Global Injector Nozzle Market Research Report By Vehicle Type, By Technology, By Fuel Type, By Geography - Global Forecast to 2020

Description:

"Global Injector Nozzle Market Research Report By Vehicle Type (Passenger Cars, LCVs, HCVs), By Technology (Gasoline Port Fuel Injection, Diesel Direct Injection, Gasoline Direct Injection), By Fuel Type (Diesel, Gasoline), By Geography - Global Forecast to 2020"

Injector nozzle is designed to inject a proper amount of fuel into the combustion chamber in response to the signal generated from electronic sensing devices in vehicles. It receives fuel at a high pressure and further thrusts it into the engine cylinder at a pre-determined interval, in a spray pattern. While designing nozzle injectors, the important parameters include injector seat, injector sac, and nozzle hole size and shape. These parameters are responsible for maintaining the performance of the engine, with respect to stabilizing emission and improving the mechanical durability of the injector.

The demand for automobiles is growing exponentially, which has further led to the increasing demand for fuel-efficient and eco-friendly vehicles. Moreover, the Organization of the Petroleum Exporting Countries (OPEC) has imposed new regulations on its members and restricted the extraction and export of crude oil. This has further impacted the supply of crude oil to emerging countries such as India, China, Brazil, and South Africa, among others, who are major importers of crude oil and natural gas. To lower down these imports and conserve conventional fuel, vehicles need be more fuel efficient, in turn, driving the injector nozzle market.

One of the major concerns is to control emission of harmful gases such as carbon monoxide (CO) and sulfur dioxide (SO2), among others. Furthermore, environmentalists are continuously stressing on the issue of ozone layer depletion due to excessive emission of harmful gases. In regard to this, several countries are focused on regulating the existing emission norms to control air pollution. Also, in order to adhere to the stringent emission standards, automobile manufacturers have started to refine its exhaust and fuel injection systems. Automobile companies are investing significantly in R&D activities to undergo technological advancements in the field of fuel injection.

In the emerging economies, gasoline prices are higher than diesel, owing to which the demand for diesel engines is projected to increase in the future. However, advancements in gasoline engine (gasoline direct injection) have increased its fuel-efficiency, thereby making them compatible with diesel engines.

In 2011, 13 major automobile manufacturers such as Ford, GM, Chrysler, BMW, Honda, Hyundai (HYMLF), Jaguar/Land Rover, Kia, Mazda, Mitsubishi, Nissan, Toyota, and Volvo signed letters of commitment with the U.S. government to upgrade fuel economy standards of their cars and light-duty trucks to 23.2 km per liter (54.5 miles per gallon) by 2025. This is further expected to save 12 billion barrels of oil per day, which is half of the oil imported by the U.S. from OPEC countries on a daily basis.

Among all vehicle types, the passenger cars segment accounted for the highest share of 69.0% of the global injector nozzle market in 2015. Furthermore, on the basis of technology, the gasoline direct injection technology segment is projected to grow at the highest CAGR of 8.3% during the forecast period. Major players operating in the global injector nozzle market include Continental AG, Delphi Automotive LLP, Denso Corporation, Robert Bosch GmbH, Infineon Technology AG, Keihin Corporation, and Magneti Marelli S.p.A., and among others.

MacroIndicators of this market are Production Statistics.

Contents:

1 Introduction
1.1 Objectives Of The Study
1.2 Market Segmentation & Coverage
1.2.1 Years Considered In The Report
1.3 Stakeholders

2 Research Methodology
2.1 Integrated Ecosystem Of Injector Nozzle Market
2.2 Arriving At The Injector Nozzle Market Size
2.2.1 Top-Down Approach
2.2.2 Bottom-Up Approach
2.2.3 Demand Side Analysis
2.2.3.1 Vehicle Production Increasing In Emerging Economies
2.2.3.2 Urbanization Vs. Passenger Cars Per 1,000 Individuals
2.3 Assumptions

3 Executive Summary

4 Market Overview
4.1 Introduction
4.2 Global Injector Nozzle Market
4.3 Market Drivers And Restraints

5 Global Injector Nozzle Market, By Fuel Type
5.1 Introduction
5.2 Gasoline
5.3 Diesel

6 Global Injector Nozzle Market, By Vehicle Type
6.1 Introduction
6.2 Global Injector Nozzle Market, By Vehicle Type
6.2.1 Passenger Cars
6.2.2 Light Commercial Vehicles (Lcvs)
6.2.3 Heavy Commercial Vehicles (Hcvs)

7 Global Injector Nozzle Market, By Technology
7.1 Introduction
7.1.1 Gasoline Port Fuel Injection
7.1.1.1 Gasoline Port Fuel Injection Nozzle Market, By Region
7.1.2 Gasoline Direct Injection
7.1.3 Diesel Direct Injection

8 Global Injector Nozzle Market, By Geography
8.1 Introduction
8.1.1 Global Injector Nozzle Market, By Region
8.2 Asia-Oceania
8.2.1 Asia-Oceania Injector Nozzle Market, By Country
8.3 Europe
8.3.1 Europe Injector Nozzle Market, By Country
8.4 North America
8.4.1 North America Injector Nozzle Market, By Country
8.5 Rest Of The World

9 Global Injector Nozzle Market: Competitive Landscape
9.1 Company Presence In The Injector Nozzle Market, By Component
9.2 Mergers & Acquisitions
9.3 Agreements & Expansions
9.4 New Product Launches
9.5 Agreements, Partnerships, And Collaborations
<table>
<thead>
<tr>
<th>Table</th>
<th>Description</th>
<th>Year Range</th>
<th>Unit/Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>8</td>
<td>Light Commercial Vehicles Injector Nozzle Market, By Fuel Type</td>
<td>2013-2020</td>
<td>Million Units</td>
</tr>
<tr>
<td>9</td>
<td>Light Commercial Vehicles Injector Nozzle Market, By Fuel Type</td>
<td>2013-2020</td>
<td>USD Million</td>
</tr>
<tr>
<td>10</td>
<td>Heavy Commercial Vehicles Injector Nozzle Market, By Fuel Type</td>
<td>2013-2020</td>
<td>Million Units</td>
</tr>
<tr>
<td>11</td>
<td>Heavy Commercial Vehicles Injector Nozzle Market, By Fuel Type</td>
<td>2013-2020</td>
<td>USD Million</td>
</tr>
<tr>
<td>12</td>
<td>Global Injector Nozzle Market, By Vehicle Type</td>
<td>2013-2020</td>
<td>Million Units</td>
</tr>
<tr>
<td>13</td>
<td>Global Injector Nozzle Market, By Vehicle Type</td>
<td>2013-2020</td>
<td>USD Million</td>
</tr>
<tr>
<td>14</td>
<td>Asia-Oceania Injector Nozzle Market, By Vehicle Type</td>
<td>2013-2020</td>
<td>Million Units</td>
</tr>
<tr>
<td>15</td>
<td>Asia-Oceania Injector Nozzle Market, By Vehicle Type</td>
<td>2013-2020</td>
<td>USD Million</td>
</tr>
<tr>
<td>16</td>
<td>Europe Injector Nozzle Market, By Vehicle Type</td>
<td>2013-2020</td>
<td>Million Units</td>
</tr>
<tr>
<td>17</td>
<td>Europe Injector Nozzle Market, By Vehicle Type</td>
<td>2013-2020</td>
<td>USD Million</td>
</tr>
<tr>
<td>18</td>
<td>North America Injector Nozzle Market, By Vehicle Type</td>
<td>2013-2020</td>
<td>Million Units</td>
</tr>
<tr>
<td>19</td>
<td>North America Injector Nozzle Market, By Vehicle Type</td>
<td>2013-2020</td>
<td>USD Million</td>
</tr>
<tr>
<td>20</td>
<td>Rest Of The World Injector Nozzle Market, By Vehicle Type</td>
<td>2013-2020</td>
<td>Million Units</td>
</tr>
<tr>
<td>21</td>
<td>Rest Of The World Injector Nozzle Market, By Vehicle Type</td>
<td>2013-2020</td>
<td>USD Million</td>
</tr>
<tr>
<td>22</td>
<td>Global Gasoline Port Fuel Injection Nozzle Market, By Region</td>
<td>2013-2020</td>
<td>Million Units</td>
</tr>
<tr>
<td>23</td>
<td>Global Gasoline Port Fuel Injection Nozzle Market, By Region</td>
<td>2013-2020</td>
<td>USD Million</td>
</tr>
<tr>
<td>24</td>
<td>Global Gasoline Direct Injection Nozzle Market, By Region</td>
<td>2013-2020</td>
<td>Million Units</td>
</tr>
<tr>
<td>25</td>
<td>Global Gasoline Direct Injection Nozzle Market, By Region</td>
<td>2013-2020</td>
<td>USD Million</td>
</tr>
<tr>
<td>26</td>
<td>Global Diesel Direct Injection Nozzle Market, By Region</td>
<td>2013-2020</td>
<td>Million Units</td>
</tr>
<tr>
<td>27</td>
<td>Global Diesel Direct Injection Nozzle Market, By Region</td>
<td>2013-2020</td>
<td>USD Million</td>
</tr>
<tr>
<td>28</td>
<td>Global Injector Nozzle Market, By Region</td>
<td>2013-2020</td>
<td>Million Units</td>
</tr>
<tr>
<td>29</td>
<td>Global Injector Nozzle Market, By Region</td>
<td>2013-2020</td>
<td>USD Million</td>
</tr>
<tr>
<td>30</td>
<td>Asia-Oceania Injector Nozzle Market, By Country</td>
<td>2013-2020</td>
<td>Million Units</td>
</tr>
<tr>
<td>31</td>
<td>Asia-Oceania Injector Nozzle Market, By Country</td>
<td>2013-2020</td>
<td>USD Million</td>
</tr>
<tr>
<td>32</td>
<td>Europe Injector Nozzle Market, By Country</td>
<td>2013-2020</td>
<td>Million Units</td>
</tr>
<tr>
<td>33</td>
<td>Europe Injector Nozzle Market, By Country</td>
<td>2013-2020</td>
<td>USD Million</td>
</tr>
<tr>
<td>34</td>
<td>North America Injector Nozzle Market, By Country</td>
<td>2013-2020</td>
<td>Million Units</td>
</tr>
<tr>
<td>35</td>
<td>North America Injector Nozzle Market, By Country</td>
<td>2013-2020</td>
<td>USD Million</td>
</tr>
<tr>
<td>36</td>
<td>Rest Of The World Injector Nozzle Market, By Country</td>
<td>2013-2020</td>
<td>Million Units</td>
</tr>
<tr>
<td>37</td>
<td>Rest Of The World Injector Nozzle Market, By Country</td>
<td>2013-2020</td>
<td>USD Million</td>
</tr>
<tr>
<td>38</td>
<td>Global Injector Nozzle Market: Mergers &amp; Acquisitions</td>
<td></td>
<td></td>
</tr>
<tr>
<td>39</td>
<td>Global Injector Nozzle Market: Agreements &amp; Expansions</td>
<td></td>
<td></td>
</tr>
<tr>
<td>40</td>
<td>Global Injector Nozzle Market: New Product Launches</td>
<td></td>
<td></td>
</tr>
<tr>
<td>41</td>
<td>Global Injector Nozzle Market: Agreements, Partnerships, And Collaborations</td>
<td></td>
<td></td>
</tr>
<tr>
<td>42</td>
<td>Continental Ag: Key Financials, 2011-2014 (USD Mn)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>43</td>
<td>Continental Ag: Revenue, By Region, 2011-2014 (USD Mn)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>44</td>
<td>Continental Ag: Key Financials, By Business Segment, 2011-2014 (USD Mn)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>45</td>
<td>Delphi Automotive Plc: Key Financials,2011-2014 (USD Mn)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>46</td>
<td>Delphi Automotive Plc: Revenue, By Region, 2011-2014 (USD Mn)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>47</td>
<td>Delphi Automotive Plc: Key Financials, By Business Segment, 2011-2014 (USD Mn)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>48</td>
<td>Denso Corporation: Key Financials, 2011-2014 (USD Million)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>49</td>
<td>Denso Corporation: Revenue, By Region, 2011-2014 (USD Million)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>50</td>
<td>Robert Bosch Gmbh: Key Financials, 2012-2014 (USD Million)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>51</td>
<td>Robert Bosch Gmbh: Revenue, By Region, 2012-2014 (USD Million)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>52</td>
<td>Robert Bosch Gmbh: Key Financials, By Business Segment, 2012-2014 (USD Million)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>53</td>
<td>Infineon Technologies Ag: Key Financials, 2011-2014 (USD Million)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>54</td>
<td>Infineon Technologies Ag: Revenue, By Region, 2011-2014 (USD Million)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>55</td>
<td>Infineon Technologies Ag: Key Financials, By Business Segment, 2011-2014 (USD Million)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>56</td>
<td>Keihin Corporation: Key Financials, 2011-2014 (USD Million)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>57</td>
<td>Keihin Corporation: Revenue, By Region, 2011-2014 (USD Million)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>58</td>
<td>Keihin Corporation: Key Financials, By Business Segment, 2011-2014 (USD Million)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>59</td>
<td>Magneti Marelli S.P.A: Key Financials, 2011-2014 (USD Million)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**List Of Figures**

- Figure 1: Global Injector Nozzle Market: Segmentation And Coverage
- Figure 2: Injector Nozzle Market: Integrated Ecosystem
- Figure 3: Research Methodology
- Figure 4: Top-Down Approach
- Figure 5: Bottom-Up Approach
- Figure 6: Vehicle Production, 2013 & 2014
- Figure 7: Urbanization Vs. Passenger Cars Per 1,000 Individuals, 2010 & 2014
- Figure 8: Global Injector Nozzle Market: Snapshot
Figure 9 Global Injector Nozzle Market, 2015 & 2020 (USD Million)
Figure 10 Global Injector Nozzle Market, 2015 & 2020 (Million Units)
Figure 11 Global Injector Nozzle Market: Drivers And Restraints
Figure 12 Global Injector Nozzle Market, By Fuel Type, 2015-2020 (USD Million)
Figure 13 Global Injector Nozzle Market, By Vehicle Type, 2015-2020 (USD Million)
Figure 14 Global Injector Nozzle Market, By Technology, 2015-2020 (USD Million)
Figure 15 Global Injector Nozzle Market: Growth Analysis, By Geography, 2015-2020 (USD Million)
Figure 16 Injector Nozzle: Company Product Coverage, By Component
Figure 17 Continental Ag: Revenue Mix, 2014 (%)  
Figure 18 Delphi Automotive Plc: Revenue Mix, 2014 (%)  
Figure 19 Denso Corporation: Revenue Mix, 2014 (%)  
Figure 20 Robert Bosch Gmbh: Revenue Mix, 2014 (%)  
Figure 21 Infineon Technologies Ag: Revenue Mix, 2014 (%)  
Figure 22 Keihin Corporation: Revenue Mix, 2014 (%)  
Figure 23 Magneti Marelli S.P.A: Revenue Mix, 2013 (%)

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