
Description:
In recent years, China has gradually step into a 'New Normal' economic form. The growth and structure of Chinese economy has significantly changed. Affected by this, Chinese machine tool industry appeared some changes accordingly.

Affected by the continued weak market demand, Chinese machine tool industry presented obvious inertial downturn trends during 2014-2015.

Demand further weakened, sales continued to slump:
Because the Chinese domestic machine tool demand mainly relies on investment to drive, so the decrease of fixed-asset investment has directly influenced the market size of machine tool. The total consumption of Chinese machine tool market was USD 31.83 billion in 2014, which dropped 0.3% on a YoY base.

Affected by flagging domestic demand and declining investment growth, both production and import of domestic machine tools presented weakening trend in the first half of 2015. The import value of metal working machine tools was USD 4.242 billion, which dropped 14.1% on a YoY basis. Newly added orders of metal working machine tools declined 6.3%. Industry-wide revenue declined 4.6% on a YoY basis.

Production decreased dramatically, inventory remains high:
In the first half of 2015, the production of metal working machine tools declined 15.3%. Industry-wide inventory of finished products increased 4.1% during the same period.

Profit continued to decline, loses remains high:
In the first half of 2015, industry-wide total profit declined 16.6%, total profit of metal cutting and metal forming machine tools declined 207.1% and 10.9% respectively. 39.4% of enterprises in the industry noted loses.

Export maintained growth, but decelerated:
The total export value of machine tool products in the first half of 2015 reached USD 5.393 billion, which increased 2.3% on a YoY basis while the growth rate declined 16.2 percent points. Among which, metal working machines increased 3.7%.

Accelerated demand structure upgrade:
The CNC machine tool occupied 76.7% of the total consumption of Chinese machine tool market in 2014, which increased 6.9% on a YoY basis. In the first half of 2015, the NC rate of metal working machine product value was 75.3%, which increased 4.3% on a YoY basis. The market structure of Chinese machine tool industry will develop to automation, customization and shift gears upgrade in the future.

From 2011, consumption has gradually surpassed investment to become the primary driver of Chinese economic growth. Affected by this, the production and consumption of machine tools targeting consumer goods is obviously better than that of machine tools targeting investment. For instance, investment associated metal cutting machine tool presented a downturn trend, but consumer goods associated metal forming machine tool maintained the growth.

As for cutting tools, homemade low-end cutting tools (high speed steel drill, etc.), which accounts for a majority of homemade cutting tools production, noted sharp decreases. On the other hand, imported cutting tools that meeting middle and high-end market demand maintained high speed growth.

Changes and outlook:
Traditional heavy industries that mainly driven by investment are gradually been caught up and surpassed by emerging manufacturing targeting consumption. In the process, the operation of different segment
markets, industries and enterprises will be further differentiated.

Viewing from the whole industry, no matter metal working machine tools, functional units, tools or NC systems are confronting significant contraction of demand for low-end common products.

The total volume and structure of export are changing positively. The export of metal working machine tools will maintain relatively rapid growth and account for more and more proportion in the total export value.

Contents:

1 Overview
   1.1 Definition & Classification
   1.2 Industry Chain

2 Status Quo of Global Machine Tool Industry
   2.1 Overview of Development
   2.2 Output & Consumption
      2.2.1 Output
      2.2.2 Consumption
   2.3 Import & Export
      2.3.1 Import
      2.3.2 Export
      2.3.3 Trade Balance
   2.4 Major Enterprises
   2.5 Country Reports
      2.5.1 Germany
      2.5.2 India
      2.5.3 Japan

3 Development Environment of Chinese Machine Tool Industry
   3.1 Macro-environment
   3.2 Policy

4 Development Statues of Chinese Machine Tool Industry
   4.1 Overview
   4.2 Production & Consumption
   4.3 Import & Export
      4.3.1 Export
      4.3.2 Import
   4.4 Competitive Landscape
      4.4.1 Enterprises
      4.4.2 Region

5 Development of Segment Market
   5.1 Metal Cutting Machine Tool
      5.1.1 Lathe
      5.1.2 Milling Machine
      5.1.3 Sawing Machine
      5.1.4 Grinder
      5.1.5 Drilling & Boring Machine
      5.1.6 Insert Pull Planer
      5.1.7 Gear Cutting Machine
      5.1.8 Non-traditional Machine Tool
      5.1.9 Small-size Machine Tool
      5.1.10 Heavy Machine Tool
      5.1.11 Modular Machine Tool
   5.2 Metal Forming Machine
   5.3 Cutter, Material Measure and Measuring Instruments
      5.3.1 Development Status
      5.3.2 Output & Sales
   5.2.3 Marketing & Sales
   5.2.4 New Product & New Technique
5.3.3 New Product & New Technique
5.4 Digital Display Unit
5.4.1 Development Status
5.4.2 Output
5.4.3 Marketing & Sales
5.4.4 New Product & New Technique
5.5 Machine Tool Electric Appliance and CNC System
5.5.1 Machine Tool Electric Appliance
5.5.2 CNC System
5.6 Machine Tool Accessories
5.6.1 Development Status
5.6.2 Output
5.6.3 Marketing & Sales
5.6.4 New Product & New Technique
5.7 Fixture
5.7.1 Development Status
5.7.2 Output
5.8 Spindle Components
5.8.1 Development Status
5.8.2 Output & Sales
5.8.3 New Product & New Technique
5.9 Rolling Components
5.9.1 Development Status
5.9.2 Output & Sales
5.9.3 New Product & New Technique
5.10 Abrasive Tools and Materials
5.10.1 Overview
5.10.2 Development Status
5.10.3 Output
5.10.4 Marketing & Sales

6 Major Foreign Enterprises
6.1 Yamazaki Mazak
6.1.1 Company Profile
6.1.2 Operation
6.1.3 Development in China
6.2 Trumpf
6.2.1 Company Profile
6.2.2 Operation
6.2.3 Development in China
6.3 Amada
6.3.1 Company Profile
6.3.2 Operation
6.3.3 Development in China
6.4 Komatsu
6.4.1 Company Profile
6.4.2 Operation
6.4.3 Development in China
6.5 DMG MORI SEIKI AKTIENGESELLSCHAFT
6.5.1 Company Profile
6.5.2 Development in China
6.5.3 Development in China
6.6 Jtekt
6.6.1 Company Profile
6.6.2 Operation
6.6.3 Development in China
6.7 DMG MORI SEIKI
6.7.1 Company Profile
6.7.2 Operation
6.7.3 Development in China
6.8 Okuma
6.8.1 Company Profile
6.8.2 Operation
6.8.3 Development in China

7 Major Chinese Enterprises
7.1 SMTCL
7.1.1 Company Profile
7.1.2 Operation
7.1.3 Revenue Structure
7.1.4 Gross Margin
7.1.5 Development Strategies
7.2 Shenji Group Kunming Machine Tool Co., Ltd.
7.2.1 Company Profile
7.2.2 Operation
7.2.3 Revenue Structure
7.2.4 Gross Margin
7.2.5 Development Strategies
7.3 Shaanxi Qinchuan Machinery Development Co., Ltd.
7.3.1 Company Profile
7.3.2 Operation
7.3.3 Revenue Structure
7.3.4 Gross Margin
7.3.5 Development Strategies
7.4 Jiangsu Yawei Machine Tool Co., Ltd.
7.4.1 Company Profile
7.4.2 Operation
7.4.3 Revenue Structure
7.4.4 Gross Margin
7.4.5 Development Strategies
7.5 NHNC
7.5.1 Company Profile
7.5.2 Operation
7.5.3 Revenue Structure
7.5.4 Gross Margin
7.5.5 Development Strategies
7.6 Qinghai Huading Industrial Co., Ltd.
7.6.1 Company Profile
7.6.2 Operation
7.6.3 Revenue Structure
7.6.4 Development Strategies
7.7 Weihai Huadong Automation Co., Ltd.
7.7.1 Company Profile
7.7.2 Operation
7.7.3 Revenue Structure
7.7.4 Gross Margin
7.7.5 Development Strategies
7.8 Shandong Fin CNC Machine Co., Ltd.
7.8.1 Company Profile
7.8.2 Operation
7.8.3 Revenue Structure
7.8.4 Gross Margin
7.8.5 Development Strategies
7.9 Tontec Technology Investment Group Co., Ltd.
7.9.1 Company Profile
7.9.2 Operation
7.9.3 Revenue Structure
7.9.4 Gross Margin
7.9.5 Development Strategies
7.10 Other Companies
7.10.1 DMTG
7.10.2 Qiqihar Heavy CNC Equipment Co., Ltd.
7.10.3 BYJC
7.10.4 Qier Machine Tool Group Co., Ltd.
7.10.5 JIER Machine-Tool Group Co., Ltd.
7.10.6 CHMTI
7.10.7 Spark Machine Tool Co., Ltd.
7.10.8 Yunnan CY Group Co., Ltd.
7.10.9 Shanghai Machine Tool Works Ltd.
7.10.10 Hanland Machine Tool Group Co., Ltd.
7.10.11 Jiangsu Shinri Heavy Industry Science & Technology Co., Ltd.
7.10.12 Jinan First Machine Tool Co., Ltd.
7.10.13 Changzheng Machine Tool Group Co., Ltd.
7.10.14 Guilin Machine Tool Co., Ltd.

8 Industry Main Indicators
8.1 Market
8.2 Product

Classification of Machine Tools
Machine Tools Demand from Major Industries
Industry Chain of Machine Tools
Major Economic Indicators of Global Machine Tool Industry, 2009-2014
Global Geographic Output Value of Machine Tool, 1982-2014
Per Capita Consumption of Top 20 Countries/Regions Worldwide, 2014
Import Value and % of Consumption of Global Machine Tool Industry by Countries/Regions, 2014
Export Value and % of Consumption of Global Machine Tool Industry by Countries/Regions, 2014
Overview of Major Machine Tool Manufacturers Worldwide, 2015
Order intake of the German machine tool industry, 1996-2015
Capacity utilization and order backlog of the German machine tool industry
German machine tool industry by company size (%-share), 2012-2014
Geographical distribution of the German machine tool industry
Customer branches of the German machine tool industry
Key figures of the German machine tool industry, 2011-2015
German Machine Tool Production by Machinery Groups, 2011-2015
German Machine Tool Production by Segments, 1995-2014
Production of metal cutting and forming machine tools in Germany, 1995-2014
German Machine Tool Production by Technologies, 2010-2014
German Machine Tool Exports by Machinery Groups, 2012-2015
German Machine Tool Imports by Machinery Groups, 2012-2015
Top 20 Customer Countries of German Machine Tool Exports by Segments, 2013-2015
Top 20 Customer Countries of German Machine Tool Imports by Segments, 2013-2015
Key Figures of Indian Machine Tool Industry 2013-14 & 2014-15
Production of Metal Working Machine tools in India
Production of Metal Cutting Machine tools in India
Consumption of metal working machines into India
Consumption of metal cutting machines into India
Exports of Metal Working Machine tools from India
Exports of Metal Cutting Machine tools from India
Imports of Metal Working Machines into India
Imports of Metal Cutting Machines into India
Scale of Japanese Machinery & Equipment/Machine Tool Industries, 2009-2014
Production Units, Production Value and Average Unit Price of Japanese Machine Tool Industry, 2005-2015
Production and Share of NC Machine Tool in Japan, 2005-2014
Distribution of Machine Tool Production in Japan by Types, 2012-2014
Machine Tool Production in Japan by Types, 2012-2014
Trends of Machine Tool Demand and Supply
Machine Tool Demand and Supply in Japan, 1994-2014
Export Value of Machine Tool and NC Machine Tool in Japan, 2005-2014
Composition of Exports by Region, 2012-2014
Machine Tool Exports by Types in Japan, 2012-2014
Import Value of Machine Tool and NC Machine Tool in Japan, 2005-2014
Composition of Imports by Region, 2012-2014
Machine Tool Imports by Types in Japan, 2012-2014
Growth Rate of China's GDP, 2010-2015
Share of Major Indicators of China's Machine Tool in Global Market, 2014
Major Economic Indicators of China's Machine Tool Industry, 2012-2015H1
Major Economic Indicators of China's Metal Cutting Machine Tool, 2012-2015H1
Major Economic Indicators of China's Metal Forming Machine Tool, 2012-2015H1
Main Economic Indicators of Lathe in China, 2014
Output and Output Value of Lathe (by product category) in China, 2013/2014
Export Volume and Value of Lathe (by product category) in China, 2013/2014
New Product Developed of Lathe in China by Manufacturers, 2013/2014
Main Economic Indicators of Milling Machine in China, 2014
Output and Output Value of Milling Machine (by product category) in China, 2013/2014
Export Volume and Value of Milling Machine (by product category) in China, 2013/2014
Main Economic Indicators of Drilling & Boring Machine in China, 2014
Output and Output Value of Drilling & Boring Machine (by product category) in China, 2013/2014
Export Volume and Value of Drilling & Boring Machine (by product category) in China, 2013/2014
Main Economic Indicators of Insert Pull Planer in China, 2014
Output and Output Value of Insert Pull Planer (by product category) in China, 2013/2014
Export Volume and Value of Insert Pull Planer (by product category) in China, 2013/2014
New Product Developed of Insert Pull Planer in China by Manufacturers, 2013/2014
Main Economic Indicators of Gear Cutting Machine in China, 2014
Output and Output Value of Gear Cutting Machine (by product category) in China, 2013/2014
Sales Volume and Sales Amount of Gear Cutting Machine (by product category) in China, 2013/2014
New Product Developed of Gear Cutting Machine in China by Manufacturers, 2013/2014
Main Economic Indicators of Non-traditional Machine Tool in China, 2014
Output and Output Value of Non-traditional Machine Tool (by product category) in China, 2013/2014
Export Volume and Value of Non-traditional Machine Tool (by product category) in China, 2013/2014
New Product Developed of Non-traditional Machine Tool in China by Manufacturers, 2013/2014
Main Economic Indicators of Small-size Machine Tool in China, 2014
Output and Output Value of Small-size Machine Tool (by product category) in China, 2013/2014
Main Economic Indicators of Heavy Machine Tool in China, 2014
Output and Output Value of Heavy Machine Tool (by product category) in China, 2013/2014
Export Volume and Value of Heavy Machine Tool (by product category) in China, 2013/2014
New Product Developed of Heavy Machine Tool in China by Manufacturers, 2013/2014
Main Economic Indicators of Modular Machine Tool in China, 2014
Output and Output Value of Modular Machine Tool (by product category) in China, 2013/2014
Export Volume and Value of Modular Machine Tool (by product category) in China, 2013/2014
New Product Developed of Modular Machine Tool in China by Manufacturers, 2013/2014
Main Economic Indicators of Metal Forming Machine in China, 2013/2014
Output and Output Value of Metal Forming Machine (by product category) in China, 2013/2014
TOP10 Manufactures of Metal Forming Machine Sales in China, 2013/2014
Export Volume and Value of Metal Forming Machine (by product category) in China, 2013/2014
TOP10 Manufactures of Metal Forming Machine Export Sales in China, 2013/2014
New Product Developed of Metal Forming Machine in China by Manufacturers, 2013/2014
Main Economic Indicators of Cutter, Material Measure and Measuring Instruments in China, 2013/2014
Output and Output Value of Cutter, Material Measure and Measuring Instruments (by product category) in China, 2013/2014
Export Volume and Value of Cutter, Material Measure and Measuring Instruments (by product category) in China, 2013/2014
New Product Developed of Cutter, Material Measure and Measuring Instruments in China by Manufacturers, 2013/2014
Main Economic Indicators of Digital Display Unit in China, 2013/2014
Output and Output Value of Digital Display Unit (by product category) in China, 2013/2014
Export Volume and Value of Digital Display Unit (by product category) in China, 2013/2014
New Product Developed of Digital Display Unit in China by Manufacturers, 2013/2014
Main Economic Indicators of Machine Tool Electric Appliance in China, 2013/2014
Output and Output Value of Machine Tool Electric Appliance (by product category) in China, 2013/2014
Main Economic Indicators of CNC System in China, 2013/2014
Output and Output Value of CNC System in China, 2013/2014
Export Volume and Value of CNC System (by product category) in China, 2013/2014
New Product Developed of CNC System in China by Manufacturers, 2013/2014
Main Economic Indicators of Machine Tool Accessories in China, 2013/2014
Output and Output Value of Machine Tool Accessories (by product category) in China, 2013/2014
Export Volume and Value of Machine Tool Accessories (by product category) in China, 2013/2014
Main Economic Indicators of Fixture in China, 2013/2014
Output and Output Value of Fixture (by product category) in China, 2013/2014
Main Economic Indicators of Spindle Components in China, 2014
Output and Output Value of Spindle Components (by product category) in China, 2014
Export Volume and Value of Spindle Components (by product category) in China, 2013/2014
New Product Developed of Spindle Components in China by Manufacturers, 2013/2014
Main Economic Indicators of Rolling Components in China, 2013/2014
Output and Output Value of Rolling Components (by product category) in China, 2013/2014
Export Volume and Value of Rolling Components (by product category) in China, 2013/2014
New Product Developed of Rolling Components in China by Manufacturers, 2013/2014
Manufacturers Distribution of Abrasive Tools and Materials by Industry, 2009-2014
Main Economic Indicators of Abrasive Tools and Materials in China, 2014
Output of Abrasive Tools and Materials (by product category) in China, 2013/2014
Output Value Distribution of Abrasive Tools and Materials in China, 2009-2014
Formation of Abrasive Tools and Materials Products (by output value) in China, 2009-2014
Formation of Conventional Abrasive Materials (by output) in China, 2009-2014
Formation of Conventional Abrasive Tools (by output) in China, 2009-2014
Output & Growth of Diamonds and CBN in China, 2014
Output, Output Value and Growth of Superabrasives in China, 2014
Output, Output Value of Coated Abrasive Tools in China, 2009-2014
Sales Rate of Abrasive Tools and Materials (by Manufacturers), 2014
Export&Import Volume of Abrasive Tools and Materials in China, 2014

Ordering:
Order Online - [http://www.researchandmarkets.com/reports/3625152/](http://www.researchandmarkets.com/reports/3625152/)
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit
http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Web Address: http://www.researchandmarkets.com/reports/3625152/
Office Code: SCBRQEFX

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF)</td>
<td>USD 3600</td>
</tr>
<tr>
<td>Single User:</td>
<td></td>
</tr>
<tr>
<td>Hard Copy:</td>
<td>USD 3800 + USD 58 Shipping/Handling</td>
</tr>
<tr>
<td>Electronic (PDF)</td>
<td>USD 5200</td>
</tr>
<tr>
<td>Enterprisewide:</td>
<td></td>
</tr>
</tbody>
</table>

* Shipping/Handling is only charged once per order.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: [ ] Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof
First Name: ___________________________ Last Name: ___________________________
Email Address: * ___________________________
Job Title: ___________________________
Organisation: ___________________________
Address: ___________________________
City: ___________________________
Postal / Zip Code: ___________________________
Country: ___________________________
Phone Number: ___________________________
Fax Number: ___________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World