   1.3 Stakeholders

2 Research Methodology
   2.1 Integrated Ecosystem of Surgical Sutures Market
   2.2 Arriving at the Surgical Sutures Market Size
      2.2.1 Top-Down Approach
      2.2.2 Bottom-Up Approach
      2.2.3 Demand Side Approach
         2.2.3.1 Demand Side Approach, By Country
   2.3 Assumptions

3 Executive Summary

4 Market Overview
   4.1 Comparison With Parent Market
   4.2 Market Drivers and Inhibitors
   4.3 Key Market Dynamics
   4.4 Pricing Analysis

5 Surgical Sutures Market, By Application
   5.1 Introduction
   5.2 Cardiovascular Surgeries
   5.3 General Surgeries
   5.4 Gynecological Surgeries
   5.5 Orthopedic Surgeries
   5.6 Ophthalmic Surgeries

6 Surgical Sutures Market, By Type
   6.1 Introduction
   6.2 Automated Suturing Devices
      6.2.1 Disposable Automated Suturing Devices
      6.2.2 Re-Usable Automated Suturing Devices
   6.3 Sutures
      6.3.1 Absorbable Sutures
         6.3.1.1 Natural Sutures
         6.3.1.2 Synthetic Sutures
            6.3.1.2.1 Vicryl Sutures
            6.3.1.2.2 Monocryl Sutures
            6.3.1.2.3 Polydioxanone Sutures
            6.3.1.2.4 Poliglycolic Sutures
      6.3.2 Non-Absorbable Sutures
         6.3.2.1 Nylon Sutures
         6.3.2.2 Prolene Sutures
         6.3.2.3 Stainless Steel Sutures

7 Surgical Sutures Market, By Geography
   7.2 Americas
      7.2.1 U.S.
      7.2.2 Canada
      7.2.3 Mexico
      7.2.4 Brazil
      7.2.5 Argentina
7.2.6 Chile
7.2.7 Colombia
7.2.8 Paraguay
7.2.9 Uruguay
7.3 Europe
7.3.1 Germany
7.3.2 France
7.3.3 U.K.
7.3.4 Italy
7.3.5 Spain
7.3.6 Russia
7.3.7 Switzerland
7.3.8 Netherlands
7.3.9 Belgium
7.3.10 Denmark
7.3.11 Turkey
7.4 Asia-Pacific (APAC)
7.4.1 Japan
7.4.2 China
7.4.3 India
7.4.4 Republic of Korea (RoK)
7.4.5 Australia
7.4.6 Thailand
7.4.7 Singapore
7.4.8 Vietnam
7.4.9 Taiwan
7.4.10 Malaysia
7.4.11 Indonesia
7.4.12 New-Zealand

8 Competitive Landscape
8.1 Company Share Analysis
8.1.1 United States
8.1.2 Canada
8.1.3 Mexico
8.1.4 Germany
8.1.5 Italy
8.1.6 United Kingdom
8.1.7 China
8.1.8 India
8.1.9 Japan
8.2 Product Launches
8.3 Mergers and Acquisitions
8.4 Collaborations, Joint Agreements & Expansions, Partnerships
8.5 Approvals, Alliances, Relocations & Licensing, New Brand Strategy

9 Company Profiles
(Overview, Financials, Products & Services, Strategy, and Developments)*
9.1 Ethicon, Inc.
9.2 B. Braun Melsungen AG
9.3 Smith & Nephew
9.4 Demetech Corporation
9.5 Conmed Corporation
9.6 W.L. Gore & Associates
9.7 Boston Scientific
9.8 Internacional Farmaceutica S.A. De C.V.
9.9 Medtronic
9.10 Sutures India Pvt Ltd.
9.11 Endoevolution LLC

*Details on Overview, Financials, Product & Services, Strategy, and Developments Might Not Be Captured in Case of Unlisted Company
10 Appendix

10.1 Customization Options
10.1.1 Product Analysis
10.1.2 Surgeons/Doctors Perception Analysis
10.1.3 Regulatory Framework
10.1.4 Competitive Intelligence

10.2 Related Reports
10.3 Introducing RT: Real-Time Market Intelligence

List of Tables

Table 1 Surgical Sutures Market: Demand Side Approach, By Americas (2014)
Table 2 Surgical Sutures Market: Demand Side Approach, By Europe (2014)
Table 3 Surgical Sutures Market: Demand Side Approach, By Asia-Pacific (2014)
Table 4 Surgical Sutures Market: Comparison With Parent Market, 2013 - 2020 (UDS MN)
Table 5 Global Surgical Sutures Market: Drivers and Inhibitors
Table 6 Surgical Sutures Market, By Type, 2013-2020 (UDS MN)
Table 7 Market, By Application, 2013-2020 (UDS MN)
Table 8 Global Market, By Region, 2013-2020 (UDS MN)
Table 9 Americas Surgical Sutures Average Selling Price, By Type, 2013-2020 (UDS MN)
Table 10 Europe Surgical Sutures Average Selling Price, By Type, 2013-2020 (UDS MN)
Table 11 Asia-Pacific Surgical Sutures Average Selling Price, By Type, 2013-2020 (UDS MN)
Table 12 Surgical Sutures Market Size, By Application, 2013-2020 (UDS MN)
Table 13 Surgical Sutures Market in Cardiovascular Surgeries, By Geography, 2013-2020 (UDS MN)
Table 14 Market in General Surgeries, By Geography, 2013-2020 (UDS MN)
Table 15 Market in Gynecological Surgeries, By Geography, 2013-2020 (UDS MN)
Table 16 Market in Orthopedic Surgeries, By Geography, 2013-2020 (UDS MN)
Table 17 Market in Ophthalmic Surgeries, By Geography, 2013-2020 (UDS MN)
Table 18 Market, By Type, 2013 - 2020 (UDS MN)
Table 19 Automated Suturing Devices Market, By Type, 2013 - 2020 (UDS MN)
Table 20 Disposable Automated Sutures Market, By Region, 2013 - 2020 (UDS MN)
Table 21 Re-Usable Automated Sutures Market, By Region, 2013 - 2020 (UDS MN)
Table 22 Sutures Market, By Type, 2013 - 2020 (UDS MN)
Table 23 Absorbable Sutures Market, By Region, 2013 - 2020 (UDS MN)
Table 24 Natural Sutures Market, By Region, 2013 - 2020 (UDS MN)
Table 25 Synthetic Sutures Market, By Region, 2013 - 2020 (UDS MN)
Table 26 Vicryl Sutures Market, By Region, 2013 - 2020 (UDS MN)
Table 27 Monocryl Sutures Market, By Region, 2013 - 2020 (UDS MN)
Table 28 Polydioxanone Sutures Market, By Region, 2013 - 2020 (UDS MN)
Table 29 Poliglycolic Acid Sutures Market, By Region, 2013 - 2020 (UDS MN)
Table 30 Non-Absorbable Sutures Market, By Region, 2013 - 2020 (UDS MN)
Table 31 Nylon Sutures Market, By Region, 2013 - 2020 (UDS MN)
Table 32 Prolene Sutures Market, By Region, 2013 - 2020 (UDS MN)
Table 33 Stainless Steel Sutures Market, By Region, 2013 - 2020 (UDS MN)
Table 34 Americas Surgical Sutures Market Size, By Country, 2013-2020 (UDS MN)
Table 35 Americas Surgical Sutures Market, By Volume, 2013-2020 (Units)
Table 36 Americas Market, By Type, 2013-2020 (UDS MN)
Table 37 Americas Sutures Market, By Type, 2013-2020 (UDS MN)
Table 38 Americas Automated Suturing Devices Market, By Type, 2013-2020 (UDS MN)
Table 39 Americas Market, By Application, 2013-2020 (UDS MN)
Table 40 U.S. Surgical Sutures Market, By Type, 2013-2020 (UDS MN)
Table 41 U.S. Sutures Market, By Type, 2013-2020 (UDS MN)
Table 42 U.S. Automated Suturing Devices Market, By Type, 2013-2020 (UDS MN)
Table 43 Canada Surgical Sutures Market, By Type, 2013-2020 (UDS MN)
Table 44 Canada Sutures Market, By Type, 2013-2020 (UDS MN)
Table 45 Canada Automated Suturing Devices Market, By Type, 2013-2020 (UDS MN)
Table 46 Mexico Surgical Sutures Market, By Type, 2013-2020 (UDS MN)
Table 47 Mexico Sutures Market, By Type, 2013-2020 (UDS MN)
Table 48 Mexico Automated Suturing Devices Market, By Type, 2013-2020 (UDS MN)
Table 49 Brazil Surgical Sutures Market, By Type, 2013-2020 (UDS MN)
Table 50 Brazil Sutures Market, By Type, 2013-2020 (UDS MN)
Table 51 Brazil Automated Suturing Devices Market, By Type, 2013-2020 (UDS MN)
Table 115 China Surgical Sutures Market, By Type, 2013-2020 (UDS MN)
Table 116 China Sutures Market, By Type, 2013-2020 (UDS MN)
Table 117 China Automated Suturing Devices Market, By Type, 2013-2020 (UDS MN)
Table 118 India Surgical Sutures Market, By Type, 2013-2020 (UDS MN)
Table 119 India Sutures Market, By Type, 2013-2020 (UDS MN)
Table 120 India Automated Suturing Devices Market, By Type, 2013-2020 (UDS MN)
Table 121 Republic of Korea (RoK) Surgical Sutures Market, By Type, 2013-2020 (UDS MN)
Table 122 Republic of Korea (RoK) Sutures Market, By Type, 2013-2020 (UDS MN)
Table 123 Republic of Korea (RoK) Automated Suturing Devices Market, By Type, 2013-2020 (UDS MN)
Table 124 Australia Surgical Sutures Market, By Type, 2013-2020 (UDS MN)
Table 125 Australia Sutures Market, By Type, 2013-2020 (UDS MN)
Table 126 Australia Automated Suturing Devices Market, By Type, 2013-2020 (UDS MN)
Table 127 Thailand Surgical Sutures Market, By Type, 2013-2020 (UDS MN)
Table 128 Thailand Sutures Market, By Type, 2013-2020 (UDS MN)
Table 129 Thailand Automated Suturing Devices Market, By Type, 2013-2020 (UDS MN)
Table 130 Singapore Market, By Type, 2013-2020 (UDS MN)
Table 131 Singapore Sutures Market, By Type, 2013-2020 (UDS MN)
Table 132 Singapore Automated Suturing Devices Market, By Type, 2013-2020 (UDS MN)
Table 133 Vietnam Surgical Sutures Market, By Type, 2013-2020 (UDS MN)
Table 134 Vietnam Sutures Market, By Type, 2013-2020 (UDS MN)
Table 135 Vietnam Automated Suturing Devices Market, By Type, 2013-2020 (UDS MN)
Table 136 Taiwan Surgical Sutures Market, By Type, 2013-2020 (UDS MN)
Table 137 Taiwan Sutures Market, By Type, 2013-2020 (UDS MN)
Table 138 Taiwan Automated Suturing Devices Market, By Type, 2013-2020 (UDS MN)
Table 139 Malaysia Surgical Sutures Market, By Type, 2013-2020 (UDS MN)
Table 140 Malaysia Sutures Market, By Type, 2013-2020 (UDS MN)
Table 141 Malaysia Automated Suturing Devices Market, By Type, 2013-2020 (UDS MN)
Table 142 Indonesia Surgical Sutures Market, By Type, 2013-2020 (UDS MN)
Table 143 Indonesia Sutures Market, By Type, 2013-2020 (UDS MN)
Table 144 Indonesia Automated Suturing Devices Market, By Type, 2013-2020 (UDS MN)
Table 145 New-Zealand Surgical Sutures Market, By Type, 2013-2020 (UDS MN)
Table 146 New-Zealand Sutures Market, By Type, 2013-2020 (UDS MN)
Table 147 New-Zealand Automated Suturing Devices Market, By Type, 2013-2020 (UDS MN)
Table 148 United States Surgical Sutures Market: Company Share Analysis, 2014
Table 149 Canada Surgical Sutures Market: Company Share Analysis, 2014
Table 150 Mexico Surgical Sutures Market: Company Share Analysis, 2014
Table 151 Germany Surgical Sutures Market: Company Share Analysis, 2014
Table 152 Italy Market: Company Share Analysis, 2014
Table 153 United Kingdom Market: Company Share Analysis, 2014
Table 154 China Market: Company Share Analysis, 2014
Table 155 India Market: Company Share Analysis, 2014
Table 156 Japan Market: Company Share Analysis, 2014
Table 157 Market: Product Launches
Table 158 Market: Mergers and Acquisitions
Table 159 Market: Collaborations, Joint Agreements & Expansions
Table 160 Surgical Sutures Market: Approvals, Alliances, Relocation & Licensing
Table 161 Ethicon, Inc.: Key Financials, By Business, 2012-2014 (UDS MN)
Table 162 Ethicon, Inc.: Key Financials, By Geography, 2012-2014 (UDS MN)
Table 163 B. Braun Melsungen AG: Key Financials, By Division, 2012-2014 (UDS MN)
Table 164 B. Braun Melsungen AG: Key Financials, By Geography, 2012-2014 (UDS MN)
Table 165 Smith & Nephew: Key Financials, By Business, 2010-2014 (UDS MN)
Table 166 Conmed Corporation: Key Financials 2012-2014 (UDS MN)
Table 167 Boston Scientific: Key Financials 2012-2014 (UDS MN)
Table 168 Medtronic, Inc.: Key Financials, By Segment, 2009-2013 (UDS MN)

List of Figures

Figure 1 Surgical Sutures Market: Segmentation & Coverage
Figure 2 Market: Integrated Ecosystem
Figure 3 Research Methodology
Figure 4 Arriving at the Global Surgical Sutures Market Size: Top-Down Approach
Figure 5 Arriving at the Global Market Size: Bottom-Up Approach
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Surgical Sutures Market by Type (Automated Suturing Devices, Absorbable and Non-Absorbable Sutures), Application (General, Cardiovascular, Valve, Orthopedic, Dental, Ophthalmic), and Geography - Global Forecast to 2020

Web Address: http://www.researchandmarkets.com/reports/3610900/
Office Code: SCBRLZ8B

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Format</th>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User</td>
<td></td>
<td>USD 5650</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users</td>
<td></td>
<td>USD 6650</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License</td>
<td></td>
<td>USD 8150</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide</td>
<td></td>
<td>USD 10000</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in **BLOCK CAPITALS**

Title: [ ] Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof
First Name: __________________________ Last Name: __________________________
Email Address: * __________________________
Job Title: __________________________
Organisation: __________________________
Address: __________________________
City: __________________________
Postal / Zip Code: __________________________
Country: __________________________
Phone Number: __________________________
Fax Number: __________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: __________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World