Resilient Flooring Market Analysis By Product (Luxury Vinyl Tiles, Vinyl Composite Tile, Vinyl Sheets, Fiberglass Sheets, Linoleum), By Application (Residential, Commercial, Industrial) And Segment Forecasts To 2022

Description: The global resilient flooring market size is projected to reach USD 92.47 Billion by 2022, growing at a CAGR of over 10.0% from 2015 to 2022.

The growth prospects for the resilient flooring market are bullish on account of increased substitution of laminate floors by vinyl tiles. High demand for luxury vinyl tiles (LVT) and vinyl composite tiles (VCT) is expected to favorably impact market growth.

Vinyl floors involve manufacturing of PVC, which causes environmental problems such as release of mercury and asbestos. In addition, high level of dioxin, ethylene dichloride and vinyl chloride prevalence around the PVC plants may lead to health risks such as cancer, hormone disruption and immune system damage. All these factors are expected to challenge market growth.

Further key findings from the report suggest:

LVT constituted over 40% of the revenue share in 2014 and is expected to further gain share over the forecast period. Favorable inherent characteristics such as installation ease and maintenance ease have played a pivotal role in the LVT market growth. As compared to VCT, LVT is less noisy and less permanent, thereby reducing the hassles of design change. LVT has swiftly made inroads into the healthcare sector owing to its ability to sustain heavy traffic and chemical resistance. Growth in vinyl sheet can be attributed to ease of installation involving traditional glue, along with cost effectiveness and durability associated with these floor solutions.

Commercial applications accounted for over 55% of the overall volume share in 2014, and are expected to continue their dominance over the next seven years. Rapid commercialization and the resultant expansion of workspaces have led to increased use in commercial end-use. However, residential applications are expected to gain prominence on account of increased substitution of laminates by vinyl tiles.

Europe accounted for over 35% of the overall resilient flooring shipments which can be attributed to the presence of several key manufacturers such as Pergo, Nora, Amtico in the region coupled with high level of awareness. Sales in Asia Pacific are projected to increase at a high rate which can be attributed to increased preference in commercial environments. In October 2015, resilient flooring emerged as the fastest growing segment at Domotex Asia/Chinafloor 2016, with over 95% of the space booked well in advance, according to the organizers VNU Exhibitions.

Key players include Armstrong, Nora, Gerflor, Amtico, Shaw, and Pergo. Manufacturers emphasize on product differentiation and innovation in a bid to maintain competitiveness. In October 2015, Shaw Flooring released their resilient flooring collection in a plank format facilitating ease of installation.

Contents:
1. Methodology and Scope
   1.1. Research Methodology
   1.2. Research Scope & Assumption
   1.3. List of Data Sources
2. Executive Summary
2.1. Resilient flooring - Industry Snapshot and Key Buying Criteria, 2011 to 2022
3. Resilient Flooring Industry Outlook
   3.1. Market Segmentation
   3.2. Market Size and Growth Prospects
   3.3. Resilient Flooring Market Value Chain Analysis
   3.4. Resilient Flooring Market Dynamics
      3.4.1. Market Driver Analysis
      3.4.2. Market Restraint Analysis
3.5. Key Opportunities Prioritized
3.6. Industry Analysis - Porter's
3.7. Resilient Flooring Market- Key company analysis, 2014
3.8. Resilient Flooring Market PESTEL Analysis, 2014
4. Resilient Flooring Product Outlook
   4.1. Luxury Vinyl Tiles (LVT)
   4.2. Vinyl Composite Tiles (VCT)
      4.2.1. Global market estimates and forecasts, 2011 - 2022
   4.3. Vinyl sheets
      4.3.1. Global market estimates and forecasts, 2011 - 2022
   4.4. Fiberglass sheets
      4.4.1. Global market estimates and forecasts, 2011 - 2022
   4.5. Linoleum
      4.5.1. Global market estimates and forecasts, 2011 - 2022
4.6. Others
5. Resilient Flooring Application Outlook
   5.1. Residential
      5.1.1. Global market estimates and forecasts, 2011 - 2022
   5.2. Industrial
      5.2.1. Global market estimates and forecasts, 2011 - 2022
   5.3. Commercial
      5.3.1. Global market estimates and forecasts, 2011 - 2022
      5.3.2. Healthcare
      5.3.3. Education
      5.3.4. Leisure & Hospitality
      5.3.5. Retail
      5.3.6. Commercial offices
      5.3.7. Public buildings
6. Resilient Flooring Regional Outlook
   6.1. North America
      6.1.2. Resilient flooring market by application, 2011 - 2022
      6.1.3. U.S.
         6.1.3.1. Resilient flooring market by product, 2011 - 2022
         6.1.3.2. Resilient flooring market by application, 2011 - 2022
      6.1.4. Canada
         6.1.4.1. Resilient flooring market by product, 2011 - 2022
         6.1.4.2. Resilient flooring market by application, 2011 - 2022
   6.2. Europe
      6.2.1. Resilient flooring market by product, 2011 - 2022
      6.2.2. Resilient flooring market by application, 2011 - 2022
      6.2.3. Germany
         6.2.3.1. Resilient flooring market by product, 2011 - 2022
         6.2.3.2. Resilient flooring market by application, 2011 - 2022
      6.2.4. UK
         6.2.4.1. Resilient flooring market by product, 2011 - 2022
         6.2.4.2. Resilient flooring market by application, 2011 - 2022
      6.2.5. France
         6.2.5.1. Resilient flooring market by product, 2011 - 2022
         6.2.5.2. Resilient flooring market by application, 2011 - 2022
   6.3. Asia Pacific
      6.3.1. Resilient flooring market by product, 2011 - 2022
      6.3.2. Resilient flooring market by application, 2011 - 2022
      6.3.3. China
         6.3.3.1. Resilient flooring market by product, 2011 - 2022
         6.3.3.2. Resilient flooring market by application, 2011 - 2022
      6.3.4. India
         6.3.4.1. Resilient flooring market by product, 2011 - 2022
         6.3.4.2. Resilient flooring market by application, 2011 - 2022
      6.3.5. Japan
         6.3.5.1. Resilient flooring market by product, 2011 - 2022
6.3.5.2. Resilient flooring market by application, 2011 - 2022
6.4. Latin America
6.4.1. Resilient flooring market by product, 2011 - 2022
6.4.2. Resilient flooring market by application, 2011 - 2022
6.4.3. Brazil
6.4.3.1. Resilient flooring market by product, 2011 - 2022
6.4.3.2. Resilient flooring market by application, 2011 - 2022
6.4.4. Mexico
6.4.4.1. Resilient flooring market by product, 2011 - 2022
6.4.4.2. Resilient flooring market by application, 2011 - 2022
6.5. Middle East & Africa
6.5.1. Resilient flooring market by product, 2011 - 2022
6.5.2. Resilient flooring market by application, 2011 - 2022
7. Competitive Landscape
7.1. Amtico
7.1.1. Company Overview
7.1.2. Financial Performance
7.1.3. Product Benchmarking
7.1.4. Strategic Initiatives
7.2. Armstrong
7.2.1. Company Overview
7.2.2. Financial Performance
7.2.3. Product Benchmarking
7.2.4. Strategic Initiatives
7.3. Congoleum
7.3.1. Company Overview
7.3.2. Financial Performance
7.3.3. Product Benchmarking
7.3.4. Strategic Initiatives
7.4. Flowcrete (RPM)
7.4.1. Company Overview
7.4.2. Financial Performance
7.4.3. Product Benchmarking
7.4.4. Strategic Initiatives
7.5. Forbo
7.5.1. Company Overview
7.5.2. Financial Performance
7.5.3. Product Benchmarking
7.5.4. Strategic Initiatives
7.6. Gerflor
7.6.1. Company Overview
7.6.2. Financial Performance
7.6.3. Product Benchmarking
7.6.4. Strategic Initiatives
7.7. Hanwa
7.7.1. Company Overview
7.7.2. Financial Performance
7.7.3. Product Benchmarking
7.7.4. Strategic Initiatives
7.8. Interface Global
7.8.1. Company Overview
7.8.2. Financial Performance
7.8.3. Product Benchmarking
7.8.4. Strategic Initiatives
7.9. IVC Group
7.9.1. Company Overview
7.9.2. Financial Performance
7.9.3. Product Benchmarking
7.9.4. Strategic Initiatives
7.10. James Halstead
7.10.1. Company Overview
7.10.2. Financial Performance
7.10.3. Product Benchmarking
7.10.4. Strategic Initiatives
7.11. LG Hausys
7.11.1. Company Overview
7.11.2. Financial Performance
7.11.3. Product Benchmarking
7.11.4. Strategic Initiatives
7.12. Mannington Mills Inc.
7.12.1. Company Overview
7.12.2. Financial Performance
7.12.3. Product Benchmarking
7.12.4. Strategic Initiatives
7.13. Milliken
7.13.1. Company Overview
7.13.2. Financial Performance
7.13.3. Product Benchmarking
7.13.4. Strategic Initiatives
7.14. Mohawk Flooring
7.14.1. Company Overview
7.14.2. Financial Performance
7.14.3. Product Benchmarking
7.14.4. Strategic Initiatives
7.15. Nora
7.15.1. Company Overview
7.15.2. Financial Performance
7.15.3. Product Benchmarking
7.15.4. Strategic Initiatives
7.16. Novalis
7.16.1. Company Overview
7.16.2. Financial Performance
7.16.3. Product Benchmarking
7.16.4 Strategic Initiatives
7.17. Nox Corporation
7.17.1. Company Overview
7.17.2. Financial Performance
7.17.3. Product Benchmarking
7.17.4. Strategic Initiatives
7.18. Pergo
7.18.1. Company Overview
7.18.2. Financial Performance
7.18.3. Product Benchmarking
7.18.4. Strategic Initiatives
7.19. Polyflor
7.19.1. Company Overview
7.19.2. Financial Performance
7.19.3. Product Benchmarking
7.19.4. Strategic Initiatives
7.20. Shaw Floors
7.20.1. Company Overview
7.20.2. Financial Performance
7.20.3. Product Benchmarking
7.20.4. Strategic Initiatives

List of Tables

1. Resilient flooring - Industry Summary & Critical Success Factors (CSFs)
3. Global resilient flooring market by region, 2011 - 2022 (Billion Square Feet)
5. Global resilient flooring market by product, 2011 - 2022 (Billion Square Feet)
7. Global resilient flooring market by application, 2011 - 2022 (Billion Square Feet)
10. Global LVT demand by region, 2011 - 2022 (Billion Square Feet)
18. Global fiberglass sheet market demand (Volume & Revenue), 2011-2022
19. Global fiberglass sheet demand by region, 2011 - 2022 (Billion Square Feet)
22. Global linoleum demand by region, 2011 - 2022 (Billion Square Feet)
25. Global other resilient flooring market demand (Volume & Revenue), 2011-2022
26. Global other resilient flooring demand by region, 2011 - 2022 (Billion Square Feet)
27. Global other resilient flooring demand by region, 2011 - 2022 (USD Billion)
29. Global resilient flooring demand in residential by region, 2011 - 2022 (Billion Square Feet)
32. Global resilient flooring demand in commercial by region, 2011 - 2022 (Billion Square Feet)
33. Global resilient flooring demand in commercial by region, 2011 - 2022 (USD Billion)
34. Global resilient flooring demand in healthcare (Volume & Revenue), 2011 - 2022
35. Global resilient flooring demand in healthcare by region, 2011 - 2022 (Billion Square Feet)
37. Global resilient flooring demand in education (Volume & Revenue), 2011 - 2022
38. Global resilient flooring demand in education by region, 2011 - 2022 (Billion Square Feet)
40. Global resilient flooring demand in leisure & hospitality (Volume & Revenue), 2011 - 2022
41. Global resilient flooring demand in leisure & hospitality by region, 2011 - 2022 (Billion Square Feet)
42. Global resilient flooring demand in retail (Volume & Revenue), 2011 - 2022
43. Global resilient flooring demand in retail by region, 2011 - 2022 (Billion Square Feet)
44. Global resilient flooring demand in retail by region, 2011 - 2022 (USD Billion)
45. Global resilient flooring demand in commercial offices (Volume & Revenue), 2011 - 2022
46. Global resilient flooring demand in commercial offices by region, 2011 - 2022 (Billion Square Feet)
47. Global resilient flooring demand in commercial offices by region, 2011 - 2022 (USD Billion)
49. Global resilient flooring demand in public buildings by region, 2011 - 2022 (Billion Square Feet)
52. Global resilient flooring demand in industrial by region, 2011 - 2022 (Billion Square Feet)
54. North America resilient flooring market by product, 2011 - 2022 (Billion Square Feet)
56. North America resilient flooring market by application, 2011 - 2022 (Billion Square Feet)
58. U.S. resilient flooring market by product, 2011 - 2022 (Billion Square Feet)
60. U.S. resilient flooring market by application, 2011 - 2022 (Billion Square Feet)
62. Canada resilient flooring market by product, 2011 - 2022 (Billion Square Feet)
63. Canada resilient flooring market by product, 2011 - 2022 (USD Billion)
64. Canada resilient flooring market by application, 2011 - 2022 (Billion Square Feet)
65. Canada resilient flooring market by application, 2011 - 2022 (USD Billion)
66. Europe resilient flooring market by product, 2011 - 2022 (Billion Square Feet)
67. Europe resilient flooring market by product, 2011 - 2022 (USD Billion)
68. Europe resilient flooring market by application, 2011 - 2022 (Billion Square Feet)
69. Europe resilient flooring market by application, 2011 - 2022 (USD Billion)
70. Germany resilient flooring market by product, 2011 - 2022 (Billion Square Feet)
71. Germany resilient flooring market by product, 2011 - 2022 (USD Billion)
72. Germany resilient flooring market by application, 2011 - 2022 (Billion Square Feet)
73. Germany resilient flooring market by application, 2011 - 2022 (USD Billion)
74. UK resilient flooring market by product, 2011 - 2022 (Billion Square Feet)
75. UK resilient flooring market by product, 2011 - 2022 (USD Billion)
76. UK resilient flooring market by application, 2011 - 2022 (Billion Square Feet)
77. UK resilient flooring market by application, 2011 - 2022 (USD Billion)
78. France resilient flooring market by product, 2011 - 2022 (Billion Square Feet)
79. France resilient flooring market by product, 2011 - 2022 (USD Billion)
80. France resilient flooring market by application, 2011 - 2022 (Billion Square Feet)
81. France resilient flooring market by application, 2011 - 2022 (USD Billion)
82. Asia Pacific resilient flooring market by product, 2011 - 2022 (Billion Square Feet)
83. Asia Pacific resilient flooring market by product, 2011 - 2022 (USD Billion)
84. Asia Pacific resilient flooring market by application, 2011 - 2022 (Billion Square Feet)
85. Asia Pacific resilient flooring market by application, 2011 - 2022 (USD Billion)
86. China resilient flooring market by product, 2011 - 2022 (Billion Square Feet)
87. China resilient flooring market by product, 2011 - 2022 (USD Billion)
88. China resilient flooring market by application, 2011 - 2022 (Billion Square Feet)
89. China resilient flooring market by application, 2011 - 2022 (USD Billion)
90. India resilient flooring market by product, 2011 - 2022 (Billion Square Feet)
91. India resilient flooring market by product, 2011 - 2022 (USD Billion)
92. India resilient flooring market by application, 2011 - 2022 (Billion Square Feet)
93. India resilient flooring market by application, 2011 - 2022 (USD Billion)
94. Japan resilient flooring market by product, 2011 - 2022 (Billion Square Feet)
95. Japan resilient flooring market by product, 2011 - 2022 (USD Billion)
96. Japan resilient flooring market by application, 2011 - 2022 (Billion Square Feet)
97. Japan resilient flooring market by application, 2011 - 2022 (USD Billion)
98. Latin America resilient flooring market by product, 2011 - 2022 (Billion Square Feet)
100. Latin America resilient flooring market by application, 2011 - 2022 (Billion Square Feet)
101. Latin America resilient flooring market by application, 2011 - 2022 (USD Billion)
102. Brazil resilient flooring market by product, 2011 - 2022 (Billion Square Feet)
103. Brazil resilient flooring market by product, 2011 - 2022 (USD Billion)
104. Brazil resilient flooring market by application, 2011 - 2022 (Billion Square Feet)
105. Brazil resilient flooring market by application, 2011 - 2022 (USD Billion)
106. Mexico resilient flooring market by product, 2011 - 2022 (Billion Square Feet)
108. Mexico resilient flooring market by application, 2011 - 2022 (Billion Square Feet)
110. MEA resilient flooring market by product, 2011 - 2022 (Billion Square Feet)
111. MEA resilient flooring market by product, 2011 - 2022 (USD Billion)
112. MEA resilient flooring market by application, 2011 - 2022 (Billion Square Feet)
113. MEA resilient flooring market by application, 2011 - 2022 (USD Billion)

List of Figures

1. Resilient flooring market Segmentation
3. Resilient Flooring Value Chain Analysis
4. Resilient flooring market dynamics
5. Key Opportunities - Prioritized
6. Resilient Flooring - Porter's Analysis
7. Resilient Flooring - PESTEL Analysis
8. Resilient flooring market volume share by product, 2014 & 2022
15. Resilient Flooring market volume share by application, 2014 & 2022
17. Global resilient flooring demand in commercial (Volume & Revenue), 2011 - 2022
18. Global resilient flooring demand in healthcare (Volume & Revenue), 2011 - 2022
22. Global resilient flooring demand in commercial offices (Volume & Revenue), 2011 - 2022
25. Resilient flooring market volume share by region, 2014 & 2022
28. North America resilient flooring market by application (Billion Square Feet), 2011 - 2022
30. Europe resilient flooring market by product (Billion Square Feet), 2011 - 2022
31. Europe resilient flooring market by product, 2011 - 2022 (USD Billion)
32. Europe resilient flooring market by application (Billion Square Feet), 2011 - 2022
33. Europe resilient flooring market by application, 2011 - 2022 (USD Billion)
34. Asia Pacific resilient flooring market by product (Billion Square Feet), 2011 - 2022
35. Asia Pacific resilient flooring market by product, 2011 - 2022 (USD Billion)
36. Asia Pacific resilient flooring market by application (Billion Square Feet), 2011 - 2022
37. Asia Pacific resilient flooring market by application, 2011 - 2022 (USD Billion)
38. Latin America resilient flooring market by product (Billion Square Feet), 2011 - 2022
40. Latin America resilient flooring market by application (Billion Square Feet), 2011 - 2022
41. Latin America resilient flooring market by application, 2011 - 2022 (USD Billion)
42. MEA resilient flooring market by product (Billion Square Feet), 2011 - 2022
43. MEA resilient flooring market by application (Billion Square Feet), 2011 - 2022
44. MEA resilient flooring market by application, 2011 - 2022 (USD Billion)

Ordering:
Order Online - [http://www.researchandmarkets.com/reports/3616711/](http://www.researchandmarkets.com/reports/3616711/)
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Resilient Flooring Market Analysis By Product (Luxury Vinyl Tiles, Vinyl Composite Tile, Vinyl Sheets, Fiberglass Sheets, Linoleum), By Application (Residential, Commercial, Industrial) And Segment Forecasts To 2022
Web Address: http://www.researchandmarkets.com/reports/3616711/
Office Code: SCH3IU98

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User:</td>
<td>USD 4700</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License:</td>
<td>USD 8000</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide:</td>
<td>USD 10500</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title:  Mr  Mrs  Dr  Miss  Ms  Prof
First Name:  __________________________________________  Last Name:  __________________________________________
Email Address:  __________________________________________
Job Title:  __________________________________________
Organisation:  __________________________________________
Address:  __________________________________________
City:  __________________________________________
Postal / Zip Code:  __________________________________________
Country:  __________________________________________
Phone Number:  __________________________________________
Fax Number:  __________________________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

<table>
<thead>
<tr>
<th>Description</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>Account number</td>
<td>833 130 83</td>
</tr>
<tr>
<td>Sort code</td>
<td>98-53-30</td>
</tr>
<tr>
<td>Swift code</td>
<td>ULSBIE2D</td>
</tr>
<tr>
<td>IBAN number</td>
<td>IE78ULSB98533083313083</td>
</tr>
<tr>
<td>Bank Address</td>
<td>Ulster Bank, 27-35 Main Street, Blackrock, Co. Dublin, Ireland.</td>
</tr>
</tbody>
</table>

If you have a Marketing Code please enter it below:

Marketing Code: ________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World