Driveline Additives Market: Global Industry Analysis and Opportunity
Assessment 2015-2025

Description: This report examines the global driveline additives market for the period 2015-2025. The primary objective of the report is to offer updates on the advancements in additives manufacturing with respect to the changing OEM demands giving rise to high quality automobile additives: the driveline additives, which is significantly improving the fuel efficiency in automobiles.

Transmission fluid additives and gear oil additives consist of depressants, dispersants, extreme pressure agents, anti-wear additives, friction modifiers, viscosity index modifiers, pour point lubricants, and foam inhibitors, etc. Detergents are cleaning agents that adhere to dirt particles and prevent them from sticking to metal surface. Dispersants help in preventing the formation of varnish, sludge and various deposits on critical metal surfaces. Extreme pressure additives react with metal surfaces at high temperatures throughout the operation, creating a coating that can withstand extreme pressure and heat. This coating protects two metal surfaces in contact from scouring. Anti-wear additives perform in a similar manner as extreme pressure additives, but operate under lower pressures and loads.

In the next section, the global driveline additives market performance in terms of global driveline additives market revenue split is covered, since this is detrimental to growth of the global driveline additives market. This section additionally includes analyses of the key trends, drivers and restraints from the supply, demand and economy side, which are influencing the global driveline additives market. Impact analysis of key growth drivers and restraints, based on the weighted average model is included in the global driveline additives report to better equip and arm clients with crystal clear decision-making insights.

As highlighted earlier, driveline additives are an aggregation of transmission fluid additives and gear oil fluid additives. All these sub-segments are included in this section to make the study more comprehensive.

By Application type, the passenger car segment is estimated to be the dominant, with 60.5% of the overall global driveline additives market share by 2025, followed by commercial vehicles and off-highway vehicles segment with 29.5% and 10% market share respectively.

The next section of the report highlights driveline additives adoption by regions. It provides a market outlook for 2015-2025 and sets the forecast within the context of the driveline additives ecosystem. This study discusses the key regional trends contributing to growth of the global driveline additives market on a worldwide basis, as well as analyses the degree at which global drivers are influencing this market in each region. Key regions assessed in this report include North America, Latin America, Western Europe, Eastern Europe, Asia Pacific excluding Japan (APEJ), Japan as a separate region, and Middle East and Africa (MEA).

All the above sections, by product type, by application or by regions, evaluate the present scenario and the growth prospects of the global driveline additives market for the period 2015-2025. We have considered 2014 as the base year and provide data for the trailing 12 months.

To calculate the global driveline additives market size, we have considered revenue generated from the sale of driveline additives and adoption of services. The forecast presented here assesses the total revenue by value and volume across the driveline additives market. In order to offer an accurate forecast, we started by sizing the current market, which forms the basis of how the global driveline additives market will develop in the future. Given the characteristics of the market, we triangulated the outcome of three different types of analyses, based on supply side, consumer spending and economic envelope. However, forecasting the market in terms of various driveline additive segments, and regions is more a matter of quantifying expectations and identifying opportunities rather than rationalising them after the forecast has been completed.

In addition, it is imperative to note that in an ever-fluctuating global economy, we not only conduct forecasts in terms of CAGR, but also analyse on the basis of key parameters such as year-on-year (Y-o-Y) growth to understand the predictability of the market and to identify the right opportunities across the global driveline additives market.
As previously highlighted, the global driveline additives market is split into a number of segments. All the driveline additives market segments and sub-segments in terms of product type, application and regions are analysed in terms of Basis Point Share (BPS) to understand individual segments’ relative contributions to market growth. This detailed level of information is important for the identification of various key trends of the global driveline additives market.

Also, another key feature of this report is the analysis of all key driveline additives segments, sub-segments and regional adoption and revenue forecast in terms of absolute dollar. This is traditionally overlooked while forecasting the market. However, absolute dollar opportunity is critical in assessing the level of opportunity that a provider can look to achieve, as well as to identify potential resources from a sales and delivery perspective in the global driveline additives market.

Furthermore, to understand key growth segments in terms of growth & adoption of driveline additives across regions, developed the global driveline additives Market Attractiveness Index has been developed. The resulting index should help providers identify real market opportunities.

In the final section of the report, global driveline additives market competitive landscape is included to provide report audiences with a Dashboard view, based on categories of provider in the value chain, presence in driveline additives product portfolio and key differentiators. Key categories of providers covered in the report are driveline additives providers. This section is primarily designed to provide clients with an objective & detailed comparative assessment of key providers specific to a market segment in the driveline additives market value chain. Report audiences can gain segment-specific vendor insights to identify and evaluate key competitors based on in-depth assessment of capabilities and success in the global driveline additives marketplace. Detailed profiles of the providers are also included in the scope of the report to evaluate their long-term and short-term strategies, key offerings and recent developments in the global driveline additives space. Key competitors covered are BRB International B.V., The Lubrizol Corporation, Vanderbilt Chemicals, LLC, Chevron Oronite Company, LLC, Infineum International Limited, Afton Chemical Corporation, BASF SE, and Lubrilic Corporation, etc.

Key Segments Covered

- By Product Type
  - Transmission Fluid Additives
  - Gear Oil Additives
- By Application Type
  - Passenger Cars
  - Commercial Vehicles
  - Off-highway Vehicles

Key Regions/Countries Covered

- North America
- Latin America
- Western Europe
- Eastern Europe
- Asia-Pacific Excluding Japan (APEJ)
- Middle East & Africa

Key Companies

- BRB International B.V.
- The Lubrizol Corporation
- Vanderbilt Chemicals, LLC
- Chevron Oronite Company, LLC
- Infineum International Limited
- Afton Chemical Corporation
- BASF SE
- Lubrilic Corporation

Contents:

1. Executive Summary
2. Research Methodology and Scope
3. Assumptions and Acronyms Used

4. Driveline Additives Market Overview
4.1. Introduction
4.1.1. Market Taxonomy
4.1.2. Parent market overview
4.2. Driveline Additives - Product Overview
4.2.1. Transmission Oil Additives
4.2.2. Gear Oil Additives
4.3. Market Dynamics
4.3.1. Drivers
4.3.1.1. Supply Side
4.3.1.2. Demand Side
4.3.1.3. Economic Side
4.3.2. Restraints
4.3.3. Opportunity
4.3.4. Value Chain
4.4. Global Driveline Additives Market Forecast
4.4.1. Y-O-Y Growth
4.4.2. Absolute $ Opportunity
4.5. Market Trends
4.6. Global Driveline Additives Market Snapshot
4.6.1. Market Share by Application
4.6.2. Market Share by Product Type
4.6.3. Market Share by Region

5. Global Driveline Additives Market Analysis, By Application
5.1. Introduction
5.1.1. Y-O-Y Growth Comparison by Technology
5.1.2. Basis Point Share (Bps) Analysis by Technology
5.1.3. Market Trends
5.2. Passenger Vehicles
5.2.1. Market Size Forecast
5.2.2. Absolute $ Opportunity
5.3. Commercial Vehicles
5.3.1. Market Size Forecast
5.3.2. Absolute $ Opportunity
5.4. Off-Highway Application
5.4.1. Market Size Forecast
5.4.2. Absolute $ Opportunity
5.5. Market Attractiveness Analysis, By Application

6. Global Driveline Additives Market, By Product Type
6.1. Introduction
6.1.1. Y-O-Y Growth Comparison by Product Type
6.1.2. Basis Point Share (Bps) Analysis by Product Type
6.2. Transmission Oil
6.2.1. Market Size Forecast
6.2.2. Absolute $ Opportunity
6.3. Gear Oil
6.3.1. Market Size Forecast
6.3.2. Absolute $ Opportunity
6.4. Global Driveline Additives Market Attractiveness Analysis, By Product Type

7. Global Driveline Additives Market Analysis and Forecast By Region
7.1. Introduction
7.1.1. Y-O-Y Growth Comparison by Region
7.1.2. Basis Point Share (Bps) Analysis by Region
7.2. Market Forecast by Region
7.2.1. North America
7.2.2. Latin America
7.2.3. Western Europe
7.2.4. Eastern Europe
7.2.5. Asia Pacific excluding Japan (APEJ)
7.2.6. Japan
7.2.7. Middle East & Africa (MEA)

7.3. Market Attractiveness Analysis, By Region

8. North America Driveline Additives Market Analysis
8.1. Introduction
8.1.1. Y-O-Y Growth Comparison
8.1.2. Basis Points Share (Bps) Analysis, By Country
8.2. Market Volume and Value Forecast By Country
8.2.1. U.S
8.2.2. Canada
8.3. Market Volume and Value Forecast By Application
8.3.1. Passenger Vehicles
8.3.2. Commercial Vehicles
8.3.3. Off-Highway Application
8.4. Market Volume and Value Forecast By Product Type
8.4.1. Transmission Oil
8.4.2. Gear Oil
8.5. Market Attractiveness Analysis
8.5.1. By Country
8.5.2. By Application
8.5.3. By Product Type

9. Latin America Driveline Additives Market Analysis
9.1. Introduction
9.1.1. Y-O-Y Growth Comparison
9.1.2. Basis Points Share (Bps) Analysis, By Country
9.2. Market Volume and Value Forecast By Country
9.2.1. Brazil
9.2.2. Mexico
9.2.3. Rest of Latin America
9.3. Market Volume and Value Forecast By Application
9.3.1. Passenger Vehicles
9.3.2. Commercial Vehicles
9.3.3. Off-Highway Application
9.4. Market Volume and Value Forecast By Product Type
9.4.1. Transmission Oil
9.4.2. Gear Oil
9.5. Market Attractiveness Analysis
9.5.1. By Country
9.5.2. By Application
9.5.3. By Product Type

10. Western Europe Driveline Additives Market Analysis
10.1. Introduction
10.1.1. Y-O-Y Growth Comparison
10.1.2. Basis Points Share (Bps) Analysis, By Country
10.2. Market Volume and Value Forecast By Country
10.2.1. Germany
10.2.2. France
10.2.3. U.K
10.2.4. Spain
10.2.5. Italy
10.2.6. Benelux
10.2.7. Nordic
10.3. Market Volume and Value Forecast By Application
10.3.1. Passenger Vehicles
10.3.2. Commercial Vehicles
10.3.3. Off-Highway Application
10.4. Market Volume and Value Forecast By Product Type
10.4.1. Transmission Oil
10.4.2. Gear Oil
10.5. Market Attractiveness Analysis
10.5.1. By Country
10.5.2. By Application
10.5.3. By Product Type

11. Eastern Europe Driveline Additives Market Analysis
11.1. Introduction
11.1.1. Y-O-Y Growth Comparison
11.1.2. Basis Points Share (Bps) Analysis, By Country
11.2. Market Volume and Value Forecast By Country
11.2.1. Russia
11.2.2. Rest of Eastern Europe
11.3. Market Volume and Value Forecast By Application
11.3.1. Passenger Vehicles
11.3.2. Commercial Vehicles
11.3.3. Off-Highway Application
11.4. Market Volume and Value Forecast By Product Type
11.4.1. Transmission Oil
11.4.2. Gear Oil
11.5. Market Attractiveness Analysis
11.5.1. By Country
11.5.2. By Application
11.5.3. By Product Type

12. APEJ Driveline Additives Market Analysis
12.1. Introduction
12.1.1. Y-O-Y Growth Comparison
12.1.2. Basis Points Share (Bps) Analysis, By Country
12.2. Market Volume and Value Forecast By Country
12.2.1. China
12.2.2. India
12.2.3. ASEAN
12.2.4. Australia & New Zealand
12.2.5. Rest of APEJ
12.3. Market Volume and Value Forecast By Application
12.3.1. Passenger Vehicles
12.3.2. Commercial Vehicles
12.3.3. Off-Highway Application
12.4. Market Volume and Value Forecast By Product Type
12.4.1. Transmission Oil
12.4.2. Gear Oil
12.5. Market Attractiveness Analysis
12.5.1. By Country
12.5.2. By Application
12.5.3. By Product Type
12.7. Market Attractiveness Analysis
12.7.1. By Country
12.7.2. By Technology
12.7.3. By Vehicle Type
12.7.4. By Product Type

13. Middle East & Africa Driveline Additives Market Analysis
13.1. Introduction
13.1.1. Y-O-Y Growth Comparison
13.1.2. Basis Points Share (Bps) Analysis, By Country
13.2. Market Volume and Value Forecast By Country
13.2.1. GCC
13.2.2. South Africa
13.2.3. Rest of MEA
13.3. Market Volume and Value Forecast By Application
13.3.1. Passenger Vehicles
13.3.2. Commercial Vehicles
13.3.3. Off-Highway Application
13.4. Market Volume and Value Forecast By Product Type
13.4.1. Transmission Oil
13.4.2. Gear Oil
13.5. Market Attractiveness Analysis
13.5.1. By Country
13.5.2. By Application
13.5.3. By Product Type

14. Japan Driveline Additives Market Analysis
14.1. Introduction
14.1.1. Y-O-Y Growth Comparison
14.1.2. Basis Points Share (Bps) Analysis, By Country
14.2. Market Volume and Value Forecast By Application
14.2.1. Passenger Vehicles
14.2.2. Commercial Vehicles
14.2.3. Off-Highway Application
14.3. Market Volume and Value Forecast By Product Type
14.3.1. Transmission Oil
14.3.2. Gear Oil
14.4. Market Attractiveness Analysis
14.4.1. By Application
14.4.2. By Product Type

15. Competitive Landscape
15.1. Competition Dashboard
15.2. Market Structure
15.3. Company Profiles
15.3.1. Lubrizol Corporation
15.3.2. BASF SE
15.3.3. Afton Chemical Corporation
15.3.4. Vanderbilt Chemicals, LLC
15.3.5. Infineum International Limited
15.3.6. BRB International B.V
15.3.7. Chevron Oronite Company, LLC
15.3.8. Lubrilic

List of Tables:
Table 01: Global Driveline Additives Market Value (US$ Mn) & Volume (thousand tonnes) Forecast By Application, 2014-2025
Table 02: Global Driveline Additives Market Value (US$ Mn) & Volume (thousand tonnes) Forecast By Product Type, 2014-2025
Table 03: Global Driveline Additives Market Value (US$ Mn) & Volume (thousand tonnes) Forecast By Region, 2014-2025
Table 04: North America Driveline Additive Market Value (US$ Mn) & Volume (thousand tonnes) Forecast By Country, 2014-2025
Table 05: North America Driveline Additives Market Value (US$ Mn) & Volume (thousand tonnes) Forecast By Application, 2014-2025
Table 06: North America Driveline Additive Market Value (US$ Mn) & Volume (thousand tonnes) Forecast By Product Type, 2014-2025
Table 07: Latin America Driveline Additive Market Value (US$ Mn) & Volume (thousand tonnes) Forecast By Country, 2014-2025
Table 08: Latin America Driveline Additives Market Value (US$ Mn) & Volume (thousand tonnes) Forecast By Application, 2014-2025
Table 09: Latin America Driveline Additive Market Value (US$ Mn) & Volume (thousand tonnes) Forecast By Product Type, 2014-2025
Table 10: Western Europe Driveline Additive Market Value (US$ Mn) & Volume (thousand tonnes) Forecast By Country, 2014-2025
Table 11: Western Europe Driveline Additives Market Value (US$ Mn) & Volume (thousand tonnes) Forecast By Application, 2014-2025
Table 12: Western Europe Driveline Additive Market Value (US$ Mn) & Volume (thousand tonnes) Forecast By Product Type, 2014-2025
Table 13: Eastern Europe Driveline Additive Market Value (US$ Mn) & Volume (thousand tonnes) Forecast By
Country, 2014-2025
Table 14: Eastern Europe Driveline Additives Market Value (US$ Mn) & Volume (thousand tonnes) Forecast By Application, 2014-2025
Table 15: Eastern Europe Driveline Additive Market Value (US$ Mn) & Volume (thousand tonnes) Forecast By Product Type, 2014-2025
Table 16: APEJ Driveline Additive Market Value (US$ Mn) & Volume (thousand tonnes) Forecast By Country, 2014-2025
Table 17: APEJ Driveline Additives Market Value (US$ Mn) & Volume (thousand tonnes) Forecast By Application, 2014-2025
Table 18: APEJ Driveline Additive Market Value (US$ Mn) & Volume (thousand tonnes) Forecast By Product Type, 2014-2025
Table 19: Japan Driveline Additives Market Value (US$ Mn) & Volume (thousand tonnes) Forecast By Application, 2014-2025
Table 20: Japan Driveline Additive Market Value (US$ Mn) & Volume (thousand tonnes) Forecast By Product Type, 2014-2025

List of Figures:
Figure 01: Global Driveline Additives Market Incremental Opportunity, 2015-2025
Figure 02: Global Driveline Additives Market Regional Revenue Split
Figure 03: Global Driveline Additives Market By Product Type
Figure 04: Global Driveline Additives Market By Application
Figure 05: Global Lubricant Additives Market Value (US$ Mn) & Y-o-Y Growth Rate, 2015 - 2025 (%)
Figure 06: Global Driveline Additives Market Volume (thousand tonnes) and Value (US$ Mn), 2014-2025
Figure 07: Global Driveline Additives Market Absolute $ Opportunity (US$ Mn), 2015-2025
Figure 08: Global Driveline Additives Market Share By Value and BPS Analysis By Application, 2015 & 2025
Figure 09: Global Driveline Additives Market Value Y-o-Y Growth By Application, 2015-2025
Figure 10: Global Passenger Cars Segment Volume (thousand tonnes) and Value (US$ Mn), 2014 - 2025
Figure 11: Global Passenger Cars Segment Absolute $ Opportunity (US$ Mn), 2015-2025
Figure 12: Global Commercial Vehicles Segment Volume (thousand tonnes) and Value (US$ Mn), 2014 - 2025
Figure 13: Global Commercial Vehicles Segment Absolute $ Opportunity (US$ Mn), 2015-2025
Figure 14: Global Off-highway Vehicles Segment Volume (thousand tonnes) and Value (US$ Mn), 2014 - 2025
Figure 15: Global Off-highway Vehicles Segment Absolute $ Opportunity (US$ Mn), 2015-2025
Figure 16: Global Driveline Additives Market Value Attractiveness By Application, 2015-2025
Figure 17: Global Driveline Additives Market Share By Value and BPS Analysis By Product Type, 2015 & 2025
Figure 18: Global Driveline Additives Market Value Y-o-Y Growth By Product Type, 2015-2025
Figure 19: Global Transmission Fluid Additives Segment Volume (thousand tonnes) and Value (US$ Mn), 2014 -2025
Figure 20: Global Transmission Fluid Additives Segment Absolute $ Opportunity (US$ Mn), 2015-2025
Figure 21: Global Gear Oil Additives Segment Volume (thousand tonnes) and Value (US$ Mn), 2014-2025
Figure 22: Global Gear Oil Additives Segment Absolute $ Opportunity (US$ Mn), 2015-2025
Figure 23: Global Driveline Additives Market Value Attractiveness By Application, 2015-2025
Figure 24: Global Driveline Additives Market Share By Value and BPS Analysis By Region, 2015 & 2025
Figure 25: Global Driveline Additives Market Value Y-o-Y Growth By Region, 2015-2025
Figure 26: Global Driveline Additive Market Value Attractiveness By Region, 2015-2025
Figure 27: North America Driveline Additive Market Volume (thousand tonnes) and Value (US$ Mn), 2014-2020 & 2025
Figure 28: North America Driveline Additive Market Absolute $ Opportunity, (US$ Mn), 2015-2025
Figure 29: U.S. Driveline Additive Market Absolute $ Opportunity (US$ Mn), 2014-2025
Figure 30: Canada Driveline Additive Market Absolute $ Opportunity (US$ Mn), 2014-2025
Figure 31: North America Driveline Additives Market Attractiveness Analysis by Country, 2015-2025
Figure 32: North America Driveline Additives Market Attractiveness Analysis by Product Type, 2015-2025
Figure 33: North America Driveline Additives Market Attractiveness Analysis by Application, 2015-2025
Figure 34: Latin America Driveline Additive Market Volume (thousand tonnes) and Value (US$ Mn), 2014-2025
Figure 35: Latin America Driveline Additive Market Absolute $ Opportunity, (US$ Mn), 2015-2025
Figure 36: Brazil Driveline Additive Market Absolute $ Opportunity (US$ Mn), 2014-2025
Figure 37: Mexico Driveline Additive Market Absolute $ Opportunity (US$ Mn), 2014-2025
Figure 38: Argentina Driveline Additive Market Value (US$ Mn), 2014-2025
Figure 39: Rest of Latin America Driveline Additive Market Value (US$ Mn), 2014-2025
Figure 40: Latin America Driveline Additives Market Attractiveness Analysis by Country, 2015-2025
Figure 41: Latin America Driveline Additives Market Attractiveness Analysis by Product Type, 2015-2025
Figure 42: Latin America Driveline Additives Market Attractiveness Analysis by Application, 2015-2025
Figure 43: Western Europe Driveline Additive Market Volume (thousand tonnes) and Value (US$ Mn), 2014-
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

| Product Name:                   | Driveline Additives Market: Global Industry Analysis and Opportunity Assessment 2015-2025 |
| Web Address:                   | http://www.researchandmarkets.com/reports/3622927/                                        |
| Office Code:                   | SCBRWLOT                                                                                   |

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User:</td>
<td>USD 5000</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License:</td>
<td>USD 7500</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide:</td>
<td>USD 10000</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

<table>
<thead>
<tr>
<th>Title:</th>
<th>Mr</th>
<th>Mrs</th>
<th>Dr</th>
<th>Miss</th>
<th>Ms</th>
<th>Prof</th>
</tr>
</thead>
<tbody>
<tr>
<td>First Name:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Last Name:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Email Address: *</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Job Title:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Organisation:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Address:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>City:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Postal / Zip Code:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Country:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Phone Number:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Fax Number:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information
Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: 
You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: 
Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: 
Please transfer funds to:
Account number: 833 130 83
Sort code: 98-53-30
Swift code: ULSBIE2D
IBAN number: IE78ULSB98533083313083
Bank Address: Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: __________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp