Omega-3 PUFA Market by Type (DHA, EPA, ALA), Application (Dietary Supplements, Functional Foods & Beverages, Pharmaceuticals, Infant Formula), Source (Marine, Plant), Sub-source), & Region - Global Forecasts to 2020

Description: The Omega-3 PUFA market is segmented on the basis of type into Docosahexaenoic acid (DHA), Eicosapentaenoic acid (EPA) and Alpha Linolenic acid (ALA). On the basis of application, it is segmented into dietary supplements, functional food & beverages, pharmaceuticals, infant formula, and others. It is also segmented on basis of source into marine and plant.

Marine source it is further segmented into fish oil, algal oil, krill oil, and others. Plant source is further segmented into flax seed oil, chia seed oil, and others. Omega-3 PUFA market is also segmented on the basis of region into North America, Europe, Asia-Pacific, and the Rest of the World (RoW). With the increasing health-consciousness among the consumers and multi-benefits of Omega-3 PUFA, the demand for Omega-3 PUFA is expected to enhance the market growth from 2015 to 2020

This report includes estimations of market sizes for value (USD Million) and volume (Kilo tons). Both, top-down and bottom-up approaches have been used to estimate and validate the size of the global Omega-3 PUFA market. Key players in the market have been identified through secondary research, and their market share in their respective regions has been determined through primary and secondary research. All percentage shares, splits, and breakdowns have been determined using secondary sources and have been verified through primary sources.

The key players involved in Omega-3 PUFA market include Cargill, Incorporated (U.S.), FMC Corporation (U.S.), Croda International PLC (U.K.), and Royal DSM (The Netherlands).

This report is targeted at the existing players in the industry, which include Omega-3 PUFA manufacturers, Omega-3 PUFA distributors, and research institutions. Key participants in the supply chain of Omega-3 PUFA are raw material suppliers, government bodies, distributors, and end users such as the food and pharmaceutical industries.

This report provides both qualitative and quantitative analyses of the Omega-3 PUFA market, the competitive landscape, and the preferred development strategies of key players. The key players preferred acquisitions, new product launches, and expansions & investments as strategies to gain a larger share in the market. The report also analyzes the market dynamics and market share of leading players.

“The study answers several questions for stakeholders, primarily which market segments to focus on in the next two to five years for prioritizing efforts and investments.”

Scope of the Report

On the basis of Type, the Omega-3 PUFA market is segmented as follows:

- DHA
- EPA
- ALA

On the basis of Application, the Omega-3 PUFA market is segmented as follows:

- Dietary supplements
- Functional food & beverages
- Pharmaceuticals
- Infant formula
- Others (pet food, animal feed, and pet nutrition)

On the basis of Source and sub-source, the Omega-3 PUFA market is segmented as follows:
- Marine
  -- Fish Oil
  -- Algal Oil
  -- Krill Oil
  -- Others (salmon, tuna, and herring)
- Plant
  -- Flax Seed Oil
  -- Chia Seed Oil
  -- Others (soybean and canola oil)

On the basis of region, the Omega-3 PUFA market is segmented as follows:

- North America
- Europe
- Asia-Pacific
- RoW

Contents:
1 Introduction
  1.1 Objectives to the Study
  1.2 Market Definition
  1.3 Scope to Study
    1.3.1 Years Considered for the Study to Omega-3 PUFA Market
  1.4 Currency
  1.5 Units
  1.6 Stakeholders
  1.7 Limitations
2 Research Methodology (Page No. - 21)
  2.1 Research Data
    2.1.1 Secondary Data
      2.1.1.1 Key Data From Secondary Sources
    2.1.2 Primary Data
      2.1.2.1 Key Data From Primary Sources
      2.1.2.2 Breakdown to Primary Interviews
  2.2 Factor Analysis
    2.2.1 Introduction
    2.2.2 Overview to the Parent Industry
    2.2.3 Demand-Side Analysis
      2.2.3.1 Rising Population
      2.2.3.1.1 Increase in Middle-Class Population, 2009-2030
      2.2.3.2 Food Industry
        2.2.3.2.1 Key Segments in Food Sector
      2.2.3.3 Improving GDP in Developing Economies
    2.2.4 Supply-Side Analysis
      2.2.4.1 Regulatory Bodies and Organizations in Different Countries
      2.2.4.2 Changing and Improvised Technologies
  2.3 Market Size Estimation
  2.4 Market Breakdown & Data Triangulation
  2.5 Market Share Estimation
  2.6 Research Assumptions & Limitations
    2.6.1 Assumptions to the Research Study
    2.7 Limitations to the Research Study
3 Executive Summary
3.1 Omega-3 PUFA
4 Premium Insights
  4.1 Attractive Opportunities in Omega-3 PUFA Market
  4.2 DHA To Dominate the Omega-3 PUFA Types Segment
  4.3 U.S. To Dominate Omega-3 PUFA Market in North America in 2015
  4.4 U.S. To Dominate Global Omega-3 PUFA Market By 2020
4.5 Omega-3 PUFA Market: Country-Level Market Leaders
4.6 Marine Sources Accounted for the Largest Share in the Omega-3 PUFA Market, 2014
4.7 Omega-3 PUFA Market: Life Cycle Analysis, By Region

5 Market Overview
5.1 Introduction
5.2 Evolution
5.3 Market Segmentation
5.3.1 Omega-3 PUFA Market, By Type
5.3.2 Omega-3 PUFA Market, By Application
5.3.3 Omega-3 PUFA Market, By Source & Sub-Source
5.4 Market Dynamics
5.4.1 Drivers
5.4.1.1 Consumer Awareness About Health Benefits to Omega-3 and Increasing Focus on Preventive Healthcare
5.4.1.2 Increasing Demand for Omega-3 in Functional Foods & Pharmaceuticals
5.4.1.3 Increase in Application Profiling and Existing Applications Finding New Markets
5.4.1.4 Innovative Production Technologies
5.4.1.5 Increasing Cases to Chronic Diseases
5.4.2 Restraints
5.4.2.1 Sustainability Issues to Fisheries Lead To Low Production to Fish Oil
5.4.2.2 Absence to Recommended Daily Intake (RDI)
5.4.2.3 Competition to Raw Material and Lower Catch Quotas Increase Fish Oil Prices
5.4.2.4 High Cost Involved in R&D Activities
5.4.3 Opportunities
5.4.3.1 Alternative Sources To Obtain Omega-3 PUFA
5.4.3.2 Growing Demand in Emerging Economies
5.4.4 Challenges
5.4.4.1 Multi-Page Labeling on the Rise

6 Industry Trends
6.1 Introduction
6.2 Supply Chain Analysis
6.3 Value Chain Analysis
6.4 Industry Insights
6.5 Porter’s Five Forces Analysis
6.5.1.1 Threat to New Entrants
6.5.1.2 Threat to Substitutes
6.5.1.3 Bargaining Power to Suppliers
6.5.1.4 Bargaining Power to Buyers
6.5.1.5 Intensity to Competitive Rivalry

7 Omega-3 PUFA Market, By Type
7.1 Introduction
7.2 Docosahexaenoic Acid (DHA)
7.3 Eicosapentaenoic Acid (EPA)
7.4 Alpha-Linolenic Acid (ALA)

8 Omega-3 PUFA Market, By Source & Sub-Source
8.1 Introduction
8.2 Marine Sources
8.2.1 Fish Oil
8.2.2 Algal Oil
8.2.3 Krill Oil
8.2.4 Other Marine Oils
8.3 Plant Source
8.3.1 Flaxseed Oil
8.3.2 Chia Seed Oil
8.3.3 Other Plant Sources

9 Omega-3 PUFA Market, By Application
9.1 Introduction
9.1.1 Dietary Supplements
9.1.2 Functional Foods & Beverages
9.1.3 Pharmaceuticals
9.1.4 Infant Formula
9.1.5 Others

10 Omega-3 PUFA Market, By Region
10.1 Introduction
10.2 Current Good Manufacturing Practice (CGMP) Regulations
10.3 North America
10.3.1 U.S.
10.3.2 Canada
10.3.3 Mexico
10.4 Europe
10.4.1 Germany
10.4.2 U.K.
10.4.3 France
10.4.4 Norway
10.4.5 Rest to Europe
10.5 Asia-Pacific
10.5.1 China
10.5.2 Japan
10.5.3 India
10.5.4 Australia & New Zealand
10.5.5 Rest to Asia-Pacific
10.6 Rest to the World (RoW)
10.6.1 Brazil
10.6.2 South Africa
10.6.3 Others in RoW
10.6.4 Brazil
10.6.5 Others in RoW

11 Omega-3 PUFA Market, By Brands
11.1 Introduction
11.1.1 Incromega
11.1.2 Ingrevita
11.1.3 Clear Valley
11.1.4 Codmarine
11.1.5 MEG-3
11.1.6 Calamarine
11.1.7 Omegavie
11.1.8 Life's Omega
11.1.9 EPAx

12 Competitive Landscape
12.1 Overview
12.2 Competitive Situation & Trends
12.2.1 New Product Launches
12.2.2 Expansions & Investments
12.2.3 Acquisitions
12.2.4 Agreements

13 Company Profiles
13.1 Introduction
(Overview, Financials, Products & Services, Strategy, and Developments)*
13.2 Cargill, Incorporated
13.3 FMC Corporation
13.4 Croda International PLC
13.5 Royal DSM
13.6 Omega Protein Corporation
13.7 Arista Industries Inc.
13.8 Denemoga
13.9 Polaris
13.10 Pharma Marine Usa Llc
13.11 GC Rieber

*Details on Overview, Financials, Product & Services, Strategy, and Developments Might Not Be Captured in Case to Unlisted Companies.

14 Appendix
14.1 Discussion Guide
14.2 Knowledge Store: Marketsandmarkets' Subscription Portal
14.3 Introducing Rt: Real-Time Market Intelligence
14.4 Available Customizations
14.5 Related Reports

List to Tables

Table 1 Impact to Key Factors Influencing the Parent Industry
Table 2 Recommended Daily Intake to DHA & EPA By Global Organizations
Table 3 Upcoming Alternative Sources for Omega-3 Fatty Acids
Table 4 New Formulations: Easing the Application to Omega-3 PUFA Products
Table 5 Omega-3 PUFA Market Size, By Type, 2013-2020 (USD Million)
Table 6 Omega-3 PUFA Market Size, By Type, 2013-2020 (KT)
Table 7 DHA (Docosahexaenoic Acid) Market Size, By Region, 2013-2020 (USD Million)
Table 8 DHA (Docosahexaenoic Acid) Market Size, By Region, 2013-2020 (KT)
Table 9 Eicosapentaenoic Acid (EPA) Market Size, By Region, 2013-2020 (USD Million)
Table 10 Eicosapentaenoic Acid (EPA) Market Size, By Region, 2013-2020 (KT)
Table 11 Alpha-Linolenic Acid (ALA) Market Size, By Region, 2013-2020 (USD Million)
Table 12 Alpha-Linolenic Acid (ALA) Market Size, By Region, 2013-2020 (KT)
Table 13 Omega-3 PUFA Product Market Size, By Source, 2013-2020 (USD Million)
Table 14 Omega-3 PUFA Market Size, By Source, 2013-2020 (KT)
Table 15 Marine Source Market Size, By Region, 2013-2020 (USD Million)
Table 16 Marine Source Market Size, By Region, 2013-2020 (KT)
Table 17 Marine Source Market Size, By Sub-Source, 2013-2020 (USD Million)
Table 18 Marine Source Market Size, By Sub-Source, 2013-2020 (KT)
Table 19 Fish Oil Market Size, By Region, 2013-2020 (USD Million)
Table 20 Fish Oil Market Size, By Region, 2013-2020 (KT)
Table 21 Algal Oil Market Size, By Region, 2013-2020 (USD Million)
Table 22 Algal Oil Market Size, By Region, 2013-2020 (KT)
Table 23 Krill Oil Market Size, By Region, 2013-2020 (USD Million)
Table 24 Krill Oil Market Size, By Region, 2013-2020 (KT)
Table 25 Other Marine Oils Market Size, By Region, 2013-2020 (USD Million)
Table 26 Other Marine Oils Market Size, By Region, 2013-2020 (KT)
Table 27 Plant Source Market Size, By Region, 2013-2020 (USD Million)
Table 28 Plant Source Market Size, By Region, 2013-2020 (KT)
Table 29 Plant Source Market Size, By Sub-Source, 2013-2020 (USD Million)
Table 30 Plant Source Market Size, By Sub-Source, 2013-2020 (KT)
Table 31 Flaxseed Oil Market Size, By Region, 2013-2020 (USD Million)
Table 32 Flaxseed Oil Market Size, By Region, 2013-2020 (KT)
Table 33 Chia Seed Oil Market Size, By Region, 2013-2020 (USD Million)
Table 34 Chia Seed Oil Market Size, By Region, 2013-2020 (KT)
Table 35 Other Plant Sources Market Size, By Region, 2013-2020 (USD Million)
Table 36 Other Plant Sources Market Size, By Region, 2013-2020 (KT)
Table 37 Omega-3 PUFA Market Size, By Application, 2013-2020 (USD Million)
Table 38 Omega-3 PUFA Market Size, By Application, 2013-2020 (KT)
Table 39 Dietary Supplements Market Size, By Region, 2013-2020 (USD Million)
Table 40 Dietary Supplements Market Size, By Region, 2013-2020 (KT)
Table 41 Functional Foods & Beverages Market Size, By Region, 2013-2020 (USD Million)
Table 42 Functional Foods & Beverages Market Size, By Region, 2013-2020 (KT)
Table 43 Pharmaceuticals Market Size, By Region, 2013-2020 (USD Million)
Table 44 Pharmaceuticals Market Size, By Region, 2013-2020 (KT)
Table 45 Infant Formula Market Size, By Region, 2013-2020 (USD Million)
Table 46 Infant Formula Market Size, By Region, 2013-2020 (KT)
Table 47 Others Market Size, By Region, 2013-2020 (USD Million)
Table 48 Others Market Size, By Region, 2013-2020 (KT)
Table 49 Omega-3 PUFA Market Size, By Region, 2013-2020 (USD Million)
Table 50 Omega-3 PUFA Market Size, By Region, 2013-2020 (KT)
Table 51 North America: Omega-3 PUFA Market Size, By Country, 2013-2020 (USD Million)
Table 52 North America: Omega-3 PUFA Market Size, By Country, 2013-2020 (KT)
Table 53 North America: Omega-3 PUFA Market Size, By Type, 2013-2020 (USD Million)
Table 54 North America: Omega-3 PUFA Market Size, By Type, 2013-2020 (KT)
Table 55 North America: Omega-3 PUFA Market Size, By Application, 2013-2020 (USD Million)
Table 56 North America: Omega-3 PUFA Market Size, By Application, 2013-2020 (KT)
Table 57 North America: Omega-3 PUFA Market Size, By Source, 2013-2020 (USD Million)
Table 58 North America: Omega-3 PUFA Market Size, By Source, 2013-2020 (KT)
Table 59 North America: Omega-3 PUFA Market Size, By Marine Sub-Source, 2013-2020 (USD Million)
Table 60 North America: Omega-3 PUFA Market Size, By Marine Sub-Source, 2013-2020 (KT)
Table 61 North America: Omega-3 PUFA Market Size, By Plant Sub-Source, 2013-2020 (USD Million)
Table 62 North America: Omega-3 PUFA Market Size, By Plant Sub-Source, 2013-2020 (KT)
Table 63 U.S.: Omega-3 PUFA Market Size, By Type, 2013-2020 (USD Million)
Table 64 U.S.: Omega-3 PUFA Market Size, By Type, 2013-2020 (KT)
Table 65 U.S.: Omega-3 PUFA Market Size, By Application, 2013-2020 (USD Million)
Table 66 U.S.: Omega-3 PUFA Market Size, By Application, 2013-2020 (KT)
Table 67 Canada: Omega-3 PUFA Market Size, By Type, 2013-2020 (USD Million)
Table 68 Canada: Omega-3 PUFA Market Size, By Type, 2013-2020 (KT)
Table 69 Canada: Omega-3 PUFA Market Size, By Application, 2013-2020 (USD Million)
Table 70 Canada: Omega-3 PUFA Market Size, By Application, 2013-2020 (KT)
Table 71 Mexico: Omega-3 PUFA Market Size, By Type, 2013-2020 (USD Million)
Table 72 Mexico: Omega-3 PUFA Market Size, By Type, 2013-2020 (KT)
Table 73 Mexico: Omega-3 PUFA Market Size, By Application, 2013-2020 (USD Million)
Table 74 Mexico: Omega-3 PUFA Market Size, By Application, 2013-2020 (KT)
Table 75 Germany: Omega-3 PUFA Market Size, By Type, 2013-2020 (USD Million)
Table 76 Germany: Omega-3 PUFA Market Size, By Type, 2013-2020 (KT)
Table 77 Germany: Omega-3 PUFA Market Size, By Application, 2013-2020 (USD Million)
Table 78 Germany: Omega-3 PUFA Market Size, By Application, 2013-2020 (KT)
Table 79 U.K.: Omega-3 PUFA Market Size, By Type, 2013-2020 (USD Million)
Table 80 U.K.: Omega-3 PUFA Market Size, By Type, 2013-2020 (KT)
Table 81 U.K.: Omega-3 PUFA Market Size, By Application, 2013-2020 (USD Million)
Table 82 U.K.: Omega-3 PUFA Market Size, By Application, 2013-2020 (KT)
Table 112 Norway: Omega-3 PUFA Market Size, By Type, 2013-2020 (KT)
Table 113 Norway: Omega-3 PUFA Market Size, By Application, 2013-2020 (USD Million)
Table 114 Norway: Omega-3 PUFA Market Size, By Application, 2013-2020 (KT)
Table 115 Norway: Omega-3 PUFA Market Size, By Source, 2013-2020 (USD Million)
Table 116 Norway: Omega-3 PUFA Market Size, By Source, 2013-2020 (KT)
Table 117 Rest to Europe: Omega-3 PUFA Market Size, By Type, 2013-2020 (USD Million)
Table 118 Rest to Europe: Omega-3 PUFA Market Size, By Type, 2013-2020 (KT)
Table 119 Rest to Europe: Omega-3 PUFA Market Size, By Application, 2013-2020 (USD Million)
Table 120 Rest to Europe: Omega-3 PUFA Market Size, By Application, 2013-2020 (KT)
Table 121 Rest to Europe: Omega-3 PUFA Market Size, By Source, 2013-2020 (USD Million)
Table 122 Rest to Europe: Omega-3 PUFA Market Size, By Source, 2013-2020 (KT)
Table 123 Asia-Pacific: Omega-3 PUFA Market Size, By Country, 2013-2020 (USD Million)
Table 124 Asia-Pacific: Omega-3 PUFA Market Size, By Country, 2013-2020 (KT)
Table 125 Asia-Pacific: Omega-3 PUFA Market Size, By Type, 2013-2020 (USD Million)
Table 126 Asia-Pacific: Omega-3 PUFA Market Size, By Type, 2013-2020 (KT)
Table 127 Asia-Pacific: Omega-3 PUFA Market Size, By Application, 2013-2020 (USD Million)
Table 128 Asia-Pacific: Omega-3 PUFA Market Size, By Application, 2013-2020 (KT)
Table 129 Asia-Pacific: Omega-3 PUFA Market Size, By Source, 2013-2020 (USD Million)
Table 130 Asia-Pacific: Omega-3 PUFA Market Size, By Source, 2013-2020 (KT)
Table 131 Asia-Pacific: Omega-3 PUFA Market Size, By Marine Sub-Source, 2013-2020 (USD Million)
Table 132 Asia-Pacific: Omega-3 PUFA Market Size, By Marine Sub-Source, 2013-2020 (KT)
Table 133 Asia-Pacific: Omega-3 PUFA Market Size, By Plant Sub-Source, 2013-2020 (USD Million)
Table 134 Asia-Pacific: Omega-3 PUFA Market Size, By Plant Sub-Source, 2013-2020 (KT)
Table 135 China: Omega-3 PUFA Market Size, By Type, 2013-2020 (USD Million)
Table 136 China: Omega-3 PUFA Market Size, By Type, 2013-2020 (KT)
Table 137 China: Omega-3 PUFA Market Size, By Application, 2013-2020 (USD Million)
Table 138 China: Omega-3 PUFA Market Size, By Application, 2013-2020 (KT)
Table 139 China: Omega-3 PUFA Market Size, By Source, 2013-2020 (USD Million)
Table 140 China: Omega-3 PUFA Market Size, By Source, 2013-2020 (KT)
Table 141 Japan: Omega-3 PUFA Market Size, By Type, 2013-2020 (USD Million)
Table 142 Japan: Omega-3 PUFA Market Size, By Type, 2013-2020 (KT)
Table 143 Japan: Omega-3 PUFA Market Size, By Application, 2013-2020 (USD Million)
Table 144 Japan: Omega-3 PUFA Market Size, By Application, 2013-2020 (KT)
Table 145 Japan: Omega-3 PUFA Market Size, By Source, 2013-2020 (USD Million)
Table 146 Japan: Omega-3 PUFA Market Size, By Source, 2013-2020 (KT)
Table 147 India: Omega-3 PUFA Market Size, By Type, 2013-2020 (USD Million)
Table 148 India: Omega-3 PUFA Market Size, By Type, 2013-2020 (KT)
Table 149 India: Omega-3 PUFA Market Size, By Application, 2013-2020 (USD Million)
Table 150 India: Omega-3 PUFA Market Size, By Application, 2013-2020 (KT)
Table 151 India: Omega-3 PUFA Market Size, By Source, 2013-2020 (USD Million)
Table 152 India: Omega-3 PUFA Market Size, By Source, 2013-2020 (KT)
Table 153 Australia & New Zealand: Omega-3 PUFA Market Size, By Type, 2013-2020 (USD Million)
Table 154 Australia & New Zealand: Omega-3 PUFA Market Size, By Type, 2013-2020 (KT)
Table 155 Australia & New Zealand: Omega-3 PUFA Market Size, By Application, 2013-2020 (USD Million)
Table 156 Australia & New Zealand: Omega-3 PUFA Market Size, By Application, 2013-2020 (KT)
Table 157 Australia & New Zealand: Omega-3 PUFA Market Size, By Source, 2013-2020 (USD Million)
Table 158 Australia & New Zealand: Omega-3 PUFA Market Size, By Source, 2013-2020 (KT)
Table 159 Rest to Asia-Pacific: Omega-3 PUFA Market Size, By Type, 2013-2020 (USD Million)
Table 160 Rest to Asia-Pacific: Omega-3 PUFA Market Size, By Type, 2013-2020 (KT)
Table 161 Rest to Asia-Pacific: Omega-3 PUFA Market Size, By Application, 2013-2020 (USD Million)
Table 162 Rest to Asia-Pacific: Omega-3 PUFA Market Size, By Application, 2013-2020 (KT)
Table 163 Rest to Asia-Pacific: Omega-3 PUFA Market Size, By Source, 2013-2020 (USD Million)
Table 164 Rest to Asia-Pacific: Omega-3 PUFA Market Size, By Source, 2013-2020 (KT)
Table 165 RoW: Omega-3 PUFA Market Size, By Country, 2013-2020 (USD Million)
Table 166 RoW: Omega-3 PUFA Market Size, By Country, 2013-2020 (KT)
Table 167 RoW: Omega-3 PUFA Market Size, By Type, 2013-2020 (USD Million)
Table 168 RoW: Omega-3 PUFA Market Size, By Type, 2013-2020 (KT)
Table 169 RoW: Omega-3 PUFA Market Size, By Application, 2013-2020 (USD Million)
Table 170 RoW: Omega-3 PUFA Market Size, By Application, 2013-2020 (KT)
Table 171 RoW: Omega-3 PUFA Market Size, By Source, 2013-2020 (USD Million)
Table 172 RoW: Omega-3 PUFA Market Size, By Source, 2013-2020 (KT)
Table 173 RoW: Omega-3 PUFA Market Size, By Marine Sub-Source, 2013-2020 (USD Million)
Table 174 RoW: Omega-3 PUFA Market Size, By Marine Sub-Source, 2013-2020 (KT)
Table 175 RoW: Omega-3 PUFA Market Size, By Plant Sub-Source, 2013-2020 (USD Million)
Table 176 RoW: Omega-3 PUFA Market Size, By Plant Sub-Source, 2013-2020 (KT)
Table 177 Brazil: Omega-3 PUFA Market Size, By Type, 2013-2020 (USD Million)
Table 178 Brazil: Omega-3 PUFA Market Size, By Type, 2013-2020 (KT)
Table 179 Brazil: Omega-3 PUFA Market Size, By Application, 2013-2020 (USD Million)
Table 180 Brazil: Omega-3 PUFA Market Size, By Application, 2013-2020 (KT)
Table 181 Brazil: Omega-3 PUFA Market Size, By Source, 2013-2020 (USD Million)
Table 182 Brazil: Omega-3 PUFA Market Size, By Source, 2013-2020 (KT)
Table 183 South Africa: Omega-3 PUFA Market Size, By Type, 2013-2020 (USD Million)
Table 184 South Africa: Omega-3 PUFA Market Size, By Type, 2013-2020 (KT)
Table 185 South Africa: Omega-3 PUFA Market Size, By Application, 2013-2020 (USD Million)
Table 186 South Africa: Omega-3 PUFA Market Size, By Application, 2013-2020 (KT)
Table 187 South Africa: Omega-3 PUFA Market Size, By Source, 2013-2020 (USD Million)
Table 188 South Africa: Omega-3 PUFA Market Size, By Source, 2013-2020 (KT)
Table 189 Others in RoW: Omega-3 PUFA Market Size, By Type, 2013-2020 (USD Million)
Table 190 Others in RoW: Omega-3 PUFA Market Size, By Type, 2013-2020 (KT)
Table 191 Others in RoW: Omega-3 PUFA Market Size, By Application, 2013-2020 (USD Million)
Table 192 Others in RoW: Omega-3 PUFA Market Size, By Application, 2013-2020 (KT)
Table 193 Others in RoW: Omega-3 PUFA Market Size, By Source, 2013-2020 (USD Million)
Table 194 Others in RoW: Omega-3 PUFA Market Size, By Source, 2013-2020 (KT)
Table 195 New Product Launches, 2010-2015
Table 196 Expansions & Investments, 2010-2015
Table 197 Acquisitions, 2010-2015
Table 198 Agreements, 2010-2015

List to Figures

Figure 1 Omega-3 PUFA Market Segmentation
Figure 2 Omega-3 PUFA Market: Research Design
Figure 3 Global Population is Projected To Reach ~9.5 Billion By 2050
Figure 4 Market Size Estimation Methodology: Bottom-Up Approach
Figure 5 Market Size Estimation Methodology: Top-Down Approach
Figure 6 Data Triangulation Methodology
Figure 7 Assumptions to the Research Study
Figure 8 Limitations to the Research Study
Figure 9 Omega-3 PUFA Market Snapshot (2014 vs 2020): Docosahexaenoic Acid (DHA) To Dominate the Market (KT)
Figure 10 Asia-Pacific is the Fastest-Growing Region in the Omega-3 PUFA Market
Figure 11 New Product Launches To Be the Most Preferred Strategy for Top Companies
Figure 12 U.S. Dominated the Omega-3 PUFA Market By Country-Wise, 2014 (USD Million)
Figure 13 Emerging Economies Offer Attractive Opportunities in Omega-3 PUFA Market
Figure 14 EPA Type in Omega-3 PUFA Market To Grow at the Highest CAGR From 2015 To 2020
Figure 15 DHA Dominated the North American Omega-3 PUFA Market, Followed By EPA, in 2014
Figure 16 India is Projected To Be Fastest-Growing Country-Level Market for Omega-3 PUFA in the Forecast Period
Figure 17 Emerging Asian Economies To Grow Faster Than Developed Markets
Figure 18 North America Dominates Omega-3 PUFA Market in All Segments
Figure 19 Omega-3 PUFA Market in Asia-Pacific To Enter the Exponential Growth Phase By 2020
Figure 20 Evolution: Omega-3 PUFA Market
Figure 21 Omega-3 PUFA Market Segmentation, By Type
Figure 22 Omega-3 PUFA Market, By Application
Figure 23 Omega-3 PUFA Market, By Source & Sub-Source
Figure 24 Higher Productivity Requirement Driving the Omega-3 PUFA Market
Figure 25 Projected Main Causes to Death Worldwide in All Ages, 2005: Published By Who in 2009
Figure 26 Supply Chain Analysis
Figure 27 Value Chain Analysis
Figure 28 Porter's Five Forces Analysis:
Figure 29 Omega-3 PUFA Market, By Type
Figure 30 North America is Projected To Dominate the DHA Market in 2020
Figure 31 Asia-Pacific is Projected To Be the Fastest-Growing Market for APA From 2015 To 2020
Figure 32 Omega-3 PUFA Market, By Source & Sub-Source
Figure 33 Marine Source Market Size, By Region, 2015 vs 2020 (USD Million)
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Omega-3 PUFA Market by Type (DHA, EPA, ALA), Application (Dietary Supplements, Functional Foods & Beverages, Pharmaceuticals, Infant Formula), Source (Marine, Plant), Sub-source), & Region - Global Forecasts to 2020
Web Address: http://www.researchandmarkets.com/reports/3625151/
Office Code: SC83YAF2

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User:</td>
<td>USD 4650</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users:</td>
<td>USD 5650</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License:</td>
<td>USD 7150</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide:</td>
<td>USD 9000</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: [ ] Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof
First Name: ___________________________ Last Name: ___________________________
Email Address: * ___________________________
Job Title: ___________________________
Organisation: ___________________________
Address: ___________________________
City: ___________________________
Postal / Zip Code: ___________________________
Country: ___________________________
Phone Number: ___________________________
Fax Number: ___________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: _______________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp