Global Industrial Fasteners Market is expected to reach USD 104.32 billion by 2020. Increasing demand for fasteners in automotive industry coupled with growing construction spending as a result of economic growth and industrialization in emerging markets of China, Brazil, Saudi Arabia, Australia, Indonesia and India is expected to drive demand for fasteners over the next six years. Asia Pacific is expected to witness growth on account of increasing government investments in commercial aircraft & aerospace, defense and non building construction. Advanced processing technique and improved mechanical properties of fasteners is expected to serve new growth opportunities for the market. In addition, development of railroad fasteners is expected to open new market avenues for manufacturers over the next six years.

Externally threaded fasteners were the largest product segment and accounted for over 45% of market share in 2013. Growth can be attributed to increasing use of fasteners in the automotive OEM, machinery OEM and construction industry.

Further key findings from the study suggest:

Automotive OEM was the second largest application market accounting for over 20% of revenue share in 2013 and is expected to show significant growth over the forecast period as a result of increasing production of automobiles in China, Japan, Australia, Mexico, U.S. and India.

Construction is expected to witness swift demand growth at an estimated CAGR of 6.9% from 2014 to 2020, due to rising government funding for large scale infrastructure and residential construction in emerging markets of China, Argentina, India, Saudi Arabia and Indonesia.

Asia Pacific was the largest regional market accounting for over 30% revenue share in 2013 and is expected to witness growth at an estimated CAGR of around 7% from 2014 to 2020, owing to increasing production of motor vehicles, industrial machinery and electrical & electronic components. In addition, growing construction industry in China, Japan, India, Thailand, Australia, South Korea and Taiwan is expected to further fuel market growth.

Key market participants include Acument Global Technologies, ITW, Nifco, LISI Group, Alcoa, Standard Fasteners Ltd., Dokka Fasteners, Kova Fasteners Pvt. Ltd., Hilti, Penn Engineering, Precision Castparts Corp., EJOT, ATF Inc., Stanley Black & Decker and MW Industries Inc. Various companies are employing nanocomposite material processing technique for the production of aerospace fasteners which is anticipated to improve performance characteristics along with cost reduction.

Contents:

1 Executive Summary
1.1 Industrial Fasteners– Industry Summary & Critical Success Factors (CSFs)
2 Industrial Fasteners Industry Outlook
2.1 Market Segmentation
2.2 Market Size and Growth Prospects
2.3 Industrial Fasteners Value Chain Analysis
2.4 Industrial Fasteners Market Dynamics
2.4.1 Market Driver Analysis
2.4.1.1 Booming construction industry in Asia Pacific
2.4.1.2 Growing demand in automotive industry
2.4.1.3 Growing demand for fasteners in aerospace industry
2.4.2 Market Restraint Analysis
2.4.2.1 Increasing anti-dumping measures
2.5 Key Opportunities Prioritized
2.6 Industry Analysis - Porter’s
2.7 Industrial Fasteners - Company Market Share Analysis
2.8 Industrial Fasteners - PESTEL Analysis
3 Industrial Fasteners Product Outlook
3.1 Global industrial fasteners market share by product, 2013 & 2020
3.2 Externally Threaded
3.2.1 Market estimates and forecast, 2012 - 2020 (USD Million)
3.2.2 Market estimates and forecast, by region, 2012 - 2020 (USD Million)
3.3 Aerospace Grade
3.3.1 Market estimates and forecast, 2012 - 2020 (USD Million)
3.3.2 Market estimates and forecast, by region, 2012 - 2020 (USD Million)
3.4 Other Standard Fasteners
3.4.1 Market estimates and forecast, 2012 - 2020 (USD Million)
3.4.2 Market estimates and forecast, by region, 2012 - 2020 (USD Million)
4 Industrial Fasteners Application Outlook
4.1 Global industrial fasteners market share by application, 2013 & 2020
4.2 Automotive OEM
4.2.1 Market estimates and forecast, 2012 - 2020 (USD Million)
4.2.2 Market estimates and forecast, by region, 2012 - 2020 (USD Million)
4.3 Machinery OEM
4.3.1 Market estimates and forecast, 2012 - 2020 (USD Million)
4.3.2 Market estimates and forecast, by region, 2012 - 2020 (USD Million)
4.4 Construction
4.4.1 Market estimates and forecast, 2012 - 2020 (USD Million)
4.4.2 Market estimates and forecast, by region, 2012 - 2020 (USD Million)
4.5 MRO
4.5.1 Market estimates and forecast, 2012 - 2020 (USD Million)
4.5.2 Market estimates and forecast, by region, 2012 - 2020 (USD Million)
4.6 Other OEM
4.6.1 Market estimates and forecast, 2012 - 2020 (USD Million)
4.6.2 Market estimates and forecast, by region, 2012 - 2020 (USD Million)
5 Industrial Fasteners Regional Outlook
5.1 Global industrial fasteners market share by region, 2013 & 2020
5.2 North America
5.2.1 North America market estimates and forecast, 2012 - 2020 (USD Million)
5.2.2 North America market estimates and forecast by product, 2012 - 2020 (USD Million)
5.2.3 North America market estimates and forecast by application, 2012 - 2020 (USD Million)
5.3 Europe
5.3.1 Europe market estimates and forecast, 2012 - 2020 (USD Million)
5.3.2 Europe market estimates and forecast by product, 2012 - 2020 (USD Million)
5.3.3 Europe market estimates and forecast by application, 2012 - 2020 (USD Million)
5.4 Asia Pacific
5.4.1 Asia Pacific market estimates and forecast, 2012 - 2020 (USD Million)
5.4.2 Asia Pacific market estimates and forecast by product, 2012 - 2020 (USD Million)
5.4.3 Asia Pacific market estimates and forecast by application, 2012 - 2020 (USD Million)
5.5 RoW
5.5.1 RoW market estimates and forecast, 2012 - 2020 (USD Million)
5.5.2 RoW market estimates and forecast by product, 2012 - 2020 (USD Million)
5.5.3 RoW market estimates and forecast by application, 2012 - 2020 (USD Million)
6. Competitive Landscape
6.1. Acument Global Technologies
6.1.1 Company Overview
6.1.2 Financial Performance
6.1.3 Product Benchmarking
6.1.4 Strategic Initiatives
6.2. Alcoa
6.2.1 Company Overview
6.2.2 Financial Performance
6.2.3 Product Benchmarking
6.2.4 Strategic Initiatives
6.3. ATF Inc.
6.3.1 Company Overview
6.3.2 Financial Performance
6.3.3 Product Benchmarking
6.3.4 Strategic Initiatives
RESEARCH AND MARKETS

6.4. Dokka Fasteners
6.4.1 Company Overview
6.4.2 Financial Performance
6.4.3 Product Benchmarking
6.4.4 Strategic Initiatives
6.5. EJOT
6.5.1 Company Overview
6.5.2 Financial Performance
6.5.3 Product Benchmarking
6.5.4 Strategic Initiatives
6.6.1 Company Overview
6.6.2 Financial Performance
6.6.3 Product Benchmarking
6.6.4 Strategic Initiatives
6.7. Hilti
6.7.1 Company Overview
6.7.2 Financial Performance
6.7.3 Product Benchmarking
6.7.4 Strategic Initiatives
6.8. ITW
6.8.1 Company Overview
6.8.2 Financial Performance
6.8.3 Product Benchmarking
6.8.4 Strategic Initiatives
6.9. LISI Group
6.9.1 Company Overview
6.9.2 Financial Performance
6.9.3 Product Benchmarking
6.9.4 Strategic Initiatives
6.10. MW Industries Inc.
6.10.1 Company Overview
6.10.2 Financial Performance
6.10.3 Product Benchmarking
6.10.4 Strategic Initiatives
6.11. Nifco
6.11.1 Company Overview
6.11.2 Financial Performance
6.11.3 Product Benchmarking
6.11.4 Strategic Initiatives
6.12. Penn Engineering
6.12.1 Company Overview
6.12.2 Financial Performance
6.12.3 Product Benchmarking
6.12.4 Strategic Initiatives
6.13. Precision Castparts Corp.
6.13.1 Company Overview
6.13.2 Financial Performance
6.13.3 Product Benchmarking
6.13.4 Strategic Initiatives
6.14.1 Company Overview
6.14.2 Financial Performance
6.14.3 Product Benchmarking
6.14.4 Strategic Initiatives
6.15. Stanley Black & Decker
6.15.1 Company Overview
6.15.2 Financial Performance
6.15.3 Product Benchmarking
6.15.4 Strategic Initiatives

List of Tables
1. Industrial Fasteners– Industry Summary & Critical Success Factors (CSFs)
2. Industrial Fasteners – Key market driver analysis
3. Industrial Fasteners – Key market restraint analysis
4. Global industrial fasteners market estimates and forecast by product, 2012 - 2020 (USD Mn)
5. Global externally threaded fasteners market estimates and forecast, 2012 - 2020 (USD Mn)
6. Global externally threaded fasteners market revenue estimates and forecast by region, 2012 - 2020 (USD Mn)
7. Global aerospace grade fasteners market estimates and forecast, 2012 - 2020 (USD Mn)
8. Global aerospace grade fasteners market revenue estimates and forecast by region, 2012 - 2020 (USD Mn)
9. Global other standard fasteners market estimates and forecast, 2012 - 2020 (USD Mn)
10. Global other standard fasteners market revenue estimates and forecast by region, 2012 - 2020 (USD Mn)
11. Global industrial fasteners market estimates and forecast by application, 2012 - 2020 (USD Mn)
15. Global industrial fasteners market revenue estimates and forecast in machinery OEM, by region, 2012 - 2020 (USD Mn)
17. Global industrial fasteners market revenue estimates and forecast in construction, by region, 2012 - 2020 (USD Mn)
18. Global industrial fasteners market estimates and forecast in MRO, 2012 - 2020 (USD Mn)
20. Global industrial fasteners market estimates and forecast in other OEM applications, 2012 - 2020 (USD Mn)
21. Global industrial fasteners market revenue estimates and forecast in other OEM applications, by region, 2012 - 2020 (USD Mn)
22. Global industrial fasteners market estimates and forecast by region, 2012 - 2020 (USD Mn)
23. North America industrial fasteners market estimates and forecast, 2012 - 2020 (USD Mn)
25. North America industrial fasteners market revenue estimates and forecast by application, 2012 - 2020 (USD Mn)
26. Europe industrial fasteners market estimates and forecast, 2012 - 2020 (USD Mn)
27. Europe industrial fasteners market revenue estimates and forecast by product, 2012 - 2020 (USD Mn)
28. Europe industrial fasteners market revenue estimates and forecast by application, 2012 - 2020 (USD Mn)
29. Asia Pacific industrial fasteners market estimates and forecast, 2012 - 2020 (USD Mn)
30. Asia Pacific industrial fasteners market revenue estimates and forecast by product, 2012 - 2020 (USD Mn)
31. Asia Pacific industrial fasteners market revenue estimates and forecast by application, 2012 - 2020 (USD Mn)
32. RoW industrial fasteners market estimates and forecast, 2012 - 2020 (USD Mn)
33. RoW industrial fasteners market revenue estimates and forecast by product, 2012 - 2020 (USD Mn)
34. RoW industrial fasteners market revenue estimates and forecast by application, 2012 - 2020 (USD Mn)

List of Figures
1. Industrial Fasteners Market Segmentation
2. Global industrial fasteners market estimates and forecast, 2012 – 2020 (USD Mn)
3. Industrial Fasteners - Value Chain Analysis
4. Industrial Fasteners - Market dynamics
6. Key opportunities prioritized
7. Industry analysis - Porter's
8. Industrial Fasteners PESTEL analysis, 2013
10. Global externally threaded fasteners market estimates and forecast, 2012 - 2020 (USD Mn)
11. Global aerospace grade fasteners market estimates and forecast, 2012 - 2020 (USD Mn)
12. Global other standard fasteners market estimates and forecast, 2012 - 2020 (USD Mn)
15. Global industrial fasteners market estimates and forecast in machinery OEM, 2012 - 2020 (USD Mn)
17. Global industrial fasteners market estimates and forecast in MRO, 2012 - 2020 (USD Mn)
18. Global industrial fasteners market estimates and forecast in other OEM applications, 2012 - 2020 (USD Mn)
19. Global industrial fasteners market revenue share by region, 2013 & 2020
21. Europe industrial fasteners market estimates and forecast, 2012 - 2020 (USD Mn)
22. Asia Pacific industrial fasteners market estimates and forecast, 2012 - 2020 (USD Mn)
23. RoW industrial fasteners market estimates and forecast, 2012 - 2020 (USD Mn)

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