The South Africa 2016 Wealth Report

Description: South Africa is the largest HNWI market in Africa. This report provides a comprehensive review of the wealth sector in the South Africa, including HNWI trends, wealth management trends and luxury trends in the country.

Scope
- Demographics including age, city, suburb, racial and sector breakdowns of local HNWIs.
- Detailed review of local wealth management sector, including major players by AuM.
- Detailed review of local luxury and collectables industry.
- Top brokers, funds and luxury brands for local HNWIs
- HNWI and UHNWI asset allocations across 10 asset classes.
- Details on HNWI offshore funds and where they are held.
- Independent market sizing of local HNWIs across five wealth bands.
- HNWI demographic trends from 2007 to 2015, and forecasts to 2017.
- Insights into the drivers of HNWI wealth.

Key Highlights
- At the end of 2015, there were approximately 38,500 HNWIs living in South Africa, with a combined wealth of US$159 billion.
- South African HNWI volumes decreased by 10% during the review period (2007 - 2015).
- Growth was negatively influenced by a significant depreciation of the Rand against the US dollar, falling equity markets and the migration of a significant number of HNWIs out of the country.
- 2015 was a particularly poor year for SA millionaires – HNWI volumes declined by 18% during the year.
- Over the two year forecast period, the number of South African HNWIs is forecast to grow by 10%, to reach approximately 42,300 by 2017. Growth is constrained by the current electricity crisis and a rising level of government regulation in the business sector.

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