Description: Global tempered glass market is expected to reach USD 54.31 billion by 2022. Growing automobile demand on account of rising disposable income is expected to be the major driver for tempered glass market growth. Transition in building architecture which includes maximizing natural light through use of glass in facades and roofs is further expected to propel demand over the next seven years.

The product is widely used in construction industry for various applications on account of its lightweight and high strength properties. Asia Pacific market is expected to witness rapid growth on account of increased spending on large-scale infrastructure development in India, China, Indonesia, and Malaysia.

Further key findings from the report suggest:

Automotive application is expected to grow at a CAGR of over 4.0% from 2015 to 2022. Rapid industrialization in developing countries, coupled with increasing disposable income of the middle class is expected to be primary drivers for the automotive industry which in turn will propel demand particularly in Asia Pacific and Latin America over the forecast period.

Construction application is expected to witness significant growth over the forecast period. The product finds application as both exterior and interior elements of the structure, in order to improve aesthetic value and to avoid fragility. It is increasingly being used in construction applications on account of enhanced characteristics including energy saving, anti-breakage and insulating properties, thus propelling growth.

Europe market is expected to witness below average rate growing at a CAGR of over 3.0% from 2015 to 2022. In Europe, the product is mandated for use in applications including safety glazing, fire knock-out panels, all-glass entrances and storefronts, extreme wind loads and fireplace enclosures. However, with declining automotive production and maturing construction industry in the region product is expected to witness stagnant demand over the forecast period.

Asia Pacific market is expected to witness significant growth over the forecast period and will account for over 19% of the volume share by 2022. Raw material availability coupled with low cost of skilled labor in these countries of Asia Pacific has resulted in major automobile manufactures setting up their production units in the region. This is expected to augment tempered glass demand in the region.

Key companies have been adopting various strategies including R&D and acquisition & merger in order to strengthen their position in global market. Saint-Gobain, AGC Group, Guardian Industries and NSG Group are major players with global presence and integration across the value chain. The market is fragmented in nature owing to a number of local manufacturers and fabricators present globally.
3.7.1.1. Growth in building and construction industry in developing countries
3.7.1.2. Positive automotive industry outlook in Asia Pacific
3.7.2. Market Restraint Analysis
3.7.2.1. Availability of substitutes
3.8. Key Opportunities Prioritized
3.9. Industry Analysis - Porter's
3.10. Tempered Glass Competitive Landscape, 2014
3.11. Tempered Glass Market PESTEL Analysis
4. Tempered Glass Application Outlook
4.1. Tempered Glass Market Share By Application, 2014 & 2022
4.2. Automotive
4.2.1. Tempered glass demand from automotive applications, 2012 - 2022
4.3. Construction
4.3.1. Tempered glass demand from construction applications, 2012 - 2022
4.4. Other
4.4.1. Tempered glass demand from other applications, 2012 - 2022
5. Tempered Glass Regional Outlook
5.1. Tempered Glass Market Share By Region, 2014 & 2022
5.2. North America
5.2.1. Market estimates and forecasts, by application, 2012 - 2022
5.2.1.1. U.S.
5.2.1.1.1. Market estimates and forecasts, by application, 2012 - 2022
5.3. Europe
5.3.1. Market estimates and forecasts, by application, 2012 - 2022
5.3.1.1. Germany
5.3.1.1.1. Market estimates and forecasts, by application, 2012 - 2022
5.3.1.2. UK
5.3.1.2.1. Market estimates and forecasts, by application, 2012 - 2022
5.4. Asia Pacific
5.4.1. Market estimates and forecasts, by application, 2012 - 2022
5.4.1.1. China
5.4.1.1.1. Market estimates and forecasts, by application, 2012 - 2022
5.4.1.2. Japan
5.4.1.2.1. Market estimates and forecasts, by application, 2012 - 2022
5.5. Latin America
5.5.1. Market estimates and forecasts, by application, 2012 - 2022
5.5.1.1. Brazil
5.5.1.1.1. Market estimates and forecasts, by application, 2012 - 2022
5.6. MEA
5.6.1. Market estimates and forecasts, by application, 2012 - 2022
5.6.1.1. South Africa
5.6.1.1.1. Market estimates and forecasts, by application, 2012 - 2022
6 Competitive Landscape
6.1. AGC
6.1.1. Company Overview
6.1.2. Financial Performance
6.1.3. Product Benchmarking
6.1.4. Strategic Initiatives
6.2. Guardian
6.2.1. Company Overview
6.2.2. Financial Performance
6.2.3. Product Benchmarking
6.2.4. Strategic Initiatives
6.3. Duratuf Glass Industries
6.3.1. Company Overview
6.3.2. Financial Performance
6.3.3. Product Benchmarking
6.3.4. Strategic Initiatives
6.4. Xinyi Auto Glass
6.4.1. Company Overview
6.4.2. Financial Performance
6.4.3. Product Benchmarking
6.4.4. Strategic Initiatives
6.5. GSC Glass Ltd
   6.5.1. Company Overview
   6.5.2. Financial Performance
   6.5.3. Product Benchmarking
   6.5.4. Strategic Initiatives
6.6. Saint-Gobain
   6.6.1. Company Overview
   6.6.2. Financial Performance
   6.6.3. Product Benchmarking
   6.6.4. Strategic Initiatives
6.7. Asahi India Glass Limited
   6.7.1. Company Overview
   6.7.2. Financial Performance
   6.7.3. Product Benchmarking
   6.7.4. Strategic Initiatives
6.8. Independent Glass Co
   6.8.1. Company Overview
   6.8.2. Financial Performance
   6.8.3. Product Benchmarking
   6.8.4. Strategic Initiatives
6.9. CSG Architectural Glass
   6.9.1. Company Overview
   6.9.2. Financial Performance
   6.9.3. Product Benchmarking
   6.9.4. Strategic Initiatives
6.10. Astrocam
   6.10.1. Company Overview
   6.10.2. Financial Performance
   6.10.3. Product Benchmarking
   6.10.4. Strategic Initiatives
6.11. Dillmeier Glass
   6.11.1. Company Overview
   6.11.2. Financial Performance
   6.11.3. Product Benchmarking
   6.11.4. Strategic Initiatives
6.12. AJJ Glass Ltd
   6.12.1. Company Overview
   6.12.2. Financial Performance
   6.12.3. Product Benchmarking
   6.12.4. Strategic Initiatives
6.13. Oldcastle BuildingEnvelope
   6.13.1. Company Overview
   6.13.2. Financial Performance
   6.13.3. Product Benchmarking
   6.13.4. Strategic Initiatives
   6.14.2. Financial Performance
   6.14.3. Product Benchmarking
   6.14.4. Strategic Initiatives
6.15. Paragon Tempered Glass
   6.15.1. Company Overview
   6.15.2. Financial Performance
   6.15.3. Product Benchmarking
   6.15.4. Strategic Initiatives
6.16. Trulite Glass & Aluminum Solutions
   6.16.1. Company Overview
   6.16.2. Financial Performance
   6.16.3. Product Benchmarking
   6.16.4. Strategic Initiatives
6.17. NSG Group
   6.17.1. Company Overview
   6.17.2. Financial Performance
6.17.3. Product Benchmarking
6.17.4. Strategic Initiatives
6.18. Euroglas GmbH
   6.18.1. Company Overview
   6.18.2. Financial Performance
   6.18.3. Product Benchmarking
   6.18.4. Strategic Initiatives
6.19. Interpane Glas Industrie AG
   6.19.1. Company Overview
   6.19.2. Financial Performance
   6.19.3. Product Benchmarking
   6.19.4. Strategic Initiatives
6.20. Scheuten Glas Nederland B.V.
   6.20.1. Company Overview
   6.20.2. Financial Performance
   6.20.3. Product Benchmarking
   6.20.4. Strategic Initiatives
6.21. Schott AG
   6.21.1. Company Overview
   6.21.2. Financial Performance
   6.21.3. Product Benchmarking
   6.21.4. Strategic Initiatives
6.22. Central Glass Co., Ltd
   6.22.1. Company Overview
   6.22.2. Financial Performance
   6.22.3. Product Benchmarking
   6.22.4. Strategic Initiatives

List of Tables

1. Tempered Glass - Industry Summary & Key Buying Criteria
2. Global tempered glass market estimates and forecast, 2012 - 2022 (Million Square Meters) (USD Million)
3. Global tempered glass market volume, by region, 2012 - 2022 (Million square meters)
4. Global tempered glass market revenue, by region, 2012 - 2022 (USD Million)
5. Global tempered glass market volume, by application, 2012 - 2022 (Million square meters)
7. Vendor landscape
8. Tempered glass - Key market driver analysis
9. Tempered glass - Key market restraint analysis
10. Global tempered glass market estimates and forecast in automotive, 2012 - 2022 (Million square meters) (USD Million)
11. Global tempered glass market volume estimates and forecast in automotive, by region, 2012 - 2022 (Million square meters)
13. Global tempered glass market estimates and forecast in construction, 2012 - 2022 (Million square meters) (USD Million)
14. Global tempered glass market volume estimates and forecast in construction, by region, 2012 - 2022 (Million square meters)
15. Global tempered glass market revenue estimates and forecast in construction, by region, 2012 - 2022 (USD Million)
16. Global tempered glass market estimates and forecast in other applications, 2012 - 2022 (Million square meters) (USD Million)
17. Global tempered glass market volume estimates and forecast in other applications, by region, 2012 - 2022 (Million square meters)
18. Global tempered glass market revenue estimates and forecast in other applications, by region, 2012 - 2022 (USD Million)
20. North America tempered glass market volume, by application, 2012 - 2022 (Million square meters)
23. U.S. tempered glass market volume, by application, 2012 - 2022 (Million square meters)
25. Europe tempered glass market estimates and forecast, 2012 - 2022 (Million Square Meters) (USD Million)
26. Europe tempered glass market volume, by application, 2012 - 2022 (Million square meters)
27. Europe tempered glass market revenue, by application, 2012 - 2022 (USD Million)
28. Germany tempered glass market estimates and forecast, 2012 - 2022 (Million Square Meters) (USD Million)
29. Germany tempered glass market volume, by application, 2012 - 2022 (Million square meters)
30. Germany tempered glass market revenue, by application, 2012 - 2022 (USD Million)
31. UK tempered glass market estimates and forecast, 2012 - 2022 (Million Square Meters) (USD Million)
32. UK tempered glass market volume, by application, 2012 - 2022 (Million square meters)
33. UK tempered glass market revenue, by application, 2012 - 2022 (USD Million)
34. Asia Pacific tempered glass market estimates and forecast, 2012 - 2022 (Million Square Meters) (USD Million)
35. Asia Pacific tempered glass market volume, by application, 2012 - 2022 (Million square meters)
36. Asia Pacific tempered glass market revenue, by application, 2012 - 2022 (USD Million)
37. China tempered glass market estimates and forecast, 2012 - 2022 (Million Square Meters) (USD Million)
38. China tempered glass market volume, by application, 2012 - 2022 (Million square meters)
40. Japan tempered glass market estimates and forecast, 2012 - 2022 (Million Square Meters) (USD Million)
41. Japan tempered glass market volume, by application, 2012 - 2022 (Million square meters)
42. Japan tempered glass market revenue, by application, 2012 - 2022 (USD Million)
43. Latin America tempered glass market estimates and forecast, 2012 - 2022 (Million Square Meters) (USD Million)
44. Latin America tempered glass market volume, by application, 2012 - 2022 (Million square meters)
45. Latin America tempered glass market revenue, by application, 2012 - 2022 (USD Million)
46. Brazil tempered glass market estimates and forecast, 2012 - 2022 (Million Square Meters) (USD Million)
47. Brazil tempered glass market volume, by application, 2012 - 2022 (Million square meters)
48. Brazil tempered glass market revenue, by application, 2012 - 2022 (USD Million)
49. MEA tempered glass market estimates and forecast, 2012 - 2022 (Million Square Meters) (USD Million)
50. MEA tempered glass market volume, by application, 2012 - 2022 (Million square meters)
51. MEA tempered glass market revenue, by application, 2012 - 2022 (USD Million)
52. South Africa tempered glass market estimates and forecast, 2012 - 2022 (Million Square Meters) (USD Million)
53. South Africa tempered glass market volume, by application, 2012 - 2022 (Million square meters)
54. South Africa tempered glass market revenue, by application, 2012 - 2022 (USD Million)

List of Figures

1. Tempered glass market segmentation
2. Global tempered glass market revenue, (Million square meters) (USD Million), 2012 - 2022
3. Tempered glass value chain analysis
4. Soda ash production, by region
5. Soda ash production, 2007–2013 (Million Tons)
7. Flat glass demand, 2012-2022, (Kilo Tons)
8. Flat glass demand, 2012-2022, (Kilo Tons)
9. Tempered glass market dynamics
10. Total investment in infrastructure in Asia Pacific
11. China and India automotive production, 2009 - 2014 (Million Units)
12. Key opportunities prioritized – Tempered glass
13. Tempered glass - Porter's analysis
14. Tempered glass - PESTEL analysis
15. Tempered glass market volume share by application, 2014 & 2022
16. Tempered glass market share by region, 2014 & 2022

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