Flexible Pipe Market by Material (HDPE, PA, PVDF, and Others), by Application (Onshore, and Offshore), by Region - Global Trends & Forecasts to 2020

Description: “Growing deepwater oil & gas exploration & production driving the flexible pipes market”

The global flexible pipes market size is estimated to reach USD 1.02 billion by 2020, at a CAGR of 3.7% between 2015 and 2020. Flexible pipes have properties such as high chemical resistance, pressure resistance, and mechanical strength; long durability; leak proof; operate efficiently under high pressure and temperature conditions; and offer ease of installation. These unique properties make flexible pipes the preferred option for offshore oil & gas application, thereby, driving the growth of flexible pipes market.

“Offshore is the largest application of flexible pipes”

Flexible pipes are used in offshore and onshore oil & gas exploration and production process. In offshore applications, flexible pipes are used in deep water, ultra deep water, and sub sea drilling processes. In 2015, the offshore segment accounted for the largest market share of the overall flexible pipes market, in terms of value. The market in this application segment is also estimated to register the highest CAGR between 2015 and 2020.

“Rising demand from Middle East & Africa is a major driver of flexible pipes market”

In 2015, the Middle East & Africa flexible pipes market is projected to register the highest growth rate between 2015 and 2020. Availability of large amount oil & gas reserves in this region is driving the flexible pipes market on a large scale. Saudi Arabia led the demand for flexible pipes in the region due to increased oil & gas exploration activities in the last two–three years.

In the process of determining and verifying the market size for several segments and subsegments gathered through secondary research, extensive interviews were conducted. The break-up of primary interviews is given below.

- By Company Type - Tier 1 - 33 %, Tier 2 – 60% and Others - 7%
- By Designation - C level - 56%, Director level - 33%, Others - 11%
- By Region - North America – 18.1%, Middle East & Africa-27.3%, Central & South America-9.1%, Asia-Pacific – 36.4%, Europe – 9.1%

The key companies profiled in this market research report are National Oilwell Varco (U.S.), Technip (France), SoluForce (Netherlands), Airborne Oil & Gas B.V. (Netherlands), DeepFlex (U.S.), and GE Oil & Gas (U.K.).

The report will help the market leaders/new entrants in this market in the following ways:

1. This report segments the flexible pipes market in the oil & gas industry and provides the closest approximations of the revenue numbers for the overall market and the subsegments across different verticals and regions.

2. The report will help the stakeholders to understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

3. This report will help stakeholders to understand the competitors and gain more insights to better their position in the business. The competitive landscape section includes new product developments, partnerships, and mergers & acquisitions undertaken in the market.

Contents: 1 Introduction
1.1 Objectives of the Study
1.2 Market Definition
1.3 Market Scope
1.3.1 Markets Covered
1.3.2 Years Considered for the Study
1.4 Currency
1.5 Stakeholders

2 Research Methodology
2.1 Research Data
2.1.1 Secondary Data
2.1.1.1 Key Data From Secondary Sources
2.1.2 Primary Data
2.1.2.1 Key Data From Primary Sources
2.1.2.2 Breakdown of Primary Interviews
2.2 Market Size Estimation
2.2.1 Bottom-Up Approach
2.2.2 Top-Down Approach
2.3 Market Breakdown and Data Triangulation
2.3.1 Assumptions
2.3.2 Limitations

3 Executive Summary

4 Premium Insights
4.1 Attractive Opportunities in Flexible Pipes Market
4.2 Flexible Pipes Market
4.3 Flexible Pipes Market in North America, 2014
4.4 Leading Countries in Flexible Pipes Market, 2014
4.4.1 Flexible Pipes Market Size, By Leading Country, 2015-2020 (USD Million)
4.5 Flexible Pipes Market, By Application (2014)
4.6 Life Cycle Analysis, By Region

5 Market Overview
5.1 Introduction
5.2 Market Segmentation
5.3 Market Dynamics
5.3.1 Drivers
5.3.1.1 Rising Growth of Deepwater Market
5.3.1.2 Growing Acceptance of Engineering-Grade Flexible Materials
5.3.1.3 Rising Demand for Non-Corrosive Pipes in Oil & Gas Industry
5.3.1.4 Technological Advances in Drilling Process
5.3.2 Restraint
5.3.2.1 Low Oil Prices
5.3.3 Opportunities
5.3.3.1 Increasing Horizontal Wells
5.3.3.2 Withdrawal of Sanctions on Iran
5.3.3.3 New Reserve Discoveries
5.3.4 Challenges
5.3.4.1 Large-Scale Manufacturing
5.3.4.2 Stringent Regulations

6 Industry Trends
6.1 Introduction
6.2 Value-Chain Analysis
6.3 Porter's Five Forces Analysis
6.3.1 Bargaining Power of Suppliers
6.3.2 Bargaining Power of Buyers
6.3.3 Threat of Substitutes
6.3.4 Threat of New Entrants
6.3.5 Intensity of Competitive Rivalry

7 Flexible Pipes Market, By Material
7.1 Introduction
7.1.1 High-Density Polyethylene
7.1.2 Poly Amides
7.1.3 Polyvinylidene Fluoride
7.1.4 Others

8 Flexible Pipes Market, By Application
8.1 Introduction
8.1.1 Offshore
8.1.1.1 Deepwater
8.1.1.2 Ultra-Deepwater
8.1.1.3 Subsea
8.1.2 Onshore

9 Flexible Pipes Market, By Region
9.1 Introduction
9.2 North America
9.2.1 U.S.
9.2.2 Canada
9.3 Middle East & Africa
9.3.1 Saudi Arabia
9.3.2 U.A.E.
9.3.3 Qatar
9.3.4 Angola
9.3.5 Nigeria
9.3.6 Tanzania
9.3.7 Mozambique
9.3.8 Others
9.4 Central & South America
9.4.1 Mexico
9.4.2 Brazil
9.4.3 Others
9.5 Asia-Pacific
9.5.1 China
9.5.2 India
9.5.3 Indonesia
9.5.4 Malaysia
9.5.5 Others
9.6 Europe & Central Asia
9.6.1 Russia
9.6.2 U.K.
9.6.3 Norway
9.6.4 Turkey
9.6.5 Denmark
9.6.6 Others

10 Competitive Landscape
10.1 Overview
10.2 Competitive Situations and Trends
10.3 Key Growth Strategies in the Flexible Pipes Market, 2011-2015
10.4 Contracts, Expansions, Agreements, Joint Ventures, and Investments
10.5 New Product Launches
10.6 Acquisitions

11 Company Profile
11.1 Introduction
11.2 National Oilwell Varco (NOV)
11.3 Technip
11.4 Deepflex
11.5 Soluforce
11.6 Flexpipe Systems
11.7 Airborne Oil & Gas B.V.
11.8 GE Oil & Gas
11.9 Prysmian Group
11.10 Flexsteel Pipeline Technologies Inc.
11.11 Contitech AG

*Details on Overview, Financials, Product & Services, Strategy, and Developments Might Not Be Captured in Case of Unlisted Companies.

12 Appendix
12.1 Insights of Industry Experts
12.2 Developments
12.3 Discussion Guide
12.4 Knowledge Store: Marketsandmarkets' Subscription Portal
12.5 Introducing RT: Real-Time Market Intelligence
12.6 Available Customizations
12.7 Related Reports

List of Tables

Table 1 Flexible Pipes Market Size, By Region, 2013-2020 (USD Million)
Table 2 Flexible Pipes Market Size, By Application, 2013-2020 (USD Million)
Table 3 Flexible Pipes Market, By Material
Table 4 Flexible Pipes Market, By Application
Table 5 Flexible Pipes Market Size for HDPE Material, By Region, 2013-2020 (USD Million)
Table 6 Flexible Pipes Market Size for PA Material, By Region, 2013-2020 (USD Million)
Table 7 Flexible Pipes Market Size in PVDF Material, By Region, 2013-2020 (USD Million)
Table 8 Flexible Pipes Market Size in Others Material, By Region, 2013-2020 (USD Million)
Table 9 Flexible Pipes Market Size, By Application, 2013-2020 (USD Million)
Table 10 Flexible Pipes Market Size in Offshore Application, By Region, 2013-2020 (USD Million)
Table 11 Flexible Pipes Market Size in Onshore Application, By Region, 2013-2020 (USD Million)
Table 12 Flexible Pipes Market Size, By Region, 2013-2020 (USD Million)
Table 13 North America: Flexible Pipes Market Size, By Country, 2013-2020 (USD Million)
Table 14 North America: Flexible Pipes Market Size, By Material, 2013-2020 (USD Million)
Table 15 North America: Flexible Pipes Market Size, By Application, 2013-2020 (USD Million)
Table 16 U.S.: Flexible Pipes Market Size, By Material, 2013-2020 (USD Million)
Table 17 U.S.: Flexible Pipes Market Size, By Application, 2013-2020 (USD Million)
Table 18 Canada: Flexible Pipes Market Size, By Material, 2013-2020 (USD Million)
Table 19 Canada: Flexible Pipes Market Size, By Application, 2013-2020 (USD Million)
Table 20 Middle East & Africa: Flexible Pipes Market Size, By Country, 2013-2020 (USD Million)
Table 21 Middle East & Africa: Flexible Pipes Market Size, By Material, 2013-2020 (USD Million)
Table 22 Middle East & Africa: Flexible Pipes Market Size, By Application, 2013-2020 (USD Million)
Table 23 Saudi Arabia: Flexible Pipes Market Size, By Material, 2013-2020 (USD Million)
Table 24 Saudi Arabia: Flexible Pipes Market Size, By Application, 2013-2020 (USD Million)
Table 26 U.A.E.: Flexible Pipes Market Size, By Application, 2013-2020 (USD Million)
Table 27 Qatar: Flexible Pipes Market Size, By Material, 2013-2020 (USD Million)
Table 28 Qatar: Flexible Pipes Market Size, By Application, 2013-2020 (USD Million)
Table 29 Angola: Flexible Pipes Market Size, By Material, 2013-2020 (USD Million)
Table 30 Angola: Flexible Pipes Market Size, By Application, 2013-2020 (USD Million)
Table 31 Nigeria: Flexible Pipes Market Size, By Material, 2013-2020 (USD Million)
Table 32 Nigeria: Flexible Pipes Market Size, By Application, 2013-2020 (USD Million)
Table 33 Tanzania: Flexible Pipes Market Size, By Material, 2013-2020 (USD Million)
Table 34 Tanzania: Flexible Pipes Market Size, By Application, 2013-2020 (USD Million)
Table 35 Mozambique: Flexible Pipes Market Size, By Material, 2013-2020 (USD Million)
Table 36 Mozambique: Flexible Pipes Market Size, By Application, 2013-2020 (USD Million)
Table 37 Others: Flexible Pipes Market Size, By Material, 2013-2020 (USD Million)
Table 38 Others: Flexible Pipes Market Size, By Application, 2013-2020 (USD Million)
Table 39 Central & South America: Flexible Pipes Market Size, By Country, 2013-2020 (USD Million)
Table 40 Central & South America: Flexible Pipes Market Size, By Material, 2013-2020 (USD Million)
Table 41 Central & South America: Flexible Pipes Market Size, By Application, 2013-2020 (USD Million)
Table 42 Mexico: Flexible Pipes Market Size, By Material, 2013-2020 (USD Million)
Table 43 Mexico: Flexible Pipes Market Size, By Application, 2013-2020 (USD Million)
Table 44 Brazil: Flexible Pipes Market Size, By Material, 2013-2020 (USD Million)
Table 45 Brazil: Flexible Pipes Market Size, By Application, 2013-2020 (USD Million)
Table 46 Others: Flexible Pipes Market Size, By Material, 2013-2020 (USD Million)
Table 47 Others: Flexible Pipes Market Size, By Application, 2013-2020 (USD Million)
Table 48 Asia-Pacific: Flexible Pipes Market Size, By Country, 2013-2020 (USD Million)
Table 49 Asia-Pacific: Flexible Pipes Market Size, By Material, 2013-2020 (USD Million)
Table 50 Asia-Pacific: Flexible Pipes Market Size, By Application, 2013-2020 (USD Million)
Table 51 China: Flexible Pipes Market Size, By Material, 2013-2020 (USD Million)
Table 52 China: Flexible Pipes Market Size, By Application, 2013-2020 (USD Million)
Table 53 India: Flexible Pipes Market Size, By Material, 2013-2020 (USD Million)
Table 54 India: Flexible Pipes Market Size, By Application, 2013-2020 (USD Million)
Table 55 Indonesia: Flexible Pipes Market Size, By Material, 2013-2020 (USD Million)
Table 56 Indonesia: Flexible Pipes Market Size, By Application, 2013-2020 (USD Million)
Table 57 Malaysia: Flexible Pipes Market Size, By Material, 2013-2020 (USD Million)
Table 58 Malaysia: Flexible Pipes Market Size, By Application, 2013-2020 (USD Million)
Table 59 Others: Flexible Pipes Market Size, By Material, 2013-2020 (USD Million)
Table 60 Others: Flexible Pipes Market Size, By Application, 2013-2020 (USD Million)
Table 61 Europe & Central Asia: Flexible Pipes Market Size, By Country, 2013-2020 (USD Million)
Table 62 Europe & Central Asia: Flexible Pipes Market Size, By Material, 2013-2020 (USD Million)
Table 63 Europe & Central Asia: Flexible Pipes Market Size, By Application, 2013-2020 (USD Million)
Table 64 Russia: Flexible Pipes Market Size, By Material, 2013-2020 (USD Million)
Table 65 Russia: Flexible Pipes Market Size, By Application, 2013-2020 (USD Million)
Table 66 U.K.: Flexible Pipes Market Size, By Material, 2013-2020 (USD Million)
Table 67 U.K.: Flexible Pipes Market Size, By Application, 2013-2020 (USD Million)
Table 68 Norway: Flexible Pipes Market Size, By Material, 2013-2020 (USD Million)
Table 69 Norway: Flexible Pipes Market Size, By Application, 2013-2020 (USD Million)
Table 70 Turkey: Flexible Pipes Market Size, By Material, 2013-2020 (USD Million)
Table 71 Turkey: Flexible Pipes Market Size, By Application, 2013-2020 (USD Million)
Table 72 Denmark: Flexible Pipes Market Size, By Material, 2013-2020 (USD Million)
Table 73 Denmark: Flexible Pipes Market Size, By Application, 2013-2020 (USD Million)
Table 74 Others: Flexible Pipes Market Size, By Material, 2013-2020 (USD Million)
Table 75 Others: Flexible Pipes Market Size, By Application, 2013-2020 (USD Million)
Table 76 Contracts, Expansions, Agreements, Joint Ventures, and Investments, 2011-2015
Table 77 New Product Launches, 2011-2015
Table 78 Acquisitions, 2011-2015

List of Figures

Figure 1 Flexible Pipes Market Segmentation
Figure 2 Flexible Pipes Market: Research Design
Figure 3 Market Size Estimation Methodology: Bottom-Up Approach
Figure 4 Market Size Estimation Methodology: Top-Down Approach
Figure 5 Data Triangulation
Figure 6 Limitations of the Research Study
Figure 7 Offshore is the Largest Segment, By Application, in Flexible Pipes Market (2015)
Figure 8 North America Expected to Dominate the Flexible Pipes Market During the Forecast Period
Figure 9 Flexible Pipes Market Size, By Country, 2014 (USD Million)
Figure 10 Flexible Pipes Market Share (Value), By Region, 2014
Figure 11 Offshore Application in African Countries Expected to Drive the Flexible Pipes Market During the Forecast Period
Figure 12 HDPE Expected to Be the Fastest-Growing Material Type Between 2015 and 2020
Figure 13 U.S. Was the Largest Market in North America
Figure 14 North America and Middle East & Africa: Key Revenue Contributors in Flexible Pipes Market, 2014
Figure 15 U.S. is the Largest Market for Flexible Pipes, 2015-2020
Figure 16 Offshore Application Dominated the Flexible Pipes Market
Figure 17 Middle East & Africa to Become A High Growth Rate Market During the Forecast Period
Figure 18 Flexible Pipes Market, By Region
Figure 19 Flexible Pipes Market Dynamics
Figure 20 Increasing Offshore and Subsea Spending
Figure 21 Brent Crude Oil Prices (USD Per Barrel)
Figure 22 Regional Distribution of Undiscovered Arctic Oil Resources
Figure 23 Overview of Flexible Pipes Market Value Chain
Figure 24 Porter's Five Forces Analysis: Flexible Pipes Market
Figure 25 HDPE is the Fastest-Growing Segment for Flexible Pipes Market
Figure 26 North America is Projected to Be the Largest Market for HDPE Flexible Pipes Market Between 2015 and 2020
Figure 27 Middle East & Africa is Estimated to Be the Largest Market for Flexible Pipes Market By 2020
Figure 28 North America is Estimated to Be the Largest Market for PVDF Flexible Pipes Market Between 2015 and 2020
Figure 29 Middle East & Africa is Estimated to Be the Largest Market for Other Flexible Pipes Market Between 2015 and 2020
Figure 30 Offshore is the Fastest-Growing Application Segment for Flexible Pipes Market
Figure 31 Middle East & Africa is the Fastest-Growing Application Segment for Offshore Flexible Pipes Market
Figure 32 North America is the Largest Onshore Flexible Pipes Market
Figure 33 India, Saudi Arabia, Brazil, and China Emerging as Strategic Destinations
Figure 34 U.S. to Account for the Largest Share in the North American Market, 2015-2020
Figure 35 HDPE Material Segment to Dominate Flexible Pipes Market in the U.S. Between 2015 and 2020
Figure 36 Saudi Arabia is the Largest Consumer of Flexible Pipes in Middle & Africa
Figure 37 Asia-Pacific to Be the New Revenue Pocket for Flexible Pipes Market: Regional Snapshot (2014)
Figure 38 Russia Dominated the Flexible Pipes Market in Europe, 2014
Figure 39 Companies Adopted Contracts, Expansions, Agreements, Joint Ventures, and Investments as the Key Strategies, 2011-2015
Figure 40 Yearly Market Developments Matrix: Maximum Number of Developments in 2012
Figure 41 Battle for Market Share - Contracts, Expansions, Agreements, Joint Ventures, and Investments Were the Key Strategies, 2011-2015
Figure 42 Geographic Revenue Mix of Top Players
Figure 43 National Oilwell Varco: Company Snapshot
Figure 44 National Oilwell Varco: SWOT Analysis
Figure 45 Technip: Company Snapshot
Figure 46 Technip: SWOT Analysis
Figure 47 GE Oil & Gas: Company Snapshot
Figure 48 Prysmian Group: Company Snapshot

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