Filters Market Analysis By Product (Fluid, IC Engine, Air), By Application (Motor Vehicle, Consumer Applications, Utilities, Industrial & Manufacturing) And Segment Forecasts To 2020

Description: The Global Filters Market is expected to reach USD 88.19 billion by 2020. Growing consumer awareness on account of rising environmental concerns is expected to remain a key driving factor for the global market. In addition, favorable regulatory scenario coupled with increasing demand for automobile and consumer goods is also expected to have a positive influence on market growth. Credible threat from substitute products and unstable raw material supply are expected to be key challenges for market participants.

ICE (Internal Combustion Engine) filters was the largest product segment and accounted for 44.7% of total market revenue in 2013. Positive outlook on the automobile industry, especially in high growth markets of China, India and Brazil is expected to drive ICE filter demand. Fluid filters are expected to be the fastest growing product, at an estimated CAGR of 7.3% from 2014 to 2020. Regulatory focus on providing purified drinking water is expected to drive the demand for fluid filters over the next six years.

Further key findings from the study suggest:

Motor vehicles emerged as the leading application segment and accounted for over 51.5% of the total market revenue in 2013. Increasing automotive demand coupled with stringent regulations to cut down vehicular emissions is expected to drive demand. Consumer goods are expected to be the fastest growing application segment, at an estimated CAGR of 8.3% from 2014 to 2020. Growing consumer awareness regarding benefits offered by using purified water is expected to fuel demand for filters in this segment.

Asia Pacific continued its dominance in the global market and accounted for 37.8% of total market revenue in 2013. China, being the largest global automobile manufacturer, is also the largest consumer for filters followed by India. Asia Pacific is also expected to be the fastest growing regional market for the filters, at an estimated CAGR of 7.9% from 2014 to 2020.


Contents:

1 Executive Summary
1.1 Filters- Industry Summary & Critical Success Factors (CSFs)
2 Filters Industry Outlook
2.1 Market Segmentation
2.2 Market Size and Growth Prospects
2.3 FiltersValue Chain Analysis
2.4 FiltersMarket Dynamics
2.4.1 Market driver analysis
2.4.1.1 Restrictions on vehicular emission
2.4.1.2 Need for pollution control equipments
2.4.1.3 Increasing demand for consumer goods
2.4.2 Market restraint analysis
2.4.2.1 Threat of substitution
2.4.2.2 Fluctuating raw material prices
2.5 Key Opportunities Prioritized
2.6 Industry Analysis - Porter’s
2.7 Filters- Company Market Share Analysis
2.8 Filters- PESTEL Analysis
3 Filters Product Outlook
3.1 Fluid
3.2 IC Engine
3.2.1 Global ICE filters market estimates and forecast, 2012-2020, (USD million)
3.3 Air
3.3.1 Global air filters market estimates and forecast, 2012-2020, (USD million)
4 Filters Application Outlook
4.1 Automotive
4.1.1 Market estimates and forecast from automotive, 2012-2020, (USD million)
4.2 Consumer Applications
4.2.1 Market estimates and forecast from consumer applications, 2012-2020, (USD million)
4.3 Utilities
4.3.1 Market estimates and forecast from utilities, 2012-2020, (USD million)
4.4 Industrial and Manufacturing
4.4.1 Market estimates and forecast from industrial and manufacturing applications, 2012-2020, (USD million)
4.5 Others
4.5.1 Market estimates and forecast from other applications, 2012-2020, (USD million)
5 Filters Regional Outlook
5.1 North America
5.1.1 North America filters market revenue by product, 2012-2020 (USD million)
5.1.2 North America Filters market revenue by application, 2012-2020 (USD million)
5.2 Europe
5.2.1 Europe filters market revenue by product, 2012-2020 (USD million)
5.2.2 Europe filters market revenue by application, 2012-2020 (USD million)
5.3 Asia Pacific
5.3.1 Asia Pacific filters market revenue by product, 2012-2020 (USD million)
5.3.2 Asia Pacific filters market revenue by application, 2012-2020 (USD million)
5.4 RoW
5.4.1 RoW filters market revenue by product, 2012-2020 (USD million)
5.4.2 RoW filters market revenue by application, 2012-2020 (USD million)
6 Filters Competitive Landscape
6.1 Affinia Group Intermediate Holdings
6.1.1 Company Overview
6.1.2 Financial Performance
6.1.3 Product Benchmarking
6.1.4 Strategic Initiatives
6.2 BRITA GmbH
6.2.1 Company Overview
6.2.2 Financial Performance
6.2.3 Product Benchmarking
6.2.4 Strategic Initiatives
6.3 Clarcor Incorporated
6.3.1 Company Overview
6.3.2 Financial Performance
6.3.3 Product Benchmarking
6.3.4 Strategic Initiatives
6.4 Cummins
6.4.1 Company Overview
6.4.2 Financial Performance
6.4.3 Product Benchmarking
6.4.4 Strategic Initiatives
6.5 Donaldson Company
6.5.1 Company Overview
6.5.2 Financial Performance
6.5.3 Product Benchmarking
6.5.4 Strategic Initiatives
6.6 MANN+HUMMEL
6.6.1 Company Overview
6.6.2 Financial Performance
6.6.3 Product Benchmarking
6.6.4 Strategic Initiatives
6.7 Pall Corporation
6.7.1 Company Overview
6.7.2 Financial Performance
### List of Tables

1. Filters - Industry Summary & Critical Success Factors (CSFs)
2. Global Filters market revenue, 2012 - 2020
3. Filters - Key market driver analysis
4. Filters - Key market restraint analysis
5. Global demand for fluid filters, (USD million) 2012-2020
7. Global demand for air filters, (USD million) 2012-2020
8. Global Filters demand from automotive applications, (USD million) 2012-2020
9. Global Filters demand from consumer applications, (USD million) 2012-2020
10. Global Filters demand from utilities applications, (USD million) 2012-2020
11. Global Filters demand from industrial and manufacturing applications, (USD million) 2012-2020
12. Global Filters demand from other applications, (USD million) 2012-2020
15. Europe Filters market revenue, by product, 2012 - 2020 (USD Million)
16. Europe Filters market revenue, by application, 2012 - 2020 (USD Million)
17. Asia Pacific Filters market revenue, by product, 2012 - 2020 (USD Million)
18. Asia Pacific Filters market revenue, by application, 2012 - 2020 (USD Million)
19. RoW Filters market revenue, by product, 2012 - 2020 (USD Million)
20. RoW Filters market revenue, by application, 2012 - 2020 (USD Million)

### List of Figures

1. Filters market segmentation
2. Global Filters market (USD million) 2012 - 2020
3. Filters - Value chain analysis
4. Filters - Market dynamics
5. Filters - Company market share analysis, 2013
6. Key opportunities prioritized
7. Industry analysis - Porter's
8. Filters PESTEL analysis, 2013
9. Global Filters market revenue share, by application, 2013 & 2020
14. Global Filters demand from automotive applications, (USD million) 2012-2020
15. Global Filters demand from consumer applications, (USD million) 2012-2020
16. Global Filters demand from utilities, (USD million) 2012-2020
17. Global Filters demand from industrial and manufacturing applications, (USD million) 2012-2020
18. Global Filters demand from other applications, (USD million) 2012-2020
19. Global Filters market revenue share, by region, 2013 & 2020
21. Europe Filters market estimates and forecast, 2012-2020 (USD million)
22. Asia Pacific Filters market estimates and forecast, 2012-2020 (USD million)
23. RoW Filters market estimates and forecast, 2012-2020 (USD million)
Ordering:

Order Online - http://www.researchandmarkets.com/reports/3616719/

Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Filters Market Analysis By Product (Fluid, IC Engine, Air), By Application (Motor Vehicle, Consumer Applications, Utilities, Industrial & Manufacturing) And Segment Forecasts To 2020
Web Address: http://www.researchandmarkets.com/reports/3616719/
Office Code: SCBR6XQ1

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User:</td>
<td>USD 4700</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License:</td>
<td>USD 8000</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide:</td>
<td>USD 10500</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: [Mr] [Mrs] [Dr] [Miss] [Ms] [Prof]
First Name: ___________________________ Last Name: ___________________________
Email Address: * ___________________________
Job Title: ___________________________
Organisation: ___________________________
Address: ___________________________
City: ___________________________
Postal / Zip Code: ___________________________
Country: ___________________________
Phone Number: ___________________________
Fax Number: ___________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

- Account number: 833 130 83
- Sort code: 98-53-30
- Swift code: ULSBIE2D
- IBAN number: IE78ULSB98533083313083
- Bank Address: Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: _______________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp