Omega-3 PUFA Market by Type (DHA, EPA, ALA), Application (Dietary Supplements, Functional Foods & Beverages, Pharmaceuticals, Infant Formula), Source (Marine, Plant), Sub-source), & Region - Global Forecasts to 2020

Description:

“Omega-3 PUFA market is projected to grow at a CAGR of 13.8%”
This report analyzes the Omega-3 PUFA market, in terms of type, application, source, sub-source, and region. The Omega-3 PUFA market has grown rapidly in the last few years and this trend is projected to continue until 2020. The primary factor driving the global success of Omega-3 PUFA is the increasing demand of Omega-3 PUFA in functional food and beverage products due to the various health benefits of Omega-3 PUFA.

“Dietary supplements accounted for the largest market share in 2014”
On the basis of application, the Omega-3 PUFA market is segmented into dietary supplements, functional food & beverages, pharmaceuticals, infant formula, and others (pet food, animal feed, and pet nutrition). Among all the applications of Omega-3 PUFA, infant formula is projected to be the fastest-growing application from 2015 to 2020.

“DHA segment leads the market with the largest share”
On basis of type, the Omega-3 PUFA market is segmented into DHA, EPA, and ALA. Out of all the types, DHA is estimated to be the largest segment in 2015, accounting for a maximum share of global Omega-3 PUFA market. With the increasing health-consciousness among the consumers and the multiple health benefits of Omega-3 PUFA, the demand for Omega-3 PUFA is expected to enhance the market growth in the near future.

“China and India: The future of the Omega-3 PUFA industry”
The Omega-3 PUFA market is projected to reach a value of USD 18.95 billion by 2020. North America dominated the global Omega-3 PUFA market in 2014. Asia-Pacific region is projected to be the fastest-growing market from 2015 to 2020. The markets are growing in China and India due to the increasing disposable income of the people, the growth of urban population, and increasing expansions of the key players including Cargill, Incorporated (U.S.) and FMC Corporation (U.S.) in China for profitable returns.

Break-up of Primaries:
- By Company Type - Tier 1 – 45 %, Tier 2 – 35% and Tier 3 – 20%
- By Designation – C level – 28%, Director level – 22%, Others – 50%
- By Region – North America - 45%, Europe – 25%, APAC – 18%, RoW – 12%

Leading players in the Omega-3 PUFA market are Cargill, Incorporated (U.S.), FMC Corporation (U.S.), Croda International PLC (U.K.), Royal DSM (The Netherlands), and Omega Protein Corporation (U.S.).

Reasons to buy this report:
- To get a comprehensive overview of the global Omega-3 PUFA market
- To gain wide-ranging information about the top players in this industry, their product portfolios, and key strategies adopted by them
- To gain insights into the major countries/regions in which the Omega-3 PUFA industry is flourishing

Contents:

1 Introduction
  1.1 Objectives to the Study
  1.2 Market Definition
  1.3 Scope to Study
  1.3.1 Years Considered for the Study to Omega-3 PUFA Market
  1.4 Currency
  1.5 Units
  1.6 Stakeholders
  1.7 Limitations

2 Research Methodology (Page No. - 21)
  2.1 Research Data
  2.1.1 Secondary Data
2.1.1.1 Key Data From Secondary Sources
2.1.2 Primary Data
2.1.2.1 Key Data From Primary Sources
2.1.2.2 Breakdown to Primary Interviews
2.2 Factor Analysis
2.2.1 Introduction
2.2.2 Overview to the Parent Industry
2.2.3 Demand-Side Analysis
2.2.3.1 Rising Population
2.2.3.1.1 Increase in Middle-Class Population, 2009-2030
2.2.3.2 Food Industry
2.2.3.2.1 Key Segments in Food Sector
2.2.3.3 Improving GDP in Developing Economies
2.2.4 Supply-Side Analysis
2.2.4.1 Regulatory Bodies and Organizations in Different Countries
2.2.4.2 Changing and Improvised Technologies
2.3 Market Size Estimation
2.4 Market Breakdown & Data Triangulation
2.5 Market Share Estimation
2.6 Research Assumptions & Limitations
2.6.1 Assumptions to the Research Study
2.7 Limitations to the Research Study

3 Executive Summary
3.1 Omega-3 PUFA

4 Premium Insights
4.1 Attractive Opportunities in Omega-3 PUFA Market
4.2 DHA To Dominate the Omega-3 PUFA Types Segment
4.3 U.S. To Dominate Omega-3 PUFA Market in North America in 2015
4.4 U.S. To Dominate Global Omega-3 PUFA Market By 2020
4.5 Omega-3 PUFA Market: Country-Level Market Leaders
4.6 Marine Sources Accounted for the Largest Share in the Omega-3 PUFA Market, 2014
4.7 Omega-3 PUFA Market: Life Cycle Analysis, By Region

5 Market Overview
5.1 Introduction
5.2 Evolution
5.3 Market Segmentation
5.3.1 Omega-3 PUFA Market, By Type
5.3.2 Omega-3 PUFA Market, By Application
5.3.3 Omega-3 PUFA Market, By Source & Sub-Source
5.4 Market Dynamics
5.4.1 Drivers
5.4.1.1 Consumer Awareness About Health Benefits to Omega-3 and Increasing Focus on Preventive Healthcare
5.4.1.2 Increasing Demand for Omega-3 in Functional Foods & Pharmaceuticals
5.4.1.3 Increase in Application Profiling and Existing Applications Finding New Markets
5.4.1.4 Innovative Production Technologies
5.4.1.5 Increasing Cases to Chronic Diseases
5.4.2 Restraints
5.4.2.1 Sustainability Issues to Fisheries Lead To Low Production to Fish Oil
5.4.2.2 Absence to Recommended Daily Intake (RDI)
5.4.2.3 Competition to Raw Material and Lower Catch Quotas Increase Fish Oil Prices
5.4.2.4 High Cost Involved in R&D Activities
5.4.3 Opportunities
5.4.3.1 Alternative Sources To Obtain Omega-3 PUFA
5.4.3.2 Growing Demand in Emerging Economies
5.4.4 Challenges
5.4.4.1 Multi-Page Labeling on the Rise

6 Industry Trends
6.1 Introduction
6.2 Supply Chain Analysis
6.3 Value Chain Analysis
6.4 Industry Insights
6.5 Porter's Five Forces Analysis
6.5.1.1 Threat to New Entrants
6.5.1.2 Threat to Substitutes
6.5.1.3 Bargaining Power to Suppliers
6.5.1.4 Bargaining Power to Buyers
6.5.1.5 Intensity to Competitive Rivalry

7 Omega-3 PUFA Market, By Type
7.1 Introduction
7.2 Docosahexaenoic Acid (DHA)
7.3 Eicosapentaenoic Acid (EPA)
7.4 Alpha-Linolenic Acid (ALA)

8 Omega-3 PUFA Market, By Source & Sub-Source
8.1 Introduction
8.2 Marine Sources
8.2.1 Fish Oil
8.2.2 Algal Oil
8.2.3 Krill Oil
8.2.4 Other Marine Oils
8.3 Plant Source
8.3.1 Flaxseed Oil
8.3.2 Chia Seed Oil
8.3.3 Other Plant Sources

9 Omega-3 PUFA Market, By Application
9.1 Introduction
9.1.1 Dietary Supplements
9.1.2 Functional Foods & Beverages
9.1.3 Pharmaceuticals
9.1.4 Infant Formula
9.1.5 Others

10 Omega-3 PUFA Market, By Region
10.1 Introduction
10.2 Current Good Manufacturing Practice (CGMP) Regulations
10.3 North America
10.3.1 U.S.
10.3.2 Canada
10.3.3 Mexico
10.4 Europe
10.4.1 Germany
10.4.2 U.K.
10.4.3 France
10.4.4 Norway
10.4.5 Rest to Europe
10.5 Asia-Pacific
10.5.1 China
10.5.2 Japan
10.5.3 India
10.5.4 Australia & New Zealand
10.5.5 Rest to Asia-Pacific
10.6 Rest to the World (RoW)
10.6.1 Brazil
10.6.2 South Africa
10.6.3 Others in RoW
10.6.4 Brazil
10.6.5 Others in RoW

11 Omega-3 PUFA Market, By Brands
Table 18 Marine Source Market Size, By Sub-Source, 2013-2020 (KT)
Table 19 Fish Oil Market Size, By Region, 2013-2020 (USD Million)
Table 20 Fish Oil Market Size, By Region, 2013-2020 (KT)
Table 21 Algal Oil Market Size, By Region, 2013-2020 (USD Million)
Table 22 Algal Oil Market Size, By Region, 2013-2020 (KT)
Table 23 Krill Oil Market Size, By Region, 2013-2020 (USD Million)
Table 24 Krill Oil Market Size, By Region, 2013-2020 (KT)
Table 25 Other Marine Oils Market Size, By Region, 2013-2020 (USD Million)
Table 26 Other Marine Oils Market Size, By Region, 2013-2020 (KT)
Table 27 Plant Source Market Size, By Region, 2013-2020 (USD Million)
Table 28 Plant Source Market Size, By Region, 2013-2020 (KT)
Table 29 Plant Source Market Size, By Sub-Source, 2013-2020 (USD Million)
Table 30 Plant Source Market Size, By Sub-Source, 2013-2020 (KT)
Table 31 Flaxseed Oil Market Size, By Region, 2013-2020 (USD Million)
Table 32 Flaxseed Oil Market Size, By Region, 2013-2020 (KT)
Table 33 Chia Seed Oil Market Size, By Region, 2013-2020 (USD Million)
Table 34 Chia Seed Oil Market Size, By Region, 2013-2020 (KT)
Table 35 Other Plant Sources Market Size, By Region, 2013-2020 (USD Million)
Table 36 Other Plant Sources Market Size, By Region, 2013-2020 (KT)
Table 37 Omega-3 PUFA Market Size, By Application, 2013-2020 (USD Million)
Table 38 Omega-3 PUFA Market Size, By Application, 2013-2020 (KT)
Table 39 Dietary Supplements Market Size, By Region, 2013-2020 (USD Million)
Table 40 Dietary Supplements Market Size, By Region, 2013-2020 (KT)
Table 41 Functional Foods & Beverages Market Size, By Region, 2013-2020 (USD Million)
Table 42 Functional Foods & Beverages Market Size, By Region, 2013-2020 (KT)
Table 43 Pharmaceuticals Market Size, By Region, 2013-2020 (USD Million)
Table 44 Pharmaceuticals Market Size, By Region, 2013-2020 (KT)
Table 45 Infant Formula Market Size, By Region, 2013-2020 (USD Million)
Table 46 Infant Formula Market Size, By Region, 2013-2020 (KT)
Table 47 Others Market Size, By Region, 2013-2020 (USD Million)
Table 48 Others Market Size, By Region, 2013-2020 (KT)
Table 49 Omega-3 PUFA Market Size, By Region, 2013-2020 (USD Million)
Table 50 Omega-3 PUFA Market Size, By Region, 2013-2020 (KT)
Table 51 North America: Omega-3 PUFA Market Size, By Country, 2013-2020 (USD Million)
Table 52 North America: Omega-3 PUFA Market Size, By Country, 2013-2020 (KT)
Table 53 North America: Omega-3 PUFA Market Size, By Type, 2013-2020 (USD Million)
Table 54 North America: Omega-3 PUFA Market Size, By Type, 2013-2020 (KT)
Table 55 North America: Omega-3 PUFA Market Size, By Application, 2013-2020 (USD Million)
Table 56 North America: Omega-3 PUFA Market Size, By Application, 2013-2020 (KT)
Table 57 North America: Omega-3 PUFA Market Size, By Source, 2013-2020 (USD Million)
Table 58 North America: Omega-3 PUFA Market Size, By Source, 2013-2020 (KT)
Table 59 North America: Omega-3 PUFA Market Size, By Marine Sub-Source, 2013-2020 (USD Million)
Table 60 North America: Omega-3 PUFA Market Size, By Marine Sub-Source, 2013-2020 (KT)
Table 61 North America: Omega-3 PUFA Market Size, By Plant Sub-Source, 2013-2020 (USD Million)
Table 62 North America: Omega-3 PUFA Market Size, By Plant Sub-Source, 2013-2020 (KT)
Table 63 U.S.: Omega-3 PUFA Market Size, By Type, 2013-2020 (USD Million)
Table 64 U.S.: Omega-3 PUFA Market Size, By Type, 2013-2020 (KT)
Table 65 U.S.: Omega-3 PUFA Market Size, By Application, 2013-2020 (USD Million)
Table 66 U.S.: Omega-3 PUFA Market Size, By Application, 2013-2020 (KT)
Table 67 U.S.: Omega-3 PUFA Market Size, By Source, 2013-2020 (USD Million)
Table 68 U.S.: Omega-3 PUFA Market Size, By Source, 2013-2020 (KT)
Table 69 Canada: Omega-3 PUFA Market Size, By Type, 2013-2020 (USD Million)
Table 70 Canada: Omega-3 PUFA Market Size, By Type, 2013-2020 (KT)
Table 71 Canada: Omega-3 PUFA Market Size, By Application, 2013-2020 (USD Million)
Table 72 Canada: Omega-3 PUFA Market Size, By Application, 2013-2020 (KT)
Table 73 Canada: Omega-3 PUFA Market Size, By Source, 2013-2020 (USD Million)
Table 74 Canada: Omega-3 PUFA Market Size, By Source, 2013-2020 (KT)
Table 75 Mexico: Omega-3 PUFA Market Size, By Type, 2013-2020 (USD Million)
Table 76 Mexico: Omega-3 PUFA Market Size, By Type, 2013-2020 (KT)
Table 77 Mexico: Omega-3 PUFA Market Size, By Application, 2013-2020 (USD Million)
Table 78 Mexico: Omega-3 PUFA Market Size, By Application, 2013-2020 (KT)
Table 79 Mexico: Omega-3 PUFA Market Size, By Source, 2013-2020 (USD Million)
Table 80 Mexico: Omega-3 PUFA Market Size, By Source, 2013-2020 (KT)
Table 144 Japan: Omega-3 PUFA Market Size, By Application, 2013-2020 (KT)
Table 145 Japan: Omega-3 PUFA Market Size, By Source, 2013-2020 (USD Million)
Table 146 Japan: Omega-3 PUFA Market Size, By Source, 2013-2020 (KT)
Table 147 India: Omega-3 PUFA Market Size, By Type, 2013-2020 (USD Million)
Table 148 India: Omega-3 PUFA Market Size, By Type, 2013-2020 (KT)
Table 149 India: Omega-3 PUFA Market Size, By Application, 2013-2020 (USD Million)
Table 150 India: Omega-3 PUFA Market Size, By Application, 2013-2020 (KT)
Table 151 India: Omega-3 PUFA Market Size, By Source, 2013-2020 (USD Million)
Table 152 India: Omega-3 PUFA Market Size, By Source, 2013-2020 (KT)
Table 153 Australia & New Zealand: Omega-3 PUFA Market Size, By Type, 2013-2020 (USD Million)
Table 154 Australia & New Zealand: Omega-3 PUFA Market Size, By Type, 2013-2020 (KT)
Table 155 Australia & New Zealand: Omega-3 PUFA Market Size, By Application, 2013-2020 (USD Million)
Table 156 Australia & New Zealand: Omega-3 PUFA Market Size, By Application, 2013-2020 (KT)
Table 157 Australia & New Zealand: Omega-3 PUFA Market Size, By Source, 2013-2020 (USD Million)
Table 158 Australia & New Zealand: Omega-3 PUFA Market Size, By Source, 2013-2020 (KT)
Table 159 Rest to Asia-Pacific: Omega-3 PUFA Market Size, By Type, 2013-2020 (USD Million)
Table 160 Rest to Asia-Pacific: Omega-3 PUFA Market Size, By Type, 2013-2020 (KT)
Table 161 Rest to Asia-Pacific: Omega-3 PUFA Market Size, By Application, 2013-2020 (USD Million)
Table 162 Rest to Asia-Pacific: Omega-3 PUFA Market Size, By Application, 2013-2020 (KT)
Table 163 Rest to Asia-Pacific: Omega-3 PUFA Market Size, By Source, 2013-2020 (USD Million)
Table 164 Rest to Asia-Pacific: Omega-3 PUFA Market Size, By Source, 2013-2020 (KT)
Table 165 RoW: Omega-3 PUFA Market Size, By Country, 2013-2020 (USD Million)
Table 166 RoW: Omega-3 PUFA Market Size, By Country, 2013-2020 (KT)
Table 167 RoW: Omega-3 PUFA Market Size, By Type, 2013-2020 (USD Million)
Table 168 RoW: Omega-3 PUFA Market Size, By Type, 2013-2020 (KT)
Table 169 RoW: Omega-3 PUFA Market Size, By Application, 2013-2020 (USD Million)
Table 170 RoW: Omega-3 PUFA Market Size, By Application, 2013-2020 (KT)
Table 171 Brazil: Omega-3 PUFA Market Size, By Type, 2013-2020 (USD Million)
Table 172 Brazil: Omega-3 PUFA Market Size, By Type, 2013-2020 (KT)
Table 173 Brazil: Omega-3 PUFA Market Size, By Application, 2013-2020 (USD Million)
Table 174 Brazil: Omega-3 PUFA Market Size, By Application, 2013-2020 (KT)
Table 175 Brazil: Omega-3 PUFA Market Size, By Source, 2013-2020 (USD Million)
Table 176 Brazil: Omega-3 PUFA Market Size, By Source, 2013-2020 (KT)
Table 177 South Africa: Omega-3 PUFA Market Size, By Type, 2013-2020 (USD Million)
Table 178 South Africa: Omega-3 PUFA Market Size, By Type, 2013-2020 (KT)
Table 179 South Africa: Omega-3 PUFA Market Size, By Application, 2013-2020 (USD Million)
Table 180 South Africa: Omega-3 PUFA Market Size, By Application, 2013-2020 (KT)
Table 181 South Africa: Omega-3 PUFA Market Size, By Source, 2013-2020 (USD Million)
Table 182 South Africa: Omega-3 PUFA Market Size, By Source, 2013-2020 (KT)
Table 183 Others in RoW: Omega-3 PUFA Market Size, By Type, 2013-2020 (USD Million)
Table 184 Others in RoW: Omega-3 PUFA Market Size, By Type, 2013-2020 (KT)
Table 185 Others in RoW: Omega-3 PUFA Market Size, By Application, 2013-2020 (USD Million)
Table 186 Others in RoW: Omega-3 PUFA Market Size, By Application, 2013-2020 (KT)
Table 187 Others in RoW: Omega-3 PUFA Market Size, By Source, 2013-2020 (USD Million)
Table 188 Others in RoW: Omega-3 PUFA Market Size, By Source, 2013-2020 (KT)
Table 189 New Product Launches, 2010-2015
Table 190 Expansions & Investments, 2010-2015
Table 191 Acquisitions, 2010-2015
Table 192 Agreements, 2010-2015

List to Figures

Figure 1 Omega-3 PUFA Market Segmentation
Figure 2 Omega-3 PUFA Market: Research Design
Figure 3 Global Population is Projected To Reach ~9.5 Billion By 2050
Figure 4 Market Size Estimation Methodology: Bottom-Up Approach
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Omega-3 PUFA Market by Type (DHA, EPA, ALA), Application (Dietary Supplements, Functional Foods & Beverages, Pharmaceuticals, Infant Formula), Source (Marine, Plant), Sub-source), & Region - Global Forecasts to 2020
Web Address: http://www.researchandmarkets.com/reports/3625151/
Office Code: SCBRI8AY

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Format</th>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User</td>
<td>☐</td>
<td>USD 5650</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users</td>
<td>☐</td>
<td>USD 6650</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License</td>
<td>☐</td>
<td>USD 8150</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide</td>
<td>☐</td>
<td>USD 10000</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: ___________ Mr ☐ Mrs ☐ Dr ☐ Miss ☐ Ms ☐ Prof ☐
First Name: ___________________________ Last Name: ___________________________
Email Address: * ___________________________
Job Title: ___________________________
Organisation: ___________________________
Address: ___________________________
City: ___________________________
Postal / Zip Code: ___________________________
Country: ___________________________
Phone Number: ___________________________
Fax Number: ___________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: 

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp