Dump Truck/Body & Dump Trailer Manufacturing in North America: Size, Shares, Segmentation, Competitors, Channels & Trends Underlying the Manufacture of Dump Truck/Bodies & Dump Trailers

Description: The manufacture of on-highway dump trucks and trailers is a complicated process, involving chassis producers, body fabricators, intermediate manufacturers of hydraulic equipment and final assemblers, each vying separately for the attention of distinctly different end users, from small contractors to municipal accounts.

The fabrication of dump truck bodies and trailers is a highly fragmented industry, with local, regional and national players sharing a market estimated at $1 billion in 2015. As with most fragmented industries, consolidation was inevitable, especially given the recent economic downturn.

Despite these consolidations, the manufacture of dump trucks in North America remains a local and regional activity, and even the largest national players have to be regionally focused to address the needs of varying geographic locations.

One hundred and seven manufacturers of dump truck and trailer bodies have been included in this updated report. The vast majority of these manufacturers made less than 500 units each in 2015. Six companies—most of which were dump truck body manufacturers—produced more than 1,000 dump units during the year.

Data and analysis has been broken out for light-, medium- and heavy-duty dump trucks, and for end dump, bottom dump and side dump trailers.

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