The Moroccan Defense Industry - Market Attractiveness and Emerging Opportunities to 2020: Market Profile

Description:
Summary
This report provides a detailed analysis of the current industry size and growth expectations during 2015-20, including highlights of the key growth stimulators. It also benchmarks the industry against key global markets and provides detailed understanding of emerging opportunities in specific areas.

Key Findings
"The Moroccan Defense Industry - Market Attractiveness and Emerging Opportunities to 2020: Market Profile" is an essential source of information covering the market attractiveness and emerging opportunities of the defense industry in Morocco.

Morocco's defense spending capability is expected to increase over the forecast period, at a CAGR of 3.57%. The defense budget, which is projected to be US$3.3 billion in 2016, is expected to reach US$3.8 billion by 2020.

Reasons To Buy
"The Moroccan Defense Industry - Market Attractiveness and Emerging Opportunities to 2020: Market Profile" allows you to:

- Understand the market size and forecasts of the Morocco defense industry.
- Understand the budget allocation of the Morocco defense industry.
- Gain knowledge on Homeland Security market size and forecast.
- Gain insight into the benchmarking data with Key global markets.
- Understand the key trends and growth stimulators of the Morocco defense industry.

Contents:
1 Introduction
  1.1. What is this Report About?
  1.2. Definitions
  1.3. Summary Methodology
  1.4. Terrorism Index

2 Market Attractiveness and Emerging Opportunities
  2.1. Defense Market Size Historical and Forecast
  2.1.1. Moroccan defense budget is expected to register a CAGR of 3.57% over the forecast period
  2.1.2. Counter-terrorism, border security, and the need to modernize outdated defense equipment to drive Morocco's defense expenditure
  2.1.3. Defense expenditure as a percentage of GDP is expected to average 2.8% over the forecast period
  2.2. Analysis of Defense Budget Allocation
  2.2.1. Share of capital expenditure expected to increase over the forecast period
  2.2.2. Capital expenditure expected to grow at a CAGR of 4.04% over the forecast period
  2.2.3. Moroccan revenue expenditure expected to cumulatively value US$12.0 billion during the forecast period
  2.2.4. Per capita defense expenditure expected to increase during the forecast period
  2.3. Homeland Security Market Size and Forecast
  2.3.1. Homeland security budget projected to increase over the forecast period
  2.3.2. Human trafficking, drug smuggling, and cybercrime form the major components of homeland security expenditure
  2.3.3. Morocco is at some risk from external and internal threats
  2.4. Benchmarking with Key Global Markets
  2.4.1. Morocco is the fourth largest defense spender in the North African region
2.4.2. Morocco’s military expenditure is low when compared to the largest defense spenders but on par in comparison to the other African countries
2.4.3. Morocco allocates a moderate percentage of GDP to defense
2.4.4. Morocco faces some threat of terrorism
2.5. Market Opportunities: Key Trends and Growth Stimulators
2.5.1. Diesel Electric Submarine
2.5.2. Frigates
2.5.3. Aviation MRO

3 Appendix
3.1. About
3.2. Disclaimer

List of Tables
Table 1: Moroccan Defense Expenditure (US$ billion), 2011-2015
Table 2: Moroccan Defense Expenditure (US$ billion), 2016-2020
Table 3: Moroccan Defense Expenditure (MAD Billion), 2011-2015
Table 4: Moroccan Defense Expenditure (MAD Billion), 2016-2020
Table 5: Moroccan GDP Growth vs. Defense Expenditure Growth and Defense Expenditure as Percentage of GDP Growth, 2011-2015
Table 6: Moroccan GDP Growth vs. Defense Expenditure Growth and Defense Expenditure as Percentage of GDP Growth, 2016-2020
Table 7: Moroccan Defense Budget Split Between Capital and Revenue Expenditure (%), 2011-2015
Table 8: Moroccan Defense Budget Split Between Capital and Revenue Expenditure (%), 2016-2020
Table 9: Moroccan Capital Budget Allocation (US$ Billion), 2011-2015
Table 10: Moroccan Capital Budget Allocation (US$ Billion), 2016-2020
Table 11: Moroccan Capital Expenditure (MAD Billion), 2011-2015
Table 12: Moroccan Capital Expenditure (MAD Billion), 2016-2020
Table 13: Moroccan Capital Budget Allocation (US$ Billion), 2011-2015
Table 14: Moroccan Capital Budget Allocation (US$ Billion), 2016-2020
Table 15: Moroccan Revenue Budget Expenditure (US$ Billion), 2011-2015
Table 16: Moroccan Revenue Budget Allocation (US$ billion), 2016-2020
Table 17: Moroccan Revenue Expenditure (MAD Billion), 2011-2015
Table 18: Moroccan Revenue Expenditure (MAD Billion), 2016-2020
Table 19: Moroccan Per Capita Defense Expenditure (US$), 2011-2015
Table 20: Moroccan Per Capita Defense Expenditure (US$), 2016-2020
Table 22: Moroccan Homeland Security Expenditure (US$ million), 2016-2020
Table 23: Benchmarking with Key Markets - 2011-2015 vs. 2016-2020
Table 24: Terrorism Index

List of Figures
Figure 1: Moroccan Defense Expenditure (US$ billion), 2011-2015
Figure 2: Moroccan Defense Expenditure (US$ billion), 2016-2020
Figure 3: Moroccan Defense Expenditure (MAD Billion), 2011-2015
Figure 4: Moroccan Defense Expenditure (MAD Billion), 2016-2020
Figure 5: Moroccan GDP Growth vs. Defense Expenditure Growth and Defense Expenditure as Percentage of GDP Growth, 2011-2015
Figure 6: Moroccan GDP Growth vs. Defense Expenditure Growth and Defense Expenditure as Percentage of GDP Growth, 2016-2020
Figure 7: Moroccan Defense Budget Split Between Capital and Revenue Expenditure (%), 2011-2015
Figure 8: Moroccan Defense Budget Split Between Capital and Revenue Expenditure (%), 2016-2020
Figure 9: Moroccan Capital Budget Allocation (US$ Billion), 2011-2015
Figure 10: Moroccan Capital Budget Allocation (US$ Billion), 2016-2020
Figure 11: Moroccan Capital Expenditure (MAD Billion), 2011-2015
Figure 12: Moroccan Capital Expenditure (MAD Billion), 2016-2020
Figure 13: Moroccan Revenue Budget Expenditure (US$ Billion), 2011-2015
Figure 14: Moroccan Revenue Budget Allocation (US$ billion), 2016-2020
Figure 15: Moroccan Revenue Expenditure (MAD Billion), 2011-2015
Figure 16: Moroccan Revenue Expenditure (MAD Billion), 2016-2020
Figure 17: Moroccan Per Capita Defense Expenditure (US$), 2011-2015
Figure 18: Moroccan Per Capita Defense Expenditure (US$), 2016-2020
Figure 19: Moroccan Homeland Security Expenditure (US$ million), 2011-2015
Figure 20: Moroccan Homeland Security Budget (US$ million), 2016-2020
Figure 21: Moroccan Homeland Security Budget (MAD Billion), 2011-2015
Figure 22: Moroccan Homeland Security Budget (MAD Billion), 2016-2020
Figure 23: Terrorism Heat Map, 2015
Figure 24: Benchmarking with Key Markets - 2011-2015 vs. 2016-2020
Figure 25: Defense Expenditure of the World's Largest Military Spenders (US$ Billion), 2015 and 2020
Figure 26: Defense Expenditure as a Percentage of GDP of Largest Military Spenders (%), 2015
Figure 27: Terrorism Index, 2015

Ordering:
Order Online - http://www.researchandmarkets.com/reports/3615514/
Order by Fax - using the form below
Order by Post - print the order form below and send to
Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax, simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions, please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: The Moroccan Defense Industry - Market Attractiveness and Emerging Opportunities to 2020: Market Profile
Web Address: http://www.researchandmarkets.com/reports/3615514/
Office Code: SCD2661Z

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Product Format</th>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User</td>
<td>☐</td>
<td>USD 550</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License</td>
<td>☐</td>
<td>USD 1100</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide</td>
<td>☐</td>
<td>USD 1650</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title:  Mr ☐  Mrs ☐  Dr ☐  Miss ☐  Ms ☐  Prof ☐
First Name: ____________________________  Last Name: ____________________________
Email Address: * ____________________________
Job Title: ____________________________
Organisation: ____________________________
Address: ____________________________
City: ____________________________
Postal / Zip Code: ____________________________
Country: ____________________________
Phone Number: ____________________________
Fax Number: ____________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

[ ] Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

[ ] Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

[ ] Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World