Global Cleanroom Technology Market Size, Share, Development, Growth and Demand Forecast to 2020 - Industry Insights by Type, by Construction and by Application

Description: 'Global Cleanroom Technology Market Size, Share, Development, Growth and Demand Forecast to 2020 - Industry Insights by Type (Equipment and Consumables), by Construction (Standard Cleanrooms, Standard Cleanrooms, Hardwall Cleanrooms, Softwall Cleanrooms and Pass Through Cabinets ) and by Application (Pharmaceuticals, Biotechnology, Medical Devices and Others)'

The global cleanroom technology market accounted for $3,107.8 million during 2014, and it is expected to grow with a CAGR of 5.7% during 2015-2020. The consumables market segment dominated the global cleanroom technology market during 2014 with about 53% share; whereas, among construction segment, the standard cleanroom accounted for the highest share of 43% in global Cleanroom technology market during the same year. Cleanroom technology market is escalating with high growth rate due to growing demand for certified products, technological advancements in cleanroom and increased demand of cleanroom technology in pharmaceutical, medical devices and biotechnology industries.

The cleanroom technology market has witnessed huge growth in the recent years. The growing acceptance of cleanroom equipment and cleanroom consumables has increased the demand for cleanroom technology. The cleanroom consumables market grew with an average annual growth rate of over 5.6% during 2011-2014. The hardwall cleanroom market on the other hand grew with a CAGR of 5.8% during 2011-2014.

Cleanrooms are in huge demand within the pharmaceutical, biotech and medical devices industry. Various pharmaceuticals, such as vaccines, injections, and ointments, and medical devices such as implants and surgical equipment need to be prepared in an environment that is free from microbes and particulates. Cleanroom offers suitable environmental conditions by lowering the level of pollutants, such as dust, chemical vapors, microbes, and aerosol particles. Such conditions can be prepared only in cleanrooms. Several legislations have been passed worldwide, regarding the manufacturing of medical devices in cleanrooms. These legislations focus on the manufacturing of contamination free products, which can be used directly for internal purposes without the risk of infection.

The technological advancements in the field of cleanroom technology help to improve the efficiency of cleanrooms with production of better quality sterile products. It helps in providing an ideal environment to manufacture products with low pollutants. The technological advancements help to overcome defects in designing and workflow of cleanrooms, which is driving the demand for cleanrooms.

The restraints associated with the global cleanroom technology market include the high cost of cleanroom equipment such as HEPA filters, fan filter units, HVAC systems, laminar air flow systems, bio-safety cabinets, and air showers and lack of lack of properly qualified and skilled workforce. Working in cleanrooms is a complex task that requires trained professionals to carry out operations in an effective manner. Professionals working in cleanrooms need to follow certain set of instructions. Moreover, they require proper skills to work and maintain the environmental conditions in cleanrooms.

The key companies operating in the global cleanroom technology market include Kimberly-Clark Corporation, M+W Group GmbH, E.I. du Pont de Nemours and Company, Clean Air Products, Taikisha Ltd, Azbil Corporation, Illinois Tool Works, Ardmac Ltd., Alpiq Group and Royal Imtech N.V.

Report Coverage

- Provides comprehensive understanding of the market with the help of informed market outlook, opportunities, challenges, trends, size and growth, competitive analysis, major competitors and Porter analysis
- Identifies the key drivers of growth and challenges of the key industry players. Also, assesses the future impact of the propellants and restraints on the market
- Uncovers potential demands in the market
- Porter analysis identifies competitive forces within the market
- Provides information on the historical and current market size and the future potential of the market
- Provides sizes of key regional markets using yardsticks of segments, applications, and segments of applications
- Highlights the competitive scenario of the market, major competitors, and benchmarking
- Provides profiles of major competitors of the market including details of their operations, product and services, recent developments and key financial metrics. Profiles provide better understanding of competition as well as the demands of the market.

This research offers actual historical market size (2011 - 2014) and forecast (2015 - 2020) of the global Cleanroom technology market in the U.S. dollars.

Global Cleanroom Technology Market

- By Type - Equipment and Consumables
- By Construction - Standard Cleanrooms, Hardwall Cleanrooms, Softwall Cleanrooms and Pass Through Cabinets
- By Application - Pharmaceuticals, Biotechnology, Medical devices and Others
- By Region - North America, Europe, Asia, and Rest of the World

Global Cleanroom Technology Market, by Type

Equipment
- Heating Ventilating and Air Conditioning (HVAC) Systems Market Breakdown By Region
- Fan Filter Units (FFU) Market Breakdown By Region
- High-Efficiency Particulate Arrestance (HEPA) Filters Market Breakdown By Region
- Laminar Air Flow Systems and Biosafety Cabinets Market Breakdown By Region
- Air Showers Market Breakdown By Region
- Others Market Breakdown By Region

Consumables
- Safety Consumables Market Breakdown By Region
  - Apparel Market Breakdown By Region
  - Gloves Market Breakdown By Region
  - Others Market Breakdown By Region
- Cleaning Consumables Market Breakdown By Region
  - Vacuum systems Market Breakdown By Region
  - Wipes Market Breakdown By Region
  - Disinfectants Market Breakdown By Region
  - Others Market Breakdown By Region

Global Cleanroom Technology Market, by Construction

- Standard Cleanrooms Market Breakdown By Region
- Hardwall Cleanrooms Market Breakdown By Region
- Softwall Cleanrooms Market Breakdown By Region
- Pass Through Cabinets Market Breakdown By Region

Global Cleanroom Technology Market, by Application

- Pharmaceuticals Market Breakdown By Region
- Biotechnology Market Breakdown By Region
- Biotechnology Market Breakdown By Region
- Others Market Breakdown By Region

Global Cleanroom Technology Market, by Geography

- North America Cleanroom technology market breakdown by country - The U.S and Rest of North America
- Europe Cleanroom technology Market Breakdown By Country - Germany, the U.K., France, and Rest of Europe
- Asia Cleanroom technology Market Breakdown By Country - India, China, Japan, and Rest of Asia.
- Rest of the World (RoW) - Brazil, Australia, and others
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