South Africa Construction Chemicals Market By Type (Concrete Construction Chemicals, Flooring Chemicals and Waterproofing Chemicals), By End User (Commercial, Infrastructure and Residential), Competition Forecast and Opportunities, 2010 - 2020

Description: Construction chemicals are a class of specialty chemicals added to construction materials for improving quality, durability, chemical resistance, and other physical and chemical properties of a concrete structure.

Construction chemicals market in South Africa is anticipated to witness strong growth during 2015 - 2020, due to rising construction activities in residential and commercial sectors, coupled with implementation of government initiatives for development of urban centers, schools, hospitals, dams, educational institutions, ports, roads and railway networks. Eco-friendly building practices are gaining popularity in the country's construction industry, thereby driving demand for innovative construction chemicals that have minimal carbon footprint.

According to "South Africa Construction Chemicals Market By Type, By End User, Competition Forecast and Opportunities, 2010 - 2020", the construction chemicals market in South Africa is projected to grow at a CAGR of over 6% during 2015 - 2020, on account of increasing infrastructure development and rising construction activities across commercial and residential sectors in the country.

In 2014, concrete construction chemicals accounted for a majority share in South Africa construction chemical market, and the segment is anticipated to continue its market dominance through 2020, owing to increasing applications in new construction projects and repair & maintenance of existing buildings.

In 2014, Gauteng province was the largest regional market for construction chemicals, due to rising urbanization and trade activities in the province. Sika, BASF, StonCor, Technical Finishes and Chryso are few of the major players operating in South Africa construction chemicals market. "South Africa Construction Chemicals Market By Type, By End User, Competition Forecast and Opportunities, 2010 - 2020" report elaborates following aspects related to South Africa construction chemicals market:

- South Africa Construction Chemicals Market Size, Share & Forecast
- Segmental Analysis - Concrete based, Flooring and Waterproofing
- Policy and Regulatory Landscape
- Changing Market Trends & Emerging Opportunities
- Competitive Landscape & Strategic Recommendations

Why You Should Buy This Report?

- To gain an in-depth understanding of South Africa construction chemicals market
- To identify the on-going trends and anticipated growth in the next five years
- To help industry consultants, construction chemical companies, vendors and dealers align their market-centric strategies
- To obtain research based business decisions and add weight to presentations and marketing material
- To gain competitive knowledge of leading market players

Report Methodology

The information contained in this report is based upon both primary and secondary sources. Primary research included interviews with construction chemicals manufacturers, distributors and industry experts. Secondary research included an exhaustive search of relevant publications like company annual reports, financial reports and other proprietary databases.

Contents:

1. Research Methodology
2. Analyst View

3. Product Overview

4. Global Construction Chemicals Market Overview

5. South Africa Construction Chemicals Market Outlook
   5.1. Market Size & Forecast
   5.1.1. By Value
   5.2. Market Share & Forecast
   5.2.1. By End User (Commercial, Infrastructure & Residential)
   5.2.2. By Type (Construction Chemicals, Flooring Chemicals & Waterproofing Chemicals)
   5.2.3. By Region
   5.2.4. By Company

6. South Africa Construction Chemicals Market Segmental Outlook
   6.1. South Africa Concrete Construction Chemicals Market Outlook
      6.1.1. Market Size & Forecast
      6.1.1.1. By Value
      6.1.2. Market Share & Forecast
      6.1.2.1. By Type (Rehabilitation, Concrete admixtures and Repair)
      6.1.2.2. By End User (Commercial, Infrastructure & Residential)
   6.2. South Africa Flooring Chemicals Market Outlook
      6.2.1. Market Size & Forecast
      6.2.1.1. By Value
      6.2.2. Market Share & Forecast
      6.2.2.1. By Type (Epoxy, Cementitious)
      6.2.2.2. By End User (Commercial, Infrastructure & Residential)
   6.3. South Africa Waterproofing Chemicals Market Outlook
      6.3.1. Market Size & Forecast
      6.3.1.1. By Value
      6.3.2. Market Share & Forecast
      6.3.2.1. By Type (Bitumen, Cementitious and Others)
      6.3.2.2. By End User (Commercial, Infrastructure & Residential)

7. Market Dynamics
   7.1. Drivers
   7.2. Challenges

8. Market Trends & Developments
   8.1. Rising Focus Towards Decorative Epoxy Floorings
   8.2. New Product Developments
   8.3. Rising Demand for Eco-Friendly Construction Chemicals
   8.4. Increasing Public and Private Sector Investments in Construction
   8.5. Technological Developments in Construction Chemicals

9. Import-Export Analysis

10. Policy & Regulatory Landscape

11. South Africa Economic Profile

12. Competitive Benchmarking

13. Competitive Landscape
   13.1. Sika South Africa (Pty) Ltd
   13.2. BASF Construction Chemicals South Africa (Pty.) Ltd.
   13.3. StonCor Africa
   13.4. Technical Finishes
   13.5. Chryso South Africa (Pty) Ltd
   13.6. Mapei South Africa (Pty) Ltd
   13.7. Evonik Degussa Africa (Pty) Ltd
   13.8. Normet Africa (Pty) Ltd
13.9. W.R. Grace Africa (Pty) Ltd.
13.10. Multi Construction Chemicals (PTY) LTD.

14. Strategic Recommendations

List of Figures

Figure 1: South Africa Construction Chemicals Market Size, By Value, 2010-2020F (USD Million)
Figure 2: South Africa Construction Industry GDP, 2010-2014 (USD Billion)
Figure 3: South Africa Residential and Non-Residential Buildings Value, 2010-2014 (USD Million)
Figure 4: South Africa Real Estate, Finance and Business Services Industry GDP, 2010-2014 (USD Billion)
Figure 5: South Africa Mining and Quarrying Industry GDP, 2010-2014 (USD Billion)
Figure 6: South Africa Construction Chemicals Market Share, By End User, By Value, 2010-2020F
Figure 7: South Africa Non-Residential Buildings Value, 2010-2014 (USD Million)
Figure 8: South Africa Residential Buildings Value, 2010-2014 (USD Million)
Figure 9: South Africa Construction Chemicals Market Attractiveness Index, By End User, By Value, 2014-2020F
Figure 10: South Africa Construction Chemicals Market Share, By Type, By Value, 2010-2020F
Figure 11: South Africa Tourism Industry Revenues, 2010-2019F (USD Million)
Figure 12: South Africa Hotel Industry Revenues, 2010-2019F (USD Million)
Figure 13: South Africa Construction Chemicals Market Attractiveness Index, By Type, By Value, 2014-2020F
Figure 14: South Africa Residential Buildings Value, By Region, 2010-2014 (USD Million)
Figure 15: South Africa Non-Residential Buildings Value, By Region, 2010-2014 (USD Million)
Figure 16: South Africa Construction Chemicals Market Attractiveness Index, By Region, By Value, 2014-2020F
Figure 17: South Africa Construction Chemicals Market Share, By Company, By Value, 2014
Figure 18: South Africa Construction Chemicals Market Share, By Company, By Value, 2020F
Figure 19: South Africa Concrete Construction Chemicals Market Size, By Value, 2010-2020F (USD Million)
Figure 20: South Africa Concrete Construction Chemicals Market Share, By Type, 2010-2020F
Figure 21: South Africa Concrete Construction Chemicals Market Share, By End User, 2010-2020F
Figure 22: South Africa Flooring Chemicals Market Size, By Value, 2010-2020F (USD Million)
Figure 23: South Africa Flooring Chemicals Market Share, By Type, 2010-2020F
Figure 24: South Africa Flooring Chemicals Market Share, By End User, 2010-2020F
Figure 25: South Africa Food & Beverage Industry Revenues, 2010-2014 (USD Million)
Figure 26: South Africa Pharmaceutical Industry Size, By Value, 2013 & 2018F (USD Billion)
Figure 27: South Africa Waterproofing Chemicals Market Size, By Value, 2010-2020F (USD Million)
Figure 28: South Africa Waterproofing Chemicals Market Share, By Type, By Value, 2010-2020F
Figure 29: South Africa Waterproofing Chemicals Market Share, By End User, By Value, 2010-2020F
Figure 30: South Africa Building Plans Passed By Municipalities, By Value (%), By Building Type, 2014
Figure 31: South Africa Share of Urban Population in Total Population, 2010, 2015, 2030F & 2050F (%)
Figure 32: South Africa Lignin Sulphonates Import-Export Statistics, By Value, 2010-2014 (USD Million)
Figure 33: South Africa Lignin Sulphonates Import-Export Statistics, By Volume, 2010-2014 (Thousand Tonnes)
Figure 34: South Africa Sodium Naphthalene Sulphonate Import-Export Statistics, By Value, 2010-2014 (USD Million)
Figure 35: South Africa Sodium Naphthalene Sulphonate Import-Export Statistics, By Volume, 2010-2014 (Thousand Kg)

List of Tables

Table 1: Partial list of Major SIP Infrastructure Project South Africa, 2012
Table 2: South Africa Construction Chemicals Market Size, By Type, By Value, 2010-2014 (USD Million)
Table 3: South Africa Construction Chemicals Market Size, By Type, By Value, 2015E-2020F (USD Million)
Table 4: South Africa Construction Chemicals Market Size, By Region, By Value, 2010-2014 (USD Million)
Table 5: South Africa Construction Chemicals Market Size, By Region, By Value, 2015-2020 (USD Million)
Table 6: Various Types of Concrete Admixtures and Their Functions
Table 7: South Africa Concrete Construction Chemicals Market Size, By End User, By Value, 2010-2014 (USD Million)
Table 8: Major Properties of Epoxy Flooring
Table 9: Major Properties of Cementitious Flooring
Table 10: South Africa Waterproofing Chemicals Market Size, By Type, By Value, 2010-2014 (USD Million)
Ordering:

Order Online - http://www.researchandmarkets.com/reports/3611447/

Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: South Africa Construction Chemicals Market By Type (Concrete Construction Chemicals, Flooring Chemicals and Waterproofing Chemicals), By End User (Commercial, Infrastructure and Residential), Competition Forecast and Opportunities, 2010 - 2020
Web Address: http://www.researchandmarkets.com/reports/3611447/
Office Code: SCDKYSUY

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
<tr>
<td>Electronic (PDF) - Single User:</td>
<td>USD 2500</td>
</tr>
<tr>
<td>CD-ROM:</td>
<td>USD 3000 + USD 58 Shipping/Handling</td>
</tr>
<tr>
<td>Hard Copy:</td>
<td>USD 3500 + USD 58 Shipping/Handling</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide:</td>
<td>USD 5000</td>
</tr>
</tbody>
</table>

* Shipping/Handling is only charged once per order.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: Mr □ Mrs □ Dr □ Miss □ Ms □ Prof □
First Name: ___________________________ Last Name: ___________________________
Email Address: * ___________________________
Job Title: ___________________________
Organisation: ___________________________
Address: ___________________________
City: ___________________________
Postal / Zip Code: ___________________________
Country: ___________________________
Phone Number: ___________________________
Fax Number: ___________________________
Title:  Mr  □  Mrs  □  Dr  □  Miss  □  Ms  □  Prof  □  

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: _____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at
http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World