Strategic Assessment of Worldwide Data Center Construction Market - Forecast Till 2021

Description: Data center construction is the process of housing computer systems along with associated components that includes storage systems, racks and telecommunication equipment. Data centers ranges from small servers to robust large industrial scale equipment. The data centers require constant high power supplies, 24/7 cooling systems, fire suppression systems for the security of the environment, and a well-protected area for the physical security. Due to this most of the organizations prefer to construct data centers in low-cost locations where power consumption and cost associated with electricity is cheaper.

Data center construction market has witnessed significant changes in the last 5-6 years, these changes are mostly in the direction of reduction of OPEX and development of an environment-friendly structure. Last two decades have witnessed significant growth in terms of a number of internet users. More importantly, penetration of internet among the day-to-day life of users has fuelled the growth of internet users across the globe. In last 17 years, the number of internet users across the world has increased from 52 million in 1998 to almost 2.8 billion in 2015. This significant growth in the number of internet users has enhanced the generation of data. This enormous data generation has created the requirement of data centers.

Data Center Construction - Market Dynamics:

Strategic Assessment of the Worldwide Data Center Construction market report considers the revenue generated from Electrical, Mechanical, and General Construction. The report is also segmented based on Tier level and the revenues are considered from Tier1, Tier2, Tier3, and Tier4 data centers. The report is also segmented by Geography (North America, Europe, MEA, APAC, Latin America and ROW) the top countries in each of the geography is also provided.

Market research analysts forecast the Worldwide Data Center Construction market to grow at a CAGR of 4.34%.

Apart from the segmentation, the report also covers the market size, market share, average cost of construction, growth trends, market drivers, market restraints, and forecast for the period 2016-2021. The timeline for Worldwide Data Center Construction market is also being provided in the report starting from evolution, current market scenario, and future changes of the technology.

Data Center Construction - Drivers and Trends:

This market research report provides market overview of the factors driving and restraining the growth of the market. The report also outlines the key trends emerging in the market that will contribute to the growth of the Worldwide Data Center Construction market during the forecast period. The need to accommodate high data growth by data center facilities is one of the important driver for this market. It is a challenging task for the enterprises to process large volume of data generated. The necessity of storing data in a single location is growing at a rapid pace and this has led to the demand for optimally sized data centers among enterprises to manage capacity and real-time computing requirements. The other market growing factors are growth of Cloud computing and Big data analytics, and reduction of carbon footprint among government enterprises. Some of the major restraints confronting the growth of the Data center construction market are deficiency in construction resources, and growing popularity of containerized data center.

Data Center Construction - Key Vendors:

The report Data Center Construction market also provides the competitive landscape of the key players. The report covers the players operating in the entire value chain of the market. The major players identified from our analysis are AECOM, DPR Construction, Holder Construction, Jacobs Engineering, and Turner Construction. The report also covers the other prominent vendors in the market such as Aceco IT, AECOM, BHP Design, Bruce Shaw, CSF group, DPR Construction, Drake & Scull International, Flour, ISG, Jacob Engineering Group, McLaren Group, Mercury Engineering, Sara-Timur, Sweett Group, and The Whiting-Turner Contracting.
The Key Objectives of the Study Are As Follows:

- To provide a detailed analysis of where data centers are being used today
- To provide a breakdown of the various segments, which using data centers and also their contribution to
  the overall market.
- Analysis for Segmentation by type of Construction, and by Tier standards are being covered in the study
- To list the key regions and their respective countries that have employed this product
- To provide the competitive landscape of the key players operating in this market and how the market will
  evolve over the forecast period
- To provide strategic insights into what is happening in the market and what could as well as should happen
  in the market during the forecast period
- To provide key insights into the various factors that are aiding as well as adversely affecting the market and
  how this scenario will change during the forecast period

The Scope of the Study Is As Follows:

- The study will provide the revenues generated for Data centers construction in 2015 as well as the market
  segmentation in the same year
- The market segmentation considered by the type of construction are electrical, mechanical, and general
  construction. The market segmentation considered by the tier standardization are Tier 1&2 and Tier 3&4
- The study will also provide the historical data points for the above mentioned points
- The study will provide the regional segmentation for the revenue generated by the following regions
  - North America
  - Latin America
  - APAC
  - Europe
  - Middle-East and Africa
- The study will further provide a break-up for the top 3 countries within each of these regions for the
  revenue generated by the sale of these devices
- The forecast data for the revenue to be generated will also be provided
- The study considers the upcoming data center projects by Cloud service providers and Internet service
  providers
- The study will also provide the average cost of data center construction at a global level
- The study will not look at resale of Data centers
10. Timeline of the study is as follow
- Historical Period : 2013-2014 (Actual figures)
- Base Year : 2015 (Actual figures)
- Forecast Period: 2016-2021 (Forecasted figures)

Why Should You Buy This Study?

The study will tell the reader how the market has been performing over the last few years and how it is
expected to perform over the next five years. Detailed analysis of the performance of the market is provided
thereby providing the reader with key insights into what is taking place and how the market is being
affected, both positively and adversely. Individuals who are interested in knowing which are the key
companies involved in the market as well as which are some of the key products which these companies sell
should purchase this report. Organizations interested in entering or expanding their presence in the said
market will understand, which are the key application areas that are seeing high growth and the reasons for
the same.

In short, this study will provide a holistic view of data center construction projects, which are the companies
that do this, what are the factors that contribute to this market and also what are some of the trends that
have started to surface and are expected to be a strong driving force in the market over the next five years.

Contents:
1 Research Methodology
2 Executive Summary
3 Report Coverage
  3.1 Report assumption
  3.2 Market derivation
4 Market Landscape
4.1 Data growth
4.2 Current data center construction market scenario
4.2.1 Data center design considerations
4.3 Future changes in data center

5 Key Market Trends

6 Key Market Growth Drivers

7 Key Market Restraints

8 Worldwide Data Center Construction Market
8.1 Market size and forecast
8.2 Major upcoming datacenter projects by cloud service providers and internet service providers
8.3 Average cost of construction per square feet

9 Data Center Site Selection Criteria and their Importance

10 North America Data Center Construction Market
10.1 Market size and forecast
10.2 Site preference of global data center owners in North America
10.3 Market segmentation by tier standardization
10.4 Market segmentation by types of construction
10.5 US Market for data center construction
10.5.1 Market size and forecast

11 APAC Data Center Construction Market
11.1 Market size and forecast
11.2 Site preference of global data center owners in APAC
11.3 Market segmentation by tier standardization
11.4 Market segmentation by types of construction
11.5 China market for data center construction
11.5.1 Market size and forecast
11.6 India market for data center construction
11.6.1 Market size and forecast
11.7 Southeast Asia market for data center construction
11.7.1 Market size and forecast

12 Europe Market for Data Center Construction
12.1 Market size and forecast
12.2 Site preference of global data center owners in Europe
12.3 Market segmentation by tier standardization
12.4 Market segmentation by types of construction
12.5 Western Europe market for data center construction
12.5.1 Market size and forecast
12.6 Nordic region market for data center construction
12.6.1 Market size and forecast
12.7 Major data center Projects in Western Europe and Nordic region

13 Latin America Market for Data Center Construction
13.1 Market size and forecast
13.2 Site preference of global data center owners in Latin America
13.3 Market segmentation by tier standardization
13.4 Market segmentation by types of construction
13.5 Brazil market for data center construction
13.5.1 Market size and forecast

14 Middle-East and Africa Market for Data Construction Market
14.1 Market size and forecast
14.2 Site preference of global data center owners in MEA
14.3 Market segmentation by tier standardization
14.4 Market segmentation by types of construction
14.5 GCC market for data center construction
14.5.1 Market size and forecast

15 Data Center Market Segmentation by Tier Standardization
15.1 Market segmentation by tier standardization
15.2 Market size and forecast
15.3 Tier 1&2 data centers
15.3.1 Market size and forecast
15.4 Tier 3&4
15.4.1 Market size and forecast

16 Data Center Market Segmentation by Types of Construction
16.1 Market segmentation comparison
16.2 Electrical construction market segmentation
16.2.1 Market size and forecast
16.3 Mechanical construction market segmentation
16.3.1 Market size and forecast
16.4 General construction market segmentation
16.4.1 Market size and forecast

17 Competitive Landscape
17.1 Market overview
17.2 Vendors by segments
17.3 Vendors by geographies
17.3.1 Competitive scenario in geographies
17.3.2 North America
17.3.3 Europe
17.3.4 APAC
17.3.5 MEA
17.3.6 Latin America

18 Company Profiles
18.1 AECOM
18.1.1 Product / service offerings
18.1.2 Strength
18.1.3 Opportunities
18.2 DPR Construction
18.2.1 About the company
18.2.2 Product / service offering
18.2.3 Strength
18.2.4 Strategy
18.2.5 Opportunities
18.3 Holder Construction Group
18.3.1 About the company
18.3.2 About data center construction
18.3.3 Product / service offering
18.3.4 Strength
18.3.5 Strategy
18.3.6 Opportunities
18.4 Jacobs Engineering
18.4.1 About the company
18.4.2 About data center construction
18.4.3 Product / Service Offering
18.4.4 Strength
18.4.5 Strategy
18.4.6 Opportunities
18.5 Turner Construction
18.5.1 About the company
18.5.2 About data center construction
18.5.3 Product / service offering
18.5.4 Strengths
18.5.5 Strategy
18.5.6 Opportunities
18.6 Other vendors
18.6.1 Arup Group
18.6.2 Corgan Associates
18.6.3 Gensler
18.6.4 HDR Architecture
18.6.5 ISG
18.6.6 Jones Engineering
18.6.7 Nakano
18.6.8 Schneider Electric
18.6.9 Sweett
18.6.10 Syska Hennessy
18.6.11 SISK

19 Appendix

20 Summary of Figures
20.1 Data center construction market size summary 2015-2021
20.2 Data center tier and construction type summary 2015-2021

List of Exhibits:
Exhibit 1 Data center construction market segmentation
Exhibit 2 Market overview of data center construction market
Exhibit 3 Market size approach
Exhibit 5 Time line till big data boom
Exhibit 6 Global factors for growth of data centers
Exhibit 7 Evolution of data center from 1998-2015
Exhibit 8 Expected changes in data center designing 2015-2021
Exhibit 9 World mobile data traffic growth per month (in EB)
Exhibit 10 Social media usage in a minute
Exhibit 11 Containerized data center market worldwide 2015-2021
Exhibit 12 Worldwide data center construction market 2015-2021 (US$ Billion)
Exhibit 13 Data center project details 2015
Exhibit 14 Cost of construction by tier
Exhibit 15 Cost of construction per square feet 2015 (US$)
Exhibit 16 Criteria for data center site selection
Exhibit 17 Data center construction market in North America 2015-2021 (US$ Billion)
Exhibit 18 Site preference of global data center owners in North America 2015
Exhibit 19 North America market segmentation by tier standardization 2015-2021 (US$ Billion)
Exhibit 20 North America market segmentation by types of construction 2015
Exhibit 21 Data center construction market in US 2015-2021 (US$ Billion)
Exhibit 22 Data center construction market in APAC 2015-2021 (US$ Billion)
Exhibit 23 Site preference of global data center owners in APAC
Exhibit 24 APAC market segmentation by tier standardization 2015-2021 (US$ Billion)
Exhibit 25 APAC segmentation by types of construction 2015
Exhibit 26 Data center construction market in China 2015-2021 (US$ Billion)
Exhibit 27 Data center construction market in India 2015-2021 (US$ Billion)
Exhibit 28 Data center construction market in Southeast Asia 2015-2021 (US$ Billion)
Exhibit 29 Data center construction market in Europe 2015-2021 (US$ Billion)
Exhibit 30 Site preference of global data center owners in Europe
Exhibit 31 Europe market segmentation by tier standardization 2015-2021 (US$ Billion)
Exhibit 32 Europe market segmentation by types of construction 2015
Exhibit 33 Data center construction market in Western Europe 2015-2021 (US$ Billion)
Exhibit 34 Data center construction market in Nordic 2015-2021 (US$ Billion)
Exhibit 35 Data center construction market in LA 2015-2021 (US$ Billion)
Exhibit 36 Site preference of global data center owners in Latin America
Exhibit 37 Latin America market segmentation by tier standardization 2015-2021 (US$ Billion)
Exhibit 38 Latin America market segmentation by types of construction 2015
Exhibit 39 Data center construction market in Brazil 2015-2021 (US$ Billion)
Exhibit 40 Data center construction market in Middle East and Africa 2015-2021 (US$ Billion)
Exhibit 41 Site preference of global data center owners in MEA
Exhibit 42 Middle East and Africa market segmentation by tier standardization
Exhibit 43 Middle East and Africa segmentation by types of construction
Exhibit 44 Data center construction market in GCC 2015-2021 (US$ Billion)  
Exhibit 45 Data center tier standardization  
Exhibit 46 Worldwide data center construction market by tier standard 2015-2021 (US$ Billion)  
Exhibit 47 Worldwide tier 1 and tier 2 data center construction market (US$ Billion)  
Exhibit 48 Worldwide tier 4 data center construction market 2015-2021 (US$ Billion)  
Exhibit 49 Worldwide data center construction market by types of segments 2015-2019 (US$ Billion)  
Exhibit 50 Worldwide data center electrical construction market 2015-2021 (US$ Billion)  
Exhibit 51 Worldwide data center mechanical construction Market 2015-2021 (US$ Billion)  
Exhibit 52 Worldwide data center general construction market 2015-2021 (US$ Billion)  
Exhibit 53 Presence of major vendors by segment  
Exhibit 54 Presence of major vendors by geographies  
Exhibit 55 Presence of major vendors and other prominent vendors in the market  
Exhibit 56 Geographical presence of AECOM 2015  
Exhibit 57 AECOM revenue by segments  
Exhibit 58 Jacob Engineering revenue by segments 2015  

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