Prosthetic Heart Valve Market by Type (Mechanical, Transcatheter, Tissue), and Geography (Americas, Europe, Asia-Pacific, Middle East & Africa) - Global Forecast to 2020

Description: The global prosthetic heart valve market is USD 2.87 billion in 2014 and is expected to reach USD 4.80 billion in 2020 at a CAGR of 9.1% from 2015 to 2020.

The purpose of this report is to cover the definition, description, and forecast up to 2020 of the global prosthetic heart valve market. It involves deep dive analysis of market segmentation which comprises products and geography. The report also gives the deep insights of strategic analysis of key players for the market. In this report, the global prosthetic heart valve market has been segmented based in products, into mechanical heart valve, tissue heart valve, and transcatheter heart valve.

The prosthetic heart valve market has been segmented by geography, which includes major regions, such as the Americas, Europe, Asia-Pacific, and the Middle East and Africa. The Americas has been further segmented into the U.S., Canada, Mexico, Brazil, Argentina, Chile, Columbia, Uruguay, and Paraguay. The Europe region has been further segmented into Germany, France, the U.K., Spain, Italy, the Netherlands, Switzerland, Belgium, Denmark, Turkey, and Russia. In Asia-Pacific, the major countries included are China, India, Japan, Australia, Republic of Korea, Singapore, Malaysia, New Zealand, Vietnam, Indonesia, Taiwan, and Thailand.

North America contributed the largest share to the global prosthetic heart valve market in 2014. The large share can be attributed to the rising aging population; increasing number of patients suffering from rheumatic heart diseases; and growing prevalence heart and vascular system conditions, such as coronary, carotid, and peripheral artery diseases and heart rhythm disturbances in the recent years.

Besides this, insurance coverage & reimbursement scenario will also influence the growth of the prosthetic heart valve market. Presently, in the U.S. Medicare (CMS) covers aortic valve replacements for the patients whose aortic heart valves are damaged. In this reimbursement, the Centers for Medicare and Medicaid Services (CMS) and the Food and Drug Administration (FDA) made a joint decision that will permit the CMS to cover transcatheter aortic valve replacement (TAVR). Moreover, the reimbursements for medical devices including valve, stent, and pacemaker, among others are evaluated on a case-to-case basis.

The report also provides a detailed competitive landscaping of companies operating in this market. Segment and Country specific company shares, news & deals, mergers & acquisitions, segment specific pipeline products, product approvals, and product recalls of the major companies would be detailed. The main companies operating in this market are Zimmer Inc. (U.S.), DePuy Synthes (U.S.), Stryker (U.K.), and Smith & Nephew (U.K.), B. Braun Melsungen AG (Germany), Corin (U.K.), and Waldemar LINK GmbH & Co. KG (Germany).

Reasons to Buy the Report:

From an insight perspective, this research report has focused on various levels of analysis, namely, industry analysis (industry trends and PEST analysis), market share analysis of top players, supply chain analysis, and company profiles. All of these together comprise and discuss the basic views on the competitive landscape, usage patterns, emerging- and high-growth segments, high-growth regions and countries and their respective regulatory policies, government initiatives, drivers, restraints, and opportunities in the global prosthetic heart valve market.

The report will enrich both established firms as well as new entrants/smaller firms to gauge the pulse of the market, which in turn will help the firms in garnering a greater market share. Firms purchasing the report could use any one or a combination of the below mentioned five strategies to strengthen their market share.

The report provides insights on the following pointers:
- Product Analysis and Development: Detailed insights on upcoming technologies, research and development activities, and new product launches in the global prosthetic heart valve market are provided.

- Market Development: Comprehensive information about lucrative emerging markets is provided. The report also analyzes the markets for prosthetic heart valve across various regions, exploit new distribution channels, new clientele base, and different pricing policies.

- Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments decisions in the Global prosthetic heart valve market is provided. Detailed description regarding the related and unrelated diversification pertaining to this market is also provided.

- Competitive Assessment: An in-depth assessment of market shares and company share analysis of the key players forecasted till 2020 is provided. Develop business strategies and manufacturing capabilities of leading players enhance the bottom line of the companies in the global prosthetic heart valve market.

Contents:

1 Introduction
   1.1 Objectives of the Study
   1.2 Market Segmentation & Coverage
   1.3 Stakeholders

2 Research Methodology
   2.1 Integrated Ecosystem of Prosthetic Heart Valve Market
      2.1.1 Top-Down Approach
      2.1.2 Bottom-Up Approach
      2.1.3 Demand-Side Approach
   2.2 Product Matrix
   2.3 Assumptions

3 Executive Summary

4 Market Overview
   4.1 Prosthetic Heart Valve Market: Comparison With Cardiac Medical Devices (Parent Market)
   4.2 Market Drivers And Inhibitors
   4.3 Key Market Dynamics

5 Prosthetic Heart Valve Market, By Type
   5.1 Introduction
   5.2 Mechanical Heart Valve
   5.3 Tissue Heart Valve
   5.4 Transcatheter Heart Valve

6 Prosthetic Heart Valve Market, By Geography
   6.1 Introduction
   6.2 Americas
      6.2.1 By Country
         6.2.1.1 U.S.
         6.2.1.2 Canada
         6.2.1.3 Brazil
         6.2.1.4 Mexico
         6.2.1.5 Argentina
         6.2.1.6 Colombia
         6.2.1.7 Chile
         6.2.1.8 Paraguay
         6.2.1.9 Uruguay
      6.2.2 By Type
   6.3 Europe
      6.3.1 By Country
         6.3.1.1 Germany
         6.3.1.2 France
         6.3.1.3 U.K.
         6.3.1.4 Spain
6.3.1.5 Italy  
6.3.1.6 Netherlands  
6.3.1.7 Turkey  
6.3.1.8 Belgium  
6.3.1.9 Switzerland  
6.3.1.10 Russia  
6.3.1.11 Denmark  
6.3.2 By Type  
6.4 Asia-Pacific (Apac)  
6.4.1 By Country  
6.4.1.1 Japan  
6.4.1.2 China  
6.4.1.3 Australia  
6.4.1.4 India  
6.4.1.5 Republic of Korea  
6.4.1.6 New Zealand  
6.4.1.7 Singapore  
6.4.1.8 Thailand  
6.4.1.9 Malaysia  
6.4.1.10 Vietnam  
6.4.1.11 Taiwan  
6.4.1.12 Indonesia  
6.4.2 By Type  
6.5 Middle East Africa (Mea)  
6.5.1 By Country  
6.5.1.1 Egypt  
6.5.1.2 Saudi Arabia  
6.5.1.3 United Arab Emirates (Uae)  
6.5.1.4 South Africa  
6.5.1.5 Libya  
6.5.1.6 Algeria  
6.5.1.7 Kenya  
6.5.1.8 Kuwait  
6.5.1.9 Jordan  
6.5.1.10 Sudan  
6.5.1.11 Morocco  
6.5.1.12 Tunisia  
6.5.1.13 Israel  
6.5.1.14 Zimbabwe  
6.5.1.15 Mauritius  
6.5.1.16 Oman  
6.5.2 By Type  

7 Competitive Landscape  
7.1 Company Share Analysis : Prosthetic Heart Valves Market  
7.1.1 U.S.  
7.1.2 Canada  
7.1.3 Brazil  
7.1.4 Germany  
7.1.5 France  
7.1.6 U.K.  
7.1.7 China  
7.1.8 India  
7.1.9 Japan  
7.2 New Product Launches  
7.3 Mergers And Acquisitions  
7.4 Collaborations, Joint Agreements & Expansions, Partnership  
7.5 Approvals, Alliances, Relocations & Licensing, And New Brand Strategy  

8 Company Profiles  
(Overview, Financials, Products & Services, Strategy, And Developments)*  
8.1 Abbott Laboratories  
8.2 Boston Scientific Corporation
8.3 Medtronic
8.4 St. Jude Medical, Inc.
8.5 Edwards Lifesciences Corporation
8.6 Sorin S.P.A.
8.7 Neovasc Inc.
8.8 Colibri Heart Valve, Llc
8.9 On-X Life Technologies Inc.
8.10 Symetis
8.11 Cytograft
8.12 Jenavalve Technology
*Details On Overview, Financials, Product & Services, Strategy, And Developments Might Not Be Captured in Case of Unlisted Companies.

9 Appendix
9.1 Customization Options
9.1.1 Product Analysis
9.1.2 Surgeons/ Doctors Perception Analysis
9.1.3 Regulatory Framework
9.1.4 Competitive Intelligence
9.2 Introducing Rt: Real-Time Market Intelligence
9.3 Related Reports

List of Tables:
Table 1 Rheumatic Heart Disease Burden: Demand-Side Approach, 2014
Table 2 Prosthetic Heart Valve Market: Comparison With Parent Market, 2013-2020(USD Bn)
Table 3 Prosthetic Heart Valve Market: Drivers And Inhibitors
Table 4 Prosthetic Heart Valve Market, By Product, 2013-2020 (USD Bn)
Table 5 Prosthetic Heart Valve Market, By Region, 2013-2020 (USD Mn)
Table 6 Prosthetic Heart Valve Market, By Product, 2013-2020 (USD Bn)
Table 7 Mechanical Heart Valve Market, By Region, 2013 - 2020 (USD Mn)
Table 8 Tissue Heart Valve Market, By Region, 2013-2020 (USD Mn)
Table 9 Transcathether Heart Valve Market, By Region, 2013 - 2020 (USD Mn)
Table 10 Prosthetic Heart Valve Market, By Region, 2013-2020 (USD Mn)
Table 11 Americas Prosthetic Heart Valve Market, By Country, 2013-2020 (USD Mn)
Table 12 U.S. Prosthetic Heart Valve Market, By Type, 2013-2020 (USD Mn)
Table 13 U.S. Prosthetic Heart Valve Market, By Type, 2013-2020 (Units)
Table 14 U.S. Prosthetic Heart Valve Market, Average Selling Price, By Type, 2013-2020 (USD)
Table 15 Canada Prosthetic Heart Valve Market, By Type, 2013-2020 (USD Mn)
Table 16 Canada Prosthetic Heart Valve Market, By Type, 2013-2020 (Units)
Table 17 Canada Prosthetic Heart Valve Market, Average Selling Price, By Type, 2013-2020 (USD)
Table 18 Brazil Prosthetic Heart Valve Market, By Type, 2013-2020 (USD Mn)
Table 19 Brazil Prosthetic Heart Valve Market, By Type, 2013-2020 (Units)
Table 20 Brazil Prosthetic Heart Valve Market, Average Selling Price, By Type, 2013-2020 (USD)
Table 21 Mexico Prosthetic Heart Valve Market, By Type, 2013-2020 (USD Mn)
Table 22 Mexico Prosthetic Heart Valve Market, By Type, 2013-2020 (Units)
Table 23 Mexico Prosthetic Heart Valve Market, Average Selling Price, By Type, 2013-2020 (USD)
Table 24 Argentina Prosthetic Heart Valve Market, By Type, 2013-2020 (USD Mn)
Table 25 Argentina Prosthetic Heart Valve Market, By Type, 2013-2020 (Units)
Table 26 Argentina Prosthetic Heart Valve Market, Average Selling Price, By Type, 2013-2020 (USD)
Table 27 Colombia Prosthetic Heart Valve Market, By Type, 2013-2020 (USD Mn)
Table 28 Colombia Prosthetic Heart Valve Market, By Type, 2013-2020 (Units)
Table 29 Colombia Prosthetic Heart Valve Market, Average Selling Price, By Type, 2013-2020 (USD)
Table 30 Chile Prosthetic Heart Valve Market, By Type, 2013-2020 (USD Mn)
Table 31 Chile Prosthetic Heart Valve Market, By Type, 2013-2020 (Units)
Table 32 Chile Prosthetic Heart Valve Market, Average Selling Price, By Type, 2013-2020 (USD)
Table 33 Paraguay Prosthetic Heart Valve Market, By Type, 2013-2020 (USD Mn)
Table 34 Paraguay Prosthetic Heart Valve Market, By Type, 2013-2020 (Units)
Table 35 Paraguay Prosthetic Heart Valve Market, Average Selling Price, By Type, 2013-2020 (USD)
Table 36 Uruguay Prosthetic Heart Valve Market, By Type, 2013-2020 (USD Mn)
Table 37 Uruguay Prosthetic Heart Valve Market, By Type, 2013-2020 (Units)
Table 38 Uruguay Prosthetic Heart Valve Market, Average Selling Price, By Type, 2013-2020 (USD)
Table 39 Americas Prosthetic Heart Valve Market, By Type, 2013-2020 (USD Mn)
Table 40 Americas Prosthetic Heart Valve Market, By Type, 2013-2020 (Units)
Table 41 Europe Prosthetic Heart Valve Market, By Country, 2013-2020 (USD Mn)
Table 42 Germany Prosthetic Heart Valve Market, By Type, 2013-2020 (USD Mn)
Table 43 Germany Prosthetic Heart Valve Market, By Type, 2013-2020 (Units)
Table 44 Germany Prosthetic Heart Valve Market, Average Selling Price, By Type, 2013-2020 (USD)
Table 45 France Prosthetic Heart Valve Market, By Type, 2013-2020 (USD Mn)
Table 46 France Prosthetic Heart Valve Market, By Type, 2013-2020 (Units)
Table 47 France Prosthetic Heart Valve Market, Average Selling Price, By Type, 2013-2020 (USD)
Table 48 U.K. Prosthetic Heart Valve Market, By Type, 2013-2020 (USD Mn)
Table 49 U.K. Prosthetic Heart Valve Market, By Type, 2013-2020 (Units)
Table 50 U.K. Prosthetic Heart Valve Market, Average Selling Price, By Type, 2013-2020 (USD)
Table 51 Spain Prosthetic Heart Valve Market, By Type, 2013-2020 (USD Mn)
Table 52 Spain Prosthetic Heart Valve Market, By Type, 2013-2020 (Units)
Table 53 Spain Prosthetic Heart Valve Market, Average Selling Price, By Type, 2013-2020 (USD)
Table 54 Italy Prosthetic Heart Valve Market, By Type, 2013-2020 (USD Mn)
Table 55 Italy Prosthetic Heart Valve Market, By Type, 2013-2020 (Units)
Table 56 Italy Prosthetic Heart Valve Market, Average Selling Price, By Type, 2013-2020 (USD)
Table 57 Netherlands Prosthetic Heart Valve Market, By Type, 2013-2020 (USD Mn)
Table 58 Netherlands Prosthetic Heart Valve Market, By Type, 2013-2020 (Units)
Table 59 Netherlands Prosthetic Heart Valve Market, Average Selling Price, By Type, 2013-2020 (USD)
Table 60 Turkey Prosthetic Heart Valve Market, By Type, 2013-2020 (USD Mn)
Table 61 Turkey Prosthetic Heart Valve Market, By Type, 2013-2020 (Units)
Table 62 Turkey Prosthetic Heart Valve Market, Average Selling Price, By Type, 2013-2020 (USD)
Table 63 Belgium Prosthetic Heart Valve Market, By Type, 2013-2020 (USD Mn)
Table 64 Belgium Prosthetic Heart Valve Market, By Type, 2013-2020 (Units)
Table 65 Belgium Prosthetic Heart Valve Market, Average Selling Price, By Type, 2013-2020 (USD)
Table 66 Switzerland Prosthetic Heart Valve Market, By Type, 2013-2020 (USD Mn)
Table 67 Switzerland Prosthetic Heart Valve Market, By Type, 2013-2020 (Units)
Table 68 Switzerland Prosthetic Heart Valve Market, Average Selling Price, By Type, 2013-2020 (USD)
Table 69 Russia Prosthetic Heart Valve Market, By Type, 2013-2020 (USD Mn)
Table 70 Russia Prosthetic Heart Valve Market, By Type, 2013-2020 (Units)
Table 71 Russia Prosthetic Heart Valve Market, Average Selling Price, By Type, 2013-2020 (USD)
Table 72 Denmark Prosthetic Heart Valve Market, By Type, 2013-2020 (USD Mn)
Table 73 Denmark Prosthetic Heart Valve Market, By Type, 2013-2020 (Units)
Table 74 Denmark Prosthetic Heart Valve Market, Average Selling Price, By Type, 2013-2020 (USD)
Table 75 Europe Prosthetic Heart Valve Market, By Type, 2013-2020 (USD Mn)
Table 76 Europe Prosthetic Heart Valve Market, By Type, 2013-2020 (Units)
Table 77 Apac Prosthetic Heart Valve Market, By Country, 2013-2020 (USD Mn)
Table 78 Japan Prosthetic Heart Valve Market, By Type, 2013-2020 (USD Mn)
Table 79 Japan Prosthetic Heart Valve Market, By Type, 2013-2020 (Units)
Table 80 Japan Prosthetic Heart Valve Market, Average Selling Price, By Type, 2013-2020 (USD)
Table 81 China Prosthetic Heart Valve Market, By Type, 2013-2020 (USD Mn)
Table 82 China Prosthetic Heart Valve Market, By Type, 2013-2020 (Units)
Table 83 China Prosthetic Heart Valve Market, Average Selling Price, By Type, 2013-2020 (USD)
Table 84 Australia Prosthetic Heart Valve Market, By Type, 2013-2020 (USD Mn)
Table 85 Australia Prosthetic Heart Valve Market, By Type, 2013-2020 (Units)
Table 86 Australia Prosthetic Heart Valve Market, Average Selling Price, By Type, 2013-2020 (USD)
Table 87 India Prosthetic Heart Valve Market, By Type, 2013-2020 (USD Mn)
Table 88 India Prosthetic Heart Valve Market, By Type, 2013-2020 (Units)
Table 89 India Prosthetic Heart Valve Market, Average Selling Price, By Type, 2013-2020 (USD)
Table 90 Republic of Korea Prosthetic Heart Valve Market, By Type, 2013-2020 (USD Mn)
Table 91 Republic of Korea Prosthetic Heart Valve Market, By Type, 2013-2020 (Units)
Table 92 Republic of Korea Prosthetic Heart Valve Market, Average Selling Price, By Type, 2013-2020 (USD)
Table 93 New Zealand Prosthetic Heart Valve Market, By Type, 2013-2020 (USD Mn)
Table 94 New Zealand Prosthetic Heart Valve Market, By Type, 2013-2020 (Units)
Table 95 New Zealand Prosthetic Heart Valve Market, Average Selling Price, By Type, 2013-2020 (USD)
Table 96 Singapore Prosthetic Heart Valve Market, By Type, 2013-2020 (USD Mn)
Table 97 Singapore Prosthetic Heart Valve Market, By Type, 2013-2020 (Units)
Table 98 Singapore Prosthetic Heart Valve Market, Average Selling Price, By Type, 2013-2020 (USD)
Table 99 Thailand Prosthetic Heart Valve Market, By Type, 2013-2020 (USD Mn)
Table 100 Thailand Prosthetic Heart Valve Market, By Type, 2013-2020 (Units)
Table 101 Thailand Prosthetic Heart Valve Market, Average Selling Price, By Type, 2013-2020 (USD)
Table 102 Malaysia Prosthetic Heart Valve Market, By Type, 2013-2020 (USD Mn)
Table 103 Malaysia Prosthetic Heart Valve Market, By Type, 2013-2020 (Units)
Table 104 Malaysia Prosthetic Heart Valve Market, Average Selling Price, By Type, 2013-2020 (USD)
Table 105 Vietnam Prosthetic Heart Valve Market, By Type, 2013-2020 (USD Mn)
Table 106 Vietnam Prosthetic Heart Valve Market, By Type, 2013-2020 (Units)
Table 107 Vietnam Prosthetic Heart Valve Market, Average Selling Price, By Type, 2013-2020 (USD Mn)
Table 108 Taiwan Prosthetic Heart Valve Market, By Type, 2013-2020 (USD Mn)
Table 109 Taiwan Prosthetic Heart Valve Market, By Type, 2013-2020 (Units)
Table 110 Taiwan Prosthetic Heart Valve Market, Average Selling Price, By Type, 2013-2020 (USD)
Table 111 Indonesia Prosthetic Heart Valve Market, By Type, 2013-2020 (USD Mn)
Table 112 Indonesia Prosthetic Heart Valve Market, By Type, 2013-2020 (Units)
Table 113 Indonesia Prosthetic Heart Valve Market, Average Selling Price, By Type, 2013-2020 (USD)
Table 114 Apac Prosthetic Heart Valve Market, By Type, 2013-2020 (USD Mn)
Table 115 Apac Prosthetic Heart Valve Market, By Type, 2013-2020 (Units)
Table 116 Mea Prosthetic Heart Valve Market, By Country, 2013-2020 (USD Mn)
Table 117 Egypt Prosthetic Heart Valve Market, By Type, 2013-2020 (USD Mn)
Table 118 Egypt Prosthetic Heart Valve Market, By Type, 2013-2020 (Units)
Table 119 Egypt Prosthetic Heart Valve Market, Average Selling Price, By Type, 2013-2020 (USD)
Table 120 Saudi Arabia Prosthetic Heart Valve Market, By Type, 2013-2020 (USD Mn)
Table 121 Saudi Arabia Prosthetic Heart Valve Market, By Type, 2013-2020 (Units)
Table 122 Saudi Arabia Prosthetic Heart Valve Market, Average Selling Price, By Type, 2013-2020 (USD Mn)
Table 123 Uae Prosthetic Heart Valve Market, By Type, 2013-2020 (USD Mn)
Table 124 Uae Prosthetic Heart Valve Market, By Type, 2013-2020 (Units)
Table 125 Uae Prosthetic Heart Valve Market, Average Selling Price, By Type, 2013-2020 (USD)
Table 126 South Africa Prosthetic Heart Valve Market, By Type, 2013-2020 (USD Mn)
Table 127 South Africa Prosthetic Heart Valve Market, By Type, 2013-2020 (Units)
Table 128 South Africa Prosthetic Heart Valve Market, Average Selling Price, By Type, 2013-2020 (USD)
Table 129 Libya Prosthetic Heart Valve Market, By Type, 2013-2020 (USD Mn)
Table 130 Libya Prosthetic Heart Valve Market, By Type, 2013-2020 (Units)
Table 131 Libya Prosthetic Heart Valve Market, Average Selling Price, By Type, 2013-2020 (USD Mn)
Table 132 Algeria Prosthetic Heart Valve Market, By Type, 2013-2020 (USD Mn)
Table 133 Algeria Prosthetic Heart Valve Market, By Type, 2013-2020 (Units)
Table 134 Algeria Prosthetic Heart Valve Market, Average Selling Price, By Type, 2013-2020 (USD Mn)
Table 135 Kenya Prosthetic Heart Valve Market, By Type, 2013-2020 (USD Mn)
Table 136 Kenya Prosthetic Heart Valve Market, By Type, 2013-2020 (Units)
Table 137 Kenya Prosthetic Heart Valve Market, Average Selling Price, By Type, 2013-2020 (USD)
Table 138 Kuwait Prosthetic Heart Valve Market, By Type, 2013-2020 (USD Mn)
Table 139 Kuwait Prosthetic Heart Valve Market, By Type, 2013-2020 (Units)
Table 140 Kuwait Prosthetic Heart Valve Market, Average Selling Price, By Type, 2013-2020 (USD Mn)
Table 141 Jordan Prosthetic Heart Valve Market, By Type, 2013-2020 (USD Mn)
Table 142 Jordan Prosthetic Heart Valve Market, By Type, 2013-2020 (Units)
Table 143 Jordan Prosthetic Heart Valve Market, Average Selling Price, By Type, 2013-2020 (USD Mn)
Table 144 Sudan Prosthetic Heart Valve Market, By Type, 2013-2020 (USD Mn)
Table 145 Sudan Prosthetic Heart Valve Market, By Type, 2013-2020 (Units)
Table 146 Sudan Prosthetic Heart Valve Market, Average Selling Price, By Type, 2013-2020 (USD)
Table 147 Morocco Prosthetic Heart Valve Market, By Type, 2013-2020 (USD Mn)
Table 148 Morocco Prosthetic Heart Valve Market, By Type, 2013-2020 (Units)
Table 149 Morocco Prosthetic Heart Valve Market, Average Selling Price, By Type, 2013-2020 (USD Mn)
Table 150 Tunisia Prosthetic Heart Valve Market, By Type, 2013-2020 (USD Mn)
Table 151 Tunisia Prosthetic Heart Valve Market, By Type, 2013-2020 (Units)
Table 152 Tunisia Prosthetic Heart Valve Market, Average Selling Price, By Type, 2013-2020 (USD Mn)
Table 153 Israel Prosthetic Heart Valve Market, By Type, 2013-2020 (USD Mn)
Table 154 Israel Prosthetic Heart Valve Market, By Type, 2013-2020 (Units)
Table 155 Israel Prosthetic Heart Valve Market, Average Selling Price, By Type, 2013-2020 (USD)
Table 156 Zimbabwe Prosthetic Heart Valve Market, By Type, 2013-2020 (USD Mn)
Table 157 Zimbabwe Prosthetic Heart Valve Market, By Type, 2013-2020 (Units)
Table 158 Zimbabwe Prosthetic Heart Valve Market, Average Selling Price, By Type, 2013-2020 (USD Mn)
Table 159 Mauritius Prosthetic Heart Valve Market, By Type, 2013-2020 (USD Mn)
Table 160 Mauritius Prosthetic Heart Valve Market, By Type, 2013-2020 (Units)
Table 161 Mauritius Prosthetic Heart Valve Market, Average Selling Price, By Type, 2013-2020 (USD Mn)
Table 162 Oman Prosthetic Heart Valve Market, By Type, 2013-2020 (USD Mn)
Table 163 Oman Prosthetic Heart Valve Market, By Type, 2013-2020 (Units)
Table 164 Oman Prosthetic Heart Valve Market, Average Selling Price, By Type, 2013-2020 (USD)
Table 165 Mea Prosthetic Heart Valve Market, By Type, 2013-2020 (USD Mn)
Table 166 Mea Prosthetic Heart Valve Market, By Type, 2013-2020 (Units)
Figure 39 China Prosthetic Heart Valve Market, By Type, 2015 & 2020 (USD Mn)
Figure 40 Australia Prosthetic Heart Valve Market, By Type, 2015 & 2020 (USD Mn)
Figure 41 India Prosthetic Heart Valve Market, By Type, 2015 & 2020 (USD Mn)
Figure 42 Republic of Korea Prosthetic Heart Valve Market, By Type, 2015 & 2020 (USD Mn)
Figure 43 New Zealand Prosthetic Heart Valve Market, By Type, 2015 & 2020 (USD Mn)
Figure 44 Singapore Prosthetic Heart Valve Market, By Type, 2015 & 2020 (USD Mn)
Figure 45 Thailand Prosthetic Heart Valve Market, By Type, 2015 & 2020 (USD Mn)
Figure 46 Malaysia Prosthetic Heart Valve Market, By Type, 2015 & 2020 (USD Mn)
Figure 47 Vietnam Prosthetic Heart Valve Market, By Type, 2015 & 2020 (USD Mn)
Figure 48 Taiwan Prosthetic Heart Valve Market, By Type, 2015 & 2020 (USD Mn)
Figure 49 Indonesia Prosthetic Heart Valve Market, By Type, 2015 & 2020 (USD Mn)
Figure 50 Apac Prosthetic Heart Valve Market, By Type, 2015 & 2020 (USD Mn)
Figure 51 Mea Prosthetic Heart Valve Market, By Country, 2015 & 2020 (USD Mn)
Figure 52 Egypt Prosthetic Heart Valve Market, By Type, 2015 & 2020 (USD Mn)
Figure 53 Saudi Arabia Prosthetic Heart Valve Market, By Type, 2015 & 2020 (USD Mn)
Figure 54 Uae Prosthetic Heart Valve Market, By Type, 2015 & 2020 (USD Mn)
Figure 55 South Africa Prosthetic Heart Valve Market, By Type, 2015 & 2020 (USD Mn)
Figure 56 Libya Prosthetic Heart Valve Market, By Type, 2015 & 2020 (USD Mn)
Figure 57 Algeria Prosthetic Heart Valve Market, By Type, 2015 & 2020 (USD Mn)
Figure 58 Kenya Prosthetic Heart Valve Market, By Type, 2015 & 2020 (USD Mn)
Figure 59 Kuwait Prosthetic Heart Valve Market, By Type, 2015 & 2020 (USD Mn)
Figure 60 Jordan Prosthetic Heart Valve Market, By Type, 2015 & 2020 (USD Mn)
Figure 61 Sudan Prosthetic Heart Valve Market, By Type, 2015 & 2020 (USD Mn)
Figure 62 Morocco Prosthetic Heart Valve Market, By Type, 2015 & 2020 (USD Mn)
Figure 63 Tunisia Prosthetic Heart Valve Market, By Type, 2015 & 2020 (USD Mn)
Figure 64 Israel Prosthetic Heart Valve Market, By Type, 2015 & 2020 (USD Mn)
Figure 65 Zimbabwe Prosthetic Heart Valve Market, By Type, 2015 & 2020 (USD Mn)
Figure 66 Mauritius Prosthetic Heart Valve Market, By Type, 2015 & 2020 (USD Mn)
Figure 67 Oman Prosthetic Heart Valve Market, By Type, 2015 & 2020 (USD Mn)
Figure 68 Mea Prosthetic Heart Valve Market, By Type, 2015 & 2020 (USD Mn)
Figure 69 U.S. Prosthetic Heart Valves Market: Company Share Analysis, 2014 (%)
Figure 70 Canada Prosthetic Heart Valves Market: Company Share Analysis, 2014 (%)
Figure 71 Brazil Prosthetic Heart Valves Market: Company Share Analysis, 2014 (%)
Figure 72 Germany Prosthetic Heart Valves Market: Company Share Analysis, 2014 (%)
Figure 73 France Prosthetic Heart Valves Market: Company Share Analysis, 2014 (%)
Figure 74 U.K. Prosthetic Heart Valves Market: Company Share Analysis, 2014 (%)
Figure 75 China Prosthetic Heart Valves Market: Company Share Analysis, 2014 (%)
Figure 76 India Prosthetic Heart Valves Market: Company Share Analysis, 2014 (%)
Figure 77 Japan Prosthetic Heart Valves Market: Company Share Analysis, 2014 (%)
Figure 78 Abbott Laboratories: Revenue Mix, 2014 (%)
Figure 79 Boston Scientific Corporation: Revenue Mix, 2014 (%)
Figure 80 Medtronic: Revenue Mix, 2015 (%)
Figure 81 St. Jude Medical, Inc.: Revenue Mix, 2014 (%)
Figure 82 Edwards Lifesciences Corporation: Revenue Mix, 2014 (%)
Figure 83 Sorin S.P.A.: Revenue Mix, 2014 (%)
Figure 84 Neovasc Inc.: Revenue Mix, 2014 (%)

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