Global Aquafeed Market - Trends And Forecasts (2015-2020)

Description: Global Aquafeed market is estimated to grow at a CAGR of 3.4%, from a $30 Billion industry in 2015 to becoming a $ 30.7 Billion by 2020. With globally increasing demand for fish and fish based products, compound feed demand in the aquatic animal's food industry is also expected to increase at a CAGR of 2.1% in terms of volume for the period of 2014 to 2020. By 2020 it is expected that more than 50% of the global fish supplies will come from fish farms. With limited availability of marine feed resources and rising global demand for fish, the fish farming trend is expected to increase, driving the market for compound feed. Food safety concerns are promoting fish farming because farmed fish offer a higher level of food security, since the entire life cycle has been rigorously controlled.

Seafood is the preferred meat type in Asia-Pacific countries such as China, Indonesia, and Philippines. A variety of fish and other aquatic animal's food such as prawns, lobsters, and crabs are abundantly available in these countries and form an integral part of the diet. The Asia-Pacific market, although accounting for a significant share of the overall market, is expected to be relatively unexplored, primarily due to the low level of organization in the fish industry. Unlike developing nations in Asia and Latin America, developed regions of the world (Western Europe and U.S.) have low population growth rates and have attained high level of urbanization; their demand for aquatic animals compound feed is limited because of relative less production.

Section 1, 2 and 3 provide an in-depth analysis of the global compound feed market, elaborating on the drivers, restraints, opportunities and the regulatory scenario.

Section 4 gives market numbers (size and growth forecasts) for the Aquafeed market, comparing it with the size and growth of other segments like Ruminant Feed, Poultry Feed and Swine feed.

Section 5 contains the market size and forecasts for 19 of the most prominent countries across the globe for the Aquafeed market and section 6 presents the expert opinion on the future of the compound feed market.

Section 7 profiles 20 of the most prominent companies operating in this market across the globe, elaborating on the products & services, financials and key strategies formulated by these companies in the last 5 years.

Key Deliverables in the Study:

- Market analysis for the Aquafeed Market, with region specific assessments and competition analysis on global and regional scales.
- Market definition along with the identification of key drivers and restraints
- Identification of factors instrumental in changing the market scenarios, rising prospective opportunities, and identification of key companies that can influence this market on a global and regional scale
- Extensively researched competitive landscape section with profiles of major companies along with their market shares
- Identification and analysis of the macro and micro factors that affect the Aquafeed market on both global and regional scales
- A comprehensive list of key market players along with the analysis of their current strategic interests and key financial information
- A wide-ranging knowledge and insights about the major players in this industry and the key strategies adopted by them to sustain and grow in the studied market
- Insights on the major countries/regions in which this industry is blooming and to also identify the regions that are still untapped

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