
Description: According to a new market report, the future of fillers in the global composites market looks good with opportunities in the transportation, construction, pipe and tank, and electrical and electronic application segments. Fillers in the global composites industry is forecast to grow at a CAGR of 4.9% by value from 2015 to 2020. The major drivers of growth for this market are the increasing demand for sheet molding and bulk molding compounds from transportation and construction sectors.

In this market, calcium carbonate, aluminum trihydrate (ATH), and others are used as fillers in composites. The author predicts that demand of ATH is likely to experience the highest growth rate in the forecast period due to increase in safety regulations and its good flame retardant properties. Within fillers in the global composites industry, the electrical and electronic industry is expected to remain as the largest market by value consumption. Continuous increase in stringent safety standards with focus on the use of environmentally friendly materials is expected to spur growth for electrical and electronics segment over the forecast period.

North America is expected to remain the largest market by value due to increasing usage of environmentally friendly flame retardant material. Asia Pacific and Rest of the world are expected to grow significantly over the forecast period due to the growth in the composites industry supported by rapid growth in building and construction activity and growth in automotive production.

For market expansion, the report suggests innovation and new product development, where the unique characteristics of fillers can be capitalized. The report further suggests the development of partnerships with customers to create win-win situations and development of low-cost solutions for the end user.

The emerging trends, which have a direct impact on the dynamics of the industry, include growing consumption of nano fillers, original equipment manufacturers (OEMs) commitment towards the use of non-halogenated flame retardants, and increasing demand of glass microspheres. Nabaltec, Huber Engineered Materials, Albemarle, Mineral Technologies, and Imerys are among the major suppliers of fillers in the global composites industry. Some companies are opting for merger and acquisition as a strategic initiative for driving growth.

The author has analyzed fillers in the global composites industry by end user industry, product type, and region and has come up with a comprehensive research report, "Fillers in the Global Composites Industry 2015-2020: Trends, Forecast, and Opportunity Analysis." The report serves as a springboard for growth strategies, as it provides a comprehensive data and analysis on trends, key drivers, and directions. The study includes a forecast for fillers in the global composites industry through 2020, segmented by end user application segments, product type, and region as follows:

By end user industry [volume (Million Pounds) and $ Million shipments from 2009 to 2020]:

- Transportation
- Marine
- Pipe & Tank
- Construction
- Electrical & Electronic
- Consumer goods
- Others

By product type [volume (Million Pounds) and $ Million shipments from 2009 to 2020]:

- Calcium Carbonate
- ATH
- Others
By region (volume (Million Pounds) and $ Million shipments from 2009 to 2020):

- North America
- Europe
- Asia Pacific
- Rest of the World

This report answers following 11 key questions:

Q.1: What are some of the potential, high-growth opportunities for filler in global composites industry by applications and regions?
Q.2: Which segments will grow at a faster pace and why?
Q.3: Which regions will grow at a faster pace and why?
Q.4: What are the key factors affecting market dynamics? What are the drivers and challenges of the market?
Q.5: What are the business risks and threats to the market?
Q.6: What are emerging trends in this market and reasons behind them?
Q.7: What are some changing demands of customers in the market?
Q.8: What are the new developments in the market? Which companies are leading these developments?
Q.9: Who are the major players in this market? What strategic initiatives are being implemented by key players for business growth?
Q.10: What are some of the competitive products and processes in this area and how big of a threat do they pose for loss of market share via materials / product substitution?
Q.11: What are M & A activities in the last 5 years in this market? What reasons can be attributed to these activities and how have they impacted the industry?

This unique report will provide you with valuable information, insights, and tools needed to identify new growth opportunities and operate your business successfully in this market. This report will save hundreds of hours of your own personal research time and will significantly benefit you in expanding your business in this market. In today’s stringent economy, you need every advantage that you can find.

To make business, investment, and strategic decisions, you need timely, useful information. This market report fulfills this core need and is an indispensable reference guide for multinational materials suppliers, product manufacturers, investors, executives, distributors, and many more that operate in this market.

Some of the features of “Fillers in the Global Composite Industry 2015-2020: Trends, Forecast, and Opportunity Analysis” include:

- Market size estimates: Fillers in the global composite industry size estimation in terms of value ($ Mil) and volume (M lbs) shipment.
- Segmentation analysis: Fillers in the global composite industry size by various end use application and product type segment in terms of value and volume shipment.
- Regional analysis: Fillers in the global composite industry breakdown by key regions such as North America, Europe, Asia Pacific, and Rest of World.
- Growth opportunities: Analysis on growth opportunities in different applications and regions.
- Strategic analysis: This includes M&A, new product development, competitive landscape, and expansion strategies of fillers in the global composite industry suppliers.
- Emerging applications: Emerging applications of fillers in the global composite industry in various markets.
- Analysis of competitive intensity of the industry based on Porter's Five Forces model.

Contents:

1. Executive Summary
2. Fillers in the Global Composite Industry Background and Classification
   2.1: Introduction
   2.2: Industry Classification
   2.3: Market Served
   2.4: Supply Chain of Fillers in the Global Composite Industry
3. Market Trend and Forecast Analysis
   3.1: Market Analysis 2014
3.1.1: Fillers in the Global Composite Industry by Value and Volume
3.1.2: Fillers in the Regional Composite Industry by Value and Volume
3.2: Industry Trend 2009-2014
3.2.1: Macroeconomic Trends from 2009 to 2014
3.2.2: Trend of Fillers in the Global Composite Industry by Value and Volume
3.2.3: Trend of Fillers in the North American Composite Industry by Value and Volume
3.2.4: Trend of Fillers in the European Composite Industry by Value and Volume
3.2.5: Trend of Fillers in the APAC Composite Industry by Value and Volume
3.2.6: Trend of Fillers in the ROW Composite Industry by Value and Volume
3.3: Industry Drivers and Challenges
3.4: Market Forecast from 2015 to 2020
3.4.1: Macroeconomic Forecast
3.4.2: Forecast for Fillers in the Global Composite Industry by Value and Volume
3.4.3: Forecast for Fillers in the North American Composite Industry by Value and Volume
3.4.4: Forecast for Fillers in the European Composite Industry by Value and Volume
3.4.5: Forecast for Fillers in the APAC Composite Industry by Value and Volume
3.4.6: Forecast for Fillers in the ROW Composite Industry by Value and Volume

4. Competitor Analysis
4.1: Product Portfolio Analysis
4.2: Market Share Analysis
4.3: Growth Leadership Analysis
4.4: Geographical Reach
4.5: Porter's Five Forces Analysis

5. Growth Opportunity & Strategic Analysis
5.1: Analysis of Growth Opportunities
5.1.1: Growth Opportunities for Fillers in the Global Composite Industry by End Use Application Segments
5.1.2: Growth Opportunities for Fillers in the Global Composite Industry by Product Type
5.2: Strategic Analysis
5.2.1: New Product Development
5.2.2: Expansion Strategy
5.3: Emerging Trends of Fillers in the Global Composite Industry
5.4: Mergers and Acquisitions in Fillers Market

6. Company Profiles of Leading Players
6.1: Huber Engineered Materials
6.2: Imerys
6.3: Almatis
6.4: Nabaltec
6.5: Omya
6.6: Mineral Technologies
6.7: Albemarle
6.8: US Silica
6.9: Sibelco
6.10: TOR Minerals

List of Figures

Chapter 2. Fillers in the Global Composite Industry Background and Classification
Figure 2.1: Sheet Molding Compound
Figure 2.2: Manufacturing Process of the SMC Material
Figure 2.3: Bulk Molding Compounds
Figure 2.4: Manufacturing Process of the BMC Material
Figure 2.5: Classification of Fillers in the Global Composite Industry by Product Type and End Use Application Segments
Figure 2.6: Picture of ATH
Figure 2.7: Production Process of Alumina Trihydrate
Figure 2.8: Picture of Calcium Carbonate
Figure 2.9: Different Applications in the Transportation Industry
Figure 2.10: Different Applications in the Pipe and Tank Industry
Figure 2.11: Different Applications in the Construction Industry
Figure 2.12: Different Application in the Electrical and Electronic Industry
Figure 2.13: Different Application in the Consumer Goods Segment
Figure 2.14: Supply Chain of Fillers in the Global Composite Industry

Chapter 3. Market Trend and Forecast Analysis
Figure 3.1: Fillers Shipment in the Global Composite Industry in 2014
Figure 3.2: Fillers in the Global Composite Industry ($M) Distribution by End Use Application Segments in 2014
Figure 3.3: Fillers in the Global Composite Industry ($M) by End Use Application Segments in 2014
Figure 3.4: Fillers in the Global Composite Industry (Million Pounds) by End Use Application Segments in 2014
Figure 3.5: Fillers in the Global Composite Industry (Million Pounds) by End Use Application Segments in 2014
Figure 3.6: Fillers in the Global Composite Industry ($M) Distribution by Product Type in 2014
Figure 3.7: Fillers in the Global Composite Industry ($M) by Product Type in 2014
Figure 3.8: Fillers in the Global Composite Industry (Million Pounds) Distribution by Product Type in 2014
Figure 3.9: Fillers in the Global Composite Industry (Million Pounds) by Product Type in 2014
Figure 3.10: Fillers in the Global Composite Industry ($M) by Region in 2014
Figure 3.11: Fillers in the Global Composite Industry (Million Pounds) by Region in 2014
Figure 3.12: Global GDP Growth Rate Trend
Figure 3.13: Regional GDP Growth Rate Trend at Constant Price
Figure 3.14: Global Automotive Production Trend from 2009 to 2014
Figure 3.15: Regional Automotive Production Trend from 2009 to 2014
Figure 3.16: Trend of New Housing Starts in the US from 2009 to 2014
Figure 3.17: Trend of Fillers in the Global Composite Industry from 2009 to 2014
Figure 3.18: Trend of Fillers in the Global Composite Industry ($M) by End Use Application Segments from 2009 to 2014
Figure 3.19: CAGR of Fillers in Global Composite Industry ($M) by End Use Application Segments from 2009 to 2014
Figure 3.20: Trend of Fillers in the Global Composite Industry (Million Pounds) by End Use Application Segments from 2009 to 2014
Figure 3.21: CAGR of Fillers in the Global Composite Industry (Million Pounds) by End Use Application Segments from 2009 to 2014
Figure 3.22: Trend of Fillers in the Global Composite Industry ($M) by Product Type from 2009 to 2014
Figure 3.23: CAGR of Fillers in the Global Composite Industry ($M) by Product Type from 2009 to 2014
Figure 3.24: Trend of Fillers in the Global Composite Industry (Million Pounds) by Product Type from 2009 to 2014
Figure 3.25: CAGR of Fillers in the Global Composite Industry (Million Pounds) by Product Type from 2009 to 2014
Figure 3.26: Trend of Fillers in the North American Composite Industry from 2009 to 2014
Figure 3.27: Trends of Fillers in the North American Composite Industry ($M) by End Use Application Segments from 2009 to 2014
Figure 3.28: CAGR of Fillers in the North American Composite Industry ($M) by End Use Application Segments from 2009 to 2014
Figure 3.29: Trend of Fillers in the North American Composite Industry (Million pounds) by End Use Application Segments from 2009 to 2014
Figure 3.30: CAGR of Fillers in the North American Composite Industry (Million Pounds) by End Use Application Segments from 2009 to 2014
Figure 3.31: Trend of Fillers in the North American Composite Industry ($M) by Product Type from 2009 to 2014
Figure 3.32: CAGR of Fillers in the North American Composite Industry ($M) by Product Type from 2009 to 2014
Figure 3.33: Trend of Fillers in the North American Composite Industry (Million pounds) by Product Type from 2009 to 2014
Figure 3.34: CAGR of Fillers in the North American Composite Industry (Million Pounds) by Product Type from 2009 to 2014
Figure 3.35: Trend of Fillers in the European Composite Industry from 2009 to 2014
Figure 3.36: Trend of Fillers in the European Composite Industry ($M) by End Use Application Segments from 2009 to 2014
Figure 3.37: CAGR of Fillers in the European Composite Industry ($M) by End Use Application Segments from 2009 to 2014
Figure 3.38: Trend of Fillers in the European Composite Industry (Million Pounds) by End Use Application Segments from 2009 to 2014
Figure 3.39: CAGR of Fillers in the European Composite Industry (Million Pounds) by End Use Application
Chapter 4. Competitor Analysis

Figure 4.1: Market Presence of Major Players of Fillers in the Global Composite Industry

Figure 4.2: Market Share Analysis of Top Players of Fillers in the Global Composite Industry in 2014

Figure 4.3: Market Share of Top Five Suppliers in Terms of $ Value in Fillers in the Global Composite Industry in 2014
Figure 4.4: Growth Leadership Matrix of Fillers in the Global Composite Industry
Figure 4.5: Major Filler Suppliers in Composite Industry
Figure 4.6: Porter's Five Forces Industry Analysis for Fillers in the Global Composite Industry

Chapter 5. Growth Opportunity & Strategic Analysis
Figure 5.1: Opportunity for Fillers in the Global Composite Industry by End Use Application Segments
Figure 5.2: Opportunity for Fillers in the Global Composite Industry by Product Type
Figure 5.3: Opportunity for Fillers in the Global Composite Industry by Region
Figure 5.4: Competitors Focus Area of Competitiveness during Last Two Years
Figure 5.5: Major Capacity Expansion of Fillers in Composite Industry
Figure 5.6: Strategic initiatives by Major Competitors in 2014
Figure 5.7: Strategic initiatives by Major Competitors in 2013
Figure 5.8: Y-o-Y Study of the Strategic Initiatives of Fillers in the Composite Industry
Figure 5.9: Growth Matrix for Fillers in the Global Composite Industry
Figure 5.10: Emerging Trends of Fillers in the Global Composites Industry

List of Tables

Chapter 1. Executive Summary
Table 1.1: Fillers in the Global Composite Industry Parameters and Attributes

Chapter 2. Fillers in the Global Composite Industry Background and Classification
Table 2.1: Features of SMC Material
Table 2.2: Features of BMC Material
Table 2.3: Properties of ATH
Table 2.4: Calcium Carbonate Identifiers Constant
Table 2.5: Comparison between Various Kinds of Fillers

Chapter 3. Market Trend and Forecast Analysis
Table 3.1: Market Trends (2009-2014) of Fillers in the Global Composite Shipment
Table 3.2: Average Growth Rates for One, Three, and Five Years of Fillers in the Global Composite Industry in Terms of $ Shipment
Table 3.3: Market Size and 2009-2014 CAGR of Fillers in the Global Composite Industry by End Use Application Segments in Terms of Value and Volume Shipment
Table 3.4: Market Size and 2009-2014 CAGR of Fillers in the Global Composite Industry by Product Type in Terms of Value and Volume Shipment
Table 3.5: Market Trends (2009-2014) of Fillers in the North American Composite Shipment
Table 3.6: Market Size and 2009-2014 CAGR of Fillers in the North American Composite Industry by End Use Application Segments in Terms of Value and Volume Shipment
Table 3.7: Market Size and 2009-2014 CAGR of Fillers in the North American Composite Industry by Product Type in Terms of Value and Volume Shipment
Table 3.8: Market Trends (2009-2014) of Fillers in European Composite Shipment
Table 3.9: Market Size and 2009-2014 CAGR of Fillers in the European Composite Industry by End Use Application Segments in Terms of Value and Volume Shipment
Table 3.10: Market Size and 2009-2014 CAGR of Fillers in the European Composite Industry by Product Type in Terms of Value and Volume Shipment
Table 3.11: Market Trends (2009-2014) of Fillers in the APAC Composite Shipment
Table 3.12: Market Size and 2009-2014 CAGR of Fillers in the APAC Composite Industry by End Use Application Segments in Terms of Value and Volume Shipment
Table 3.13: Market Size and 2009-2014 CAGR of Fillers in the APAC Composite Industry by Product Type in Terms of Value and Volume Shipment
Table 3.14: Market Trends (2009-2014) of Fillers in the ROW Composite Shipment
Table 3.15: Market Size and 2009-2014 CAGR of Fillers in the ROW Composite Industry by End Use Application Segments in Terms of Value and Volume Shipment
Table 3.16: Market Size and 2009-2014 CAGR of Fillers in the ROW Composite Industry by Product Type in Terms of Value and Volume Shipment
Table 3.17: Forecast for Fillers in the Global Composite Industry from 2015 to 2020
Table 3.18: Average Growth Rates for One, Three, and Five Years of Fillers in the Global Composite Industry in Terms of $ Shipment
Table 3.19: Market Size and 2015-2020 CAGR of Fillers in the Global Composite Industry by End Use Application Segments in Terms of Value and Volume Shipment
Table 3.20: Market Size and 2015-2020 CAGR of Fillers in the Global Composite Industry by Product Type in Terms of Value and Volume Shipment
Table 3.21: Market Forecast (2015-2020) of Fillers in the North American Composite Shipment
Table 3.22: Market Size and 2015-2020 CAGR of Fillers in the North American Composite Industry by End Use Application Segments in Terms of Value and Volume Shipment
Table 3.23: Market Size and 2015-2020 CAGR of Fillers in the North American Composite Industry by Product Type in Terms of Value and Volume Shipment
Table 3.24: Market Forecast (2015-2020) of Fillers in the European Composite Shipment
Table 3.25: Market Size and 2015-2020 CAGR of Fillers in the European Composite Industry by End Use Application Segments in Terms of Value and Volume Shipment
Table 3.26: Market Size and 2015-2020 CAGR of Fillers in the European Composite Industry by Product Type in Terms of Value and Volume Shipment
Table 3.27: Market Forecast (2015-2020) of Fillers in the APAC Composite Shipment
Table 3.28: Industry Size and 2015-2020 CAGR of Fillers in the APAC Composite Market by End Use Application Segments in Terms of Value and Volume Shipments
Table 3.29: Market Size and 2015-2020 CAGR of Fillers in the APAC Composite Industry by Product Type in Terms of Value and Volume Shipments
Table 3.30: Market Forecast (2015-2020) of Fillers in the ROW Composite Shipment
Table 3.31: Market Size and 2015-2020 CAGR of Fillers in the ROW Composite Industry by End Use Application Segments in Terms of Value and Volume Shipments
Table 3.32: Market Size and 2015-2020 CAGR of Fillers in the ROW Composite Industry by Product Type in Terms of Value and Volume Shipments

Chapter 4. Competitor Analysis
Table 4.1: Rankings of Suppliers Based on Fillers Revenue in Composite

Chapter 5. Growth Opportunity & Strategic Analysis
Table 5.1: Growth End Use Segments for Fillers in the Global Composite Industry
Table 5.2: New Product Launches by the Players for Fillers in the Global Composite Industry
Table 5.3: New product attractiveness rating by Lucintel
Table 5.4: Capability Enhancement Activities by Competitors
Table 5.5: Major Expansion and the Focused Business End Use Application Segments of Filler Suppliers in Composite
Table 5.6: Type of Market Expansion Activities by Competitors
Table 5.7: Competitor Segmentation of Strategic Initiatives in 2014
Table 5.8: Competitor Segmentation of Strategic Initiatives in 2013

Ordering:
Order Online - http://www.researchandmarkets.com/reports/3619430/
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Web Address: http://www.researchandmarkets.com/reports/3619430/
Office Code: SCH3HNN7

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>USD</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) -</td>
<td></td>
</tr>
<tr>
<td>Single User:</td>
<td>4850</td>
</tr>
<tr>
<td>Electronic (PDF) -</td>
<td></td>
</tr>
<tr>
<td>1 - 5 Users:</td>
<td>6650</td>
</tr>
<tr>
<td>Electronic (PDF) -</td>
<td></td>
</tr>
<tr>
<td>Enteprisewide:</td>
<td>8850</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: [ ] Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof
First Name: ____________________________ Last Name: ____________________________
Email Address: * ____________________________
Job Title: ____________________________
Organisation: ____________________________
Address: ____________________________
City: ____________________________
Postal / Zip Code: ____________________________
Country: ____________________________
Phone Number: ____________________________
Fax Number: ____________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: __________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World