About the global market:

The global market for specialty surgical wound care products—which includes sealants, glues, absorbable hemostats, and adhesion prevention products—was valued at $3.2 billion in 2014.

The main factor influencing growth in the market is surgical volumes; rising numbers of surgeries in major global markets will generate greater revenues through 2020, when total sales are projected to reach $4.4 billion. Sales of absorbable hemostats and adhesion prevention products are expected to increase at the swiftest rates, followed by surgical glues and sealants.

Factors driving growth through 2020 include the following:

- Rising surgical volumes due to greater access to healthcare in the U.S. and emerging markets. Favorable demographics in mature markets such as Japan and Western Europe should generate mild increases in annual caseloads;
- Growing utilization in emerging markets and important surgical applications, such as cardiothoracic surgery and neurosurgery; and
- New product introductions which will help to sustain pricing levels.

Factors limiting growth through 2020 include the following:

- Cost-containment efforts in key regional markets, such as Europe, which should lead to price erosion;
- Important shifts in surgical technique, such as the rising use of laparoscopy in gastrointestinal surgery; and
- The relative maturity of important segments, such as surgical glues for open surgical repairs of the aorta, carotid, and femoral arteries.

Contents:

- Market Model 1-1: The Global Market Forecast for Surgical Sealants, Glues, Absorbable Hemostats, & Adhesion Prevention Products by Product Type
- Market Model 1-3: The U.S. Market Forecast for Surgical Sealants, Glues, Absorbable Hemostats, & Adhesion Prevention Products by Product Type
- Market Model 1-4: The European Market Forecast for Surgical Sealants, Glues, Absorbable Hemostats, & Adhesion Prevention Products by Product Type
- Market Model 1-5: The AP & ROW Market Forecast for Surgical Sealants, Glues, Absorbable Hemostats, & Adhesion Prevention Products by Product Type
- Market Model 1-6: Global Supplier Shares in 2013 and 2014
- Market Model 2-1: The Global Market Forecast for Surgical Sealants, Glues, Absorbable Hemostats, & Adhesion Prevention Products by Product Type
- Market Model 2-3: The U.S. Market Forecast for Surgical Sealants, Glues, Absorbable Hemostats, & Adhesion Prevention Products by Product Type
- Market Model 2-4: Targeted Surgical Caseloads in the U.S. from 2013-2020
- Market Model 2-5: The U.S. Market Forecast for External and Internal Tissue Sealants from 2013-2020
- Market Model 2-6: The U.S. Market Forecast for Surgical Glues from 2013-2020
- Market Model 2-8: The U.S. Market Forecast for Absorbable Hemostats from 2013-2020
- Market Model 2-10: U.S. Supplier Shares in 2013 and 2014
- Market Model 2-11: The European Market Forecast for Surgical Sealants, Glues, Absorbable Hemostats, & Adhesion Prevention Products by Product Type
- Market Model 2-12: Targeted Surgical Caseloads in Europe from 2013-2020
- Market Model 2-14: The European Market Forecast for External and Internal Tissue Sealants from 2013-2020
- Market Model 2-15: The European Market Forecast for Surgical Glues from 2013-2020
- Market Model 2-16: The European Market Forecast for Surgical Glues from 2013-2020: Open Repairs of the Large Vessels & Other Indications
- Market Model 2-17: The European Market Forecast for Absorbable Hemostats from 2013-2020
- Market Model 2-19: The AP & ROW Market Forecast for Surgical Sealants, Glues, Absorbable Hemostats, & Adhesion Prevention Products by Product Type
- Market Model 2-20: Targeted Surgical Caseloads in AP & ROW Countries from 2013-2020
- Market Model 2-24: The AP & ROW Market Forecast for Surgical Glues from 2013-2020: Open Repairs of the Large Vessels & Other Indications
- Market Model 2-26: The AP & ROW Market Forecast for Adhesion Prevention Products from 2013-2020
- Market Model 2-27: OUS Supplier Shares in 2013 and 2014

Ordering:

Order Online - http://www.researchandmarkets.com/reports/3615940/

Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: 2016 Global Markets For Specialty Surgical Wound Care Products: Surgical Sealants, Glues, Absorbable Hemostats, And Adhesion Prevention Products
Web Address: http://www.researchandmarkets.com/reports/3615940/
Office Code: SCBRLZA1

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) -</td>
<td>USD 4995</td>
</tr>
<tr>
<td>Single User</td>
<td></td>
</tr>
<tr>
<td>Electronic (PDF) -</td>
<td>USD 7995</td>
</tr>
<tr>
<td>Enterprisewide</td>
<td></td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: 
Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof [ ]
First Name: ________________ Last Name: ________________
Email Address: * ________________________________
Job Title: ______________________________________
Organisation: ____________________________________
Address: _________________________________________
City: _____________________________________________
Postal / Zip Code: ________________________________
Country: _________________________________________
Phone Number: ________________________________
Fax Number: ________________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:
Marketing Code:

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World