Asian Home Health Care Market by Product, Services, & Telehealth - Forecasts to 2020

Description:

'Asian Home Health Care Market by Product (BP & Heart Rate Monitor, Ovulation KIT, HIV Test, ECG, EKG, EEG, Hearing Aids, Ventilator, Cane, Walker, Wheelchairs), Services (Rehabilitation, Skilled, Hospice, Palliative Care), & Telehealth - Forecasts to 2020'

The major factors driving the growth of Asian home health care market include the rapidly increasing aging population, increasing incidences of chronic diseases, growing demand for affordable healthcare delivery systems due to increasing healthcare costs, technological advancements, and government initiatives to promote home healthcare.

On the other hand, limited insurance coverage, lack of awareness about home healthcare, and patient safety concerns are major factors restricting the growth of Asian home health care market.

The Asian home health care market is segmented on the basis of products, services, telehealth, and countries. The telehealth market is projected to grow at the highest CAGR during the forecast period. Growth in Asian home health care market can primarily be attributed to the shift of healthcare delivery from traditional clinical settings to home care, technological advancements, and increasing adoption of telecommunication technologies.

Japan is estimated to dominate the Asian home health care market in 2015. However, China is expected to grow at the highest CAGR during the forecast period, owing to the increasing adoption of new technologies, rising demand for affordable healthcare alternatives, and expansion of major players in this region.

The Asian home health care market is highly fragmented with several global as well as local players. Players in this market offer several products across different subsegments of this market. The key players in this market include Philips Healthcare (Netherlands), Linde Group (Germany), Abbott Laboratories (U.S.), Johnson & Johnson (U.S.), A&D Company Limited (Japan), Fresenius SE & Co. KGaA (Germany), Omron Corporation (Japan), Roche Holdings AG (Switzerland), Portea Medical Pvt. Ltd. (India), Teijin Limited (Japan), and GE Healthcare (U.K.).

Target Audience:

- Home Healthcare Equipment Manufacturers
- Home Healthcare Service Providers
- Home Health Software Vendors
- Nursing Service Providers
- Wound Care Product Manufacturing Companies
- Pregnancy Care Product Manufacturers and Service Providers
- Supportive Care Product Manufacturers and Service Providers
- Diagnostics Companies
- Research and Development (R&D) Companies
- Business Research and Consulting Service Providers
- Medical Research Laboratories
- Venture Capitalists

Scope of the Report:

This report categorizes the Asian home health care market into the following segments and subsegments.

Asian Home Health Care Market, by Product

- Testing, Screening, and Monitoring Products
  -- Blood Pressure Monitors
  -- Blood Glucose Monitors
  -- Pulse Oximeters
-- Peak Flow Meters
-- Heart Rate Monitors
-- Fetal Monitoring Devices
-- HIV Test Kits
-- Sleep Apnea Monitors
-- Coagulation Monitors
-- Ovulation and Pregnancy Test Kits
-- Holter and Event Monitors
-- Cholesterol Monitoring Devices
-- Colon Cancer Test Kits
-- Home Hemoglobin A1c Test Kits
-- Drug and Alcohol Test Kits
-- ECG/EKG Devices
-- EEG Devices
-- Temperature Monitors
-- Hearing Aids
-- Pedometers
-- Therapeutic Products
-- Oxygen Delivery Systems
-- Nebulizers
-- Ventilators
-- Sleep Apnea Therapeutic Devices
-- Wound Care Products
-- IV Equipment
-- Dialysis Equipment
-- Insulin Delivery Devices
-- Inhalers
-- Other Therapeutic Products (Ostomy Devices, Automated External Defibrillators, and External Stimulation Devices)
-- Mobility Care Products
-- Canes
-- Crutches
-- Mobility Scooters
-- Walkers and Rollators
-- Wheelchairs

Asian Home Health Care Market, by Service

- Rehabilitation Therapy
- Infusion Therapy
- Unskilled Care
- Respiratory Care
- Pregnancy Care
- Skilled Nursing Care
- Hospice and Palliative Care

Asian Home Telehealth Market, by Type

- Home Telehealth Monitoring Devices
- Home Telehealth Services
- Telehealth Software Solutions

Asian Home Health Care Market, by Country/Region

- Japan
- China
- India
- Rest of Asia (RoA)

Contents:
1 Introduction
  1.1 Objectives of the Study
  1.2 Asian Home Health Care Market Definition
1.3 Asian Home Health Care Market Scope
1.3.1 Markets Covered
1.3.2 Years Considered for the Study
1.4 Currency
1.5 Limitations
1.6 Stakeholders

2 Research Methodology
2.1 Asian Home Health Care Market Size Estimation
2.2 Asian Home Health Care Market Breakdown and Data Triangulation
2.3 Key Industry Insights
2.4 Assumptions for the Study

3 Executive Summary

4 Premium Insights
4.1 Asian Home Telehealth Market Overview
4.2 Asian Home Testing, Screening, & Monitoring Products Market
4.3 Asian Mobility Care Products Market
4.4 Asian Home Healthcare Therapeutic Products Market
4.5 Asian Home Health care Market, By Service
4.6 Geographical Snapshot of the Asian Home Health care Market

5 Market Overview
5.1 Introduction
5.2 Asian Home Health Care Market Segmentation
5.2.1 Asian Home Health care Market Segmentation, By Product
5.2.2 Asian Home Health care Market Segmentation, By Service
5.2.3 Asian Home Telehealth Market Segmentation, By Type
5.2.4 Asian Home Health care Market Segmentation, By Region
5.3 Asian Home Health Care Market Dynamics
5.3.1 Asian Home Health Care Market Drivers
5.3.1.1 Growing Geriatric Population
5.3.1.2 Rising Incidences of Chronic Diseases
5.3.1.3 Technological Advancement
5.3.1.4 Increasing Healthcare Costs
5.3.1.5 Government Initiatives to Promote Home Healthcare
5.3.2 Market Restraints
5.3.2.1 Limited Insurance Coverage
5.3.2.2 Patient Safety Concerns
5.3.2.3 Low Awareness About Home Healthcare
5.3.3 Opportunities
5.3.3.1 Shift Towards Telehealth
5.3.3.2 Untapped Developing Regions in Asia
5.3.4 Challenges
5.3.4.1 Shortage of Home Care Workers

6 Asian Home Health care Market, By Product
6.1 Introduction
6.2 Home Healthcare Testing, Screening, & Monitoring Products
6.2.1 Blood Pressure Monitors
6.2.2 Blood Glucose Monitors
6.2.3 Pulse Oximeters
6.2.4 Peak Flow Meters
6.2.5 Heart Rate Monitors
6.2.6 Fetal Monitoring Devices
6.2.7 HIV Test Kits
6.2.8 Sleep Apnea Monitors
6.2.9 Coagulation Monitors
6.2.10 Ovulation and Pregnancy Test Kits
6.2.11 Holter and Event Monitors
6.2.12 Cholesterol Monitoring Devices
6.2.13 Colon Cancer Test Kits
6.2.14 Home Hemoglobin A1c Test Kits
6.2.15 Drug and Alcohol Test Kits
6.2.16 ECG/EKG Devices
6.2.17 EEG Devices
6.2.18 Temperature Monitors
6.2.19 Hearing AIDS
6.2.20 Pedometers

6.3 Home Healthcare Therapeutic Products
6.3.1 Oxygen Delivery Systems
6.3.2 Nebulizers
6.3.3 Ventilators
6.3.4 Sleep Apnea Therapeutic Devices
6.3.5 Wound Care Products
6.3.6 IV Equipment
6.3.7 Dialysis Equipment
6.3.8 Insulin Delivery Devices
6.3.9 Inhalers
6.3.10 Other Therapeutic Products

6.4 Home Healthcare Mobility Products
6.4.1 Canes
6.4.2 Crutches
6.4.3 Mobility Scooters
6.4.4 Walkers & Rollators
6.4.5 Wheelchairs

7 Asian Home Health care Market, By Service
7.1 Introduction
7.2 Skilled Nursing Care
7.3 Rehabilitation Therapy
7.4 Hospice and Palliative Care
7.5 Respiratory Care
7.6 Unskilled Care
7.7 Pregnancy Care
7.8 Infusion Therapy

8 Asian Home Telehealth Market, By Type
8.1 Introduction
8.2 Home Telehealth Monitoring Devices
8.3 Home Telehealth Services
8.4 Home Telehealth Software

9 Asian Home Health care Market, By Country
9.1 Introduction
9.2 Japan
9.3 China
9.4 India
9.5 Rest of Asia (RoA)

10 Competitive Landscape
10.1 Overview
10.2 Market Share Analysis
10.2.1 Blood Pressure Monitors
10.2.2 Blood Glucose Monitors
10.2.3 Temperature Monitors
10.2.4 Hearing AIDS
10.2.5 Home Dialysis Equipment
10.3 Competitive Situation and Trends
10.3.1 New Product Launches
10.3.2 Partnerships, Agreements, Joint Ventures, and Collaborations
10.3.3 Acquisitions
10.3.4 Expansions

11 Company Profiles
11.1 Introduction
11.2 Fresenius SE & Co. KGAA
11.3 General Electric Company (GE)
11.4 Linde Group
11.5 Roche Holding AG
11.6 A&D Company, Limited
11.7 Abbott Laboratories
11.8 Omron Corporation
11.9 Philips Healthcare (A Subsidiary of Royal Philips Electronics)
11.10 Portea Medical Pvt. Ltd.
11.11 Teijin Limited

*Details on Financials, Products & Services, Key Strategy, & Recent Developments Might Not Be Captured in Case of Unlisted Companies.

12 Appendix
12.1 Insights From Industry Experts
12.2 Discussion Guide
12.3 Other Developments, 2012-2016
12.4 Introducing RT: Real-Time Market Intelligence
12.5 Available Customizations
12.6 Related Reports

List of Tables

Table 1 Growing Aging Population to Drive the Asian Home Health care Market Growth
Table 2 Limited Insurance Coverage to Restrict the Growth of the Asian Home Health care Market
Table 3 Shifting Trend Towards Telehealth Will Provide Significant Growth Opportunities for the Players in This Market
Table 4 Shortage of Home Care Workers, A Major Challenge to the Growth of the Market
Table 5 Asia: Home Healthcare Products Market Size, By Type, 2013-2020 (USD Million)
Table 6 Asia: Home Healthcare Products Market Size, By Country, 2013-2020 (USD Million)
Table 7 Asia: Testing, Screening, and Monitoring Products Market Size, By Type, 2013-2020 (USD Million)
Table 8 Asia: Testing, Screening, and Monitoring Products Market Size, By Country, 2013-2020 (USD Million)
Table 9 Asia: Blood Pressure Monitors Market Size, By Country, 2013-2020 (USD Million)
Table 10 Asia: Blood Glucose Monitors Market Size, By Country, 2013-2020 (USD Million)
Table 11 Asia: Pulse Oximeters Market Size, By Country, 2013-2020 (USD Million)
Table 12 Asia: Peak Flow Meters Market Size, By Country, 2013-2020 (USD Million)
Table 13 Asia: Heart Rate Monitors Market Size, By Country, 2013-2020 (USD Million)
Table 14 Asia: Fetal Monitoring Devices Market Size, By Country, 2013-2020 (USD Million)
Table 15 Asia: HIV Test Kits Market Size, By Country, 2013-2020 (USD Million)
Table 16 Asia: Sleep Apnea Monitors Market Size, By Country, 2013-2020 (USD Million)
Table 17 Asia: Coagulation Monitors Market Size, By Country, 2013-2020 (USD Million)
Table 18 Asia: Ovulation and Pregnancy Test Kits Market Size, By Country, 2013-2020 (USD Million)
Table 19 Asia: Holter and Event Monitors Market Size, By Country, 2013-2020 (USD Million)
Table 20 Asia: Cholesterol Monitoring Devices Market Size, By Country, 2013-2020 (USD Million)
Table 21 Asia: Colon Cancer Test Kits Market Size, By Country, 2013-2020 (USD Million)
Table 22 Asia: Home Hemoglobin A1c Test Kits Market Size, By Country, 2013-2020 (USD Million)
Table 23 Asia: Drug & Alcohol Test Kits Market Size, By Country, 2013-2020 (USD Million)
Table 24 Asia: ECG/EKG Devices Market Size, By Country, 2013-2020 (USD Million)
Table 25 Asia: EEG Devices Market Size, By Country, 2013-2020 (USD Million)
Table 26 Asia: Temperature Monitors Market Size, By Country, 2013-2020 (USD Million)
Table 27 Asia: Hearing AIDS Market Size, By Country, 2013-2020 (USD Million)
Table 28 Asia: Pedometers Market Size, By Country, 2013-2020 (USD Million)
Table 29 Asia Therapeutic Products Market Size, By Type, 2013-2020 (USD Million)
Table 30 Asia: Therapeutic Products Market Size, By Country, 2013-2020 (USD Million)
Table 31 Asia: Oxygen Delivery Systems Market Size, By Country, 2013-2020 (USD Million)
Table 32 Asia: Nebulizers Market Size, By Country, 2013-2020 (USD Million)
Table 33 Asia: Ventilators Market Size, By Country, 2013-2020 (USD Million)
Table 34 Asia: Sleep Apnea Therapeutic Devices Market Size, By Country, 2013-2020 (USD Million)
Table 35 Asia: Wound Care Products Market Size, By Country, 2013-2020 (USD Million)
Table 36 Asia: IV Equipment Market Size, By Country, 2013-2020 (USD Million)
Table 100 Expansions (2012-2016)
Table 101 New Product Launches (2012-2016)
Table 102 Partnerships, Agreements, Joint Ventures, and Collaborations (2012-2016)
Table 103 Acquisitions (2012-2016)
Table 104 Expansions (2012-2016)

List of Figures

Figure 1 Research Design
Figure 2 Market Size Estimation: Bottom-Up Approach
Figure 3 Market Size Estimation: Top-Down Approach
Figure 4 Breakdown of Primary Interviews: By Company Type, Designation, and Region
Figure 5 Data Triangulation Methodology
Figure 6 Key Data From Secondary Sources
Figure 7 Key Data From Primary Sources
Figure 8 Services Segment to Dominate the Asian Home Health care Market in 2015
Figure 9 Testing, Screening, and Monitoring Products to Dominate the Asian Home Healthcare Products Market During 2015 to 2020
Figure 10 Infusion Therapy Services to Witness the Highest Growth Rate (2015-2020)
Figure 11 Telehealth Monitoring Devices Segment to Offer Significant Growth Opportunities During the Forecast Period
Figure 12 Japan Expected to Command the Largest Share in 2015, China to Witness Highest Growth (2015-2020)
Figure 13 Home Telehealth Services Segment to Offer High-Growth Opportunities for the Asian Home Healthcare Market Between 2015 & 2020
Figure 14 Blood Glucose Monitors to Account for A Major Share During 2015 to 2020
Figure 15 Wheelchairs to Command the Largest Share of the Asian Mobility Care Products Market in 2015
Figure 16 Insulin Delivery Devices Segment to Grow at the Highest CAGR From 2015 to 2020
Figure 17 Infusion Therapy Services Segment to Witness the Highest Growth Rate During 2015 to 2020
Figure 18 China to Witness the Highest Growth Rate During the Forecast Period
Figure 19 Asian Home Health care Market: Drivers, Restraints, Opportunities, and Challenges
Figure 20 Asian Home Health care Products Market Segmentation
Figure 21 The Mobility Care Products Segment to Grow at the Highest CAGR During 2015 to 2020
Figure 22 Asian Home Health care Products Market, By Region: China to Witness Highest Growth (2015-2020)
Figure 23 Blood Glucose Monitors to Dominate the Testing, Screening & Monitoring Products Market in 2015
Figure 24 Asian Blood Glucose Monitors Market, By Region: China to Dominate the Market in 2020
Figure 25 Asian Sleep Apnea Monitors Market, By Region: China to Witness the Highest Growth (2015-2020)
Figure 26 Insulin Delivery Devices are Projected to Witness Highest Growth During 2015 to 2020
Figure 27 Asian Nebulizers Market, By Region: China to Witness the Highest Growth (2015-2020)
Figure 28 The Wheelchairs Segment to Dominate the Mobility Care Products Market in 2015
Figure 29 Infusion Therapy Services to Offer Significant Opportunities in Forecast Period (2015-2020)
Figure 30 Pregnancy Care Services Market in India to Witness Highest Growth During the Forecast Period
Figure 31 Telehealth Services to Offer Significant Opportunities for Players in the Asian Market From 2015 to 2020
Figure 32 China to Witness Highest Growth Rate in the Asian Telehealth Services Market (2015-2020)
Figure 33 Japan: Home Healthcare Market Snapshot (2015)
Figure 34 China: Home Healthcare Market Snapshot (2015)
Figure 35 Key Players Adopted Organic as Well as Inorganic Growth Strategies Between 2012 and 2016
Figure 36 Market Evolution Framework
Figure 37 Blood Pressure Monitors: Market Share Analysis, 2014
Figure 38 Blood Glucose Monitors: Market Share Analysis, 2014
Figure 39 Temperature Monitors: Market Share Analysis, 2014
Figure 40 Hearing AIDS: Market Share Analysis, 2014
Figure 41 Home Dialysis Equipment: Market Share Analysis, 2014
Figure 42 Battle for Market Share: New Product Launches Was the Key Strategy Adopted By Market Players
Figure 43 Geographic Revenue Mix of the Top 5 Players
Figure 44 Fresenius SE & Co. KGAA: Company Snapshot
Figure 45 General Electric Company: Company Snapshot
Figure 46 Linde Group: Company Snapshot
Figure 47 Roche Holding AG: Company Snapshot
Figure 48 A&D Company, Limited: Company Snapshot
Figure 49 Abbott Laboratories: Company Snapshot
Figure 50 Omron Corporation: Company Snapshot
Figure 51 Philips Healthcare: Company Snapshot
Figure 52 Teijin Limited: Company Snapshot

Ordering:

Order Online - http://www.researchandmarkets.com/reports/3627354/
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

| Product Name:         | Asian Home Health Care Market by Product, Services, & Telehealth - Forecasts to 2020 |
| Web Address:          | http://www.researchandmarkets.com/reports/3627354/  |
| Office Code:          | SCDK7IQB                                                  |

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF)</td>
<td></td>
</tr>
<tr>
<td>Single User:</td>
<td>USD 4650</td>
</tr>
<tr>
<td>1 - 5 Users:</td>
<td>USD 5650</td>
</tr>
<tr>
<td>Site License:</td>
<td>USD 7150</td>
</tr>
<tr>
<td>Enterprisewide:</td>
<td>USD 9000</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in **BLOCK CAPITALS**

<table>
<thead>
<tr>
<th>Title:</th>
<th>Mr ☐ Mrs ☐ Dr ☐ Miss ☐ Ms ☐ Prof ☐</th>
</tr>
</thead>
<tbody>
<tr>
<td>First Name:</td>
<td>________________________________</td>
</tr>
<tr>
<td>Last Name:</td>
<td>________________________________</td>
</tr>
<tr>
<td>Email Address: *</td>
<td>________________________________</td>
</tr>
<tr>
<td>Job Title:</td>
<td>__________________________________</td>
</tr>
<tr>
<td>Organisation:</td>
<td>__________________________________</td>
</tr>
<tr>
<td>Address:</td>
<td>__________________________________</td>
</tr>
<tr>
<td>City:</td>
<td>__________________________________</td>
</tr>
<tr>
<td>Postal / Zip Code:</td>
<td>________________________________</td>
</tr>
<tr>
<td>Country:</td>
<td>__________________________________</td>
</tr>
<tr>
<td>Phone Number:</td>
<td>__________________________________</td>
</tr>
<tr>
<td>Fax Number:</td>
<td>__________________________________</td>
</tr>
</tbody>
</table>

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

<table>
<thead>
<tr>
<th>Account number</th>
<th>833 130 83</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sort code</td>
<td>98-53-30</td>
</tr>
<tr>
<td>Swift code</td>
<td>ULSBIE2D</td>
</tr>
<tr>
<td>IBAN number</td>
<td>IE78ULSB98533083310383</td>
</tr>
<tr>
<td>Bank Address</td>
<td>Ulster Bank, 27-35 Main Street, Blackrock, Co. Dublin, Ireland.</td>
</tr>
</tbody>
</table>

If you have a Marketing Code please enter it below:

Marketing Code: 

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:

(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World