Sheet Molding Compound and Bulk Molding Compound Market by Resin Type (Polyester and Others), Fiber Type (Glass Fiber and Carbon Fiber), Application (Transportation, Electrical & Electronics, Construction and Others) and Region - Global Forecasts to

Description: “Increasing demand for lightweight, high strength, and fire & temperature resistance materials to propel the growth of SMC and BMC market”
The growth of SMC and BMC is largely associated with the increasing demand for lightweight and strong composite materials, which are used in various end-use industries such as transportation, electrical & electronics, construction, and among others. Lightweight and good mechanical properties are a pre-requisite for the parts that are to be used in the transportation sector. Weight is an important factor for the performance of a vehicle. A slight reduction in weight can have a major effect on the performance of a vehicle, which offers scope regarding the usage of SMC and BMC materials in the transportation industry. Due to their excellent electrical insulation, good mechanical properties, and surface appearance, SMC and BMC materials are preferred over other traditional materials such as iron, aluminum, and steel regarding their usage in end-use industries.

“Transportation and electrical & electronics application to drive the SMC and BMC market during the forecast period”
Composites are becoming a core strategic material for automotive OEMs for structural and non-structural components. The transportation application is expected to contribute the largest market share during the forecast period. SMC and BMC possess properties such as high strength, dimensional stability, and corrosion resistance, which make them an ideal material to be used in trucks and automotive exterior and interior parts. Moreover, the BMC market in electrical & electronics application is estimated to witness growth in the coming five years. This is due to the increasing usage of BMC materials because of properties exhibited by them such as fire & flame resistance, dimensional stability, and so on.

In the process of determining and verifying the market size for several segments and subsegments gathered through secondary research, extensive primary interviews were conducted as follows:-
- By Company Type: Tier 1 (50%), Tier 2 (37%), and Tier 3 (13%)
- By Designation: C-level (46%), Director Level (33%), and other (21%)
- By Region: North America (34%), Europe (31%), Asia-Pacific (23%), and RoW (12%)

Various key players profiled in the report are as follows:
1. IDI Composite International (U.S.),
2. Citadel Plastics Holding Inc. (U.S.),
3. Menzolit GmbH (Germany),
4. Polynit S.p.A. (Italy),
5. Core Molding Technologies Inc. (Italy),
6. Continental Structural Plastics Inc. (Michigan),
7. Royal Tencate N.V. (Netherlands),
8. Showa Denko K.K. (Japan),
9. Changzhou Runxia Fiberglass Products Co., Ltd. (China), and
10. Astar S.A. (Spain).

The report will help the market leaders/new entrants in this market in the following ways:
1. This report segments the SMC and BMC market comprehensively and provides the closest approximations of the revenue numbers for the overall market and the subsegments across different verticals and regions.
2. The report helps stakeholders to understand the pulse of the market and provides them information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to better understand the competitor and gain more insights to better their position in the business. The competitive landscape section includes competitor ecosystem, new product developments, partnerships, and mergers & acquisitions.
8 SMC and BMC Market, By Application
  8.1 Introduction
  8.2 Transportation
  8.3 Electrical & Electronics
  8.4 Construction
  8.5 Other Applications

9 SMC and BMC Market, By Region
  9.1 Introduction
  9.2 Asia-Pacific
  9.3 North America
  9.4 Europe
  9.5 RoW

10 Competitive Landscape
  10.1 Overview
  10.2 New Product Developments/Launches: the Most Popular Growth Strategies
  10.3 Maximum Developments in 2014
  10.4 Key Growth Strategies
    10.4.1 Expansion
    10.4.2 Mergers & Acquisitions
    10.4.3 New Product Launches
    10.4.4 Partnership, Joint Ventures & Agreements

11 Company Profile
  (Overview, Financials, Products & Services, Strategy, and Developments)*
  11.1 IDI Composites International
  11.2 Citadel Plastics Holdings Inc.
  11.3 Menzolit GmbH
  11.4 Polynt S.P.A
  11.5 Core Molding Technologies Inc.
  11.6 Continental Structural Plastics Inc.
  11.7 Royal Tencate N.V.
  11.8 Showa Denko K.K.
  11.9 Changzhou Runxia Fiberglass Products Co., Ltd.
  11.10 Astar S.A.

*Details on Overview, Financials, Product & Services, Strategy, and Developments Might Not Be Captured in Case of Unlisted Companies.

12 Appendix
  12.1 Insights From Industry Experts
  12.2 Discussion Guide
  12.3 Introducing RT: Real Time Market Intelligence
  12.4 Available Customizations
  12.5 Related Reports

List of Tables
  Table 1 SMC and BMC Market Size, By Value (USD Million), 2013-2020
  Table 2 Sheet Molding Compound & Bulk Molding Compound Market Size, By Volume (Kilotons) 2013-2020
  Table 3 SMC and BMC Market, By Fiber Type
  Table 4 Sheet Molding Compound & Bulk Molding Compound Market, By Resin Type
  Table 5 SMC Market, By Application
  Table 6 BMC Market, By Application
  Table 7 SMC and BMC Market Size, By Fiber Type, 2013-2020 (Kiloton)
  Table 8 SMC and BMC Market Size, By Fiber Type, 2013-2020 (USD Million)
  Table 9 Glass Fiber SMC and BMC Market Size, By Region, 2013-2020 (Kiloton)
  Table 10 Glass Fiber Sheet Molding Compound & Bulk Molding Compound Market Size, By Region, 2013-2020 (USD Million)
  Table 11 Carbon Fiber SMC and BMC Market Size, By Region, 2013-2020 (Kiloton)
  Table 12 Carbon Fiber SMC and BMC Market Size, By Region, 2013-2020 (USD Million)
Table 13 SMC and BMC Market Size, By Resin Type, 2013-2020 (Kiloton)
Table 14 SMC and BMC Market Size, By Resin Type, 2013-2020 (USD Million)
Table 15 Polyester Resin Based SMC and BMC Market Size, By Region, 2013-2020 (Kiloton)
Table 16 Polyester Resin Based SMC and BMC Market Size, By Region, 2013-2020 (USD Million)
Table 17 Other Resin-Based SMC and BMC Market Size, By Region, 2013-2020 (Kiloton)
Table 18 Other Resin-Based SMC and BMC Market Size, By Region, 2013-2020 (USD Million)
Table 19 SMC Market Size, By Application, 2013-2020 (Kiloton)
Table 20 Sheet Molding Compound Market Size, By Application, 2013-2020 (USD Million)
Table 21 BMC Market Size, By Application, 2013-2020 (Kiloton)
Table 22 Bulk Molding Compound Market Size, By Application, 2013-2020 (USD Million)
Table 23 SMC Market, By Application Description
Table 24 BMC Market, By Application Description
Table 25 SMC Market in Transportation Application, By Region, 2013-2020 (Kiloton)
Table 26 Sheet Molding Compound Market in Transportation Application, By Region, 2013-2020 (USD Million)
Table 27 BMC Market in Transportation Application, By Region, 2013-2020 (Kiloton)
Table 28 Bulk Molding Compound Market in Transportation Application, By Region, 2013-2020 (USD Million)
Table 29 SMC Market in Electrical & Electronics Application, By Region, 2013-2020 (Kiloton)
Table 30 SMC Market in Electrical & Electronics Application, By Region, 2013-2020 (USD Million)
Table 31 BMC Market in Electrical & Electronics Application, By Region, 2013-2020 (Kiloton)
Table 32 BMC Market in Electrical & Electronics Application, By Region, 2013-2020 (USD Million)
Table 33 SMC Market in Construction Application, By Region, 2013-2020 (Kiloton)
Table 34 Sheet Molding Compound Market in Construction Application, By Region, 2013-2020 (USD Million)
Table 35 SMC Market in Other Applications, By Region, 2013-2020 (Kiloton)
Table 36 SMC Market in Other Applications, By Region, 2013-2020 (USD Million)
Table 37 BMC Market in Other Applications, By Region, 2013-2020 (Kiloton)
Table 38 Bulk Molding Compound Market in Other Applications, By Region, 2013-2020 (USD Million)
Table 39 SMC and BMC Market Size, By Region, 2013-2020 (Kiloton)
Table 40 SMC and BMC Market Size, By Region, 2013-2020 (USD Million)
Table 41 SMC Market Size, By Region, 2013-2020 (Kiloton)
Table 42 Sheet Molding Compound Market Size, By Region, 2013-2020 (USD Million)
Table 43 BMC Market Size, By Region, 2013-2020 (Kiloton)
Table 44 Bulk Molding Compound Market Size, By Region, 2013-2020 (USD Million)
Table 45 Asia-Pacific: SMC and BMC Market Size, By Country, 2013-2020 (Kiloton)
Table 46 Asia-Pacific: Market Size, By Country, 2013-2020 (USD Million)
Table 47 Asia-Pacific: SMC Market Size, By Application, 2013-2020 (Kiloton)
Table 48 Asia-Pacific: Size, By Application, 2013-2020 (USD Million)
Table 49 Asia-Pacific: BMC Market Size, By Application, 2013-2020 (Kiloton)
Table 50 Asia-Pacific: Size, By Application, 2013-2020 (USD Million)
Table 51 North America: SMC and BMC Market Size, By Country, 2013-2020 (Kiloton)
Table 52 North America: Market Size, By Country, 2013-2020 (USD Million)
Table 53 North America: SMC Market Size, By Application, 2013-2020 (Kiloton)
Table 54 North America: Sheet Molding Compound Market Size, By Application, 2013-2020 (USD Million)
Table 55 North America: BMC Market Size, By Application, 2013-2020 (Kiloton)
Table 56 North America: Bulk Molding Compound Market Size, By Application, 2013-2020 (USD Million)
Table 57 Europe: SMC and BMC Market Size, By Country, 2013-2020 (Kiloton)
Table 58 Europe: Market Size, By Country, 2013-2020 (USD Million)
Table 59 Europe: SMC Market Size, By Application, 2013-2020 (Kiloton)
Table 60 Europe: Sheet Molding Compound Market Size, By Application, 2013-2020 (USD Million)
Table 61 Europe: BMC Market Size, By Application, 2013-2020 (Kiloton)
Table 62 Europe: Bulk Molding Compound Market Size, By Application, 2013-2020 (USD Million)
Table 63 RoW: SMC and BMC Market Size, By Country, 2013-2020 (Kiloton)
Table 64 RoW: Market Size, By Country, 2013-2020 (USD Million)
Table 65 RoW: SMC Market Size, By Application, 2013-2020 (Kiloton)
Table 66 RoW: Market Size, By Application, 2013-2020 (USD Million)
Table 67 RoW: BMC Market Size, By Application, 2013-2020 (Kiloton)
Table 68 RoW: Market Size, By Application, 2013-2020 (USD Million)
Table 69 Expansion, 2010-2015
Table 70 New Product Launches, 2010-2015
Table 71 Partnership, Contracts, Agreements & Partnerships, 2010-2015

List of Figures

Figure 1 SMC and BMC Market Segmentation
Figure 2 Sheet Molding Compound Market & Bulk Molding Compound Market: Research Design
Figure 3 Market Size Estimation Methodology: Bottom-Up Approach
Figure 4 Market Size Estimation Methodology: Top-Down Approach
Figure 5 SMC and BMC Market Snapshot, By Application (2015 vs 2020)
Figure 6 Sheet Molding Compound & Bulk Molding Compound Market Ranking, By Country, 2014
Figure 7 SMC and BMC Market Share, By Geography, 2014
Figure 8 Attractive Market Opportunities in SMC and BMC Market, 2015-2020
Figure 9 Transportation to Be the Major Application Market for SMC Between 2015 and 2020
Figure 10 Electrical & Electronics to Be the Major Application Market for BMC Between 2015 and 2020
Figure 11 Asia-Pacific Dominated the SMC Market By Application
Figure 12 Asia-Pacific Dominated the BMC Market, By Application
Figure 13 U.S. and China Command Major Share of the SMC and BMC Market
Figure 14 Asia-Pacific to Experience Exponential Growth
Figure 15 Lightweight and Superior Mechanical Properties are Expected to Drive the SMC and BMC Market
Figure 16 Porter’s Five Forces: Intensity of Rivalry is High Due to Presence of Large Number of Players
Figure 17 Glass Fiber Dominates the SMC and BMC Market, 2015 vs 2020
Figure 18 Europe Leads the Carbon Fiber Market, 2015 vs 2020
Figure 19 Polyester Resin is Expected to Dominate the SMC and BMC Market, 2015 vs 2020
Figure 20 Polyester-Based SMC and BMC in Asia-Pacific Expected to Grow at A Higher Rate
Figure 21 Transportation to Be the Largest Application Segment of SMC Till 2020
Figure 22 SMC Transportation Application to Be Lead By Asia-Pacific
Figure 23 Asia-Pacific is Expected to Dominate the BMC Market in Electrical & Electronics Applications, 2015 vs 2020
Figure 24 Rising Industrial Activities are Increasing the Demand for SMC in Asia-Pacific
Figure 25 SMC and BMC Regional Market Snapshot-Rapidly Growing Markets are Emerging as New Hotspots (2015-2020)
Figure 26 Asia-Pacific SMC and BMC Market Snapshot- China is the Most Lucrative Market
Figure 27 North America SMC and BMC Market Snapshot - U.S. is the Key Market
Figure 28 Other Applications Expected to Be the Fastest-Growing Market for SMC in Europe (2015-2020)
Figure 29 Companies Adopted New Product Developments/Launches as the Key Growth Strategy (2010-2015)
Figure 30 Major Growth Strategies in the Sheet Molding Compound & Bulk Molding Compound Market, 2010-2015
Figure 31 Developments in SMC and BMC Market, 2010-2015
Figure 32 IDI Composites International: SWOT Analysis
Figure 33 Citadel Plastics Holdings Inc.: Company Snapshot
Figure 34 Citadel Plastics Holding Inc.: SWOT Analysis
Figure 35 Menzolit GmbH: SWOT Analysis
Figure 36 Polynut S.P.A.: Company Snapshot
Figure 37 Polynut S.P.A.: SWOT Analysis
Figure 38 Core Molding Technologies Inc.: Company Snapshot
Figure 39 Core Molding Technologies Inc.: SWOT Analysis
Figure 40 Royal Tencate N.V.: Company Snapshot
Figure 41 Showa Denko K.K.: Company Snapshot

Ordering:
Order Online - http://www.researchandmarkets.com/reports/3618644/
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Sheet Molding Compound and Bulk Molding Compound Market by Resin Type (Polyester and Others), Fiber Type (Glass Fiber and Carbon Fiber), Application (Transportation, Electrical & Electronics, Construction and Others) and Region - Global Forecasts to
Web Address: http://www.researchandmarkets.com/reports/3618644/
Office Code: SCBR8VCG

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User:</td>
<td>USD 5650</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users:</td>
<td>USD 6650</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License:</td>
<td>USD 8150</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide:</td>
<td>USD 10000</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof [ ]
First Name: __________________________________________  Last Name: __________________________________________
Email Address: * ______________________________________
Job Title: __________________________________________
Organisation: _______________________________________
Address: ___________________________________________
City: _______________________________________________
Postal / Zip Code: ___________________________________
Country: ___________________________________________
Phone Number: _______________________________________
Fax Number: ________________________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: _______________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World