Global Sleeping Aids Market Size, Share, Development, Growth and Demand Forecast to 2020 - Industry Insights by Sleep Disorders, Product, by Medication

Description: ‘Global Sleeping Aids Market Size, Share, Development, Growth and Demand Forecast to 2020 - Industry Insights by Sleep Disorders (Insomnia, Sleep Apnea, Restless Legs Syndrome, Narcolepsy, Sleep Walking and Others ), Product (Medication, Sleep Laboratories, Mattresses and Pillows and Sleep Apnea Devices), by Medication (Prescription Drugs, OTC Drugs and Herbal Drugs)’

The global sleeping aids market accounted for $58,272.5 million during 2014, and it is expected to grow with a CAGR of 6.2% during 2015-2020. The Insomnia sleep disorder segment dominated the global sleeping aids market during 2014 with about 30% share; whereas, among products, the mattresses and pillows accounted for the highest share of 40% in global sleeping aids market during the same year. Sleeping aids market is escalating with high growth rate due to growing aging population. The growth of aging population has become the major growth driver for the global sleeping aids market, as with aging people experience various health issues, due to which they become more susceptible to sleep disorders. With the changes in lifestyle, the increased consumption of products containing caffeine, alcohol, smoking and tobacco further leads to disrupted sleep, thus leading to the growth of global sleeping aids market.

The sleeping aid products industry has witnessed huge growth in the recent years. The growing acceptance of mattresses and pillows, sleeping aid medications (sleeping pills), sleep laboratories, sleep apnea devices have increased the demand for sleeping aids. The mattresses and pillows market grew with an average annual growth rate of over 6.0% during 2011-2014. The sleep apnea market on the other hand grew with a CAGR of 6.5% during 2011-2014. The emergence of medications has further laid opportunities for the growth of the global sleeping aids market.

The changes in lifestyle patterns, along with working in different shifts are encouraging consumers to use sleeping aid products, for overcoming disturbance in sleep. The disturbance in sleep also increases the risk of chronic diseases, such as diabetes, depression, heart diseases and obesity. Obesity can lead to serious sleep disorders, such as insomnia and sleep apnea. All these factors are further responsible for the growth of the global sleeping aids market.

The increasing awareness about sleep disorders by various organizations is further driving the growth of the global sleeping aids market. Various government and non-government organizations are spreading awareness about the importance of proper sleep and usage of sleep aid products. These organizations aim at providing awareness about sleep hygiene by educating people about it.

The restraints associated with the global sleeping aids market include patent expiration of sleeping pills and various side effects associated with sleeping aids medications. The loss of patents of various major drugs used to treat sleep disorder results in heavy loss within revenue generation, which is adversely affecting the growth of the global sleeping aids market. In addition, the side effects associated with the consumption of sleeping aids medications, such as headache, dry mouth, dizziness, constipation and stomach ache is further restraining the growth of the global sleeping aids market.

The key companies operating in the global sleeping aids market include Merck & Co., Sanofi, Koninklijke Philips N.V, Pfizer Inc., GlaxoSmithKline PLC., SleepMed Inc., Cadwell Laboratories Inc., Natus Medical Incorporated, DeVilbiss Healthcare LLC, Takeda Pharmaceutical Company Limited, Compumedics Limited, CareFusion Corporation and Teva Pharmaceutical Industries Ltd.

Report Coverage
- Provides comprehensive understanding of the market with the help of informed market outlook, opportunities, challenges, trends, size and growth, competitive analysis, major competitors and Porter analysis
- Identifies the key drivers of growth and challenges of the key industry players. Also, assesses the future impact of the propellants and restraints on the market
- Uncovers potential demands in the market
- Porter analysis identifies competitive forces within the market
- Provides information on the historical and current market size and the future potential of the market
- Provides sizes of key regional markets using yardsticks of segments, applications, and segments of applications
- Highlights the competitive scenario of the market, major competitors, and benchmarking
- Provides profiles of major competitors of the market including details of their operations, product and services, recent developments and key financial metrics. Profiles provide better understanding of competition as well as the demands of the market.

This research offers actual historical market size (2011 - 2014) and forecast (2015 - 2020) of the global sleeping aids market in the U.S. dollars.

Global Sleeping Aids Market

- By Sleep disorders - Insomnia, Sleep apnea, Restless legs syndrome, Narcolepsy, Sleep walking, and others
- By Product - Sleep Apnea Devices, Medication, Mattresses and Pillows, and Sleep laboratories
- By Medication - Prescription Drugs, OTC Drugs, and Herbal Drugs
- By Region - North America, Europe, Asia-Pacific, and Rest of the World

Global Sleeping Aids Market, by Sleep Disorders

- Insomnia Market Breakdown By Region
- Sleep Apnea Market Breakdown By Region
- Restless Legs Syndrome Market Breakdown By Region
- Narcolepsy Market Breakdown By Region
- Sleep Walking Market Breakdown By Region

Global Sleeping Aids Market, by Products

- Sleep Apnea Devices Market Breakdown By Region
- Medication Market Breakdown By Region
- - Prescription Drugs Market Breakdown By Region
- - OTC Drugs Market Breakdown By Region
- - Herbal Drugs Market Breakdown By Region
- Mattresses And Pillows Market Breakdown By Region
- Sleep Laboratories Market Breakdown By Region

Global Sleeping Aids Market, by Geography

- North America sleeping aids market breakdown by country - The U.S and Rest of North America
- Europe Sleeping Aids Market Breakdown By Country - Germany, the U.K., France, and Rest of Europe
- Asia-Pacific Sleeping Aids Market Breakdown By Country - China, Japan, and Rest of Asia-Pacific
- Rest of the World (RoW) - Brazil, Australia, and others

Contents:
1. Research Scope and Methodology
   1.1 Market Definition
   1.2 Market Scope
   1.2.1 Global sleeping aids market breakdown by sleep disorders
   1.2.2 Global sleeping aids market breakdown by products
   1.2.3 Global sleeping aids market breakdown by geography
   1.3 Research Methodology and Sources

2. Executive Summary
   2.1 Key Findings
   2.2 Research Summary

3. Market Outlook
   3.1 Introduction
   3.2 Trends in the Market
   3.2.1 Increasing demand for wearable monitors and sensors
3.2.2 Increasing demand for home sleep test
3.2.3 Increased usage of CPAP
3.3 Factors Driving the Market and its Impact on Market Forecast
3.3.1 Increased demand for sleeping pills
3.3.2 Increasing geriatric population
3.3.3 Sleep disorder awareness initiatives by various organizations
3.3.4 Impact analysis of drivers on market forecast
3.4 Factors Hindering the Market and its Impact on Market Forecast
3.4.1 Patent expiration of sleep disorder treatment pills
3.4.2 Side effects of sleeping aids medications
3.4.3 Impact analysis of restraints on market forecast

4.1 Global Sleeping Aids Market Breakdown by Sleep Disorder
4.2 Global Sleeping Aids Market Breakdown by Product
4.3 Global Sleeping Aids Market Breakdown by Medication Type
4.4 Global Sleeping Aids Market Breakdown by Region

5. Global Sleeping Aids Market Breakdown by Sleep Disorder Type
5.1 Sleep Apnea Market
5.2 Insomnia Market
5.3 Sleep Walking Market
5.4 Restless Legs Syndrome Market
5.5 Narcolepsy Market

6. Global Sleeping Aids Market Breakdown by Product
6.1 Sleep Medication Market
6.2 Sleep Apnea Devices Market
6.3 Mattresses and Pillows Market
6.4 Sleep Laboratories Market

7. Global Sleeping Aids Market Breakdown by Medication Type
7.1 Prescription-Based Drugs Market
7.2 Over-the-Counter Drugs (OTC) Market
7.3 Herbal Drugs Market

8. Global Sleeping Aids Market Breakdown by Geography
8.1 North America Sleeping Aids Market
8.1.1 North America sleeping aids market breakdown by sleep disorder
8.1.2 North America sleeping aids market breakdown by product
8.1.3 North America sleeping aids market breakdown by medication type
8.1.4 North America sleeping aids market breakdown by country
8.2 Europe Sleeping Aids Market
8.2.1 Europe sleeping aids market breakdown by sleep disorder
8.2.2 Europe sleeping aids market breakdown by product
8.2.3 Europe sleeping aids market breakdown by medication type
8.2.4 Europe sleeping aids market breakdown by country
8.3 Asia Sleeping Aids Market
8.3.1 Asia sleeping aids market breakdown by sleep disorder
8.3.2 Asia sleeping aids market breakdown by product
8.3.3 Asia sleeping aids market breakdown by medication type
8.3.4 Asia sleeping aids market breakdown by country
8.4 Rest of the World (RoW) Sleeping Aid Market
8.4.1 RoW sleeping aids market breakdown by sleep disorder
8.4.2 RoW sleeping aids market breakdown by product
8.4.3 RoW sleeping aids market breakdown by medication type
8.4.4 RoW sleeping aids market breakdown by country

9. Competitive Analysis and Market Share
9.1 Porter's Five Forces of Competitive Position Analysis
9.1.1 Bargaining power of buyers
9.1.2 Bargaining power of suppliers
9.1.3 Threat of new entrants
9.1.4 Intensity of rivalry
9.1.5 Threat of substitutes
9.2 Market Share Analysis of Major Players

10. Company Profiles
10.1 Key Company Profiles
10.1.1 Merck & Co. Inc.
10.1.1.1 Business overview
10.1.1.2 Products and services
10.1.2 Sanofi
10.1.2.1 Business Overview
10.1.2.2 Products and services
10.1.3 Koninklijke Philips N.V.
10.1.3.1 Business overview
10.1.3.2 Products and services
10.1.4 Pfizer Inc.
10.1.4.1 Business overview
10.1.4.2 Products and services
10.1.5 GlaxoSmithKline PLC
10.1.5.1 Business overview
10.1.5.2 Products and services
10.1.6 SleepMed Inc.
10.1.6.1 Business overview
10.1.6.2 Products and services
10.1.7 Cadwell Laboratories Inc.
10.1.7.1 Business overview
10.1.7.2 Products and services
10.1.8 Natus Medical Incorporated
10.1.8.1 Business overview
10.1.8.2 Products and services
10.1.9 DeVilbiss Healthcare LLC
10.1.9.1 Business Overview
10.1.9.2 Products and services
10.1.10 Takeda Pharmaceutical Company Limited
10.1.10.1 Business overview
10.1.10.2 Products and services
10.1.11 Compumedics Limited
10.1.11.1 Business overview
10.1.11.2 Products and services
10.1.12 Care Fusion Corporation
10.1.12.1 Business Overview
10.1.12.2 Products and services
10.1.13 Teva Pharmaceutical Industries Ltd.
10.1.13.1 Business overview
10.1.13.2 Products and Services
10.2 Strategic Developments in the Global Sleeping Aids Market
10.2.1 Mergers & acquisitions
10.2.2 Partnerships
10.2.3 Geographical expansion
10.2.4 Product launch
10.2.5 Others

11. Appendix
11.1 List of Abbreviations

List of Tables:
Table 1 Specific Primary and Secondary Sources Used for this Publication
Table 2 Global Sleeping Aids Market Snapshot (2014, 2015 and 2020)
Table 3 Drivers for The Market: Impact Analysis
Table 4 Sleeping Aids Drugs and their Side Effects
Table 5 Restraints for The Market: Impact Analysis
Table 6 Global Sleeping Aids Market Breakdown by Sleep Disorder, $M (2011 - 2014)
Table 7 Global Sleeping Aids Market Breakdown by Sleep Disorder, $M (2015 - 2020)
Table 71 Sanofi - Key Facts
Table 72 Koninklijke Philips N.V. - Key Facts
Table 73 Pfizer, Inc.- Key Facts
Table 74 Glaxosmithkline Plc - Key Facts
Table 75 Sleepmed Inc. - Key Facts
Table 76 Cadwell Laboratories, Inc. - Key Facts
Table 77 Natus Medical Incorporated - Key Facts
Table 78 Devilbiss Healthcare Llc - Key Facts
Table 79 Takeda Pharmaceutical Company Limited - Key Facts
Table 80 Compumedics Limited - Key Facts
Table 81 Carefusion Corporation - Key Facts
Table 82 Teva Pharmaceutical Industries Ltd. - Key Facts

List of Figures:
Fig 1 Market Scope for The Global Sleeping Aids Market
Fig 2 Research Methodology for Global Sleeping Aids Market
Fig 3 Percentage Share of Geriatric Population In Major Countries, 2000-2050
Fig 4 Global Sleeping Aids Market Size by Sleep Disorder, $M (2011-2020)
Fig 5 Global Sleeping Aids Market Share by Sleep Disorder (2014 and 2020)
Fig 6 Global Sleeping Aids Market Size by Product, $M (2011-2020)
Fig 7 Global Sleeping Aids Market Share by Product (2014 and 2020)
Fig 8 Global Sleepin Aids Market Size by Medication Type, $M (2011-2020)
Fig 9 Global Sleeping Aids Market Share by Medication Type (2014 and 2020)
Fig 10 Global Sleeping Aids Market Size by Region, $M (2011-2020)
Fig 11 Global Sleeping Aids Market Share by Region (2014 and 2020)
Fig 12 Global Sleeping Aids Market Segmentation by Sleep Disorder Type
Fig 13 Global Sleep Apnea Market Share by Region (2014 and 2020)
Fig 14 Global Insomnia Market Share by Region (2014 and 2020)
Fig 15 Global Sleep Walking Market Share by Region (2014 and 2020)
Fig 16 Global Restless Legs Syndrome Market Share by Region (2014 and 2020)
Fig 17 Global Narcolepsy Market Share by Region (2014 and 2020)
Fig 18 Global Sleeping Aids Market Breakdown by Product
Fig 19 Global Sleep Medications Market Share by Region (2014 and 2020)
Fig 20 Global Sleep Apnea Devices Market Share by Region (2014 and 2020)
Fig 21 Global Mattresses and Pillows Market Share by Region (2014 and 2020)
Fig 22 Global Sleep Laboratories Market Share by Region (2014 and 2020)
Fig 23 Global Sleeping Aids Market Breakdown by Medication
Fig 24 Global Prescription-Based Drugs Market Share by Region (2014 and 2020)
Fig 25 Global Over The Counter Drugs Market Share by Region (2014 and 2020)
Fig 26 Global Herbal Drugs Market Share by Region (2014 and 2020)
Fig 27 Global Sleeping Aids Market Breakdown by Region
Fig 28 North America Sleeping Aids Market Share by Country (2014 and 2020)
Fig 29 Europe Sleeping Aids Market Share by Country (2014 and 2020)
Fig 30 Asia Sleeping Aids Market Share by Country (2014 and 2020)
Fig 31 Row Sleeping Aids Market Share by Country (2014 and 2020)
Fig 32 Porter's Five Forces of Competitive Position Analysis
Fig 33 Global Sleeping Aids Market Share, by Company, 2014

Ordering:
Order Online - http://www.researchandmarkets.com/reports/3611441/
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

<table>
<thead>
<tr>
<th>Product Name:</th>
<th>Global Sleeping Aids Market Size, Share, Development, Growth and Demand Forecast to 2020 - Industry Insights by Sleep Disorders, Product, by Medication</th>
</tr>
</thead>
<tbody>
<tr>
<td>Web Address:</td>
<td><a href="http://www.researchandmarkets.com/reports/3611441/">http://www.researchandmarkets.com/reports/3611441/</a></td>
</tr>
<tr>
<td>Office Code:</td>
<td>SCPLRO95</td>
</tr>
</tbody>
</table>

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User</td>
<td>□</td>
<td>USD 4500</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License</td>
<td>□</td>
<td>USD 7500</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide</td>
<td>□</td>
<td>USD 10500</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

<table>
<thead>
<tr>
<th>Title:</th>
<th>Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof [ ]</th>
</tr>
</thead>
<tbody>
<tr>
<td>First Name:</td>
<td>[ ] Last Name: [ ]</td>
</tr>
<tr>
<td>Email Address: *</td>
<td>[ ]</td>
</tr>
<tr>
<td>Job Title:</td>
<td>[ ]</td>
</tr>
<tr>
<td>Organisation:</td>
<td>[ ]</td>
</tr>
<tr>
<td>Address:</td>
<td>[ ]</td>
</tr>
<tr>
<td>City:</td>
<td>[ ]</td>
</tr>
<tr>
<td>Postal / Zip Code:</td>
<td>[ ]</td>
</tr>
<tr>
<td>Country:</td>
<td>[ ]</td>
</tr>
<tr>
<td>Phone Number:</td>
<td>[ ]</td>
</tr>
<tr>
<td>Fax Number:</td>
<td>[ ]</td>
</tr>
</tbody>
</table>

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: _______________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World